

Computershare

82-1351

Investor Services

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

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May 25, 2005

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United States Security &
Exchange Commission
Office of International Corporate Finance
Stop 3-9
450 - 5th Street N.W.
Washington (D.C.)
20549 USA

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JUN 07 2005

THOMSON
FINANCIAL

Dear Sirs:

RE: PROMATEK INDUSTRIES INC.

We confirm that the following material was sent by prepaid mail on May 18, 2005 to the registered and non-registered shareholders of the Corporation whose names appear on a Supplemental Mailing List, as defined in Canadian Securities Administrators' National Instrument 54-101, as per their language preference:

- Interim Unaudited Consolidated Financial Statements and Management's Discussion and Analysis for the Third Quarter ended March 31, 2005 (French or English)

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for the subject corporation.

Trusting the above is to your entire satisfaction, we remain,

Yours very truly,

Flavio Moroso

FM/aa

Encl.

Handwritten initials and date: JLV 6/7

c.c.: Mr. Mark Levine, Promatek Industries Ltd.
Mr. Gordon Levine, Kugler Kandestin & Associates