



1 June 2005

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549

RECEIVED
2005 JUN -6 A 8:43
OFFICE OF INTERNATIONAL
CORPORATE FINANCE

MyTravel Group plc
Parkway One
Parkway Business Centre
300 Princess Road
Manchester M14 7QU
t +44 (0)161 232 0066
f +44 (0)161 232 6524
www.mytravelgroup.com



SUPPL

Dear Sirs

MYTRAVEL GROUP plc ("the Company")
FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 1st June 2005, the Company filed with the London Stock Exchange announcements regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan
Company Secretarial Assistant
MyTravel Group plc

Enclosures

PROCESSED

JUN 09 2005

THOMSON
FINANCIAL

Handwritten signature/initials
6/9

Morgan Stanley

Morgan Stanley Securities Limited

25 Cabot Square
Canary Wharf
London E14 4QA

tel +44 (0)20 7425 8000
fax +44 (0)20 7425 8990
telex 8812564

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom

31 May 2005

**PRIVATE AND CONFIDENTIAL
BY FAX AND POST**

Dear Sirs

MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 26 May 2005, Morgan Stanley Securities Limited ("MSSL") disposed of an interest in the shares that resulted in our holding a total of 707,942,896 shares, being approximately 5.99% of the issued share capital of the Company.

We have transferred from time to time 707,942,896 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 707,942,896 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards
Law Division

5.99%

Fax

Morgan Stanley

20 Cabot Square
Canary Wharf
London E14 4QW

Date: 31 May 2005

Subject: Section 198 CA 1985

To: Company Secretary

Company: MyTravel Group Plc

Fax Number: 0161 232 6524

Urgent

Confirm Transmission

2 Total Pages Including Cover Sheet

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IF TRANSMISSION FAILS PLEASE CALL

From: David Edwards

Department: Law Division

Fax: 0207 677 9610

Telephone: 0207 677 1865

Message:

Please see attached letter.

If you have any queries, please do not hesitate to contact me on the above number

Regards
David

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

31 May 2005 ✓

12. Total holding following this notification

707,942,896 A ordinary shares of 1p each ✓

13. Total percentage holding of issued class following this notification

5.99% of the A ordinary shares of 1p each ✓

14. Any additional information

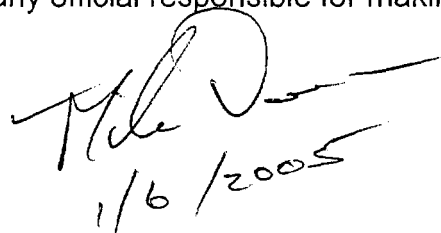
Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 707,942,896 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 707,942,896 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested. ✓

15. Name of contact and telephone number for queries

Mike Vaux – 0161 232 6567 ✓

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux – Assistant Company Secretary



Date of notification

1 June 2005 ✓

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2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 31st May 2005, the Company filed with the London Stock Exchange announcements regarding Warrant Exchange Offer.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Karen Houlihan".

Karen Houlihan
Company Secretarial Assistant
MyTravel Group plc

Enclosures

Warrant Exchange Offer

MyTravel Group plc has today given notice to holders of its non-transferable warrants that it has exercised its discretion to extend the exchange offer made to those holders of non-transferable warrants on 1 March 2005. The exchange offer will now expire at 5pm (London time) on 29 July 2005.

The details of the exchange offer included in the document sent to holders of the non-transferable warrants on 1 March 2005 should now be read as if the Expiration Date was stated to be 29 July 2005. Notice has been given to the exchange agent, Lloyds TSB Registrars. The Company will send a letter to holders of the non-transferable warrants notifying them of this change as soon as is reasonably practicable.

ENDS

Mike Jones 31/5/2005
(Approved by GJM + SO)