



SUPPL

May 16, 2005

Division of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
United States of America

12g3-2 (b) filing number: 82-3636

On the meeting no.2152 of the Board of Directors on 11 May 2005, it is decided to obtain all the necessary legal permissions in order to merge the Bank with Ana Konut Danışmanlık AŞ, a fully owned non-financial subsidiary of the Bank at a net book value of NTL 295,471 thousands as of 31 March 2005, taking over all the rights, assets, liabilities and obligations of the company ceasing its legal corporate existence after merger.

Yours sincerely,

Aslı SU
Vice President
Corporate Strategy, Business Development
& Investor Relations

Funda GÜNGÖR
Senior Vice President
Corporate Strategy, Business Development
& Investor Relations

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THOMSON
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