



12g3-2(b) File No.82-4922

Ref No. CN. 364/2005

May 20, 2005

Securities and Exchange Commission
450 Fifth Street
Washington, D.C. 20549
U.S.A.



SUPPL

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

Kattiya Indaravijaya

(Ms. Kattiya Indaravijaya)

First Senior Vice President

KASIKORNBANK Public Company Limited

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Summary Statement of Assets and Liabilities 1/

As at April 30, 2006



Assets	Baht	Liabilities	Baht
Cash	12,804,099,412.44	Deposits	714,137,155,808.85
Interbank and money market items	64,088,730,533.71	Interbank and money market items	19,699,851,767.14
Securities purchased under resale agreements	17,085,000,000.00	Liabilities payable on demand	5,855,204,684.45
Investments in securities, net (with obligations Baht 15,910,421,315.59)	125,897,905,889.87	Securities sold under repurchase agreements	0.00
Credit advances (net of allowance for doubtful accounts)	527,731,448,341.46	Borrowings	93,821,930,432.81
Accrued interest receivables	1,311,318,417.88	Bank's liabilities under acceptances	738,923,131.70
Properties foreclosed	13,053,745,814.77	Other liabilities	13,033,999,880.78
Customers' liabilities under acceptances	788,928,131.70	Total liabilities	777,079,775,122.81
Furniture and equipment, net	20,650,474,145.08	Shareholders' equity	
Other assets	14,847,808,324.49	Paid-up share capital (registered share capital Baht 20,488,148,970.00)	85,707,788,850.00
Total Assets	847,812,462,126.30	Reserves and net profit after appropriation	20,761,716,803.44
Customers' liabilities under unmatured bills	4,258,885,279.22	Other reserves and profit and loss account	19,089,821,547.05
Total	851,872,477,405.52	Total shareholders' equity	70,559,327,200.49
		Total Liabilities and Shareholders' Equity	847,812,462,126.30
		Bank's liabilities under unmatured bills	4,258,885,279.22
		Total	851,872,477,405.52

	Baht
Non-Performing Loans as at March 31, 2005 (Quarterly)	54,041,759,149.88
(9.24% of total loans before allowance for doubtful accounts)	
Required provisioning for loan loss, as at March 31, 2005 (Quarterly)	22,497,475,593.19
Actual allowance for doubtful accounts	20,848,428,880.64
Loans to related parties	4,724,337,463.77
Loans to related asset management companies	8,840,000,000.00
Loans to related parties due to debt restructuring	3,615,374,122.27
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Legal capital fund	86,083,719,583.15
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section	-
International Banking Facility's assets and liabilities	
Total assets	2,922,255,258.05
Total liabilities	-
Significant contingent liabilities	
Avalis to bills and guarantees of loans	684,560,818.45
Letters of credit	16,747,370,506.48

1/ This Summary Statement has not been reviewed or audited by Certified Public Accountant

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