



4 May 2005

5 Morrison Street Edinburgh EH3 8BH

Your Ref: 82/5222

Direct Line

0131 243 5586

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United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W. WASHINGTON D.C. 20549 United States of America

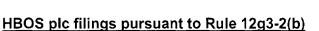


Exemption

Dear Sirs,

08.04.05





I enclose documents either sent to shareholders or made available to the public during the period 1st April to 30th April 2005.

Announcements made to the London Stock Exchange:-

Rule 8 disclosure - Future plc

01.04.05 01.04.05 01.04.05 01.04.05	Transaction in Own Shares - HBOS plc Rule 8 disclosure - Game Group plc Rule 8 disclosure - Shell T & T plc Rule 8 disclosure - Hit Entertainment	
04.04.05	Transaction in Own Shares - HBOS plc	
04.04.05	Rule 8 disclosure - Somerfield plc	
04.04.05	Director Shareholding - HBOS plc Annual Bonus Plar	1
04.04.05	Director Shareholding - A Hornby	
04.04.05	Rule 8 disclosure - Shell T & T plc	
04.04.05	Rule 8 disclosure - Woolworths Group plc	PROCESSED
05.04.05	Halifax House Price Index	
05.04.05	Rule 8 disclosure - Incepta Group plc	0.1.034 @ A ACAM
05.04.05	Rule 8 disclosure - Shell T & T plc	MAY 2 0 2005
05.04.05	Director Shareholding - Bank of Scotland SAYE	
06.04.05	Transaction in Own Shares	2 THOMSON
06.04.05	Rule 8 disclosure - Allied Domecq plc	> FINANCIAL
06.04.05	Rule 8 disclosure - Future plc	
06.04.05	Rule 8 disclosure - Shell T & T plc	
06.04.05	Rule 8 disclosure - Hit Entertainment	
06.04.05	Rule 8 disclosure - Woolworths Group plc	
06.04.05	Director Shareholding - Halifax Sharesave Scheme &	HBOS Sharesave Plan
07.04.05	Rule 8 disclosure - Allied Domecq plc	
07.04.05	Rule 8 disclosure - Capital Radio plc	
07.04.05	Rule 8 disclosure - Crest Nicholson plc	~ ^ \
07.04.05	Rule 8 disclosure - Future plc	
07.04.05	Rule 8 disclosure - Woolworths Group pic	110
07.04.05	Rule 8 disclosure - Hit Entertainment	\mathcal{A}
07.04.05	Rule 8 disclosure - Shell T & T plc	C^{\dagger}
08.04.05	Transaction in Own Shares	
08.04.05	Rule 8 disclosure - Woolworths Group plc	

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Rule 8 disclosure - Alied Domecq plc
08.04.05
                    Rule 8 disclosure - Shell T & T plc
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                    Rule 8 disclosure - Shell T & T plc
08.04.05
                    Rule 8 disclosure - Lowland Inv Company
11.04.05
                    Rule 8 disclosure - Attentiv Systems Group
11.04.05
                    Rule 8 disclosure - Shell T & T plc
11.04.05
                    Director Shareholding - BOS Profit Sharing Stock Ownership Scheme
12.04.05
                    Rule 8 disclosure - Hit Entertainment
12.04.05
                    Rule 8 disclosure - Future plc
12.04.05
                    Rule 8 disclosure - Shell T & T plc
12.04.05
                    Transaction in Own Shares
13.04.05
                    Rule 8 disclosure - Shell T & T plc
13.04.05
                    Rule 8 disclosure - Grainger Trust plc
13.04.05
                    Director Shareholding
13.04.05
                    Holdings in company - Barclays interest in HBOS shares
13.04.05
                    Director Shareholding - HBOS Employee Trust Limited
14.04.05
                    Director Shareholding - HBOS Annual Bonus Plan
14.04.05
                    Director Shareholding - HBOS plc
14.04.05
                    Director Shareholding - Bank of Scotland SAYE
15.04.05
15.04.05
                    Rule 8 disclosure - Allied Domecq plc
                    Rule 8 disclosure - Crest Nicholson plc
15.04.05
                    Transaction in Own Shares
18.04.05
18.04.05
                    Rule 8 disclosure - Crest Nicholson plc
                    Rule 8 disclosure - Crest Nicholson plc
18.04.05
18.04.05
                    Rule 8 disclosure - Allied Domecq plc
                    Transaction in Own Shares
19.04.05
19.04.05
                    Rule 8 disclosure - Hit Entertainment
19.04.05
                    Rule 8 disclosure - Shell T & T
20.04.05
                    Transaction in Own Shares
                    Director Shareholding - HBOS Employee Trust Limited
20.04.05
20.04.05
                    Rule 8 disclosure - Shell T & T
20.04.05
                    Rule 8 disclosure - Allied Domecq plc
20.04.05
                    Director Shareholding - Halifax Sharesave & HBOS Sharesave
                    Transaction in Own Shares
21.04.05
                    Rule 8 disclosure - Shell T & T plc
21.04.05
                    Rule 8 disclosure - Allied Domeca plc
21.04.05
                    Rule 8 disclosure - Hit Entertainment
21.04.05
21.04.05
                    Rule 8 disclosure - Ulster Television
22.04.05
                    Transaction in Own Shares
22.04.05
                    Rule 8 disclosure - Allied Domeca
                    Rule 8 disclosure - Hit Entertainment
22.04.05
22.04.05
                    Rule 8 disclosure - Shell T & T plc
25.04.05
                    Rule 8 disclosure - Allied Domecq plc
                    Rule 8 disclosure - Ulster Television
25.04.05
                    Rule 8 disclosure - Shell T & T plc
25.04.05
                    Cancellation of Treasury Shares
26.04.05
                    Rule 8 disclosure - Ulster Television
27.04.05
27.04.05
                    Rule 8 disclosure - Shell T & T plc
27.04.05
                    Rule 8 disclosure - Shell T Replace
                    HBOS AGM Statement 2005
27.04.05
                    Transaction in Own Shares
28.04.05
                    AGM Results
28.04.05
                    Rule 8 disclosure - Allied Domecq plc
28.04.05
                    Rule 8 disclosure - Shell T & T plc
28.04.05
                    Publication of Listing Particulars HBOS & Halifax
28.04.05
                    Transaction in Own Shares
29.04.05
                    Rule 8 disclosure - Shell T & T plc
29.04.05
29.04.05
                    Rule 8 disclosure - Shell T & T plc
29.04.05
                    Rule 8 disclosure - Allied Domecq plc
                    Director Shareholding - Halifax, HBOS & Bank of Scotland Sharesave
29.04.05
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Documents lodged at Companies House:

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville

Company Secretarial Manager

Swan Roth

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 01-Apr-05

Number

4460K

HBOS plc announces that on 31 March 2005 it purchased 1,000,000 of its ordinary shares at a price of 834.4096 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 4,578,000 of its ordinary shares in Treasury and has a total of 3,912,819,153 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Regulatory Announcement		
Go to market news section		
Company TIDM	HBOS PLC HBOS	
Headline	Rule 8 - Game Gro	pup pic
Released Number	12:00 01-Apr-05 4824K	
Wannibe.	70271	
		FORM 8.1/8.3
		rack if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.
Date of Disclos	sure	
	01/04	/2005
DISCLOSURE TAKEOVERS		.ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON .RS
Date of dealing	9	
	31/03/200	5
Dealing in (nar	me of compan	y)
Game Grou	ıp plc	
1. Class of sec	curities (eg ord	linary shares)
Ord 5p.		
2.		
Amount	Amount	Price
bought	Sold	per unit
	563,060	£0.93
3. Resultant to	tal of the sam	e class owned or controlled (and percentage of class)
3,343,483(0.982%)		
4. Party makin	g disclosure	

...HBOS plc.....

Market News Page 2 of
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Holding prior to the above sale was 3,911,540 (1.149%)
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6:

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers:

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts:
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

(8) Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

Regulatory	Announcement

Go	to	market	news	section
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Shell T&T plc

Released

12:03 01-Apr-05

Number

4831K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclo	osure	
	01/0	4/2005
DISCLOSUR TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealir	ng	
	31/03/20	05
Dealing in (na	ame of compa	nny)
SHELL TR	ANSPORT &	TRADING plc
1. Class of se	curities (eg o	rdinary shares)
Ord 25	ip	······································
2.		
Amount	Amount	Price
bought	Sold	per unit
25		£4.941799
	150,000	£4.760
3. Resultant t	otal of the sa	me class owned or controlled (and percentage of class)
139,700,	043	.(1.455%)

4. Party making disclosure

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Regulatory Announcement

Go to	market	news	section
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Hit Entertainment

Released

12:07 01-Apr-05

Number

4835K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclo	sure	
	01/0	4/2005
DISCLOSURE TAKEOVERS		LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealin	g	
	31/03/20	05
Dealing in (na	me of compa	ny)
HIT ENTER	RTAINMENT	plc
1. Class of sec	curities (eg o	rdinary shares)
Ord 2p		
2.		
Amount	Amount	Price
Bought	Sold	per unit
	199,996	£3.008
3. Resultant to	otal of the sar	me class owned or controlled (and percentage of class)
8,797,29	1 (5.54	4%)

600,000 shares (0.378%) included in previous announcements have been excluded from this and any future announcements. These shares are deemed to be owned by HBOS plc and its subsidiaries, but are under the discretionary management of a fund manager external to the HBOS plc group of companies

4 Party making disclosure

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Market News

Page 2 of 4

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material tradin

Regulatory A	Announcem	ent
Go to market new	to market news section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Hit Ent 12:07 01-Apr-0: 4835K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disclo	osure	
	01/0	04/2005
DISCLOSUR TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of dealir	ng	
	31/03/20	005
Dealing in (na	ame of compa	any)
HIT ENTE	RTAINMENT	plc
1. Class of se	ecurities (eg c	rdinary shares)
Ord 2p)	······································
2.		
Amount	Amount	Price
Bought	Sold	per unit
	199,996	£3.008
3. Resultant t	otal of the sa	me class owned or controlled (and percentage of class)
8,797,29	1 (5.54	14%)
		ncluded in previous announcements have been excluded from icements. These shares are deemed to be owned by HBOS plc

and its subsidiaries, but are under the discretionary management of a fund manager

4. Party making disclosure

external to the HBOS plc group of companies

HBOS pic
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eq where an owner normally acts on instructions of a controller.

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

Market News Page 4 of 5

other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 04-Apr-05

Number

5209K

HBOS plc announces that on 1 April 2005 it purchased 2,000,000 of its ordinary shares at a price of 827.7458 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,578,000 of its ordinary shares in Treasury and has a total of 3,910,838,872 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

...HBOS plc..

Regulatory Announcement			
Go to market new	s section		
Company TIDM	HBOS PLC HBOS		
Headline	Rule 8 - Somerfi	eld plc	
Released Number	11:42 04-Apr-05 5504K		
Number	3004IX		
		FORM 8.1/8.3	
		strack if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.	
Date of Disclo	sure		
•••••	04/0	4/2005	
DISCLOSURE TAKEOVERS	E UNDER RU AND MERG	LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS	
Date of dealin	g		
	01/04/20	05	
Dealing in (na	me of compa	ny)	
Somerfield	plc		
1. Class of se	curities (eg or	dinary shares)	
Ord 10	p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	64	£2.1327	
3. Resultant total of the same class owned or controlled (and percentage of class)			
6,485,242(1.183%)			
4. Party making disclosure			

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5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
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Kenny Melville
Telephone and Extension number
0131 243 8671
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Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

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Disclosure might be made for more than one reason; if so, state all reasons.

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Note 7.

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DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

16:05 04-Apr-05

Number

5834K

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Annual Bonus Plan (the 'Annual Bonus Plan')

The Company received notification today that, in accordance with the rules of the Annual Bonus Plan, the Executive Directors today acquired ordinary 25p shares using their respective net cash bonus entitlements at a price of £8.19 per share. These shares are registered in the name of Computershare Trustees Limited A/C K05 Kicker. Under the terms of the Annual Bonus Plan, those directors who retain shares acquired in accordance with the rules of the Annual Bonus Plan for three years will receive an enhancement to their shareholdings equivalent to 50% of the gross bonus used to purchase shares. The Company has also received notification that, on 1st April 2005, James Crosby sold 52,470 shares at £8.27 per share.

Total beneficial interests of the Executive Directors and their connected persons following acquisitions under the Annual Bonus Plan and this disposal are as follows:

Name	As at 31/12/04	As at 04/04/2005
J R Crosby	279,407	284,407
P Hodkinson	112,919	257,315
A Hornby	252,640	340,375
C Matthew	88,032	176,090
G Mitchell	90,562	201,900

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

16:50 04-Apr-05

Number

5933K

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

The Company received notification today that, as previously announced, the special long term incentive arrangement relating to Andy Hornby matured on 1st April 2005 and Computershare Trustees Limited A/C K04 Kicker acquired 141,826 ordinary 25p shares at a price of £8.32 per share. Under the terms of the special long term incentive arrangement if these shares are retained for three years an enhancement equivalent to 50% of the gross bonus used to purchase these shares will be added at that time.

As a result the current total beneficial interest of Andy Hornby and his connected persons is 482,201 ordinary 25p shares.

END

Close

Regu	latory	Announcement

Gn	tο	market	nawe	section
ou.	w	mainet	HEWS	Section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Shell T&T plc

Released

11:39 04-Apr-05

Number

5496K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclosure
04/04/2005
DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS
Date of dealing
01/04/2005
Dealing in (name of company)
SHELL TRANSPORT & TRADING plc
1. Class of securities (eg ordinary shares)
Ord 25p

2.

Amount	Amount	Price
bought	Sold	per unit
	270	£4.7956
	2,585	£4.775
6,305		£4.78
	3,100	£4.785
700,000		£4.778
	35	£4.77
33		£4.7833

3. Resultant total of the same class owned or controlled (and percentage of class)
140,414,051(1.462%)
4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class or relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville

Telephone and Extension numb	one and Extension num	าber
------------------------------	-----------------------	------

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

Market News Page 4 of 5

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

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END

Close

1.

Regulatory A	umounceme	5110	
Go to market news section			}
Company	HBOS PLC		
TIDM Headline	HBOS Rule 8 - Woolwe	orths Group plc	
Released	11:41 04-Apr-05		
Number	5499K		
		FORM 8.1/8.	3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.	
Date of Disclo	sure		
	04/0	04/2005	
DISCLOSURE TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS	
Date of dealin	g		
	01/04/20	005	
Dealing in (na	me of compa	any)	
WOOLWO	RTHS GROU	JP plc	
1. Class of se	curities (eg o	rdinary shares)	
Ord 12.	.5p		
2.			
Amount	Amount	Price	
Bought	Sold	per unit	
	230	£0.538	
3. Resultant to	otal of the sa	me class owned or controlled (and percentage of class)	
83,932	,926 (5.773%	(6)	
4. Party makir	ng disclosure		

...HBOS plc.....

Market News	Page 2 of 5
HBOS plc and its subsidiaries	
OR (b) if dealing for discretionary client(s), name of fund management organisation	on
6. Reason for disclosure (Note 2)	
(a) associate of	
(i) offeror (Note 3)	
YES	
(ii) offeree company	
NO	
Specify which category or categories of associate (1-8 overleaf)	
6	
If category (8), explain	
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the relevant securities dealt in)	class of
YES	
Signed, for and on behalf of the party named in (4) above	
(Also print name of signatory)	
Kenny Melville	
Telephone and Extension number	
0131 243 8671	
Note 1.	
Specify owner, not nominee or vehicle company. If relevant, also identify controlled	er of

Note 2.

Note 3.

¥

Specify which offeror if there is more than one.

Note 4.

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- (3) the directors (together with their close relatives and related trusts) of an offeror,

Market News Page 4 of 5

(4) the pension funds of an offeror, the offeree company or any company covered in (1);

- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Hx House Price Index-Mar2005

Released

08:00 05-Apr-05

Number

6125K

Halifax House Price Index

National Index

March 2005

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 529.9

Monthly Change 0.5%

Annual Change 9

Standardised Average Price (seasonally adjusted) £163,714

Key Points

- House prices increased by 0.5% in March, offsetting February's 0.5% fall. Overall, there has been virtue no change in UK house prices since September 2004.
- The annual rate of house price inflation continues to slow, dropping below 10% in March for the first till since November 2001, to 9.7%.
- Regionally, the strongest house price gains in the first quarter of 2005 were outside England. The bigg price gains during the quarter were in Scotland (6.1%), Northern Ireland (3.1%) and Wales (2.4%). Pri fell in the first quarter in the South West (-1.2%), East Anglia (-0.9%) and the North (-0.6%).
- The average price in Scotland (£105,397) broke through the £100,000 barrier for the first time in 2005 Quarter 1. Scotland is the last part of the UK to reach this landmark.
- Prices in London increased by 0.1% in 2005 Quarter 1 following two successive quarterly declines, suggesting that the market in the capital may be stabilising.
- There has been a clear north/south divide in house price performance over the past year. Northern Ire (25%) and Scotland (23%) have experienced the strongest price rises, followed by the three northern English regions Yorkshire and the Humber (16%), the North West (15%) and the North (14%). Great London (1%), the South East (5%) and the South West (6%) have recorded the smallest gains.
- The differential between the average price in the south¹ and its equivalent in the north¹ has continued narrow with prices in the south £83,000 higher than in the north in 2005 Quarter 1. This is £16,000 low

• There has been further evidence that market activity may be stabilising following a sharp drop in the shalf of the year. The latest Bank of England figures showed a modest improvement in the number of k approved for house purchase in February, to the highest level for four months. Similarly, Halifax Estate Agents report an upturn in sales agreed since the start of 2005.

