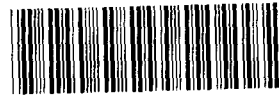


中信泰富有限公司
BY COURIER

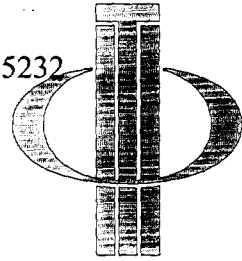
Exemption No. 82-5232

Date: 20th May, 2005

Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Room 3045 (stop 3-4)
Judiciary Plaza
450 Fifth Street, N.W.
Washington D.C. 20549
U.S.A.



05008429



CITIC PACIFIC

BEST AVAILABLE COPY

SUPPL



Dear Sirs,

Re: CITIC Pacific Limited ("the Company")

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).


Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since April 22, 2005 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

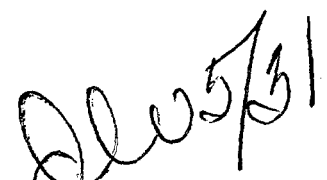
Yours faithfully,
For and on behalf of
CITIC PACIFIC LIMITED


Alice Tso
Company Secretary

PROCESSED

MAY 31 2005

 THOMSON
FINANCIAL



Annexure

CITIC Pacific Limited

List of Information that the Company since April 22, 2005 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Notification of Change of Particulars of Secretary and Director
Date : May 3, 2005
Entity Requiring Item : Hong Kong Companies Registry
2. Document : Return of Allotments
Date : May 4, 2005
Entity Requiring Item : Hong Kong Companies Registry
3. Document : Monthly Return on Movement of Listed Equity Securities
Date : May 4, 2005
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE ("HKSE Listing Rules"))
4. Document : Press Announcement regarding the poll results in respect of the resolutions proposed at the Annual General Meeting of the Company held on May 12, 2005
Date : May 12, 2005
Entity Requiring Item : HKSE (pursuant to HKSE Listing Rules)



秘書及董事資料更改通知書
Notification of Change of Particulars of
Secretary and Director

公司註冊處
Companies Registry

(公司條例第 158(4)條)
(Companies Ordinance s. 158(4))

表格
Form **D2B**

重要事項 Important Notes

- 填表前請參閱〈填表須知〉。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

145656

1 公司名稱 Company Name

CITIC Pacific Limited

中信泰富有限公司

2 個人秘書／董事資料更改 Change of Particulars of Individual Secretary／Director

(如涉及超過一名個人秘書／董事，請用續頁 A 填報 Use Continuation Sheet A if more than 1 individual secretary／director is involved)

A. 更改資料的個人秘書／董事

Identity of the Individual Secretary／Director whose Particulars have Changed

請填報現時在公司註冊處登記的有關資料

Please state the relevant particulars currently registered with the Companies Registry

請在有關空格內加 ✓ 號 Please tick the relevant box(es)

(註 Note 6)

身份

秘書

董事

候補董事

代替 Alternate to

Capacity

Secretary

Director

Alternate Director

-

中文姓名

Name in Chinese

范鴻齡

英文姓名

Name in English

Fan

Hung Ling, Henry

姓氏 Surname

名字 Other Names

(註 Note 7)

身份證明

Identification

E198171(8)

Nil

香港身份證號碼 HK Identity Card Number

海外護照號碼 Overseas Passport Number

Note 4)

提交人的資料 Presenter's Reference

姓名 Name: CITIC Pacific Limited 中信泰富有限公司

地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue,
Central, Hong Kong

電話 Tel: - 傳真 Fax: -

電郵地址 E-mail Address: N/A

檔號 Reference: N/A

指明編號 1/2004 (2004 年 2 月)

Specification No. 1/2004 (Feb. 2004)

請勿填寫本欄 For Official Use

收件日期 RECEIVED

03-05-2005

公司註冊處(行政部)
COMPANIES REGISTRY
(Administration Section)

145656

2 個人秘書／董事資料更改 (續上頁)
Change of Particulars of Individual Secretary / Director (cont'd)

(註 Note 8) **B. 更改詳情 Details of Change(s)**

請只填報有更改的項目 Please complete item(s) with change(s) only

生效日期 Effective Date

(a) 中文姓名 Name in Chinese

-

--	--	--

日 DD 月 MM 年 YYYY

(b) 英文姓名 Name in English

-	-
---	---

姓氏 Surname

名字 Other Names

--	--	--

日 DD 月 MM 年 YYYY

(註 Note 9)

