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SECURITIES AND EXCHANGE COMMISSION  
CORPORATE FINANCE

May 26, 2005

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Satellite Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Satellite Public Company Limited (the "Company") (**File No. 82-4527**), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SSA 173/2005**

Subject: Report on the schedule of the launch of Thaicom4 Satellite (iPSTAR) into orbit.

Date: May 26, 2005

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 299-5252 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing [prasopsc@shincorp.com](mailto:prasopsc@shincorp.com)

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

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THAI SEC

Enclosure



May 26, 2005

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Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

**RECEIPT COPY**

Received by:

Date:

Enclosure

**Summary Translation Letter  
To the Stock Exchange of Thailand  
May 26, 2005**

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Ref.No.SSA 173/2005

26<sup>th</sup> May 2005

Subject: Report on the schedule of the launch of Thaicom4 Satellite (iPSTAR) into orbit.

To : The President  
Stock Exchange of Thailand

Shin Satellite Public Company Limited (the "Company") would like to inform the schedule of the launch of Thaicom4 Satellite (iPSTAR) into orbit as follows:

7 June 2005	Satellite shipped from Space System Loral by Antonov plane
8 June 2005	Satellite arrives at Cayenne Airport, French Guiana
9 June 2005	Start of Launch Campaign
27 June 2005	Completion of Satellite Verification Test
28 June – 4 July 2005	Satellite Fuel Loading
5 – 11 July 2005	Combined Operations between Satellite manufacturer (Loral) and launcher (Arianespace)
12 July 2005	Transfer to Launch Pad
14 – 18 July 2005	Launch Date

Note: The said schedule is conditioned upon the weather at the launch site in French Guiana and the result of the prior launch.



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2005 JUN -8 A 11:12

OFFICE OF INTERNATIONAL CORPORATE FINANCE

June 2, 2005

The U.S. Securities and Exchange Commission  
450 Fifth Street N.W., Room 3011  
Office of International Corporate Finance, Mail Stop 3-2  
Washington, DC 20549  
UNITED STATES OF AMERICA

SUPPL

Attention: International Corporate Finance Office

Re: Information Filing to the Stock Exchange of Thailand of Shin Satellite Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Satellite Public Company Limited (the "Company") (File No. 82-4527), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SSA-CP 036/2005**

Subject: Report on the results of the exercise of warrants (ESOP Grant I, II, III) in May 2005

Date: June 2, 2005

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

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Mrs. Siripen Sitasuwan  
President & Group CFO  
Shin Corporation Plc.

Enclosure

**Summary Translation Letter**  
**To the Stock Exchange of Thailand**  
**June 2, 2005**

SSA-CP 036/2005

June 2, 2005

Subject: Report on the results of the exercise of warrants (ESOP Grant I, II, III) in May 2005

To: The President  
The Stock Exchange of Thailand

Shin Satellite Public Company Limited (the "Company") issued and offered warrants to purchase the Company's ordinary shares ("Warrants") to directors and employees of the Company. The details of Warrants now are as follows;

<b>Details of ESOP</b>	<b>Grant I</b>	<b>Grant II</b>	<b>Grant III</b>
The number of warrants (units)	8,000,000	4,400,100	5,894,200
Issuing Date	March 27, 2002	May 30, 2003	May 31, 2004
Exercise Price (Baht/Share)	13.375	6.42	14.225
Exercise Ratio (warrant : ordinary share)	1 : 2		1 : 1
Maturity of Warrants	5 years from the issuing date		

The Company would like to report the results of the exercise of warrant to purchase the Company's ordinary shares to directors and employees of the Company (ESOP Grant I, II, III) in May 2005, as follows;

<b>Outstanding of ESOP</b>	<b>Grant I</b>	<b>Grant II</b>	<b>Grant III</b>
No. of exercised warrants in this month (units)	61,300	759,900	-
No. of remaining unexercised warrants (units)	7,498,400	2,849,500	5,894,200
No. of shares derived from this exercise (shares)	122,600	1,519,800	-
No. of remaining shares reserved for warrants (shares)	14,996,800	5,699,000	5,894,200



June 2, 2005

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450 Fifth Street N.W., Room 3011  
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Washington, DC 20549  
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2005 JUN -2 A 11:19

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Satellite Public Company Limited (the "Company") (File No. 82-4527), the information described below is enclosed for your attention.

◆ **Stock Exchange of Thailand Filing, SSA 179/2005**

Subject: Provision of Information Regarding Offering of New Ordinary Shares to the General Public.

Date: June 1, 2005

◆ **Stock Exchange of Thailand Filing, SSA-CP 0039/2005**

Subject: Notification of the adjustment to exercise price and exercise ratio of ESOP Warrant.

Date: June 2, 2005

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

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President & Group CFO  
Shin Corporation Plc.