Commenting, Martin Ellis, Chief Economist, said:

"House prices increased by 0.5% in March, offsetting February's 0.5% fall. The picture on a month-to-month basis remains mixed with four rises and four falls in the past eight months. Overall, however, there has been virtually no change in UK house prices since last September.

The annual rate of house price inflation continues to slow, dropping below 10% in March for the first time since November 2001, to 9.7%.

There was a marked contrast in house price performance across the UK during the first quarter of 2005 with the strongest price gains occurring outside England whilst prices fell in the South West, East Anglia and the North. Over the past year, there has been a clear north/south divide with Northern Ireland, Scotland and northern England recording the biggest price increases whilst Greater London, the South East and the South West have experienced the smallest gains. This pattern has caused the differential between the average price in the south and the north to narrow further.

The increase in interest rates between November 2003 and August 2004, and the difficulties facing potential first-time buyers in purchasing a property, has caused the housing market to slow since mid 2004. The ongoing good health of the UK economy and the associated strength of the labour market, together with historically low interest rates and a shortage of housing supply, however, appear to be limiting the extent of the downturn. There are increasing signs that activity levels are now stabilising and house prices are broadly static at a national level."

Biggest price gains outside England during the first quarter

Regionally, the strongest house price gains in the first quarter of 2005 were seen outside England. Prices in Scotland (6.1%), Northern Ireland (3.1%) and Wales (2.4%) experienced the biggest price gains during the quarter. Yorkshire and the Humber recorded the biggest rise in England with a 1.7% increase.

The average price in Scotland (£105,397) broke through the £100,000 barrier for the first time in the first quarter of 2005, making Scotland the last part of the UK to reach this landmark. Prices remain highest in London where the average price is £241,918.

The average house price fell in the first quarter in the South West (-1.2%), East Anglia (-0.9%) and the North (-0.6%).

In London, there was a 0.1% rise in prices in 2005 Quarter 1. This marginal increase followed two successive quarterly declines in the capital, indicating that the market in London may be stabilising

Market News Page 3 of 3

North outpaces South over the past year

There has been a clear north/south divide in house price performance over the past year. Northern Ireland (25%) and Scotland (23%) have experienced the strongest price rises since 2004 Quarter 1. The three northern English regions – Yorkshire and the Humber (16%), the North West (15%) and the North (14%) – together with the East Midlands (12%) have all recorded double-digit house price gains during the last year.

Greater London has seen the smallest price rises with an increase of only 1% in the past year. The South East (5%) and the South West (6%) have recorded the next smallest gains.

The differential between the average price in the south and its equivalent in the north has, therefore, continued to narrow with prices in the south £83,000 higher than in the north in 2005 Quarter 1. This is £16,000 lower than two years ago when the north/south differential stood at a record £99,000 (2003 Quarter 1).

Indicators suggest a possible stabilisation in activity

There has been further evidence that housing market activity may be stabilising following a sharp drop in the second half of the year. Whilst the number of loans approved for house purchase is 31% lower than a year ago, the latest Bank of England figures show that there was a modest improvement from 82,000 in January to 85,000 in February (seasonally adjusted figures): the highest level for four months.

This is consistent with the experience of estate agents. Halifax Estate Agents have seen an upturn in sales agreed since the start of 2005 following a decline during the second half of 2004. The latest monthly RICS survey reported that surveyors saw the first back-to-back increases in sales agreed in the first two months of 2005 since last spring. RICS also noted that sound economic conditions and high consumer confidence have supported a stabilisation in housing demand in recent months, which is shown in a levelling out in the number of buyer enquiries.

1 South defined as London, the South East, the South West and East Anglia. The north defined as the rest of the UK.

NOTE: The 9.7% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue the indices at any time for regulatory or other reasons. Persons seeking to place reliance on the indices for their own or third party commercial purposes do so at their own risk.

END

Regulatory A	\nnouncemen	t ·
Go to market news section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Incepta Gr 11:32 05-Apr-05 6285K	roup plc
		FORM 8.1/8.3
		rack if appropriate and the Takeover Panel. Use a separate ies in which dealings have been made.
Date of Disclo	sure	
	05/04/	2005
	UNDER RUL AND MERGE	ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS
Date of dealin	9	
	04/04/200	5
Dealing in (na	me of compan	y) ·
Incepta Gro	oup plc	·····
1. Class of se	curities (eg ord	inary shares)
Ord 5p		
2.		
Amount	Amount	Price
bought	Sold	per unit
	91,840	£0.60

3. Resultant total of the same class owned or controlled (and percentage of class)

......7,149,004.....(3.562%)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
······································
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company: If relevant, also identify controller of

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason, if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

Regulatory	/ Announcem	ent
Go to market n	ews section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell 1 11:34 05-Apr-0 6288K	·
		FORM 8.1/8.3
		vstrack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	closure	
	05/	04/2005
	RE UNDER R RS AND MERO	ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of dea	ling	
	04/04/20	005
Dealing in (name of comp	any)
SHËLL T	RANSPORT 8	R TRADING plc
1. Class of	securities (eg	ordinary shares)
Ord 2	25p	
2.		
Amount	Amount	Price
bought	Sold	per unit
26,000		£4.80

3. Resultant total of the same class owned or controlled (and percentage of class)140,438,717......(1.462%)

£4.795

1,334

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
······································
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
•••••••
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, en where an owner normally acts on instructions of a controller.

Market News

Page 2 of 5

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts:
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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END

Close

Regulatory Announcement

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

12:03 05-Apr-05

Number

6332K

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 1,894 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,234,958 shares still held by the QUEST.

END

Close

Regulatory Announcement

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 06-Apr-05

Number

6663K

HBOS plc announces that on 5 April 2005 it purchased 275,000 of its ordinary shares at a price of 820.4 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 6,853,000 of its ordinary shares in Treasury and has a total of 3,910,613,562 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

regulatory	Amouncem	5111	
Go to market ne	ws section		
Company	HBOS PLC		
TIDM	HBOS		
Headline Released	Rule 8 - Allied I 11:58 06-Apr-0	• • • • • • • • • • • • • • • • • • • •	
Number	6944K		
		FORM 8.1/8	3.3
		strack if appropriate and the Takeover Panel. Use a separat urities in which dealings have been made.	е
Date of Disc	losure		
	06/0	04/2005	
	RE UNDER RI S AND MERO	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS	
Date of deal	ing		
	05/04/20	005	
Dealing in (n	ame of compa	any)	
ALLIED D	OOMECQ plc	······································	
1. Class of s	ecurities (eg c	ordinary shares)	
Ord 2	5p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	2,464	£6.300	
	23,136	£6.332	
3. Resultant	total of the sa	me class owned or controlled (and percentage of class)	
33.346.4	412	(3.013%)	

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Note 5.

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Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8)

.......16,476,273.....(5.064%)

Regulatory A	nnouncement		
Go to market news	o market news section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Future plc 12:01 06-Apr-05 6950K		
		FORM 8.1/8.3	
		ack if appropriate and the Takeover Panel. Use a separate es in which dealings have been made.	
Date of Disclos	sure		
	06/04/2	2005	
DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS	
Date of dealing) ·		
	05/04/2005	·	
Dealing in (nar	ne of company	·)	
Future plc			
1. Class of sec	curities (eg ordi	nary shares)	
Ord 1p.			
2.			
Amount	Amount	Price	
bought	Sold	per unit	
250,000		£0.81	
3. Resultant to	tal of the same	class owned or controlled (and percentage of class)	

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
3. ETTTER (a) Name of parenaser / Vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Market News

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END

Close

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Go to market news section	חכ
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Shell T&T plc

Released Number 12:02 06-Apr-05 6955K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

form for eacl	n class of secu	urities in which dealings have been made.
Date of Disc	losure	
	06/0	04/2005
	RE UNDER RU S AND MERG	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of deal	ing	
	05/04/20	005
Dealing in (r	ame of compa	any)
SHELL T	RANSPORT 8	TRADING plc
1. Class of s	ecurities (eg c	ordinary shares)
Ord 2	5p	,
2		
Amount	Amount	Price
bought	Sold	per unit

Amount	Amount	Price
bought	Sold	per unit
	425	£4.830
	1,920	£4.825
	60,754	£4.846
32,000		£4.840
	7,898	£4.825

3. Resultant total of the same class owned or controlled (and percentage of class)

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
······································
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
••••••
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0121 242 0671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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status);

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

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Market News

Page 5 of 5

who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

Regulatory A	nnounceme	ent
Go to market news section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Hit Ente 12:05 06-Apr-05 6959K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.
Date of Disclo	sure	
	06/0	4/2005
DISCLOSURE TAKEOVERS		ILES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealing	g	
	05/04/20	05
Dealing in (na	me of compa	ny)
HIT ENTER	RTAINMENT	plc
1. Class of sec	curities (eg o	rdinary shares)
Ord 2p.		
2.		
Amount	Amount	Price
Bought	Sold	per unit
	13,408	£3.318
3. Resultant to	otal of the sar	ne class owned or controlled (and percentage of class)
8,783,884	(5.53	5%)
4. Party makin	g disclosure	

...HBOS plc....

Market News Page 2 of 5
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.

Disclosure might be made for more than one reason: if so state all reasons

Note 3.

Specify which offeror if there is more than one.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(2) the directors (together with their close relatives and related trusts) of an offerer

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

itegulatory A	illouncemen	ıı.
Go to market news section		
Company	HBOS PLC	
TIDM Headline	HBOS Rule 8 - Woolwort	hs Group pic
Released	12:07 06-Apr-05	
Number	6965K	
		FORM 8.1/8.3
		rack if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.
Date of Disclos	sure	
	06/04	/2005
DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS
Date of dealing	3	
	05/04/200	5
Dealing in (nar	me of compan	y)
WOOLWOF	RTHS GROUP	P plc
1. Class of sec	curities (eg ord	linary shares)
Ord 12.	5р	
2.		
Amount	Amount	Price
Bought	Sold	per unit
	72,975	£0.543
	96,991	£0.545
3. Resultant to	tal of the sam	e class owned or controlled (and percentage of class)
83,762,	963 (5.761%)	
4. Party makin	g disclosure	

Market News Page 2 of 5
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2).
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.

Disclosure might be made for more than one reason; if so, state all reasons

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

(2) the directors (together with their close relatives and related trusts) of an offeror

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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END

Close

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Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

16:16 06-Apr-05

Number

7242K

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme

HBOS Sharesave Plan

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan		No. of Shares	Date
Halifax Scheme	Sharesave	16,890	06/04/2005
HBOS Share	save Plan	19,789	06/04/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,198,279 shares still held by the QUEST.

END

Regulatory	Announcem	ent	
Go to market ne	ws section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied I 11:55 07-Apr-0 7651K	• •	
	·	FORM 8.1/8	В.З
		strack if appropriate and the Takeover Panel. Use a separaturities in which dealings have been made.	te
Date of Disc	losure		
	07/0	04/2005	
	RE UNDER RI	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS	
Date of deal	ing		
	06/04/20	005	
Dealing in (r	name of compa	any)	
ALLIED D	OOMECQ plc.	· · · · · · · · · · · · · · · · · · ·	
1. Class of s	ecurities (eg c	ordinary shares)	
Ord 2	5p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	30,779	£6.323	
21,559		£6.283	
	25,000	£6.368	
	21,559	£6.283	

3. Resultant total of the same class owned or controlled (and percentage of class)33,290,634.....(3.008%)

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
······································
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Note 7.

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(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

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END

Close

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Regulatory Announcement			
Go to market news section			
Company HBOS I TIDM HBOS Headline Rule 8 - Released 11:56 0 Number 7655K	Capital Radio plc		
	FORM 8.1/8.3		
	Newstrack if appropriate and the Takeover Panel. Use a separate securities in which dealings have been made.		
Date of Disclosure			
	.07/04/2005		
DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS			
Date of dealing			
06	04/2005		
Dealing in (name of	ompany)		
CAPITAL RADIO	lc		
1. Class of securities	(eg ordinary shares)		
Ord 2.5p	· · · · · · · · · · · · · · · · · · ·		
2.			
Amount Amou	nt Price		
bought Sold	per unit		
1,500	£3.933		
3. Resultant total of t	e same class owned or controlled (and percentage of class)		
1,171,551(1.370%)			
4. Party making disc	osure		

...HBOS plc....

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.
Disclosure might be made for more than one reason; if so, state all reasons.

Page 2 of 5

Market News

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror,

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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END

Close

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4 Party making disclosure

Regulatory A	Announceme	nt
Go to market news section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Crest Ni 11:58 07-Apr-05 7656K	cholson pic
		FORM 8.1/8.3
		track if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.
Date of Disclo	sure	
	07/04	4/2005
DISCLOSURE TAKEOVERS		LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealin	g	
	06/04/200	05
Dealing in (na	me of compa	ny)
Crest Nicho	olson plc	
1. Class of se	curities (eg or	dinary shares)
Ord 10	p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	16,646	£4.426
2 Dozultanit	atal afth	
		ne class owned or controlled (and percentage of class)
5,161,4	129(4.	599%)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Notes

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END

Close

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......17,076,273.....(5.248%)

Regulatory Announcement			
Go to market news section			
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Future plc 12:00 07-Apr-05 7660K		
		FORM 8.1/8.3	
		rack if appropriate and the Takeover Panel. Use a separate ies in which dealings have been made.	
Date of Disclos	sure		
	07/04/	2005	
DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS	
Date of dealing	9		
Dealing in (name of company)			
Future plc			
1. Class of sec	curities (eg ordi	inary shares)	
Ord 1p.			
2.			
Amount	Amount	Price	
bought	Sold	per unit	
600,000		£0.805	
·			
3 Posultant to	ital of the same	a class owned or controlled (and percentage of class)	

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

Market News Page 4 of 5

other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts:
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8. Other.

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Market News

Page 5 of 5

END

Close

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Regulatory	Announcem	ent entered
Go to market news section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Woolw 12:03 07-Apr-0 7666K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure	
• • • • • • • • • • • • • • • • • • • •	07/0	04/2005
	RE UNDER RI	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of deal	ing	
• • • • • • • • • • • • • • • • • • • •	06/04/20	005
Dealing in (r	name of compa	any)
WOOLW	ORTHS GROU	JP plc
1. Class of s	securities (eg o	ordinary shares)
Ord 1	2.5p	.,
2.		
Amount	Amount	Price
Bought	Sold	per unit
	119,066	£0.546
3. Resultant	total of the sa	me class owned or controlled (and percentage of class)
83,64	13,897 (5.752%	6)
4. Partv mal	kina disclosure	

...HBOS plc.....

Market News Page 2 of 5
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
Or (b) if dealing for discretionary chefit(s), flame of fulld management organisation
6. Reason for disclosure (Note 2)
(a) and sints of
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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- (3) the directors (together with their close relatives and related trusts) of an offeror,

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- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Regulatory Announcement

Go to market new	s section	
Company	HBOS PLC	
TIDM	HBOS	
Headline Released	Rule 8 - Hit Ente	
Number	12:02 07-Apr-05 7664K	
, and a second	7 30 ,11(
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.
Date of Disclo	sure	
	07/0	4/2005
DISCLOSURI TAKEOVERS		ILES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealin	g	
	06/04/20	05
Dealing in (na	me of compa	ny)
HIT ENTER	RTAINMENT	plc
1. Class of se	curities (eg o	rdinary shares)
Ord 2p		
2.		
Amount	Amount	Price
Bought	Sold	per unit
	4,727	£3.321
3. Resultant to	otal of the sa	me class owned or controlled (and percentage of class)
8,779,15	7 (5.53	32%)
4. Party makir	ng disclosure	

...HBOS plc....

Market News	Page 2 of 5			
HBOS plc and its subsidiaries				
OR (b) if dealing for discretionary client(s), name of fund management organisation				
6. Reason for disclosure (Note 2)				
(a) associate of				
(i) offeror (Note 3)				
YES				
(ii) offeree company				
NO				
Specify which category or categories of associate (1-8 overleaf)				
6				
If category (8), explain				
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the relevant securities dealt in)	class of			
YES				
Signed, for and on behalf of the party named in (4) above				
(Also print name of signatory)				
Kenny Melville				
Telephone and Extension number				
0131 243 8671				
Note 1.				
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller				
Note 2.				