(c) 別名 Alias

-

--	--	--

日 DD 月 MM 年 YYYY

(註 Note 10)

(d) 住址 Residential Address

Bay Villas No. 57 Shouson Hill Road Hong Kong	-
---	---

國家 Country

01	05	2005
----	----	------

日 DD 月 MM 年 YYYY

(註 Note 11)

(e) 電郵地址 E-mail Address

-

--	--	--

日 DD 月 MM 年 YYYY

(f) 香港身份證號碼

Hong Kong Identity Card Number

-

--	--	--

日 DD 月 MM 年 YYYY

(g) 海外護照 Overseas Passport

-	-
---	---

簽發國家 Issuing Country

號碼 Number

--	--	--

日 DD 月 MM 年 YYYY

3 法人團體秘書／董事資料更改 Change of Particulars of Corporate Secretary／Director

(如涉及超過一名法人團體秘書／董事，請用續頁 B 填報)
(Use Continuation Sheet B if more than 1 corporate secretary/director is involved)

A. 更改資料的法人團體秘書／董事

Identity of the Corporate Secretary/Director whose Particulars have Changed

請填報現時在公司註冊處登記的有關資料

Please state the relevant particulars currently registered with the Companies Registry

請在有關空格內加 號 Please tick the relevant box(es)

(註 Note 6) 身份 秘書 董事 候補董事 代替 Alternate to

Capacity Secretary Director Alternate Director

(註 Note 12) 中文名稱 Name in Chinese

(註 Note 12) 英文名稱 Name in English

公司編號 Company Number (只適用於在香港註冊的法人團體)
(Only applicable to body corporate registered in Hong Kong)

(註 Note 8) B. 更改詳情 Details of Change(s)

請只填報有更改的項目 Please complete item(s) with change(s) only

生效日期 Effective Date

(a) 中文及英文名稱 Name in Chinese and English

日 DD 月 MM 年 YYYY

(註 Note 13) (d) 地址 Address

國家 Country

日 DD 月 MM 年 YYYY

(註 Note 11) (c) 電郵地址 E-mail Address

日 DD 月 MM 年 YYYY

本通知書包括 _____ 張續頁 A 及 _____ 張續頁 B。

This Notification includes _____ 0 _____ Continuation Sheet(s) A and _____ 0 _____ Continuation Sheet(s) B.

簽署 Signed :

姓名 Name : Alice Tso Mun Wai
董事 Director / 秘書 Secretary *

日期 Date : 03 MAY 2005
日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply



股份分配申報表 Return of Allotments

(公司條例第 45(1)條)
(Companies Ordinance s. 45(1))

表格 Form **SC1**

公司註冊處
Companies Registry

重要事項 Important Notes

- 填表前請參閱《填表須知》。
請用黑色墨水列印。
- Please read the accompanying notes before completing this form.
Please print in black ink.

公司編號 Company Number

145656

1 公司名稱 Company Name

CITIC Pacific Limited
中信泰富有限公司

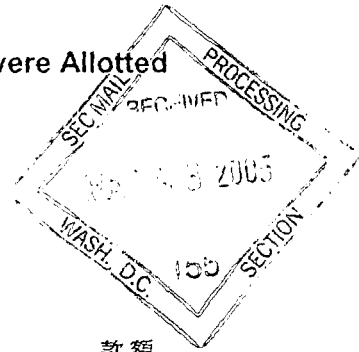
(註 Note 7) **2 分配股份的日期或始末日期 Date or Period during which Shares were Allotted**

由 From

18	4	2005
日 DD	月 MM	年 YYYY

至 To

18	4	2005
日 DD	月 MM	年 YYYY



3 本次股份分配的總款額 Totals of this Allotment

(註 Note 8)

已繳及應繳的總面額
Total Nominal Amount Paid and Payable
已繳及應繳的溢價總額 [第 5A(a)、5B(a)項]
Total Premium Amount Paid and Payable [Sections 5A(a) + 5B (a)]

貨幣單位 Currency	款額 Amount
HKD	12,000.00
HKD	585,000.00

**4 公司自成立為法團當日起計，累積的已繳股款總額(包括本次分配但不包括溢價)
Cumulative Total of Paid-up Share Capital of the Company since Incorporation (Including this Allotment but Excluding Premium)**

貨幣單位 Currency	款額 Amount
HKD	876,868,064.00

(註 Note 3)

提交人的資料 Presentor's Reference

姓名 Name: CITIC Pacific Limited 中信泰富有限公司
地址 Address: 32nd Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
電話 Tel: 2820 2111 傳真 Fax: -
電郵地址 E-mail Address: -
檔號 Reference:
指明編號 2/2004 (修訂) (2004 年 2 月)
Specification No. 2/2004 (Revision) (Feb. 2004)

請勿填

Your Receipt
Companies Registry
H.K.

