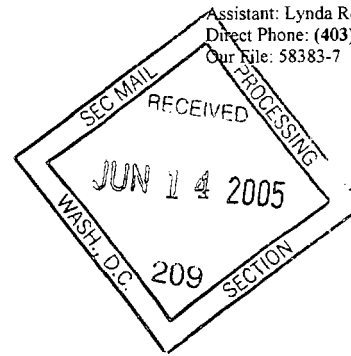


Burnet,  
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& Palmer LLP  
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Our File: 58383-7



SUPPL

Via Courier

June 13, 2005

Securities and Exchange Commission  
Judiciary Plaza  
450 - 5th Street NW  
Washington, D.C. 20549  
U.S.A.

Dear Sir or Madam:

**Re: Rock Energy Inc. (the "Company")**  
**File No. 82-34785**  
**Exemption Pursuant to Rule 12g3-2(b)**

Pursuant to Rule 12g3-2(b) under the *Securities Exchange Act of 1934*, as amended, enclosed is a copy of a Report in Respect of Voting Results Pursuant to Section 11.3 of National Instrument 51-102 – Continuous Disclosure Obligations dated June 9, 2005.

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the above-captioned document by stamping the enclosed duplicate copy of this letter and returning it to the sender in the self-addressed, stamped envelope provided.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP

Keith A. Greenfield

Mr  
Enclosures

cc: Peter Scott  
Rock Energy Inc.

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BD&P

1400, 350-7th Avenue S.W., Calgary, Alberta, Canada T2P 3N9 | Phone: (403) 260-0100 Fax: (403) 260-0332 www.bdplaw.com  
Frank L. Burnet Q.C. (1890-1982) | Thomas J. Duckworth Q.C., Counsel | The Hon. W. Kenneth Moore Q.C., LL.D., Counsel

**Report in Respect of Voting Results Pursuant to Section 11.3 of  
National Instrument 51-102 – Continuous Disclosure Obligations**

In respect of the Annual General and Special Meeting of holders of common shares of Rock Energy Inc. held May 12, 2005, and adjourned to June 9, 2005 (the "Meeting"), the following sets forth a brief description of each matter which was voted upon at such Meeting and the outcome of the vote:

	Description of Matter	Outcome of Vote
1.	Ordinary resolution approving the fixing of the number of directors to be elected at the meeting at five.	Resolution approved
2.	Ordinary resolution to approve the election of four nominees as directors of Rock Energy Inc. to hold office until their successors are elected or appointed, such nominees being set forth in the information circular of Rock Energy Inc. dated March 9, 2005 (the "Information Circular").	Resolution approved
3.	Ordinary resolution to approve the appointment of KPMG LLP, Chartered Accountants as auditors of Rock Energy Inc. to hold office until the next annual meeting of shareholders or until their successors are appointed.	Resolution approved
4.	Ordinary resolution to approve amendments to the stock option plan of Rock Energy Inc. as describe in the Information Circular	Resolution approved

Dated at Calgary, Alberta this 9<sup>th</sup> day of June, 2005.

ROCK ENERGY INC.

Per: (signed) "Peter D. Scott"  
 Peter D. Scott  
 Vice President, Finance and  
 Chief Financial Officer