™Note 3.

Specify which offeror if there is more than one.

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- (3) the directors (together with their close relatives and related trusts) of an offeror,

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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END

Close

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Regulatory A	Announceme	nt		
Go to market news section				
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T& 12:05 07-Apr-05 7671K	T pic		
		FORM 8.1/8.3		
		track if appropriate and the Takeover Panel. Use a separate ities in which dealings have been made.		
Date of Disclo	sure			
	07/04	4/2005		
DISCLOSURE TAKEOVERS		LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS		
Date of dealin	g			
	06/04/200	05		
Dealing in (na	me of compai	ny)		
SHELL TR	ANSPORT &	TRADING plc		
1. Class of se	curities (eg or	dinary shares)		
Ord 25	p			
2.				
Amount	Amount	Price		
bought	Sold	per unit		
	92,325	£4.853		
	200	£4.8355		
3. Resultant to	otal of the san	ne class owned or controlled (and percentage of class)		
140,307,5	510	(1.461%)		

4. Party making disclosure

5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

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Note 3.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
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Market News Page 5 of 5

END

Close

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Regulatory Announcement

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shs -Amend

Released

09:50 08-Apr-05

Number

8115K

The Transaction in Own Shares announcement released on 8 April 2005, at 07.00hrs under RNS Number 8024K contains an error. The number of shares held in Treasury is 7,273,000 not 7,723,000.

The full corrected announcement reads as follows:

HBOS plc announces that on 7 April 2005 it purchased 420,000 of its ordinary shares at a price of 824.4481 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,273,000 of its ordinary shares in Treasury and has a total of 3,910,235,573 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Regulatory A	Announceme	ent en	
Go to market new	vs section		}
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Woolw 11:59 08-Apr-0 8273K		
		FORM 8.1/8.3	3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.	
Date of Disclo	osure		
	08/0	04/2005	
DISCLOSUR TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS	
Date of dealir	ng		
	06/04/20	005	
Dealing in (na	ame of compa	any)	
WOOLWC	RTHS GROU	JP plc	
1. Class of se	ecurities (eg c	ordinary shares)	
Ord 12	2.5p		
2.			
Amount	Amount	Price	
Bought	Sold	per unit	
41,874		£0.5463	
3. Resultant t		me class owned or controlled (and percentage of class)	
4. Party maki	,		

...HBOS plc....

·
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
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owner, eg where an owner normally acts on instructions of a controller

Note 2.

Note 3.

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Close

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Regulatory	Announceme	ent
Go to market ne	ews section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Future 12:02 08-Apr-05 8280K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate trities in which dealings have been made.
Date of Disc	closure	
•••••	08/0	04/2005
	RE UNDER RURS AND MERG	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of deal	ing	
	07/04/20	05
Dealing in (r	name of compa	iny)
Future pl	c	
1. Class of s	securities (eg o	rdinary shares)
Ord 1	p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	365,752	£0.805

3. Resultant total of the same class owned or controlled (and percentage of class)

4. Party making disclosure

.......17,442,026......(5.360%)

5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
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Specify which category or categories of associate (1-8 overleaf)
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- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
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Market News

Page 5 of 5

END

Close

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Regulatory	Announceme	nt
Go to market ne	ws section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied I 12:02 08-Apr-0 8277K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure	
	08/0	04/2005
	RE UNDER RI S AND MERC	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of deali	ing	
	06/04/20	005
Dealing in (n	ame of compa	any)
ALLIED D	OOMECQ plc.	
1. Class of s	ecurities (eg c	ordinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
13,257		£6.323

3. Resultant total of the same class owned or controlled (and percentage of class)

.....33,303,891.....(3.009%)

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

Market News Page 3 of 5

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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4. Party making disclosure

Regulatory A	nnouncemen	t
Go to market news	section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T&T 12:05 08-Apr-05 8285K	plc
		FORM 8.1/8.3
		rack if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.
Date of Disclos	sure	
	08/04	/2005
DISCLOSURE TAKEOVERS		LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS
Date of dealing	3	
	06/04/200	5
Dealing in (nar	me of compan	y)
SHELL TRA	NSPORT & T	RADING plc
1. Class of sec	curities (eg ord	linary shares)
Ord 25p)	
2.		
Amount	Amount	Price
bought	Sold	per unit
41,150		£4.8525
3. Resultant to	tal of the sam	e class owned or controlled (and percentage of class)
	60(

5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

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8. Other.

Notes

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Regulatory Announcement

Go to market ne	ws section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T 12:07 08-Apr-0 8289K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure	
	08/0	04/2005
	RE UNDER RI S AND MERC	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of deali	ing	
	07/04/20	005
Dealing in (n	ame of compa	any)
SHELL TI	RANSPORT 8	k TRADING plc
1. Class of s	ecurities (eg d	ordinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	480	£4.9509
	2,725	£4.925
3. Resultant	total of the sa	me class owned or controlled (and percentage of class)
140,345	,456	(1.461%)

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

...0131 243 8671.....

Note 1.

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

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Note 7.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Regulatory	Announcement
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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Lowland Inv Company

Released

12:03 11-Apr-05

Number

8847K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disc	losure	
	11/0	04/2005
	RE UNDER RI S AND MERC	ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of deal	ing	
	08/04/20	005
Dealing in (n	ame of compa	any)
LOWLAND I	NVESTMENT	COMPANY plc
1. Class of s	ecurities (eg c	ordinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
Bought	Sold	per unit
	194	£6.80

3. Resultant total of the same class owned or controlled (and percentage of class)

Note 1

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Attentiv 12:05 11-Apr-05 8854K		
		FORM 8	3.1/8.3
		strack if appropriate and the Takeover Panel. Use a separation of the second strate in which dealings have been made.	arate
Date of Disclo	sure		
	11/0	04/2005	
DISCLOSURE TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS	
Date of dealing	g		
	08/04/20	05	
Dealing in (na	me of compa	iny)	
ATTENTIV SY	STEMS GRO	OUP plc	
1. Class of sec	curities (eg o	rdinary shares)	
Ord 10	o		
2.			
Amount	Amount	Price	
Bought	Sold	per unit	

3. Resultant total of the same class owned or controlled (and percentage of class)

...4,663,485 (7.698%)

224,266

£0.69

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
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6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
YES
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
······································
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Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
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Company TIDM	HBOS PLC HBOS	
Headline	Rule 8 - Shell Te	\$T plc
	12:08 11-Apr-05	
Number	8863K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.
Date of Disclo	sure	
	11/0	4/2005
DISCLOSURI TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealin	ng	
	08/04/20	05
Dealing in (na	ime of compa	any)
SHELL TR	ANSPORT &	TRADING plc
1. Class of se	curities (eg o	rdinary shares)
Ord 25	p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	40,055	£4.90

3. Resultant total of the same class owned or controlled (and percentage of class)

.....140,305,401.....(1.461%)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Note 6.

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Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Market News Page 5 of 5

END

Close

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Regulatory	Announ	cement
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Go to	market	news	section

Company

HBOS PLC

TIDM

HBOS

9364K

.......18,041,233.....(5.545%)

4. Party making disclosure

Headline

Rule 8 - Future plc

Released Number

11:01 12-Apr-05

FORM 8.1/8.3

eparate

5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
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(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Moto 2

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
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Market News Page 5 of 5

END

Close

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Regulatory A	Announceme	ent
Go to market news section		
Company TIDM	HBOS PLC HBOS	
Headline Released	Rule 8 - Hit Ente 11:02 12-Apr-05	
Number	9368K	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate writies in which dealings have been made.
Date of Disclo	osure 12/04/2	005
DISCLOSUR TAKEOVERS		JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealir	ng	
	11/04/20	05
Dealing in (na	ame of compa	nny)
HIT ENTE	RTAINMENT	plc
1. Class of se	curities (eg o	rdinary shares)
Ord 2p)	
2.		
Amount	Amount	Price
Bought	Sold	per unit
	659,000	£3.32
3. Resultant t	otal of the sa	me class owned or controlled (and percentage of class)
8,120,15	<i>i</i> (5.1	1 (/0)

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

...HBOS plc.....

4. Party making disclosure

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
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If category (8), explain
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(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
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Note 2.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(1);

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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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END

Close

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Regulatory Announcement			
Go to market ne	ews section		
Company	HBOS PLC		
TIDM	HBOS		

Headline

Rule 8 - Shell T&T plc

Released

11:03 12-Apr-05

Number

9370K

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disclo	sure	_	
	12/04	1/2005	
DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS			
Date of dealin	g		
	11/04/200	05	
Dealing in (na	me of compar	ny)	
SHELL TR	ANSPORT &	TRADING plc	
1. Class of securities (eg ordinary shares)			
Ord 25	p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	210	£4.8708	
	2,950	£4.87	
3. Resultant to	otal of the sam	ne class owned or controlled (and percentage of class)	
140,278,6	648	(1.461%)	

4. Party making disclosure

5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO TO THE REPORT OF THE PARTY O
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Market News Page 3 of 5

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

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Market News Page 5 of 5

END

Close

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Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

14:00 12-Apr-05

Number

9504K

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby Brian Ivory John Maclean George Mitchell

3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The Shares disposed of were transferred upon maturity (3 years) in terms of the Rules of the Scheme to the employees participating in the Scheme. Directors had no role in making any decision to transfer the Shares.

- 7) Number of shares acquired: Nil
- 8) Percentage of issued class: Nil
- 9) Number of shares disposed: 2,216,665
- 10) Percentage of issued class: 0.056%
- 11) Class of security: Ordinary Shares of 25p each
- 12) Price per share: N/A
- 13) Date of transaction: 12 April 2005
- 14) Date company informed: 12 April 2005
- 15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

Market News Page 2 of 2

16) Total percentage holding of issued class of such Shares following this notification: nil

END

Close

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Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 13-Apr-05

Number

9755K

HBOS plc announces that on 12 April 2005 it purchased 417,000 of its ordinary shares at a price of 825.5010 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 7,690,000 of its ordinary shares in Treasury and has a total of 3,909,854,225 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

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Regulatory	Announcement	
Go to market ne		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T&T plc 11:22 13-Apr-05 9950K	
		FORM 8.1/8.3
		if appropriate and the Takeover Panel. Use a separate n which dealings have been made.
Date of Disc	closure	
	13/04/200	5
	RE UNDER RULES E	3.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON
Date of deal	ling	
	12/04/2005	
Dealing in (r	name of company)	
SHELL T	RANSPORT & TRAE	ING plc
1. Class of s	securities (eg ordinary	/ shares)
Ord 2	25p	
2.		

3. Resultant	total of th	e same cla	ss owned	or controlle	ed (and perd	centage of	class)
140,276	6,399	(1.46 ⁻	%)				

4. Party making disclosure

Amount

Sold

2,250

Price

per unit

£4.87

Amount

bought

5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
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Specify which category or categories of associate (1-8 overleaf)
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- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

Market News Page 5 of 5

END

Close

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Regulatory Anno	ouncement	
Go to market news secti	tion	
TIDM HBC Headline Rule	le 8 - Grainger Trus 23 13-Apr-05	st plc
		FORM 8.1/8.3
		ck if appropriate and the Takeover Panel. Use a separate s in which dealings have been made.
Date of Disclosure	е	
	13/04/20	005
DISCLOSURE UN TAKEOVERS ANI		S 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON S
Date of dealing		
	.12/04/2005	······································
Dealing in (name of	of company)	
GRAINGER TR	RUST plc	
1. Class of securiti	ties (eg ordina	ary shares)
Ord 25p		
2.		
Amount An	mount P	rice
bought So	old po	er unit
73	3,012 £	4.070
3. Resultant total of	of the same o	class owned or controlled (and percentage of class)
960,043	(3.868%	6)

4. Party making disclosure

5. EITHER (a) Name of purchaser / vendor (Note 1)
······································
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Market News Page 3 of 5

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers:

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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END

Close

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Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

15:57 13-Apr-05

Number

0215L

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme

HBOS Sharesave Plan

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan		No. of Shares	Date
Halifax Scheme	Sharesave	4,876	13/04/2005
HBOS Sharesave Plan		19,555	13/04/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,173,848 shares still held by the QUEST.

END

Market News Page 1 of 1

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Holding(s) in Company

Released

16:00 13-Apr-05

Number

0173L

Notification has today been received by HBOS plc that as at 8 April 2005 Barclays PLC had an interest in 166,738,394 HBOS plc Ordinary Shares of 25p each (which represents 4.26 per cent of the current issued Ordinary Share capital).

END

Close

Regulatory Announcement

Go to market news section

园 🖰

Company

HBOS PLC HBOS

TIDM Headline

Director Shareholding

Released

15:02 14-Apr-05

Number

0722L

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

The Company today received notification that on 12 April 2005, 534 ordinary shares of 25p each were released. Of these, 219 ordinary shares were sold at £8.27 per share. Further notification was received that 94 shares had been transferred into the Trust, these having previously been released in error.

The Executive Directors remain beneficiaries and so interested, along with other participants, in 172,232 shares still held by the Trustee, and had no role in making any decision regarding these transactions.

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding-Replace

Released

16:35 14-Apr-05

Number

0835L

The following replaces the announcement released on 4 April 2005 at 16.05 Number 5834K. The holding for Andy Hornby as at 04/04/2005 was incorrectly reported as 340,375 shares, and has now been amended to state the correct holding of 354,593 shares. All other details remain unchanged and the amended text appears below.

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Annual Bonus Plan (the 'Annual Bonus Plan')

The Company received notification today that, in accordance with the rules of the Annual Bonus Plan, the Executive Directors today acquired ordinary 25p shares using their respective net cash bonus entitlements at a price of £8.19 per share. These shares are registered in the name of Computershare Trustees Limited A/C K05 Kicker. Under the terms of the Annual Bonus Plan, those directors who retain shares acquired in accordance with the rules of the Annual Bonus Plan for three years will receive an enhancement to their shareholdings equivalent to 50% of the gross bonus used to purchase shares. The Company has also received notification that, on 1st April 2005, James Crosby sold 52,470 shares at £8.27 per share.

Total beneficial interests of the Executive Directors and their connected persons following acquisitions under the Annual Bonus Plan and this disposal are as follows:

Name	As at 31/12/04	As at 04/04/2005
J R Crosby	279,407	284,407
P Hodkinson	112,919	257,315
A Hornby	252,640	354,593
C Matthew	88,032	176,090

END

Close

Market News Page 1 of 1

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding-Replace

Released

16:36 14-Apr-05

Number

0841L

The following replaces the announcement released on 4 April 2005 at 16.50 Number 5933K. The holding for Andy Hornby as at 04/04/2005 was incorrectly reported as 482,201 shares, and has now been amended to state the correct holding of 496,419 shares. All other details remain unchanged and the amended text appears below.

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

The Company received notification today that, as previously announced, the special long term incentive arrangement relating to Andy Hornby matured on 1st April 2005 and Computershare Trustees Limited A/C K04 Kicker acquired 141,826 ordinary 25p shares at a price of £8.32 per share. Under the terms of the special long term incentive arrangement if these shares are retained for three years an enhancement equivalent to 50% of the gross bonus used to purchase these shares will be added at that time.

As a result the current total beneficial interest of Andy Hornby and his connected persons is 496,419 ordinary 25p shares.

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

11:25 15-Apr-05

Number

1117L

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Bank of Scotland Save As You Earn ("SAYE")

The Company has today received notification that 22,919 Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the SAYE.

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,150,929 shares still held by the QUEST.

END

Close

Regulatory Announcement			
Go to market news section			
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied Do 11:51 15-Apr-05 1138L	omecq plc	
		FORM 8.1/8.3	
		track if appropriate and the Takeover Panel. Use a separate rities in which dealings have been made.	
Date of Disclo	osure		
	15/04	4/2005	
	E UNDER RU S AND MERG	LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS	
Date of dealir	ng		
	14/04/200	05	
Dealing in (name of company)			
ALLIED DO	OMECQ plc		
1. Class of securities (eg ordinary shares)			
Ord 25p			
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	500	£6.366	
	3,126,977	£6.373	

3. Resultant total of the same class owned or controlled (and percentage of class)

.....30,124,134.....(2.722%)

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
······································
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
······································
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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Market News

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END

Close

Regulatory Announcement			
Go to market new	s section		
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Crest Nicl 11:53 15-Apr-05 1142L	nolson pic	
		FORM 8.1/8.3	
		rack if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.	
Date of Disclo	sure		
	15/04	/2005	
	E UNDER RUL S AND MERGE	.ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS	
Date of dealin	g		
	14/04/200	5	
Dealing in (name of company)			
Crest Nicholson plc			
1. Class of securities (eg ordinary shares)			
Ord 10	p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	677,760	£4.302	

3. Resultant total of the same class owned or controlled (and percentage of class)

......4,483,671....(3.995%)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO TO THE REPORT OF THE PROPERTY OF THE PROPER
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Market News Page 3 of 5

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 7.

