

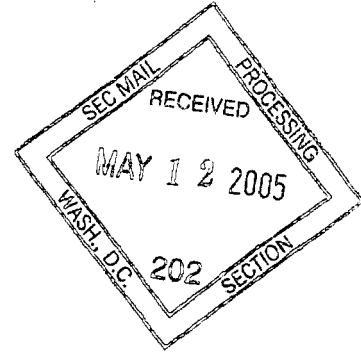
# African Metals Corporation

515 - 475 Howe Street, Vancouver, BC, V6C 2B3 Tel: 604-684-4100 Fax: 604-684-5854  
Website: www.africanmetals.com E-mail: info@africanmetals.com

May 4, 2005

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82-1856



Office of International Corporate Finance  
Securities and Exchange Commission  
450 Fifth Street NW  
Mail Stop 3-7  
Washington, DC  
USA, 20549



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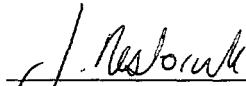
To Whom It May Concern:

**RE: African Metals Corporation (the "Company")**

Enclosed, for your files, is one copy of the Company's news release that was issued on May 4, 2005. This release was sent to the TSX Venture Exchange, BC Securities Commission and Canada Stockwatch.

Yours truly,

**AFRICAN METALS CORPORATION**

  
Jennifer Nestoruk  
Corporate Secretary

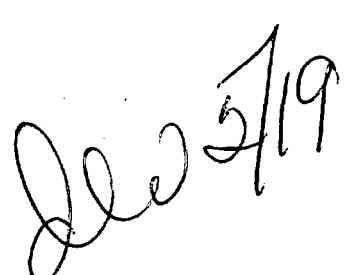
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Website: [www.africanmetals.com](http://www.africanmetals.com) E-mail: [info@africanmetals.com](mailto:info@africanmetals.com)

**FOR IMMEDIATE RELEASE**



May 4, 2005

12g3-2(b) Exemption #82-1856  
Trading Symbol: AFR

## African Metals Acquires the 2,106 sq km Medinandi Sud Diamond Concession

VANCOUVER, BC – Willis W. Osborne, Chief Executive Officer of African Metals Corporation (TSX Venture Exchange: AFR), is pleased to announce the acquisition of the 2,106 sq km Medinandi Sud diamond concession in western Mali, West Africa. The Company now holds four diamond concessions totalling 7,218 sq km.

Under the terms of the agreement with the owner, the Company has an option to purchase a 95% interest in the concession by paying approximately \$125,000 over a period of 5 years. Any production of diamonds from the concession is subject to a 1% net smelter royalty. The Convention d'Établissement permit has been prepared, and the owner is awaiting the signatures.

Little exploration for diamonds has been done in the area, in spite of the fact it is within the West African diamond corridor. The signature from recent airborne magnetic data in two areas looks very similar to that found above the Tamboura escarpment in the Company's Kenieba Nord concession, where 5 of the 12 kimberlites previously found within the concession occur. Work will start on the concession after the Convention d'Établissement has been signed. Carl Verley, the Qualified Person pursuant to NI 43-101, approves of this news release.

**ON BEHALF OF THE BOARD OF DIRECTORS  
OF AFRICAN METALS CORPORATION**

*"Willis W. Osborne"*

Willis W. Osborne  
CEO & Director

The TSX Venture Exchange has neither approved nor disapproved the information enclosed in this release. The statements that are not historical facts and are forward-looking statements involving known and unknown risks and uncertainties that could cause actual results to vary materially from the targeted results.