04/05/2005 11:07:03
Submission No.: 222006886
CR NO.: 0145656
Sh. Form.: SC1

Revenue Code Amount(HKD)

08

5 本次股份分配的詳情 Details of this Allotment

A. 現金支付的分配股份 Shares Allotted for Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股已繳及應繳的款額 (包括溢價) Amount Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	已繳及應繳 的溢價總款額 Total Premium Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
Shares	30,000	HKD0.40	HKD19.90	Nil	HKD19.50	HKD585,000.00

(註 Note 9)

B. 非現金支付的分配股份 Shares Allotted otherwise than in Cash

股份類別 Class of Shares	獲分配的 股份數目 Number of Shares Allotted	每股的面值 Nominal Value of Each Share	每股被視作已繳 及應繳的款額 (包括溢價) Amount Treated as Paid and Payable on Each Share (Including Premium)		每股的溢價 款額 Premium on Each Share	被視作已繳及應繳 的溢價總款額 Total Premium Treated as Paid and Payable (a)
			已繳付 Paid	應繳付 Payable		
N/A						

(註 Note 10)

分配上述(B)項股份的代價

Consideration for which the Shares in (B) have been Allotted

N/A

表格
Form

SC1

公司編號 Company Number

145656

6 獲分配股份者的詳情 Details of Allottee(s)

姓名/名稱 Name	地址 Address	各類別股份分配的數目 No. of Shares Allotted by Class	
		類別 Class	類別 Class
		Shares	
Mak Kai Lert Russell	Flat G, 13/F., Block 17, Chi Fu Fa Yuen, Pokfulam, Hong Kong	30,000	
各類別股份分配的總數 Total Shares Allotted by Class		30,000	Nil

簽署 Signed :

姓名 Name : Alice Tso Mun Wai
董事 Director / 秘書 Secretary *

日期 Date : 4th May, 2005
日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

Monthly Return On Movement of Listed Equity Securities
For the month ended 30th April, 2005

To: The Listing Division of The Stock Exchange of Hong Kong Limited
CC: The Research & Planning Department of The Stock Exchange of Hong Kong Limited

From: CITIC Pacific Limited
(Name of Company)

Alice Tso Mun Wai

(Name of Responsible Official)

Tel No.: 2820-2111

Date: 4th May, 2005

(A) Information on Types of Listed Equity Securities:
(please tick wherever applicable)

1. Ordinary shares:

2. Preference shares:

Other classes of shares:

please specify: shares

4. Warrants:

please specify:

(B) Movement in Authorised Share Capital:

	No. of ordinary shares/ Preference shares other classes of shares	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>
Increase/(Decrease) (EGM approval date): <u> </u>)	<u>---</u>	<u>--</u>	<u>---</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>

(C) Movement in Issued Share Capital:

	No. of Ordinary shares	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month:	<u>2,192,140,160</u>	<u>---</u>	<u>---</u>
Increase/(Decrease) during the month	<u>40,000</u>	<u>--</u>	<u>---</u>
Balance at close of the month:	<u>2,192,180,160</u>	<u>---</u>	<u>---</u>

(D) Details of Movement :

* please delete and insert 'N/A' wherever inapplicable

TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	MOVEMENT DURING THE MONTH			SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM
		Granted	Exercised	Cancelled		
SHARE OPTIONS* Type	No. of Options				No. of Options	
1. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$ 18.20	9,540,000	--	--	--	9,540,000	Nil
2. CITIC Pacific Share Incentive Plan 2000 Exercise price: HK\$ 19.90	11,110,000	--	40,000	--	11,070,000	40,000
WARRANTS* Date of Expiry N/A	Nominal Value (HK\$)	Exercised (HK\$)			Nominal Value (HK\$)	
1. _____ Subscription price: HK\$ _____						
2. _____ Subscription price: HK\$ _____						
CONVERTIBLES* Class N/A	Units	Converted (Units)			Units	
Convertible price: HK\$ _____						
OTHER ISSUES OF SHARES* N/A						
Rights Issue	Price :	Issue and allotment Date :				
Placing	Price :	Issue and allotment Date :				
Bonus Issue		Issue and allotment Date :				
Scrip Dividend		Issue and allotment Date :				
Repurchase of share		Cancellation Date :				
Redemption of share		Redemption Date :				
Consideration issue	Price:	Issue and allotment Date :				
Others (please specify)	Price:	Issue and allotment Date :				
Total No. of ordinary shares/preference shares/other classes of shares increased/(decreased) during the month:					40,000	