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 18-Apr-05

Number

1496L

HBOS plc announces that on 15 April 2005 it purchased 1,000,000 of its ordinary shares at a price of 822.8418 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 8,690,000 of its ordinary shares in Treasury and has a total of 3,908,918,198 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

_	_		
Regulatory Go to market no	/ Announceme	_	∞ ₽
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Crest N 11:29 18-Apr-05	licholson plc	<u> </u>
		FORM 8	.1/8.3
		strack if appropriate and the Takeover Panel. Use a separatives in which dealings have been made.	arate
Date of Disc	closure		
• • • • • • • • • • • • • • • • • • • •	18/0	04/2005	
	RE UNDER RURS AND MERG	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS	
Date of dea	ling		
	14/04/20	005	
Dealing in (name of compa	any)	
Crest Nic	cholson plc		
1. Class of	securities (eg c	rdinary shares)	
Ord [/]	10p		
2.			
Amount	Amount	Price	
bought	Sold	per unit	
	22,240	£4.302	

3. Resultant total of the same class owned or controlled (and percentage of class)4,461,431.....(3.975%)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Note 2.

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Note 3.

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offerer, the offeree company or any company covered in (1) including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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END

Close

	Regulatory Announcement				
Go to market news section			图 5		
	Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Crest Nicho 11:30 18-Apr-05 1722L	pison pic		
			FORM 8.1/8.3		
			ack if appropriate and the Takeover Panel. Use a separate es in which dealings have been made.		
	Date of Disclos	sure			
		18/04/2	2005		
	DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS		
	Date of dealing	j			
	15/04/2005				
Dealing in (name of company)					
Crest Nicholson plc					
	1. Class of securities (eg ordinary shares)				
	Ord 10p				
	2.				
	Amount	Amount	Price		
	bought	Sold	per unit		
		50,000	£4.27		

3. Resultant total of the same class owned or controlled (and percentage of class)4,411,431.....(3.931%)

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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DEFINITION OF ASSOCIATE

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- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1) including persons

Market News

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Market News Page 5 of 5

END

Close

ixegulatory	Announcem	ent
Go to market nev	vs section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied (11:31 18-Apr-0 1724L	• •
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disclo	osure	
	18/0	04/2005
DISCLOSUR TAKEOVERS		ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of dealir	ng	
	15/04/20	005
Dealing in (na	ame of compa	any)
ALLIED D	OMECQ plc	
1. Class of se	ecurities (eg c	ordinary shares)
Ord 25	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	43,022	£6.373

3. Resultant total of the same class owned or controlled (and percentage of class)30,081,112......(2.718%)

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

· Market News Page 3 of 5

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

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(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status):

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

Notes

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END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 19-Apr-05

Number

2133L

HBOS plc announces that on 18 April 2005 it purchased 500,000 of its ordinary shares at a price of 801.2645 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,190,000 of its ordinary shares in Treasury and has a total of 3,908,440,758 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Regulatory Announcement			
Go to market news section			
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Hit Entert 11:26 19-Apr-05 2311L	ainment	
		FORM 8.1/8.3	
		rack if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.	
Date of Disclos	sure 19/04/20	05	
DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS	
Date of dealing	3		
	18/04/200	5	
Dealing in (nar	ne of compan	y)	
HIT ENTER	TAINMENT p	lc	
1. Class of sec	curities (eg ord	linary shares)	
Ord 2p.			
2.			
Amount	Amount	Price	
Bought	Sold	per unit	
	20,211	£3.155	
3. Resultant to	tal of the sam	e class owned or controlled (and percentage of class)	
8,099,947 (5.077%)			
4. Party makin	g disclosure		

...HBOS plc.....

5 FITHER (a) Name of nurchaser / yendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
••••••
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
· · · · · · · · · · · · · · · · · · ·
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Market News Page 3 of 3

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclos

Regulatory	Announcem	ent
Go to market ne		
	HBOS PLC HBOS Rule 8 - Shell T 11:28 19-Apr-0 2313L	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	closure	
	19/0	04/2005
	RE UNDER RI	ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of dea	ling	
	18/04/20	005
Dealing in (name of comp	any)
SHELL T	RANSPORT 8	TRADING plc
1. Class of	securities (eg o	ordinary shares)
Ord 2	25p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	400	£4.666

3. Resultant total of the same class owned or controlled (and percentage of class)140,272,050......(1.461%)

£4.680

3,950

LIDOCI-
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Market News

Page 2 of 5

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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Market News

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 20-Apr-05

Number

2687L

HBOS plc announces that on 19 April 2005 it purchased 428,000 of its ordinary shares at a price of 804.2351 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 9,618,000 of its ordinary shares in Treasury and has a total of 3,908,057,728 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released

10:44 20-Apr-05

Number

2823L

HBOS PLC (The 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

HBOS plc Employee Trust Limited (the 'Trustee')

On 19 April 2005, the Company received notification that 8,382 ordinary shares of 25p each had been purchased by the Trustee at a share price of £8.4035 per share. These shares have been purchased in respect of a share recruitment award and will vest as follows:-

14 March 2006

2,348 shares

13 August 2007

6,034 shares

The Executive Directors remain beneficiaries and so interested, along with other participants, in 180,614 shares still held by the Trustee, and had no role in making any decision regarding this transaction.

END

Close

.....140,299,880.....(1.461%)

Regulatory	Announcem	ent
Go to market ne	ews section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T 11:15 20-Apr-0: 2863L	•
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure	
	20/0	04/2005
	RE UNDER RI	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON SERS
Date of deal	ing	
	19/04/20	005
Dealing in (r	name of compa	any)
SHELL T	RANSPORT 8	TRADING plc
1. Class of s	ecurities (eg c	ordinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
14,255		£4.710
	4,125	£4.700
	300	£4.706
3. Resultant	total of the sa	me class owned or controlled (and percentage of class)

Market News Page 2 of 5
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
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Note 2.

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Note 3.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

Market News Page 4 of 5

other professional advisers;

(3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
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8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

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Market News Page 5 of 5

END

Close

Regulatory	Announcem	ent
Go to market ne	ws section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied I 11:19 20-Apr-0: 2871L	• •
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure	
	20/0	04/2005
	RE UNDER RI	JLES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of deal	ing	
	19/04/20	005
Dealing in (r	name of compa	any)
ALLIED [OOMECQ plc	
1. Class of s	ecurities (eg c	ordinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
4,592		£6.390

3. Resultant total of the same class	s owned or controlled (and percentage of class)
30,085,230(2.719%))

£6.365

474

Note 1.

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
· · · · · · · · · · · · · · · · · · ·
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671

Market News Page 3 of 5

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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Market News

Page 5 of 5

END

Close

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline Released Director Shareholding 14:07 20-Apr-05

Number

3043L

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme

HBOS Sharesave Plan

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan	No. of Shares	Date
HBOS Sharesave Plan	6,977	20/04/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,143,952 shares still held by the QUEST.

END

Market News Page 1 of 1

Regulatory Announcement

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 21-Apr-05

Number

3217L

HBOS plc announces that on 20 April 2005 it purchased 1,168,000 of its ordinary shares at a price of 798.9901 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,786,000 of its ordinary shares in Treasury and has a total of 3,907,583,349 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Regulatory	/ Announcem	ent		
Go to market n	ews section		•	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Shell T 11:31 21-Apr-0 3503L			
			FORM	8.1/8.3
		strack if appropriate and the Tal urities in which dealings have beer		parate
Date of Disc	closure			
	21/0	04/2005		
DISCLOSU TAKEOVEF	RE UNDER RERS AND MERC	JLES 8.1(a), 8.1(b)(i) and 8.3 OF GERS	THE CITY CODE ON	
Date of dea	ling			
	20/04/20	005		
Dealing in (name of compa	any)		
SHELL T	RANSPORT 8	TRADING plc		
1. Class of	securities (eg o	ordinary shares)		
Ord 2	25p			
2.				
Amount	Amount	Price		
bought	Sold	per unit		
8,642		£4.740		
9,132		£4.685		
12,054		£4.760		
2,000		£4.675		
	860	£4 706		

3. Resultant total of the same class owned or controlled (and percentage of class)

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number

...0131 243 8671.....

the following:-

	Note 1.
	Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
	Note 2.
	Disclosure might be made for more than one reason; if so, state all reasons.
	Note 3.
	Specify which offeror if there is more than one.
	Note 4.
•	When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
	Note 5.
	It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.
	Note 6.
	In the case of an average price bargain, each underlying trade should be disclosed.
	Note 7.
	The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.
	For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk
-	DEFINITION OF ASSOCIATE
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	Without prejudice to the generality of the foregoing, the term associate will normally include

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries,

and their associated companies, and companies of which such companies are

status);

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts:
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

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who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

3,883

Regulatory	/ Announcem	ent ent
Go to market n	ews section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Allied 11:33 21-Apr-0 3504L	
		FORM 8.1/8.3
		strack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	closure	
• • • • • • • • • • • • • • • • • • • •	21/	04/2005
	RE UNDER RERS AND MERC	ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of dea	ling	
	20/04/20	005
Dealing in (name of comp	any)
ALLIED I	DOMECQ plc.	······································
1. Class of	securities (eg	ordinary shares)
Ord 2	25p	
2.		
Amount	Amount	Price
bought	Sold	per unit
2,942		£6.439

3. Resultant total of the same class owned or controlled (and percentage of class)30,092,056......(2.719%)

£6.430

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
······································
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eq where an owner normally acts on instructions of a controller

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

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Notes

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Market News Page 5 of 5

END

Close

Regulatory	Announcem	ent
Go to market ne	ews section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Hit Ent 11:41 21-Apr-0 3516L	
		FORM 8.1/8.3
		estrack if appropriate and the Takeover Panel. Use a separate urities in which dealings have been made.
Date of Disc	losure 21/04/2	2005
	RE UNDER R	ULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON GERS
Date of deal	ing	
	20/04/20	005
Dealing in (r	name of compa	any)
HIT ENTI	ERTAINMENT	plc
1. Class of s	securities (eg o	ordinary shares)
Ord 2	?p	
2.		
Amount	Amount	Price
Bought	Sold	per unit
	21,500	£3.180
	5,190	£3.175
3. Resultant	total of the sa	me class owned or controlled (and percentage of class)
8,073,2	57 (5.0	61%)
4. Party mal	king disclosure	

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

...HBOS plc....

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(1);

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- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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8. Other.

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END

Close

Go	to	mar	ket	news	sec	lion
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Ulster Television

Released

18,000

17:45 21-Apr-05

Number

3861L

The following replaces the announcement released on 21 April at 11.38am number 3512L. The purchase of 18,000 shares was incorrectly disclosed as a sale, and has now been corrected. All other details remain unchanged and the amended text appears below.

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Discl	osure						
	21/04/2005						
DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON TAKEOVERS AND MERGERS							
Date of deali	ng						
	20/04/20	005					
Dealing in (name of company)							
ULSTER TELEVISION plc							
1. Class of se	ecurities (eg o	rdinary shares)					
Ord 5	p						
2.							
Amount	Amount	Price					
bouaht	Sold	per unit					

£5.175

3. Resultant total of the same class owned or controlled (and percentage of class)
1,639,500(3.017%)
4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
······································
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kanny Makilla

Telephone and Extension number

...0131 243 8671.....

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

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Note 6.

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Note 7.

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Without prejudice to the generality of the foregoing, the term associate will normally include

- (1) an offeror's or the offeree company's parent; subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts:
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

Market News Page 5 of 5

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 22-Apr-05

Number

3865L

HBOS plc announces that on 21 April 2005 it purchased 1,125,000 of its ordinary shares at a price of 796.2234 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 11,911,000 of its ordinary shares in Treasury and has a total of 3,906,476,471 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Regulatory Announcement
Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8 - Allied Domecq

Number

11:54 22-Apr-05 4074L

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate form for each class of securities in which dealings have been made.

Date of Disc	losure	
	22/0	4/2005
	RE UNDER RU S AND MERG	LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of deali	ing	
	21/04/200	05
Dealing in (n	ame of compa	ny)
ALLIED C	OMECQ plc	
1. Class of s	ecurities (eg or	dinary shares)
Ord 2	5p	
2.		
Amount	Amount	Price
bought	Sold	per unit
	6,183,851	£6.624
46,653		£6.630
3,320		£6.655

3. Resultant total of the same class owned or controlled (and percentage of class)

23,958,178	(2	.165%)
------------	----	--------

4. Party making disclosure
HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
HBOS plc and its subsidiaries
OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0121 242 8671

Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

DEFINITION OF ASSOCIATE

It is not practicable to define associate in terms which would cover all the different relationships which may exist in an offer. The term associate is intended to cover all persons (whether or not acting in concert) who directly or indirectly own or deal in the shares of an offeror or the offeree company in an offer and who have (in addition to their normal interests as shareholders) an interest or potential interest, whether commercial, financial or personal, in the outcome of the offer.

Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

(1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the

status);

- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person

who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

 \mathtt{END}

Close

Go to market news	section	
Company TIDM Headline Released Number	HBOS PLC HBOS Rule 8 - Hit Entert 11:57 22-Apr-05 4078L	ainment
		FORM 8.1/8.3
		track if appropriate and the Takeover Panel. Use a separate ties in which dealings have been made.
Date of Disclos	sure 22/04/200	05
DISCLOSURE TAKEOVERS		ES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON RS
Date of dealing	9	
	21/04/200	5
Dealing in (nar	me of compan	y)
HIT ENTER	TAINMENT p	lc
1. Class of sec	curities (eg ord	linary shares)
Ord 2p.		
2.		
Amount	Amount	Price
Bought	Sold	per unit
	54,721	£3.172
		e class owned or controlled (and percentage of class)
8,018,536	,	5%)
4. Party makin	g disclosure	

5. **EITHER** (a) Name of purchaser / vendor (Note 1)

OR (b) if dealing for discretionary client(s), name of fund management organisation
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
YES
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
6
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.
Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller
Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

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Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

The resultant total percentage holding of the class of relevant security is to be calculated by reference to the percentage held and in issue outside treasury.

For full details of disclosure requirements, see Rule 8 of the Code. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129. Email: monitoring@disclosure.org.uk

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons controlling#, controlled by or under the same control as such banks, financial and other professional advisers;
- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);

(1);

- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
- (7) a company having a material trading arrangement with an offeror or the offeree company.

Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

References to "financial and other professional advisers (including stockbrokers)", in relation to a party to an offer, do not include an organisation which has stood down, because of a conflict of interest or otherwise, from acting for that party in connection with the offer if the organisation is to have a continuing involvement with that party during the offer, the Panel must be consulted. Unless the Panel is satisfied that the involvement is entirely unconnected with the offer, the above exclusion will not normally apply.

The normal test for whether a person is controlled by, controls or is under the same control as another person will be by reference to the definition of control contained in the Code. There may be other circumstances which the Panel will regard as giving rise to such a relationship (eg where a majority of the equity share capital is owned by another person who does not have a majority of the voting rights); in cases of doubt, the Panel should be consulted.

END

Close

Go to	market	news	section
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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8 - Shell T&T pic

Released

11:58 22-Apr-05

Number

4081L

.....140,807,428.....(1.466%)

FORM 8.1/8.3

Lodge with a RIS or Newstrack if appropriate and the Takeover Panel. Use a separate

form for each class of securi	ties in which dealings have been made.
Date of Disclosure	
22/04	/2005
DISCLOSURE UNDER RUL TAKEOVERS AND MERGE	LES 8.1(a), 8.1(b)(i) and 8.3 OF THE CITY CODE ON ERS
Date of dealing	
21/04/200	5
Dealing in (name of compan	y)
SHELL TRANSPORT & 1	FRADING plc
1. Class of securities (eg ord	linary shares)
Ord 25p	
2.	
Amount Amount	Price
bought Sold	per unit
465,923	£4.695
10,307	£4.675
3. Resultant total of the sam	e class owned or controlled (and percentage of class)

HBOS plc
5. EITHER (a) Name of purchaser / vendor (Note 1)
OR (b) if dealing for discretionary client(s), name of fund management organisation
HBOS plc and its subsidiaries
6. Reason for disclosure (Note 2)
(a) associate of
(i) offeror (Note 3)
NO
(ii) offeree company
NO
Specify which category or categories of associate (1-8 overleaf)
If category (8), explain
(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in)
YES
Signed, for and on behalf of the party named in (4) above
(Also print name of signatory)
Kenny Melville
Telephone and Extension number
0131 243 8671
Note 1.

Specify owner, not nominee or vehicle company. If relevant, also identify controller of

Page 2 of 5

Market News

Note 2.

Disclosure might be made for more than one reason; if so, state all reasons.

