



Established 1837

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Incorporated by Royal Charter  
with limited liability  
Company number Z73

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OFFICE OF THE  
SECURITIES AND EXCHANGE  
COMMISSION

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-6), 450 Fifth Street  
Washington  
D.C. 20549  
USA



10 May 2005

82-2083

Dear Sirs

**ROYAL P&O NEDLLOYD**

SUPPL

I enclose a copy of a press release sent to the London Stock Exchange in accordance with our 12g3-2(h) exemption from the Securities Exchange Act of 1934 in connection with our ADR program.

Yours faithfully

Sylvia Freeman  
Company Secretariat

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## *News Release*

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10 May 2005

### **ROYAL P&O NEDLLOYD**

P&O notes the announcements earlier this morning by Royal P&O Nedlloyd and A.P. Moeller-Maersk regarding a possible combination of the two companies. The announcements stated that there could be no certainty that a transaction would result and that further announcements would be made as appropriate. P&O has a 25% shareholding in Royal P&O Nedlloyd.

Further information: Peter Smith, Director, Communications and Strategy  
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