

**CATLIN**

File Number: 82-34808

CATLIN GROUP LIMITED

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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

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28<sup>th</sup> April 2005

US Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
Mail Stop 3-2  
450 Fifth Street, NW  
Washington, DC 20549  
USA

SUPPL

**Re: Catlin Group Limited, Rule 12g3-2(b) Exemption, File No. 82-34808**

To whom it may concern:

Please find enclosed information and/or documents furnished on behalf of Catlin Group Limited, Rule 12g3-2(b) File No. 82-34808, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

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Announcement	Date
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REG-Catlin Group Limited Holding(s) in Company

28/04/2005

Yours faithfully,

Krupali Patel

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## Investor Relations

### REG-Catlin Group Limited Holding(s) in Company Released: 28/04/2005

RNS Number:6601L  
Catlin Group Limited  
28 April 2005

#### Holding in Company

Catlin Group Limited ("the Company") has received notification from The Sachs Group, Inc. as follows:

1. As of the close of business on 26 April 2005, Goldman Sachs International an indirect, wholly owned subsidiary of The Goldman Sachs Group, Inc. interested, as beneficial owner, in 1,177,954 shares represented by depositary instruments, and as legal and beneficial owner, in 4,400 shares, in the Company. This represents 3.62% of the votes of the Company and 3.62% of the share capital.
2. As of the close of business on 27 April 2005, Goldman Sachs International longer had a disclosable interest in the shares of the Company.

- Ends -

This information is provided by RNS  
The company news service from the London Stock Exchange

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