Note 3.

Specify which offeror if there is more than one.

Note 4.

When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities, details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

Note 5.

It may be necessary, particularly when disclosing derivative transactions, to append a sheet to this disclosure form so that all relevant information can be given.

Note 6.

In the case of an average price bargain, each underlying trade should be disclosed.

Note 7.

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DEFINITION OF ASSOCIATE

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Without prejudice to the generality of the foregoing, the term associate will normally include the following:—

- (1) an offeror's or the offeree company's parent, subsidiaries and fellow subsidiaries, and their associated companies, and companies of which such companies are associated companies (for this purpose ownership or control of 20% or more of the equity share capital of a company is regarded as the test of associated company status);
- (2) banks and financial and other professional advisers (including stockbrokers)* to an offeror, the offeree company or any company covered in (1), including persons

other professional advisers;

- (3) the directors (together with their close relatives and related trusts) of an offeror, the offeree company or any company covered in (1);
- (4) the pension funds of an offeror, the offeree company or any company covered in (1);
- (5) any investment company, unit trust or other person whose investments an associate manages on a discretionary basis, in respect of the relevant investment accounts;
- (6) a person who owns or controls 5% or more of any class of relevant securities (as defined in paragraphs (a) to (d) in Note 2 on Rule 8) issued by an offeror or an offeree company, including a person who as a result of any transaction owns or controls 5% or more. When two or more persons act pursuant to an agreement or understanding (formal or informal) to acquire or control such securities, they will be deemed to be a single person for the purpose of this paragraph. Such securities managed on a discretionary basis by an investment management group will, unless otherwise agreed by the Panel, also be deemed to be those of a single person (see Note 8 on Rule 8); and
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Paragraphs (1)-(7) are typical cases. Paragraph (8) below is a category to cover associate status not within (1)-(7).

8. Other.

Notes

* References to a "bank" do not apply to a bank whose sole relationship with a party to an offer is the provision of normal commercial banking services or such activities in connection with the offer as confirming that cash is available, handling acceptances and other registration work.

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END

Close

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Allied Domecq plc

Released

11:57 25-Apr-05

Number

4650L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Allied Domecq plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	22/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
4,442	£6.630
Amount sold	Price per unit (currency must be stated)

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	25/04/2005
Contact name	Kenny Melville

Telephone number

0131 243 8671

- * Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.
- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Ulster Television

Released

11:58 25-Apr-05

Number

4651L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Ulster Television plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	22/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
25,000	£5.120
	1 (14 500 (2 0510/)
Resultant total amount and percentage of the same relevant security owned or controlled	1,614,500 (2.971%)

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	25/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

Market News Page 2 of 2

* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T plc

Released

12:00 25-Apr-05

Number

4653L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell T&T plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	22/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
13,788	£4.725
Amount sold	Price per unit (currency must be stated)
11	£4.7163
1,150	£4.715

Resultant total amount and percentage of the same relevant security owned or controlled	140,820,056 (1.466)
---	---------------------

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	25/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

Market News Page 2 of 2

is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Cancellation -Treasury Shares

Released

11:00 26-Apr-05

Number

5177L

Cancellation of Treasury Shares

HBOS plc announces that on 26 April 2005 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 1,911,000 of its ordinary shares in Treasury and has a total of 3,906,995,760 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Ulster Television

Released

11:37 27-Apr-05

Number

5864L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Ulster Television plc
Relevant security dealt in	Ord 5p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	26/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
25,000	£5.110

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	27/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

Market News Page 2 of 2

* Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T plc

Released

11:40 27-Apr-05

Number

5867L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell Transport &Trading plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	26/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
153,000	£4.770
12,821	£4.775
Amount sold	Price per unit (currency must be stated)
1,800	£4.786
4,765	£4.78
750	£4.785
3,400	£4.7813

Resultant total amount and percentage of the same relevant security owned or controlled	140,983,199 (1.468%)

Date of disclosure	26/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

- * Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.
- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T-Replace

Released

11:44 27-Apr-05

Number

5863L

FORM 8.3

The following replaces the announcement released on 26 April at 11.51am number 5252L. The resultant total amount of shares was 140,828,093, not as 140,828,193 previously stated, this has now been corrected. All other details remain unchanged and the amended text appears below.

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell Transport &Trading plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	25/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
10,286	£4.78
Amount sold	Price per unit (currency must be stated)
2,250	£4.77

Resultant total amount and percentage of the same relevant security owned or controlled	140,828,093 (1.466%)
---	----------------------

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

	Date of disclosure	26/04/2005
1		

Contact name	Kenny Melville
Telephone number	0131 243 8671

- * Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.
- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

HBOS AGM Statement 2005

Released

12:02 27-Apr-05

Number

5893L

HBOS AGM STATEMENT 2005

The following is an extract from the statement made by James Crosby, Chief Executive of HBOS plc at the company's Annual General Meeting held today, 27th April 2005, in Edinburgh:

HBOS's current trading and financial performance is very much in line with expectations. Activity in the housing market and demand for consumer finance are returning to more normal levels whilst corporate banking markets remain strong. The first three months of 2005 have been characterised by asset growth in line with expectations, stable margins, good levels of non-interest income and tight cost control.

In Retail, given the market context, trading is robust with stable margins and credit performance as expected and in line with previously reported trends. In Corporate, trading remains very satisfactory with stable margins and a favourable credit outlook. In Insurance & Investment, both sales of insurance and investment products are ahead of last year. In International, the expansion of our Retail propositions in both Ireland and Australia is underway and both businesses are showing encouraging growth.

In December we announced a share buyback of up to £750m for 2005, part of a capital management programme designed to enable HBOS to consolidate the gains made in shareholder returns. To date we have bought back and cancelled 20 million of our own shares.

Investor Relations

Charles Wycks

Tel: 0131 243 5509 Mobile: 07747 790456

John Hope

Tel: 0131 243 5508 Mobile: 07836 701348

Media

Shane O'Riordain Mobile: 07770 544585

Mark Hemingway Mobile: 07831 390751 Market News Page 2 of 2

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 28-Apr-05

Number

6258L

HBOS plc announces that on 27 April 2005 it purchased 500,000 of its ordinary shares at a price of 772.9970 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,411,000 of its ordinary shares in Treasury and has a total of 3,906,569,954 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Result of AGM

Released

09:26 28-Apr-05

Number

6410L

ANNUAL GENERAL MEETING OF HBOS pic

Following the Annual General Meeting held on Wednesday 27 April 2005, at the Edinburgh International Conference Centre, Morrison Street, The Exchange, Edinburgh, EH3 8EE, all resolutions were passed.

A poll was held on each of the resolutions and the results are detailed below.

	RESOLUTION	VOTES FOR	%	VOTES AGAINST	%	VOTES WITHHEL
1	REPORT AND ACCOUNTS	1,856,708,779	99.91	1,712,063	0.09	71,221,7
2	REMUNERATION POLICY	1,865,528,219	98.90	20,674,266	1.10	42,618,8
3	DIVIDEND	1,921,151,746	99.98	357,163	0.02	7,733,C
4 *	ELECT MARK TUCKER	N/A		N/A		٨
5	RE-ELECT DENNIS STEVENSON	1,913,629,153	99.73	5,156,371	0.27	10,099,€
6	RE-ELECT CHARLES DUNSTONE	1,915,078,643	99.81	3,640,507	0.19	10,153,6
7	RE-ELECT COLIN MATTHEW	1,915,433,755	99.82	3,409,190	0.18	10,011,5
8	RE-ELECT ANTHONY HOBSON	1,914,645,755	99.80	3,890,008	0.20	10,206,8
9	RE-APPT KPMG	1,859,378,635	98.42	29,914,847	1.58	39,772,8
10	ALLOT SHARES FOR CASH	1,908,021,900	99.06	18,052,777	0.94	2,794,4
11	AUTH PURCHASE OF SHARES	1,913,506,309	99.75	4,702,412	0.25	10,586,9
12	POLITICAL DONATIONS	1,856,618,167	97.08	55,765,549	2.92	16,120,2
13	INCREASE AUTH SHARES	1,905,384,443	99.36	12,328,068	0.64	10,883,8

^{*} Following Mark Tucker's resignation in March 2005, Resolution 4 was not proposed at the Meeting.

In accordance with the provisions of paragraph 9.31 of the Listing Rules copies of the relevant resolutions have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority

25 The North Colonnade

Canary Wharf

London

F14 5HS

Market News	Page 2 of 2
Tel No 020 7676 1000	
END	

Close

Go to market news section

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Allied Domecq plc

Released

09:56 28-Apr-05

Number

6442L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Allied Domecq plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	27/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)	
3,603	£6.715	
Amount sold	Price per unit (currency must be stated)	

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	28/04/2005
Contact name	Kenny Melville

Telephone number

0131 243 8671

- * Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.
- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T plc

Released

10:03 28-Apr-05

Number

6444L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell Transport &Trading plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	27/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
475	Transfer in
13,750	£4.72
Amount sold	Price per unit (currency must be stated)
320	£4.71
9,400	£4.72

140,987,704 (1.468%)

Resultant total amount and percentage of the same relevant security owned or controlled

Date of disclosure	28/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

^{*} Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

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END

Close

Go to market news section

∞ 🕒

Company

HBOS PLC

TIDM

HBOS

Headline

Listing Particulars

Released

16:25 28-Apr-05

Number

6818L

28 April 2005

HBOS plc

Halifax plc

Proposed exchange of 6 1/8 non-cumulative per cent. preference shares in Halifax plc for 6.475 non-cumulative per cent preference shares in HBOS plc

Publication of Listing Particulars

A copy of the Listing Particulars in relation to the 6.475 per cent. non-cumulative preference shares has been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority 25 North Colonnade Canary Wharf London E14 5HS Tel No. +44 (0)20 7676 1000

The listing particulars and a shareholder circular will be posted to holders of Halifax plc Preference Shares.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 29-Apr-05

Number

6909L

HBOS plc announces that on 28 April 2005 it purchased 500,000 of its ordinary shares at a price of 774.5190 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 2,911,000 of its ordinary shares in Treasury and has a total of 3,906,109,561 ordinary shares (excluding shares held in Treasury) in issue.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T plc

Released

12:05 29-Apr-05

Number

7229L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell Transport &Trading plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	12/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
1,500	£4.872
Amount sold	Price per unit (currency must be stated)
Resultant total amount and percentage of the	140,989,204 (1.468%)

same relevant security owned or controlled

Date of disclosure	29/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

^{*} Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

- # See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.
- † If disclosing dealings/holdings in derivatives or options, please attach Supplemental Form 8 (Derivative) or Supplemental Form 8 (Option), as appropriate.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk.

END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Shell T&T plc

Released

12:08 29-Apr-05

Number

7231L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Shell Transport &Trading plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	28/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
2,400	£4.665
	·
Resultant total amount and percentage of the	140,986,804 (1.468%)

same relevant security owned or controlled

Date of disclosure	29/04/2005
Contact name	Kenny Melville
Telephone number	0131 243 8671

^{*} Specify the owner or controller in addition to the person dealing. The naming of nominees or vehicle companies is insufficient. In the case of disclosure of dealings by fund managers on behalf of discretionary clients, the clients need not be named.

See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Allied Domecq plc

Released

12:09 29-Apr-05

Number

7233L

FORM 8.3

DEALINGS BY PERSONS WHO OWN OR CONTROL 1% OR MORE OF ANY CLASS OF RELEVANT SECURITY

(Rule 8.3 of The City Code on Takeovers and Mergers)

Name of purchaser/vendor *	HBOS plc and its subsidiaries
Company dealt in	Allied Domecq plc
Relevant security dealt in	Ord 25p
If a connected EFM, name of offeree/offeror with which connected	
If a connected EFM, nature of connection #	
Date of dealing	28/04/2005

DEALINGS †

Amount bought	Price per unit (currency must be stated)
Amount sold	Price per unit (currency must be stated)
16,800	
	£6.945

- 11	Resultant total amount and percentage of the same relevant security owned or controlled	23,949,427 (2.166%)
- 1		

IS A SUPPLEMENTAL FORM 8 (DERIVATIVE)/FORM 8 (OPTION) ATTACHED? NO

Date of disclosure	28/04/2005	
Contact name	Kenny Melville	
Telephone number	0131 243 8671	

Market News Page 2 of 2

See the definition of "connected fund managers and principal traders" in the Definitions Section of the Code.

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END

Close

Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Director Shareholding

Released Number 16:30 29-Apr-05 7512L

HBOS PLC (the 'Company')

Notification of Directors' interests in ordinary shares of 25 pence each pursuant to paragraph 16.13 of the Listing Rules.

Halifax Sharesave Scheme

HBOS Sharesave Plan

Bank of Scotland Save As You Earn

(the "Plans")

The Company has today received notification that Ordinary 25p Shares in the Company have been transferred from the HBOS Qualifying Employee Share Ownership Trust (the 'QUEST') to certain participants of the Plans as follows:-

Plan		No. of Shares	Date
Bank of Scot	land SAYE	10,244	29/04/2005
Halifax Scheme	Sharesave	430	29/04/2005
HBOS Share	save Plan	13,465	29/04/2005

The Executive Directors remain potential beneficiaries and so interested, along with other participants, in 3,119,813 shares still held by the QUEST.

Market News Page 2 of 2

Close

Go to market news section

Company

Invensys PLC

TIDM

ISYS

Headline

Holding(s) in Company

Released

16:58 29-Apr-05

Number

7570L

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

- 1) Name of company Invensys plc
- Name of shareholder having a major interest HBOS plc
- 3) Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 Notice is given by HBOS plc on its own behalf and on behalf of its subsidiaries
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Chase Nominees Limited a/c CMIG
Chase Nominees Limited
HSDL Nominees Limited
Nortrust Nominees Limited a/c HXCM
Nortrust Nominees Limited

141,894,541 68,436,788 195 8,161,370 16,982,739

- 5) Number of shares/amount of stock acquired
- 6) Percentage of issued class
- 7) Number of shares/amount of stock disposed
- 8) Percentage of issued class
- 9) Class of security Ordinary shares of 1p each
- 10) Date of transaction 26 April 2005
- 11) Date company informed 29 April 2005
- 12) Total holding following this notification 235,475,633
- 13) Total percentage holding of issued class following this notification 4.140%
- 14) Any additional information
- 15) Name of contact and telephone number for queries

Market News Page 2 of 2

020 7821 3758

16) Name of company official responsible for making this notification Emma Sullivan, Assistant Secretary

Date of notification: 29 April 2005

END

Close



Return of Allot		iiai 65		
SC218813				
HBOS plc				
shares):				
From			То	
Day Month Ye	ar	Day M	lonth	Year
0 1 0 4 2 0	0 5			
	021		2.	
Ordinary	Ordinary	Ord	nary	
3,766		3,907		3,672
25p		25p		25p
680.0p		655.0p		751.2p
ottees and the number of	shares allotted	to each over	leaf	
partly paid up otherw	ise than in ca	sh please	state:	
the Registrar of Co	mpanies at:	_		nd it to
	SC218813 HBOS plc From Day Month Ye O 1 0 4 2 0 Ordinary 3,766 25p 680.0p Ottees and the number of partly paid up otherw When you have corthe Registrar of Co	SC218813 HBOS plc From Day Month Year O 1	SC218813 HBOS plc From Day Month Year Day M O 1	Shares): From To Day Month Year Day Month O 1

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



	Return of Allotment of Shares			
Please complete in typescript, or in bold black capitals.				
Company Number	SC218813	_		
Company Name in full	HBOS plc			
Shares allotted (including bonus	shares):			
	From		То	
Date or period during which shares	Day Month Ye	ar Da	y Month Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 1 0 4 2 0	0 5		
Class of shares (ordinary or preference etc)	Ordinary	Ordinary		
Number allotted	4,253	4,121		
Nominal value of each share	25p	25 <u>r</u>		
Amount (if any) paid or due on each share (including any share premium)	654.0p	712.5g		
List the names and addresses of the allo	ttees and the number of	shares allotted to each	overleaf	
If the allotted shares are fully or p	artly paid up otherw	se than in cash ple	ease state:	
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have cor the Registrar of Co	mpanies at:	I the form send it to 3UZ DX 33050 Cardiff	

For companies registered in England and Wales

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	details Shares and share class allotted		
Name		Class of shares allotted	Number allotted
HSDL Nominees Limited		Ordinary	19,719
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			<u> </u>
Please enter the number of cor	ntinuation sh	neets (if any) attached to this form	
Signed		Date	1415
A director / secretary / administrator / administrator / Please give the name, address, telephone	rative receiver	7 Teceiver manager / receiver	
number and, if available, a DX number and Exchange of the person Companies Haves			
should contact if there is any query.	5 MOLLIS	Tel 0131 243 5486	п
	DX numbe		