Remarks : _____

Authorised Signatory:


Name: Alice Tso Mun Wai
Title: Company Secretary

Note:



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 267)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 12 MAY 2005

At the Annual General Meeting of CITIC Pacific Limited ("the Company") held on 12 May 2005 ("the AGM"), all the resolutions were approved by shareholders by poll voting. The number of shares represented by votes for and against the respective resolutions at the AGM was as follows: -

RESOLUTIONS	Number of Votes (%)	
	For	Against
1 To adopt the audited accounts and the Reports of the Directors and the Auditors for the year ended 31 December 2004. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,208,611 (100%)	0 (0%)
2 To declare a final dividend for the year ended 31 December 2004. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,333,759,611 (100%)	0 (0%)
3(a) To re-elect Mr. Vernon Francis Moore as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,323,197,411 (99.8859%)	1,511,200 (0.1141%)
3(b) To re-elect Mr. Yao Jinrong as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,200,411 (99.8862%)	1,511,200 (0.1138%)
3(c) To re-elect Mr. Chang Zhenming as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,185,411 (99.8862%)	1,511,200 (0.1138%)
3(d) To re-elect Mr. Norman Ho Hau Chong as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,270,411 (99.8905%)	1,454,200 (0.1095%)
3(e) To re-elect Mr. André Desmarais as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,196,411 (99.8862%)	1,511,200 (0.1138%)
3(f) To re-elect Mr. Leslie Chang Li Hsien as Director. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,326,199,411 (99.8862%)	1,511,200 (0.1138%)
4 To re-appoint Messrs. PricewaterhouseCoopers as Auditors and authorise the Board of Directors to fix their remuneration. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,328,076,411 (99.9879%)	161,200 (0.0121%)
5 To amend the New Articles of Association of the Company. As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.	1,328,302,847 (99.9923%)	102,800 (0.0077%)
6 To grant a general mandate to the Directors to issue and dispose of additional shares not exceeding 20% of the issued share capital of the Company as at the date of this resolution. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,213,393,993 (90.8900%)	121,619,618 (9.1100%)
7 To grant a general mandate to the Directors to purchase or otherwise acquire shares in the capital of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution. As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,328,263,411 (99.9872%)	170,200 (0.0128%)
8 To add the aggregate nominal amount of the shares which are purchased or otherwise acquired under the general mandate in Resolution (7) to the aggregate nominal amount of the shares which may be issued under the general mandate in Resolution (6). As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.	1,328,239,411 (99.9865%)	179,200 (0.0135%)

For and on behalf of
CITIC Pacific Limited
Alice Tso Mun Wai
Secretary

Hong Kong, 12 May 2005

Notes:

- The total number of shares entitling the holder to attend and vote for or against the resolutions at the AGM was 2,192,680,160 shares. None of these 2,192,680,160 shares were the shares entitling the holder to attend and vote only against the resolutions at the AGM.
- PricewaterhouseCoopers, the Company's auditors, was appointed as the scrutineer for the voting-taking at the AGM. The poll results were subject to scrutiny by PricewaterhouseCoopers, Certified Public Accountants, whose work was limited to certain procedures requested by the Company to agree the poll results summary prepared by Tengis Limited, Share Registrars of CITIC Pacific Limited, to poll forms collected and provided by the Company to PricewaterhouseCoopers. The work performed by PricewaterhouseCoopers in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

As at the date of this announcement, the executive directors of the Company are Messrs Larry Yung Chi Kin (Chairman), Henry Fan Hung Ling, Vernon Francis Moore, Peter Lee Chung Hing, Norman Yuen Kee Tong, Yao Jinrong, Chang Zhenming, Li Shilin, Carl Yung Ming Jie, Liu Jifu and Leslie Chang Li Hsien; the non-executive directors of the Company are Messrs Willie Chang, André Desmarais and Peter Kruyt (alternate director to Mr. André Desmarais); and the independent non-executive directors of the Company are Messrs Hamilton Ho Hau Hay, Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.