

**CATLIN**

File Number: 82-34808

CATLIN GROUP LIMITED



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5<sup>th</sup> May 2005

US Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
Mail Stop 3-2  
450 Fifth Street, NW  
Washington, DC 20549  
USA

CHIPPPL

**Re: Catlin Group Limited, Rule 12g3-2(b) Exemption, File No. 82-34808**

To whom it may concern:

Please find enclosed information and/or documents furnished on behalf of Catlin Group Limited, Rule 12g3-2(b) File No. 82-34808, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

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Announcement	Date
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REG-Catlin Group Limited Additional Listing

05/05/2005

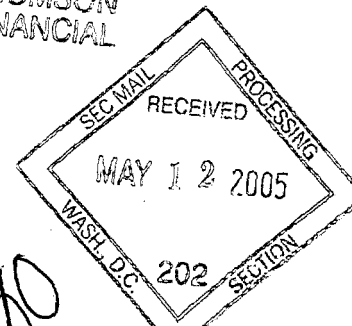
Yours faithfully,

Krupali Patel

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6 May 2005

Catlin Group Limited

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Application has been made to the Financial Services Authority and the London Stock Exchange Plc for a total of 5,000,000 Common Shares of \$0.01 each ("shares") to be admitted to the Official List.

It is expected that permission will be granted on 5 May 2005 and admission to trading will commence on 6 May 2005.

These shares are being reserved under a block listing and will be issued pursuant to the following scheme :

<b>Scheme</b>	<b>Shares</b>
Exercise of warrants to subscribe for Common Shares of \$0.01 each	5,000,000

When issued, these shares will rank pari passu with the existing Common Shares.