		Return of Allot	ment of Share	S
or in bold b	nplete in typescript, black capitals.			
CHFP010.	Company Number	SC218813		
Company Name in fu		HBOS plc		
Shares al	llotted (including bonus s	shares):		
		From		То
were allotted	allotted on one date enter that	Day Month Ye	ar Day	y Month Year
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	otted	3,064	2,583	4,024
Nominal va	lue of each share	25p	25ŗ	25p
	nny) paid or due on each ding any share premium)	680.0p	751.2r	654.0p
	mes and addresses of the allo tted shares are fully or p			
	share is to be treated as			
were allotte	on for which the shares d on must be supported by the duly			
stamped contra	act or by the duly stamped particulars if the contract is not in writing)			
		When you have cor		the form send it to
		Companies House Cro	wn Way. Cardiff, CF14	3UZ DX 33050 Cardif

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



		Return of Allot	ment of S	Shares		
or in bold blac	ete in typescript, k capitals.					
CHFP010.	Company Number	SC218813				
C	company Name in full	HBOS plc			•	
Shares allot	ted (including bonus s	shares):				
		From			То	
were allotted	during which shares tted on one date enter that	Day Month Ye 0 4 0 4 2 0	ar0 _ 5	Day	Month 1	Year
Class of shares		Ordinary	Ordinary			
Number allotted	i	5,701		23,540		
Nominal value	of each share	25p		25p		
, -,	paid or due on each g any share premium)	712.5p		655.0p		
If the allotte	s and addresses of the allow d shares are fully or pa are is to be treated as		•			
paid up	are is to be treated as					
Consideration for were allotted	or which the shares					
stamped contract o	nust be supported by the duly or by the duly stamped particulars e contract is not in writing)					
		When you have cor the Registrar of Co Companies House, Cro	mpanies at: wn Way, Cardi	iff, CF14 3UZ		end it to 3050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allot	Shares and share class allotted			
Name HSDL Nominees Limited	Class of shares allotted Numb	per allotted 33,912			
Address Trinity Road Halifax West Yorkshire					
UK postcode HX1 2RG Name	Class of shares allotted Numb	per allotted			
Computershare Company Nominees L		5,000			
Address PO Box 82 The Pavilions Bridgewater Road Bristol					
UK postcode BS99 7NH					
Name	Class of shares allotted Numb	per allotted			
Address					
UK postcode					
Name	Class of shares allotted Numl	per allotted			
Address					
UK postcode					
Please enter the number of cor Signed A director / Secretary / administrator	ntinuation sheets (if any) attached to this form Date 5/4/5				
Please give the name, address, telephone	Halling Iscalus: / Iscalust Intiliage / Tecervol				
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretary's Departments 5 Morrison Street, Edinburgh, EH3 8BH	ıt			
should contact if there is any query.	Tel 0131 243 5486				
	DX number DX exchange				



		Return of Allot	ment of Shares	5
Please complete i				
CHED010	Company Number	SC218813		
Con	npany Name in full	HBOS plc		
Shares allotted	l (including bonus s	hares):		
		From		То
Date or period during were allotted (if shares were allotted date in the "from" box)		Day Month Yes 0 5 0 4 2 0		Month Year
Class of shares (ordinary or preference	etc)	Ordinary	Ordinary	Ordinary
Number allotted		4,688	4,090	2,000
Nominal value of e	each share	25p	25p	25p
Amount (if any) pai share (including an		680.0p	655.0p	712.5p
		tees and the number of artly paid up otherwi		
% that each share paid up	is to be treated as			
Consideration for wwere allotted	hich the shares			
	ne supported by the duly the duly stamped particulars intract is not in writing)			
		When you have con	-	the form send it to

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House 27 Costle Torress Edinburgh EUA 250

DX 33050 Cardiff

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share cla	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	10,778			
Address	1				
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
	}				
Address					
UK postcode					
Please enter the number of cor	ntihuation sheets (if any) attached to this form				
Signed	Date	5/4/5			
A director / Secretary / administrator / adminis					
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretary's D	epartment			
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8B	Н			
	Tel _{0131 243 5486}				

DX number

DX exchange



	F	Return of Allot	ment of Share	S	
Please complete in typescript, or in bold black capitals.	_				
Company Number		SC218813			
Company Name	in full	HBOS plc			
Shares allotted (including	bonus sh	ares):			
		From		То	
Date or period during which shares were allotted (if shares were allotted on one date enter that in the "from" box)		Day Month Ye 0 6 0 4 2 0	ar Da	y Month	Year
Class of shares (ordinary or preference etc)	(Ordinary	Ordinary	Ordinary	
Number allotted		3,048	3,000)	2,000
Nominal value of each share		25p	251		25p
Amount (if any) paid or due on each share (including any share premiu		680.0p	655.0 <u>r</u>		712.5p
List the names and addresses of the allotted shares are full that each share is to be treated paid up	ally or par		•		-
Consideration for which the shares were allotted (This information must be supported by the stamped contract or by the duly stamped pon Form 88(3) if the contract is not in writing	e duly particulars				
	t	he Registrar of Co	· wn Way, Cardiff, CF14		end it to 3050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



	Return of Allot	ment of Sh	nares			
Please complete in typescript, or in bold black capitals.						
CHFP010. Company Number	SC218813					
Company Name in full	HBOS plc					
Shares allotted (including bonus	shares):					
	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that	Day Month Yea	o 5	Day M	onth	Year 	
date in the "from" box)						
Class of shares (ordinary or preference etc)	Ordinary					
Number allotted	344					
Nominal value of each share	25p					
Amount (if any) paid or due on each share (including any share premium)	562.0p					
List the names and addresses of the allo	ttees and the number of	shares allotted to	o each over	leaf		
If the allotted shares are fully or p						
% that each share is to be treated as paid up						
Consideration for which the shares were allotted						
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
	When you have con the Registrar of Cor		gned the	form se	nd it to	
	Companies House Cros	wn Way Cardiff	CE14 3117	DX 33	.050 Cardif	

For companies registered in England and Wales

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
HSDL Nominees Limited		Ordinary	8,048		
Address			1		
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name		Class of shares allotted	Number allotted		
Miss Mandy Leung		Ordinary	344		
Address					
Flat G 13 Floor Block 1 Site 2 1 Whabpoa Gardens					
Kowloon Hong Kong					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address					
UK postcode			Alb D-44-4		
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Please enter the number of co) ntinuation s	heets (if any) attached to this form			
	ر ع		(14/-		
Signed A director / secretary / administrator	strative receive	Date _(v/		
Please give the name, address, telephone number and, if available, a DX number and	Nicola	Moodie, Company Secretary's	Department		
Exchange of the person Companies House should contact if there is any query.	5 Morri	son Street, Edinburgh, EH3 8	вн		
and a doma of the troit is any query.		Tel 0131 243 5486			
	DX number	er DX exchange			



		Return of Allotment of Shares					
Please compl or in bold bla	lete in typescript,						
CHFP010.	Company Number	SC218813					
•	Company Name in full	HBOS plc					
Shares allo	tted (including bonus s	shares):					
		From			То		
· ·	during which shares	Day Month	Year	Day	Month	Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)		0 8 0 4 2	0 0 5				
Class of share (ordinary or prefer		Ordinary	Ordina	ry	Ordinary		
Number allotte	ed	2	,959	1,274		1,501	
Nominal value	e of each share		25p	25p		25p	
	r) paid or due on each ng any share premium)		q086	751.2p		654p	
	es and addresses of the allo ed shares are fully or p						
% that each sh paid up	nare is to be treated as						
were allotted	for which the shares						
stamped contract	must be supported by the duly or by the duly stamped particulars he contract is not in writing)						
		When you have the Registrar o	-		the form s	send it to	
	1	Companies House	Crown Way	Cardiff CF14.3	IIZ DY	33050 Cardif	

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



		Return of Allot	ment of S	hares		
or in bold blac	te in typescript, k capitals.					
CHFP010.	Company Number	SC218813				
C	ompany Name in full	HBOS plc				
Shares allot	ted (including bonus s	shares):				
•		From			То	
were allotted	during which shares tted on one date enter that ox)	Day Month Ye 0 8 0 4 2 0	o 5	Day Mo	nth Year	
Class of shares (ordinary or prefere		Ordinary	Ordinary	Ord	inary	
Number allotted	1 .	1,420				
Nominal value	of each share	25p				
	paid or due on each gany share premium)	712.5p				
	and addresses of the allo					
% that each shapaid up	are is to be treated as					
were allotted (This information m stamped contract o	or which the shares oust be supported by the duly r by the duly stamped particulars e contract is not in writing)					
		When you have con the Registrar of Con Companies House, Cro For companies registered	mpanies at: wn Way, Cardit	ff, CF14 3UZ	orm send it to DX 33050 Cardiff	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share o	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	3,559			
Address					
Trinity Road Halifax West Yorkshire					
UK postcode HX1 2RG					
Name	Class of shares allotted	Number allotted			
Mrs Patricia Janet Ruzewicz		559			
Address 2 Arran Close Cosham Portsmouth					
UK postcode PO6 3UD					
Name Mrs Gloria Helen Harkness	Class of shares allotted	Number allotted 3,036			
Address 21 Douglas Avenue Langbank Port Glasgow Renfrewshire UK postcode PA14 6PE					
Name	Class of shares allotted	Number allotted			
Address UK postcode					
Signed	ntinuation sheets (if any) attached to this form Date rative receiver / receiver manager / receiver	(2/4/5			
Please give the name, address, telephone					
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretary's 5 Morrison Street, Edinburgh, EH3 8				
should contact if there is any query.	Tel _{0131 243 5486}				

DX number

DX exchange



		Return of Alloi	ment of a	Snares		
Please complete or in bold black o						
CHFP010.	Company Number	SC218813				
Company Name in fu		HBOS plc				
Shares allotte	d (including bonus s	shares):				
		From			То	
Date or period dur were allotted (if shares were allotted date in the "from" box)	d on one date enter that	Day Month Ye	o 5	Day	Month	Year
Class of shares ordinary or preference	e ełc)	Ordinary	Ordinary		Ordinary	
Number allotted		26,500		3,686		948
Nominal value of	each share	25p		25p		25p
	aid or due on each ny share premium)	655p		680p		751.2p
		ttees and the number of artly paid up otherw				
% that each share paid up	e is to be treated as					
stamped contract or by	which the shares t be supported by the duly y the duly stamped particulars ontract is not in writing)					
		When you have conthe Registrar of Co Companies House, Cro For companies registere	mpanies at: own Way, Card	iff, CF14 3l		end it to 33050 Cardif



	Return of Allot	tment of Shares	3		
Please complete in typescript, or in bold black capitals.					
Company Number	SC218813				
Company Name in full	HBOS plc				
Shares allotted (including bonus s	shares):				
	From		To .		
Date or period during which shares	Day Month Ye	ear Day	Month Year		
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 7 0 4 2 0	0 5			
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary		
Number allotted	1,250	1,235			
Nominal value of each share	25p	25p			
Amount (if any) paid or due on each share (including any share premium)	654.0p	712.5p			
List the names and addresses of the allo					
If the allotted shares are fully or p	artly paid up otherw	ise than in cash ple	ase state:		
% that each share is to be treated as paid up					
Consideration for which the shares were allotted					
This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
	When you have cor	mpleted and signed mpanies at:	the form send it to		
	•	wn Way Cardiff CE14 3	8117 DY 33050 Car		

For companies registered in England and Wales

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted				
Name		Class of shares allotted	Number allotted			
HSDL Nominees Limited		Ordinary	33,619			
Address						
Trinity Road Halifax						
West Yorkshire			1			
UK postcode HX1 2RG						
Name 		Class of shares allotted	Number allotted			
Address						
			·			
,			[
UK postcode						
Name		Class of shares allotted	Number allotted			
Address						
] 	1			
	 					
UK postcode						
Name		Class of shares allotted	Number allotted			
Address						
			1			
UK postcode						
Please enter the number of co	ntinuation sl	neets (if any) attached to this form				
Signed Lyzame DD ach		D .	714105			
Signed Mamuella cu Finally a Fig. A director / secretary / administrator / administrator /	trative receiver	Date :/receiver_manager/receiver	117 103			
Please give the name, address, telephone						
number and, if available, a DX number and Exchange of the person Companies House	Nicola Moodie, Company Secretary's Department					
should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8BH					
		Tel 0131 243 5486				
	DX numbe	r DX exchange				



		Return of Allotment of Shares						
or in bold b	nplete in typescript, black capitals.							
CHFP010.	Company Number	SC218813						
	Company Name in full	HBOS plc						
Shares al	lotted (including bonus s	shares):						
		From	То					
	od during which shares	Day Month Year 1 1 0 4 2 0 0 5		Day	Month	Year		
were allotted (if shares were date in the "from	allotted on one date enter that							
Class of sha		Ordinary	Ordinary		Ordinary			
, , ,	,							
Number allo	tted	6,988		1,376		1,628		
Nominal va	lue of each share	25p		25p		25p		
	ny) paid or due on each ding any share premium)	680p		751.2p		654p		
List the nar	mes and addresses of the allo	ttees and the number of	shares allotted	to each o	verleaf			
	tted shares are fully or p							
% that each paid up	share is to be treated as							
Consideration	on for which the shares							
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)							
		When you have cor		signed tl	ne form s	end it to		
		the Registrar of Co	•	# CE44 211	17 DV 2	23050 Cardif		

For companies registered in England and Wales

Companies House 37 Castle Terrace Edinburgh EH1 2ER



Return of Allotment of Shares					
or in bold b	nplete in typescript, nlack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares al	lotted (including bonus s	shares):			
		From			То
Date or peri	od during which shares	Day Month Ye	ar	Day M	onth Year
were allotted (if shares were date in the "fro	allotted on one date enter that	1 1 0 4 2 0	0 5		
Class of sha (ordinary or pre		Ordinary	Ordinary	Ord	linary
Number allo	tted	3,001			
Nominal va	lue of each share	25p			
	ny) paid or due on each ding any share premium)	712.5p			
List the nai	mes and addresses of the allo	ttees and the number of	shares allotted	to each over	leaf
If the allo	tted shares are fully or p	artly paid up otherw	ise than in ca	ash please	state:
% that each paid up	share is to be treated as				
Consideration	on for which the shares				
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)				
		When you have cor the Registrar of Co	mpanies at:	_	
		Companies House, Cro	wn Way, Cardif	f, CF14 3UZ	DX 33050 Card

Shareholder details	Shares and share cl	Shares and share class allotted				
Name	Class of shares allotted	Number allotted				
HSDL Nominees Limited	Ordinary	12,993				
Address Trinity Road Halifax West Yorkshire						
UK postcode HX1 2RG						
Name	Class of shares allotted	Number allotted				
Address						
UK postcode Name	Class of shares allotted					
·	Class of shares another	Number allotted				
Address UK postcode						
Name	Class of shares allotted	Number allotted				
Address						
UK postcode						
Signed	ntinuation sheets (if any) attached to this form Date trative receiver / receiver manager / receiver	12/415				
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretary's D	Department				
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8BH Tel 0131 243 5486					

DX number

DX exchange



DX 33050 Cardiff

		Return of Allot	ment of Share	s		
Please comp	olete in typescript, ack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares allo	otted (including bonus s	shares):				
		From		То		
Date or period	d during which shares	Day Month Ye	ar Da	y Month	Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)		1 2 0 4 2 0	0 5			
Class of share (ordinary or prefe		Ordinary	Ordinary	Ordinary		
Number allott	ed	3,282	859	;	6,326	
Nominal valu	ue of each share	25p	251		25p	
•	y) paid or due on each ing any share premium)	d80p	751.2 <u>r</u>		654p	
	es and addresses of the allo					
	share is to be treated as					
Consideration were allotted	n for which the shares					
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
		When you have cor the Registrar of Co	-	the form s	end it to	

Companies House, Crown Way, Cardiff, CF14 3UZ



	ment of Sh	nares		
Please complete in typescript, or in bold black capitals.			·	
Company Number	SC218813			
Company Name in full	HBOS plc			
Shares allotted (including bonus	shares):			
	From		То	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Yes	o 5	Day Month	Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary	
Number allotted	5,038			
Nominal value of each share	25p			
Amount (if any) paid or due on each share (including any share premium)	712.5p			
List the names and addresses of the allo If the allotted shares are fully or p				
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have con the Registrar of Co		gned the form s	end it to
	Companies House, Cro For companies registered			3050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2FR

Shareholder details	Shar	Shares and share class allotted			
Name	Class of s	hares allotted	Number allotted		
HSDL Nominees Limited	Ordinary		15,305		
Address			ı		
Trinity Road Halifax					
West Yorkshire			1		
		····			
UK postcode HX1 2RG	_				
Name		hares allotted	Number allotted		
Ms Anne Snell	Ordinary		200		
Address			1		
12 Copperbeech Close					
Broughton Chester					
UK postcode CH4 0QY					
Name I	Class of s	hares allotted	Number allotted		
Address					
	1		1		
UK postcode					
Name	Class of s	hares allotted	Number allotted		
	1				
Address			- L		
, tadioos					
	<u> </u>				
UK postcode					
		had to this faces			
Please enter the number of co	tinuation sneets (if any) attac				
Signed		Date	12/45		
	rative receiver / receiver -manager / r	receiver			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Compan	y Secretary's	Department		
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Ed	linburgh, EH3 8	ВН		
Should contact if there is any query.	Tel 0131 243 5486				

