

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923

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2005 MAY 19 A 9:42

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

May 6, 2005

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549



05008173

SUPPL

Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of a change of Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation **changing the date from June 9th, 2005 to June 15th, 2005**, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED

MAY 23 2005

THOMSON
FINANCIAL



Handwritten signature and date: 5/23

Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French _____

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5
Telephone: 416-361-0737
Contact Name: SHAUN A. DRAKE

Transfer Agent: _____ CUID: _____ Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address: _____ Contact Name: ~~KOR THOMPSON~~
BEAU CAIRNS

Proxy Type	Meeting Type	Material Distribution Type	Record Date	2 0 0 5 0 4 2 7
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual	<input checked="" type="checkbox"/> Special	Meeting Date	2 0 0 5 0 6 1 5
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General	<input type="checkbox"/> Extraordinary	Material Mail Date	2 0 0 5 0 5 1 8
		<input checked="" type="checkbox"/> All holders		

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only)
CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

<input checked="" type="checkbox"/> # of publications at \$93.00 per publication	\$: 93.00	CDS INC.'s QST Registration Number	<u>1 0 1 8 7 6 7 2 2 4</u>
Plus 7% GST	\$: 6.51		
or 15% HST (Nfld, NS, NB residents only)	\$: _____		
Subtotal	\$: 99.51		
Plus 7.5% QST (Quebec residents only)	\$: _____		
Total payment enclosed	\$: 99.51		

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 8 2 0 0 1 L 1 0 0 8</u>	<input checked="" type="checkbox"/> Y	<u>Common</u>
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____

Early Search (Determination of Intermediaries)

Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required) _____

Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material

Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record

Send Holders of Record and Omnibus Proxy to: Transfer Agent Issuer Other _____

Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by: Transfer Agent Issuer Third Party _____
Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake _____ **May 6, 2005**
Title Signature Date