Enclosure

**Summary Translation Letter  
To the Stock Exchange of Thailand  
June 1, 2005**

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SSA 179/2005

1 June 2005

SATTEL: Offering of Newly Issued Ordinary Shares to the Public

**Re: Provision of Information Regarding Offering of New Ordinary Shares to the General Public**

Shin Satellite Public Company Limited (the "Company") was approved by the Office of the Securities and Exchange Commission on 21 February 2005 to offer new ordinary shares to the general public, the Company hereby provides additional information regarding the offering of new ordinary shares as detailed below:

**1. Number of Shares and Offering Price:**

208,000,000 new ordinary shares are offered to local investors at the price of Baht 15.30 per share;

**2. Subscription Period:**

2 – 3 and 6 June 2005, from 9.00 a.m. to 4.00 p.m.

**3. Subscription Place:**

**3.1 Institutional Investors:**

Head office or branch offices

SCB Securities Co., Ltd

Head Office: SINDHORN BLDG., TOWER 3, 2<sup>ND</sup>, 20<sup>TH</sup>, 24<sup>TH</sup>-26<sup>TH</sup>, 28<sup>TH</sup> FL.,  
130-132 WIRELESS RD., LUMPINI, PATHUMWAN,  
BANGKOK 10330

TEL 0-2686-2000 FAX 0-2263-3811

KIMENG SECURITIES (THAILAND) PCL

Head Office: 999/9 THE OFFICES AT CENTRAL WORLD,  
RAMA 1 RD., PATHUMWAN, BANGKOK 10330  
TEL 0-2658-6300 FAX 0-2658-6301

**3.2 General Public:**

Head office or branch offices

SCB Securities Co., Ltd

Head Office: SINDHORN BLDG., TOWER 3, 2<sup>ND</sup>, 20<sup>TH</sup>, 24<sup>TH</sup>-26<sup>TH</sup>, 28<sup>TH</sup> FL.,  
130-132 WIRELESS RD., LUMPINI, PATHUMWAN,  
BANGKOK 10330

TEL 0-2686-2000 FAX 0-2263-3811

**KIMENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED**

Head Office : 999/9 THE OFFICES AT CENTRAL WORLD,  
Rama 1 Rd., Pathumwan, Bangkok 10330  
TEL 0-2658-6300 FAX 0-2658-6301

**DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED**

Head Office : 989 SIAM TOWER BUILDING,14-15/F,  
RAMA I ROAD PATUMWAN, BKK. 10330  
TEL 0-2657-7000 FAX 0-2657-7777

**NATIONAL SECURITIES PUBLIC COMPANY LIMITED**

Head Office : 444 MBK TOWER, 14,18/F&19/F , PHAYATHAI ROAD,  
PATUMWAN BKK. 10330  
TEL 0-2217-9595 FAX 0-2217-9642

**BUALUANG SECURITIES PUBLIC COMPANY LIMITED**

Head Office : 191 SILOM COMPLEX OFFICE BUILDING, 29/F,  
SILOM ROAD, SILOM, BANGRAK, BKK. 10500  
Tel 0-2231-3777 fax 0-2231-3797

**ASIA PLUS SECURITIES PUBLIC COMPANY LIMITED**

Head Office : 175 SATHORN CITY TOWER 3/F,  
SOUTH SATHORN ROAD TUNGMAHAMEK, SATHORN,  
BKK. 10120  
TEL 0-2285-1666 FAX 0-285-1901

**SIAM CITY SECURITIES COMPANY LIMITED**

Head Office : 999/9 9th FLOOR, THE OFFICES AT CENTRALWORLD,  
RAMA 1 ROAD, PATHUMWAN, BANGKOK 10330  
Tel 0-2624-8888 Fax 0-2624-8899

**INTEL VISION SECURITIES COMPANY LIMITED**

Head Office: 540 MURCURY BUILDING, 17&18/F, PLOENCHIT ROAD  
LUMPINI, PATHUMWAN BKK. 10330  
TEL 0-2658-5800 FAX 0-2658-5779

**4. Methods of Subscription and Payment:**

The subscriber is required to subscribe to at least 100 shares in multiples of 100 shares and make a payment as follows:

- 4.1 Institutional Investors: the full amount of the subscription fee shall be paid on the subscription date by
- If subscribe on 2-3 June 2005 from 9.00 am to 16.00 pm and on 6 June 2005 from 9.00 am to 12.00 pm subscriber shall pay by cash, money transfer, cheque, draft, or cashier cheque dated no later than subscription date. The fund must be collectable within 1 day.
  - If subscribe on 6 June 2005 after 12.00 pm, subscriber shall pay by cash or money transfer only.
- 4.2 General Public: the full amount of the subscription fee shall be paid on the subscription date by
- If subscribe on 2 June 2005 from 9.00 am to 16.00 pm and on 3 June 2005 from 9.00 am to 12.00 pm subscriber shall pay by cash, money transfer, automatic transfer system



(ATS), cheque, draft, or cashier cheque dated no later than subscription date. The fund must be collectable within 1 day.

- If subscribe on 3 June 2005 after 12.00 pm and 6 June 2005 from 9.00 am to 16.00 pm, subscriber shall pay by cash or money transfer only.

5. **Other Additional Information:**

Investors may obtain any other additional information with respect to the share offering from the prospectus which is available for investors at any subscription place.