DX number

DX exchange



		Return of All	otment of	Snares	j			
Please comple or in bold blace	ete in typescript, ck capitals.							
CHFP010.	Company Number	SC218813						
(Company Name in full	HBOS plc						
Shares allo	tted (including bonus s	shares):						
		From			То			
	during which shares	Day Month	Year	Day	Day Month Year			
were allotted (if shares were allotate in the "from" i	otted on one date enter that boox)	1 3 0 4 2	0 0 5					
Class of shares		Ordinary	Ordinary		Ordinary			
(ordinary or prefere	ence etc)	7	,		 			
Number allotte	d	3,6	23	3,364		4,067		
Nominal value	of each share	2	5p	25p		25p		
) paid or due on each g any share premium)	65	4p	751.2p		712.5p		
,	s and addresses of the alloed shares are fully or p							
% that each sh paid up	are is to be treated as							
were allotted (This information in stamped contract of	for which the shares nust be supported by the duly or by the duly stamped particulars se contract is not in writing)							
		When you have of the Registrar of Companies House, For companies registrar	Companies a Crown Way, Car	t: ·diff, CF14 3		send it to 33050 Cardiff		

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB



Return of Allotment of Shares				
Please complete in typescript, or in bold black capitals.			_	
CHFP010. Company Number	SC218813			
Company Name in full	HBOS plc			
Shares allotted (including bonus	shares):			
	From		То	
Date or period during which shares	Day Month Ye	ar [Day Month Year	
were allotted (if shares were allotted on one date enter that date in the "from" box)	1 3 0 4 2 0	0 5		
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary	
Number allotted	3,054	3	44	
Nominal value of each share	25p	2	5p	
Amount (if any) paid or due on each share (including any share premium)	q086	56	2р	
List the names and addresses of the allo				
If the allotted shares are fully or p	artly paid up otherw	ise than in cash p	olease state:	
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have cor the Registrar of Co	mpanies at:	ed the form send it to 14 3UZ DX 33050 Cardiff	

Shareholder details	Shares and share c	Shares and share class allotted				
Name	Class of shares allotted	Number allotted				
HSDL Nominees Limited	Ordinary	14,452				
Address						
Trinity Road Halifax						
West Yorkshire						
UK postcode HX1 2RG						
Name	Class of shares allotted	Number allotted				
Address						
UK postcode						
Name	Class of shares allotted	Number allotted				
Address						
UK postcode						
Name	Class of shares allotted	Number allotted				
Address		1				
UK postcode						
Please enter the number of co	entinuation sheets (if any) attached to this form					
Signed	Date	14/4/5				
A director / secretary / administrator / adminis	etrative receiver / receiver -manager / receiver					
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretary's I	Department				
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8H	зн				

DX number

Tel 0131 243 5486

DX exchange



DX 33050 Cardiff

		Return of Allotment of Shares							
	plete in typescript, lack capitals.								
CHFP010.	Company Number	SC218813							
	Company Name in full	HBOS	plc						
Shares all	lotted (including bonus s	shares)	:		· · · · · · · · · · · · · · · · · · ·				
			F	rom			T	5	
•	od during which shares	Day	Month	Ye	ar	Da	Day Month Year		
were allotted (if shares were a date in the "fron	allotted on one date enter that	1 4	0 4	2 0	0 5				
Class of sha		Ordina	ary	·	Ordina	ry	Ordinar	У	
Number allot	tted		****	9,398		3,008	3		3,498
Nominal val	ue of each share			25p		25ŗ			25p
•	ny) paid or due on each ding any share premium)			680p		751.2p			654p
	nes and addresses of the allow) :	
% that each paid up	share is to be treated as								
Consideratio	on for which the shares								
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)								
				ave con		and signed	the form	send	l it to

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House 27 Castle Torrage Ediphurah EU1 2EB



DX 33050 Cardiff

		Return of Allot	ment of Sh	ares	•	
Please comp or in bold bla	lete in typescript, ock capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
					et like en	
Shares allo	otted (including bonus s	shares):				
		From			То	
Date or period	I during which shares	Day Month Ye	ar	Day Month Year		
were allotted (if shares were all date in the "from"	lotted on one date enter that box)	1 4 0 4 2 0	0 5			
Class of share (ordinary or prefe		Ordinary	Ordinary	Ord	linary	
Number allotte	ed	5,957				
Nominal value	e of each share	25p				
•	y) paid or due on each ng any share premium)	712.5p				
	es and addresses of the allo					
If the allott	ed shares are fully or p	artly paid up otherwi	ise than in cas	h please	state:	
% that each si paid up	hare is to be treated as					
Consideration were allotted	for which the shares					
stamped contract	must be supported by the duly or by the duly stamped particulars the contract is not in writing)					
		When you have cor the Registrar of Co	•	gned the	form se	nd it to

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House 27 Castle Torrace Edinburgh EU1 2EB

Shareholder details	Shares and shar	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	21,861			
Address					
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name I	Class of shares allotted	Number allotted			
Address					
		1			
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
	1				
Address					
Address					
	·				
UK postcode					
Please enter the humber of co	atinuation sheets (if any) attached to this form				
Signed	Date	14/4/5			
A director / Secretary / administrator / adminis	rative receiver / receiver_manager / receiver				
Please give the name, address, telephone	Nicola Moodie, Company Secretary	's Department			
number and, if available, a DX number and Exchange of the person Companies House	5 Morrison Street, Edinburgh, EH				
should contact if there is any query.	Tel 0131 243 5486				



DX 33050 Cardiff

Return of Allotment of Shares						
Please complete in typescript, or in bold black capitals.						
CHFP010. Company Number	SC218813					
Company Name in full	HBOS plc					
Shares allotted (including bonus s	shares):					
	From		То			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Yes	Day	Month Year			
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary			
Number allotted	19,248	2,446	3,085			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share (including any share premium)	q0.08a	751.2p	654.0p			
List the names and addresses of the allo						
% that each share is to be treated as paid up						
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)	When you have con					

the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ



	Return of Allotr	ment of Sr	nares		
Please complete in typescript, or in bold black capitals.					
CHFP010. Company Number	SC218813				
Company Name in full	HBOS plc				
Shares allotted (including bonus	shares):				
	From			To	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Yea	0 5	Day Mor	nth	Year
Class of shares (ordinary or preference etc)	Ordinary				
Number allotted	2,881				
Nominal value of each share	25p				
Amount (if any) paid or due on each share (including any share premium)	712.5p				
List the names and addresses of the allo					
If the allotted shares are fully or p	artly paid up otherwis	se than in cas	sh please s	tate:	
% that each share is to be treated as paid up					
Consideration for which the shares were allotted					
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
	When you have com the Registrar of Con Companies House, Crov	npanies at:			nd it to

Shareholder details	Shares and share o	class allotted
Name	Class of shares allotted	Number allotted
HSDL Nominees Limited	Ordinary	27,660
Address		
Trinity Road Halifax		
West Yorkshire		
UK postcode [HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
·*	<u> </u>	
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
		-
Address		
UK postcode		
	htinuation sheets (if any) attached to this form	
		20/4/5
A director / secretary / administrator / administrator /		-714/7
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretary's	Department
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8	ВН
and desired the state of the st	Tel 0131 243 5486	



DX 33050 Cardiff

		Return of Allot	ment of Share	S
or in bold blad	ete in typescript, ck capitals.			
CHFP010.	Company Number	SC218813		
C	Company Name in full	HBOS plc		
Shares allot	tted (including bonus s	shares):		
		From		То
Date or period	during which shares	Day Month Ye	ar Day	Month Year
were allotted (if shares were allotate in the "from" to	otted on one date enter that box)	1 9 0 4 2 0	0 5	
Class of shares	S	Ordinary	Ondinoni	Ordinary
(ordinary or prefere	ence etc)	Ordinary	Ordinary	Ordinary
Number allotte	d	16,662	23,611	189
Nominal value	of each share	25p	25 <u>p</u>	25p
) paid or due on each g any share premium)	680.0p	751.2p	654.0p
	s and addresses of the allowed shares are fully or pa			
% that each sh paid up	are is to be treated as			
Consideration to	for which the shares			
stamped contract of	nust be supported by the duly or by the duly stamped particulars se contract is not in writing)			
		When you have con the Registrar of Co		the form send it to

Companies House, Crown Way, Cardiff, CF14 3UZ



		Return of Allot	ment of	Snares		
or in bold bla	lete in typescript, ack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares allo	otted (including bonus s	shares):				
		From			То	
were allotted	d during which shares lotted on one date enter that	Day Month Ye 1 9 0 4 2 0	o 5	Day .N	Month	Year
Class of share (ordinary or prefe		Ordinary	Ordinary		_	
Number allotte	ed	494		4,014		
Nominal valu	e of each share	25p		25p		
,	y) paid or due on each ng any share premium)	712.5p		655.0p		
List the name	es and addresses of the allo	ttees and the number of	shares allotted	d to each ove	rleaf	
If the allott	ed shares are fully or p	artly paid up otherw	ise than in c	ash please	state:	
% that each s paid up	hare is to be treated as					
Consideration were allotted	for which the shares					
stamped contract	must be supported by the duly t or by the duly stamped particulars the contract is not in writing)					
		When you have cor the Registrar of Co Companies House, Cro	mpanies at:	-		send it to

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	42,584	
Address				
Trinity Road Halifax				
West Yorkshire				
UK postcode HX1 2RG				
Name I		Class of shares allotted	Number allotted	
See schedule attached		Ordinary	2,386	
Address				
UK postcode				
Name		Class of shares allotted	Number allotted	
Address				
			1	
UK postcode				
Name		. Class of shares allotted	Number allotted	
Address				
			1	
UK postcode				
) <i>.</i> .			
Please enter the number of col	ptinuation s	sheets (if any) attached to this form		
Signed	e	Date 7	10/4/5	
A director / secretary / administrator / adminis	trative receive	r / receiver-manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola	Moodie, Company Secretary's	Department	
Exchange of the person Companies House	5 Morri	son Street, Edinburgh, EH3 8	вн	
should contact if there is any query.		Tel 0131 243 5486		

DX number

DX exchange



DX 33050 Cardiff

Return of Allotment of Shares						
•	olete in typescript, ack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares all	otted (including bonus s	shares):				
		From		То		
were allotted	d during which shares allotted on one date enter that "box)	Day Month Yes	o 5	Month Year		
Class of shar		Ordinary	Ordinary	Ordinary		
Number allot	ted	11,590	1,540	2,618		
Nominal valu	ue of each share	25p	25p	25p		
,	ny) paid or due on each ling any share premium)	680.0p	655.0p	751.2p		
If the allot	nes and addresses of the allow ted shares are fully or pa					
% that each spaid up	share is to be treated as					
Consideration were allotted	n for which the shares					
stamped contrac	n must be supported by the duly ct or by the duly stamped particulars the contract is not in writing)					
		When you have con the Registrar of Cor		the form send it to		

Companies House, Crown Way, Cardiff, CF14 3UZ



Return of Allotment of Shares

		Return of Anot	ment of Share	3		
Please comple or in bold blac	ete in typescript, k capitals.	<u> </u>				
CHFP010.	Company Number	SC218813				
C	Company Name in full	HBOS plc				
Shares allot	ted (including bonus s	shares):				
		From		То		
· ·	during which shares	Day Month Ye	ar Day	y Month Year		
were allotted (if shares were allo date in the "from" b	tted on one date enter that lox)	1 8 0 4 2 0	0 5			
Class of shares		Ordinary	Ordinary			
(ordinary or prefere	ence etc)		7			
Number allotted	1	3,069	3,743			
Nominal value	of each share	25p	25 _p			
	paid or due on each g any share premium)	654.0p	712.5 <u>r</u>	,		
	s and addresses of the allow d shares are fully or pa					
% that each shapaid up	are is to be treated as					
Consideration f were allotted	or which the shares					
stamped contract of	nust be supported by the duly or by the duly stamped particulars e contract is not in writing)					
		When you have cor the Registrar of Co Companies House, Cro	mpanies at:			

Shareholder details	Shares and share c	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	22,560			
Address		1			
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name	Class of shares allotted	Number allotted			
	1				
Address					
Address	<u> </u>				
UK postcode					
Name	Class of shares allotted	Number allotted			
	l ₁				
Address	1	1			
	l l				
UK postcode	Class of shares allotted	Number allotted			
name	Class of shares another	Number anotted			
Address		1			
	i				
UK postcode					
Please enter the number of continua	ation sheets (if any) attached to this form				
(?				
A director / secretary / administrator / administrative	Date 2	0/4/5			
	receiver / receiver manager / receiver				
Please give the name, address, telephone number and, if available, a DX number and	cola Moodie, Company Secretary's I	Department			
Exchange of the person Companies House 5 1	Morrison Street, Edinburgh, EH3 8E	ВН			

Tel 0131 243 5486



		Return of Alle	otment of	f Shares	5	
or in bold b	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares al	lotted (including bonus s	shares):				
		From			То	
were allotted	allotted on one date enter that		Year	Day	Month	Year
Class of sha	res	Ordinary	Ordinary		Ordinary	
(ordinary or pre	ference etc)	oz arnaz y	orarnary		oramary	
Number allo	tted	19,0	53	670,289		139
Nominal val	lue of each share	2	q	. 25p		25p
	ny) paid or due on each ding any share premium)	680	Dp	751.2p		654p
if the allo	nes and addresses of the allo tted shares are fully or p					
% that each paid up	share is to be treated as				<u> </u>	
were allotted (This information stamped contral	on for which the shares If In must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					
	Journal of the manage	When you have of the Registrar of Companies House, Companies register	companies a crown Way, Ca	at: irdiff, CF14 3		send it to 33050 Cardiff



	Return of Allotment of Shares					
Please complete in typescript, or in bold black capitals.						
Company Number	SC218813		r			
Company Name in full	HBOS plc					
Shares allotted (including bonus s	shares):					
	From		То			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Ye	ar Da	y Month Year			
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary			
Number allotted	130	4,000				
Nominal value of each share	25p	251	2			
Amount (if any) paid or due on each share (including any share premium)	712.5p	655.0 <u>1</u>	2			
List the names and addresses of the allo						
If the allotted shares are fully or p	artiy paid up otnerw	ise than in cash pie	ease state:			
% that each share is to be treated as paid up						
Consideration for which the shares were allotted						
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
	When you have cor the Registrar of Co	•	d the form send it to			
	Companies House, Cro	•	3UZ DX 33050 Card			

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
HSDL Nominees Limited		Ordinary	693,621		
Address					
Trinity Road Halifax					
West Yorkshire			1		
UK postcode HX1 2RG					
Name		Class of shares allotted	Number allotted		
Address		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
					
UK postcode	<u> </u>				
Name		Class of shares allotted	Number allotted		
Address			,		
			1		
	-		`		
UK postcode			Market		
Name		Class of shares allotted	Number allotted		
Address					
UK postcode					
Please enter the number of cor	ntinuation sh	neets (if any) attached to this form			
			1/-		
Signed	/		21/4/5		
A director / secretary / administrator / administ	trative receiver	/ receiver manager / receiver			
Please give the name, address, telephone number and, if available, a DX number and	Nicola M	Moodie, Company Secretary's I	Department		
Exchange of the person Companies House should contact if there is any query.	5 Morris	son Street, Edinburgh, EH3 8E	зн		
should contact if there is any query.		Tel 0131 243 5486			
	DX numbe	r DX exchange			



	Return of Allotment of Shares				
or in bold b	plete in typescript, lack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares al	lotted (including bonus s	shares):			
		From			То
Date or perio	od during which shares	Day Month Yea	ır	Day Month	n Year
were allotted (if shares were date in the "fron	allotted on one date enter that	2 1 0 4 2 0	0 5		
Class of sha	ıres	Ordinary			
(ordinary or pre	eference etc)	Ordinary			
Number allo	tted	1,403			
Nominal va	lue of each share	25p			
	ny) paid or due on each ding any share premium)	712.5P			
List the nar	nes and addresses of the allo	ttees and the number of s	shares allotted to	o each overleat	-
	tted shares are fully or p				
% that each paid up	share is to be treated as				
Consideration	on for which the shares				
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)				
		When you have com	•	gned the for	m send it to
		Companies House, Crov	vn Way, Cardiff,	CF14 3UZ	DX 33050 Cardiff



		Return of Allot	ment of Share	es	_
	plete in typescript, lack capitals.				
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares al	lotted (including bonus s	shares):			
		From		То	
Date or perio	od during which shares	Day Month Ye	ar D	ay Month	Year
were allotted	d allotted on one date enter that	2 1 0 4 2 0	0 5		
Class of sha	ires				
(ordinary or pre	eference etc)	Ordinary	Ordinary	Ordinary	
Number allo	tted	2,200	. 13,04	.0	1,479
Nominal va	lue of each share	25p	25	op	25p
	ny) paid or due on each ding any share premium)	680.0p	751.2	2p	654.0p
List the nar	nes and addresses of the allo	ttees and the number of	shares allotted to eac	h overleaf	
If the allo	tted shares are fully or p	artly paid up otherw	ise than in cash p	lease state:	
% that each paid up	share is to be treated as				
Consideration	on for which the shares				
stamped contra	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)				
		When you have cor		d the form s	send it to
		the Registrar of Co Companies House, Cro	•	4 3UZ DY	33050 Cardiff
		For companies registered			-Joos Garain

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Shareholder details		Shares and share class allotted			
Name		Class of shares allotted	Number allotted		
HSDL Nominees Limited	Ord	dinary	12,775		
Address					
Trinity Road Halifax					
West Yorkshire					
UK postcode HX1 2RG					
Name		Class of shares allotted	Number allotted		
See schedule attached	Ord	dinary	5,347		
Address					
Address					
UK postcode					
Name		Class of shares allotted	Number allotted		
Address			1		
•			_		
UK postcode			N		
Name		Class of shares allotted	Number allotted		
Address					
			_		
UK postcode					
Please enter the number of con	ntinuation sheets	(if any) attached to this form	1		
Simuad		5 /	21/4/5		
Signed A director / secretary / administrator / administrator /	trative receiver / renei	Date ver manager / receive r	777		
Please give the name, address, telephone					
number and, if available, a DX number and	Nicola Mood	e, Company Secretary's	Department ————————————————————————————————————		
Exchange of the person Companies House should contact if there is any query.	5 Morrison S	Street, Edinburgh, EH3 8	ВН		
• • •		Tel 0121 242 5406			

DX number

DX exchange



	Return of Alloti	ment of Shares	5			
Please complete in typescript, or in bold black capitals.						
CHFP010. Company Number	SC218813					
Company Name in full	HBOS plc					
Shares allotted (including bonus	shares):		· · · · · · · · · · · · · · · · · · ·			
	From		То			
Date or period during which shares	Day Month Yea	n Day	Month Year			
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 2 0 4 2 0	0 5				
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary			
Number allotted	17,664	450,273	5,395			
Nominal value of each share	25p	25p	25p			
Amount (if any) paid or due on each share (including any share premium)	680.0p	751.2p	712.5p			
List the names and addresses of the allo						
% that each share is to be treated as paid up						
Consideration for which the shares were allotted						
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)						
	When you have com the Registrar of Com	npanies at:				



88(2) cont

Return of Allotment of Shares

	-						
or in bold blad	ete in typescript, ck capitals.						
CHFP010	Company Number	SC218813					
C	Company Name in full	HBOS plc					
Shares allo	tted (including bonus s	shares):					
		From			Γο		
Date or period were allotted	during which shares	Day Month Yea 2 , 2 0 , 4 2 , 0 ,	ar 0 , 5	Day Month	Year		
(if shares were allo date in the "from" t	otted on one date enter that box)						
Class of share:	S .	Ordinary	· · · · · · · · · · · · · · · · · · ·				
(ordinary or prefer	ence etc)	Oldinary					
Number allotte	d	1,134					
Nominal value	of each share	25p					
) paid or due on each g any share premium)	654.0p					
If the allotte	s and addresses of the allo				te:		
% that each sh paid up	are is to be treated as						
were allotted (This information r stamped contract	for which the shares must be supported by the duly or by the duly stamped particulars he contract is not in writing)						

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	473,391	
Address				
Trinity Road Halifax				
West Yorkshire				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
See schedule attached		Ordinary	1,075	
Address				
			:	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address			1	
UK postcode				
Name I		Class of shares allotted	Number allotted	
Address			_	
		1	1	
UK postcode				
Please enter the number of cor	ntinuation s	sheets (if any) attached to this form	7	
, , , , , , , , , , , , , , , , , , , ,			25/4/5-	
Signed	ت کے	Date	73/4/)	
A director / Secretary / administrator / administrator /	trative-receive	or / receiver manager / receiver		
Please give the name, address, telephone number and, if available, a DX number and	Nicola	Moodie, Company Secretary's	Department	
Evolungo of the norsen Companies House		5 Morrison Street, Edinburgh, EH3 8BH		
and any decision and any decision		Tel _{0131 243 5486}		
	DX number	er DX exchange		



DX 33050 Cardiff

Return of Allotment of Shares

		Return of Ano	unent of S	mares			
or in bold blac	ete in typescript, k capitals.				•		
CHFP010.	Company Number	r SC218813					
C	ompany Name in full	HBOS plc					
Shares allot	ted (including bonus s	shares):					
		From			То		
were allotted	during which shares tted on one date enter that lox)		ear 0 5	Day	Month	Year	
Class of shares (ordinary or prefere		Ordinary	Ordinary		Ordinary		
Number allotted	1	800		44,023			
Nominal value	of each share	25p		25p		25p	
	paid or due on each g any share premium)	680p		751.2p			
	s and addresses of the allo d shares are fully or p						
% that each shapaid up	are is to be treated as						
Consideration f were allotted	or which the shares						
stamped contract of	nust be supported by the duly or by the duly stamped particulars e contract is not in writing)						
		When you have co	-	signed t	he form :	send it to	

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Shareholder details		Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	44,175	
Address				
Trinity Road Halifax				
West Yorkshire				
UK postcode HX1 2RG				
Name		Class of shares allotted	Number allotted	
Mrs Connie Flynn		Ordinary	648	
Address				
3 Dudgeon Place Kirkliston				
EDINBURGH				
UK postcode EH29 9BL				
Name		Class of shares allotted	Number allotted	
Address			_	
UK postcode				
Name		Class of shares allotted	Number allotted	
Address	 			
UK postcode				
OK postcode	-	<u></u>		
Please enter the number of cor	ntinuation sh	neets (if any) attached to this form	1. 1-	
A director / Secretary / administrator / administrator / administrator /	trotive receiver	Date	25/4/5	
Please give the name, address, telephone				
number and, if available, a DX number and Exchange of the person Companies House		Moodie, Company Secretary's		
should contact if there is any query.	5 Morris	son Street, Edinburgh, EH3 8	BBH	
•		Tel 0131 243 5486		
	DX numbe	r DX exchange		

DX exchange



Return of Allotment of Shares

Please comple or in bold blac	ete in typescript,	Notalli of Anot)		
CHFP010.	Company Number	SC218813				
c	Company Name in full	HBOS plc				
Shares allot	ted (including bonus s	shares):				
		From			То	
	during which shares	Day Month Ye	ar	Day	Month	Year
were allotted (if shares were allo date in the "from" b	itted on one date enter that box)	2 6 0 4 2 0	0 5			
Class of shares		Ordinary	Ordinary		Ordinary	
Number allotted	d	2,870		33,560		
Nominal value	of each share	25p		25p		
	paid or due on each g any share premium)	680p		751.2p		
	s and addresses of the allo					
% that each shaid up	are is to be treated as					
were allotted (This information in stamped contract of	for which the shares nust be supported by the duly or by the duly stamped particulars e contract is not in writing)					
		When you have cor the Registrar of Co Companies House, Cro For companies registered	mpanies at: wn Way, Cardi	ff, CF14 3I		send it to 33050 Cardif

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Shareholder details	Shares and share c	Shares and share class allotted		
Name	Class of shares allotted	Number allotted		
HSDL Nominees Limited	Ordinary	36,023		
Address				
Trinity Road				
West Yorkshire				
UK postcode HX1 2RG				
Name I	Class of shares allotted	Number allotted		
Mr Carl Morson	Ordinary	407		
Address				
8 Pine Road Tividale				
Oldbury				
LIV postoods 1869 1T7				
UK postcode B69 1TZ Name	Class of shares allotted			
Name	Class of shares allotted	Number allotted		
Address				
	1			
UK postcode				
Name	Class of shares allotted	Number allotted		
	1	1		
Address				
UK postcode				
ON posicode [
Please enter the number of co	ntinuation sheets (if any) attached to this form			
Signed	, C C Date	26/4/5		
1 Physica	trative receiver / receiver - manager / receiver			
Please give the name, address, telephone	Nicola Moodie, Company Secretary's I	Department		
number and, if available, a DX number and Exchange of the person Companies House	5 Morrison Street, Edinburgh, EH3 81			
should contact if there is any query.	Tel 0131 243 5486			
	.0. 0131 243 3406			

DX number

DX exchange



		Return of Allot	ment of Shares	
	plete in typescript, lack capitals.			
CHFP010.	Company Number	SC218813		
	Company Name in full	HBOS plc		
Shares al	lotted (including bonus s	hares):		
		From		То
were allotted	allotted on one date enter that	Day Month Year 2 7 0 4 2 0	Day 0 5	Month Year
Class of sha		Ordinary	Ordinary	Ordinary
Number allo	tted	4,360	26,789	3,242
Nominal va	lue of each share	25p	25p	25p
,	ny) paid or due on each ding any share premium)	680p	751.2p	654.0p
	nes and addresses of the allot tted shares are fully or pa			
% that each paid up	share is to be treated as			
Consideration	on for which the shares			
(This information	on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)			· · · · · · · · · · · · · · · · · · ·
		When you have con		the form send it to

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ



Return of Allotment of Shares					
Please complete in typescript, or in bold black capitals.					
CHFP010. Company Number	SC218813				
Company Name in full	HBOS plc				
Shares allotted (including bonus	shares):				
	From	То			
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 2 7 0 4 2 0 0 5	Day Month Year			
Class of shares	Ordinary				
(ordinary or preference etc)	01311111				
Number allotted	3,373				
Nominal value of each share	25p				
Amount (if any) paid or due on each share (including any share premium)	712.5p				
List the names and addresses of the allo					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted					
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
	When you have completed the Registrar of Companies	and signed the form send it to			
	Companies House, Crown Way, 6 For companies registered in Englar				

Companies House, 37 Castle Terrace, Edinburgh, EH1 2FB

Shareholder details	,	Shares and share class allotted		
Name		Class of shares allotted	Number allotted	
HSDL Nominees Limited		Ordinary	26,916	
Address Trinity Road Halifax West Yorkshire				
UK postcode HX1 2RG				
Name	······	Class of shares allotted	Number allotted	
Computershare Company Nominees I	imited	Ordinary	8,103	
Address PO Box 82 The Pavilions Bridgewater Road Bristol				
UK postcode BS99 7NH				
Name		Class of shares allotted	Number allotted	
See schedule attached		Ordinary	2,745	
Address UK postcode				
Name		Class of shares allotted	Number allotted	
Address				
UK postcode				
()	ntinuation s	heets (if any) attached to this form	3/5/5	
A director / secretary / administrator / administrator /	trative receive	Date	21)1)	
Please give the name, address, telephone				
number and, if available, a DX number and Exchange of the person Companies House		Moodie, Company Secretary's son Street, Edinburgh, EH3		
should contact if there is any query.		Tel 0131 243 5486		
	DX number			



Return of Allotment of Shares					
or in bold k	nplete in typescript, plack capitals.			_	
CHFP010.	Company Number	SC218813			
	Company Name in full	HBOS plc			
Shares a	llotted (including bonus s	shares):			
		From		To	
Date or peri	od during which shares	Day Month Ye	ar Da	ay Month	Year
were allotte	d allotted on one date enter that	2 8 0 4 2 0	0 5		
Class of sha		Ordinary	Ordinary	Ordinary	
Number allo	otted	2,556	2,26	5	31,705
Nominal va	llue of each share	25p	. 25	р	25p
	any) paid or due on each ding any share premium)	680.0p	654.0	p	751.2p
List the na	mes and addresses of the allo	ottees and the number of	shares allotted to eac	h overleaf	
If the allo	tted shares are fully or p	artly paid up otherw	ise than in cash pl	ease state:	
% that each paid up	share is to be treated as				
Considerati were allotte	on for which the shares d				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)					
		When you have cor the Registrar of Co		d the form s	end it to
		Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardif			

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2FB



	Return of Allotme	ent of Shares		
Please complete in typescript, or in bold black capitals.				
Company Number	SC218813			
Company Name in full	HBOS plc			
			-	
Shares allotted (including bonus s	shares):			
	From		То	
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day Month Year 2 8 0 4 2 0 0	Day Mo	onth Year	
Class of shares (ordinary or preference etc)	Ordinary			
Number allotted	3,081			
Nominal value of each share	25p			
Amount (if any) paid or due on each share (including any share premium)	712.5p			
List the names and addresses of the allo If the allotted shares are fully or p				
% that each share is to be treated as paid up				
Consideration for which the shares were allotted				
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)				
	When you have compl the Registrar of Comp Companies House, Crown For companies registered in	anies at: Way, Cardiff, CF14 3UZ	orm send it to	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

Shareholder details	Shares and share c	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	39,607			
Address Trinity Road Halifax West Yorkshire					
UK postcode HX1 2RG		_			
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name	Class of shares allotted	Number allotted			
Address					
UK postcode					
` /	tinuation sheets (if any) attached to this form	15/5			
A director / secretary / administrator / administrator /	ative receiver / receiver manager / receiver)//			
Please give the name, address, telephone number and, if available, a DX number and	Nicola Moodie, Company Secretary's	Department			
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8BH				
	Tel 0131 243 5486				
	DX number DX exchange				



	Return of Allot	ment of S	nares		
Please complete in typescript, or in bold black capitals.					
CHFP010. Company Number	SC218813				
Company Name in full	HBOS plc		·····		
Shares allotted (including bonus	shares):				
	From			То	
Date or period during which shares	Day Month Ye	ar	Day	Month	Year
were allotted (if shares were allotted on one date enter that date in the "from" box)	2 9 0 4 2 0	.0 5			<u> </u>
Class of shares (ordinary or preference etc)	Ordinary	Ordinary		Ordinary	
Number allotted	2,667		1,473		1,723
Nominal value of each share	25p		25p		25p
Amount (if any) paid or due on each share (including any share premium)	428.27P		712.5p		562.0p
List the names and addresses of the allo					
% that each share is to be treated as paid up					
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars					
on Form 88(3) if the contract is not in writing)	When you have cor the Registrar of Co Companies House, Cro For companies registered	mpanies at: wn Way, Cardi	ff, CF14 3		end it to

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh



		Return of Allo	tment of	Shares		
or in bold b	plete in typescript, lack capitals.					
CHFP010.	Company Number	SC218813				
	Company Name in full	HBOS plc				
Shares all	lotted (including bonus s	shares):		-		
		From			То	
were allotted	allotted on one date enter that	Day Month Ye	ear 0 5	Day	Month	Year
Class of sha	res	- 21				
(ordinary or pre	ference etc)	Ordinary	Ordinary		Ordinary	
Number allo	tted	800		16,167		945
Nominal val	lue of each share	25p		25p		25p
•	ny) paid or due on each ding any share premium)	680.0p		751.2p		654.0p
	nes and addresses of the allo tted shares are fully or p					
% that each paid up	share is to be treated as					
were allotted (This information stamped contral	on for which the shares d on must be supported by the duly act or by the duly stamped particulars if the contract is not in writing)					
		When you have conthe Registrar of Co	ompanies at own Way, Card	: Hiff, CF14 3l		end it to 3050 Cardiff

Shareholder details	Shares and share c	Shares and share class allotted			
Name	Class of shares allotted	Number allotted			
HSDL Nominees Limited	Ordinary	21,807			
Address					
Trinity Road					
Halifax West Yorkshire					
UK postcode HX1 2RG					
Name	Class of shares allotted	Number allotted			
Mr Patrick Kiefer	Ordinary	1,723			
		2,723			
Address		1			
5 Impasse des ormes F57350					
Schoeneck France					
UK postcode					
Name 	Class of shares allotted	Number allotted			
Mr Wayne Thomas Keating	Ordinary	245			
Address		_			
11 Rosmead Avenue					
Beechboro WA 6063					
Australia					
UK postcode					
Name	Class of shares allotted	Number allotted			
	.				
		_			
Address					
		_			
LUC maskanda i					
UK postcode					
Please enter the number of co	ntinuation sheets (if any) attached to this form				
		3/5/5			
A director / secretary / administrator / administrator /	Date	1//			
Please give the name, address, telephone					
number and, if available, a DX number and	Nicola Moodie, Company Secretary's Department				
Exchange of the person Companies House should contact if there is any query.	5 Morrison Street, Edinburgh, EH3 8BH				
Should contact if there is any query.	Tel 0131 243 5486				

DX number

DX exchange