

United Bank For Africa Plc

UBA House, 57 Marina
P. O. Box 2406, Lagos
Tel: 2644651-700; 2642248- 9;
2642269
Fax: 2644708
www.ubagroup.com
Contact: info@ubapl.com

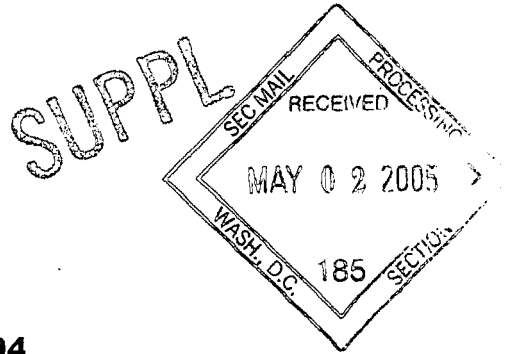


COMPANY SECRETARY'S OFFICE

CS/GDR/0260/2005

April 25, 2005

The US Securities and Exchange Commission
Office of International Corporate Finance
450 Fifth Street NW
Mail Stop 3 - 9
Washington DC 20549
USA



Dear Sirs,

RE: UNITED BANK FOR AFRICA PLC
GDR PROGRAMME FILE NO. 82 - 4804

Please be informed that in a letter dated February 15, 2005, Mr. William James (a Non-Executive Director) gave notice of his intention to resign as a director of the Bank. The Board at its meeting held on Tuesday March 22, 2005 accepted his resignation.

Accordingly please find enclosed the following documents filed with the Corporate Affairs Commission:

1. A copy of Mr. James' resignation letter
2. A copy of the Board resolution accepting Mr. James' resignation
3. Copy of Form CO7 – "Particulars of Directors and of any changes therein" filed with the Corporate Affairs Commission in Nigeria pursuant to Section 292(4) of the Companies and Allied Matters Act 1990.

Yours faithfully

per pro: **UNITED BANK FOR AFRICA PLC**

AIDEVO ODU-THOMAS
COMPANY SECRETARY

PROCESSED

MAY 17 2005 E

THOMSON
FINANCIAL

BOARD OF DIRECTORS: CHAIRMAN: KAYODE SOFOLA, SAN, MANAGING DIRECTOR & CHIEF EXECUTIVE: ALIYU DIKKO, EXECUTIVE DIRECTORS: OFFONG AMBAH, YUNUSA K. OJO, BELLO GARBA, GODWIN IZE-IYAMU, DIRECTORS: DR T ASUQUO JOHN, IGWE ALEX NWOKEDI, OON, ALHAJI MUSTAPHA ABDULKADIR, VICTOR ODOZI, JUNAID DIKKO, WILLY KROEGER (GERMAN), PROF. JEAN HERSKOVITS (AMERICAN) DR. KHALID AL-MANSOUR (AMERICAN), ALESSANDRO DEODATO (ITALIAN)

GDR Filz No. 82-4804
ROCKPORT Group

WILLIAM E. JAMES
CHAIRMAN

February 15, 2005

Mr. Kayode Sofola
Chairman
United Bank for Africa
UBA House
Lagos, Nigeria

Dear Chairman Sofola:

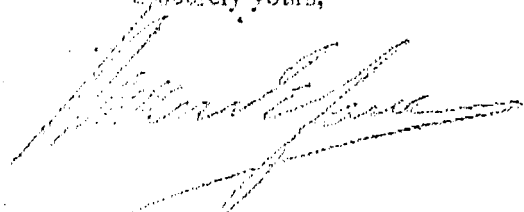
It is with deep regret that I hereby tender my resignation from the board of United Bank for Africa.

I have enjoyed being on the board and serving this noble institution for many years. Regrettably, pressing business obligations in the United States make it difficult for me to regularly attend board meetings in Lagos. It is unfair to the bank and the other directors that I cannot participate more fully.

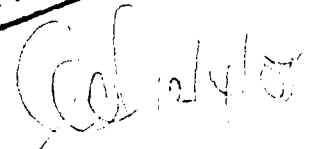
I will look back on my years as a UBA director with great fondness, and I will always cherish the friendships I made with the UBA staff and the other directors.

You have been a model Chairman and the directors, the UBA staff and shareholders owe you thanks and deepest respect for a job well done.

Sincerely yours,



VERIFICATION
12 APR 2005
APPROVED BY



Corporate Affairs Commission
Certified True Copy
12 Apr 2005
Name.....
Designation.....
Signature.....

ROCKPORT GROUP LLC
160 FEDERAL STREET - 12TH FLOOR
BOSTON, MASSACHUSETTS 02110-1700
TELEPHONE: (617) 912-1476 - FAX (617) 912-1449

THE FEDERAL REPUBLIC OF NIGERIA
COMPANIES AND ALLIED MATTERS ACT

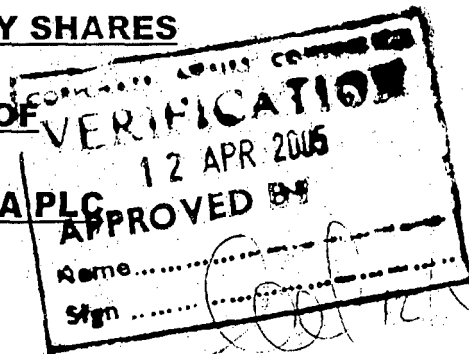
1990

PUBLIC COMPANY LIMITED BY SHARES

BOARD RESOLUTION OF

UNITED BANK FOR AFRICA PLC

(RC 2457)



PURSUANT TO SECTION 292(4) OF THE COMPANIES AND ALLIED MATTERS ACT 1990.

At a meeting of the Board of Directors of United Bank for Africa Plc duly convened and held on Tuesday March 22, 2005 in Lagos, it was resolved:

- [a] That the resignation of Mr. William James from the Board of Directors with effect from February 15, 2005 be and is hereby accepted.

Dated this 22nd day of APRIL, 2005.

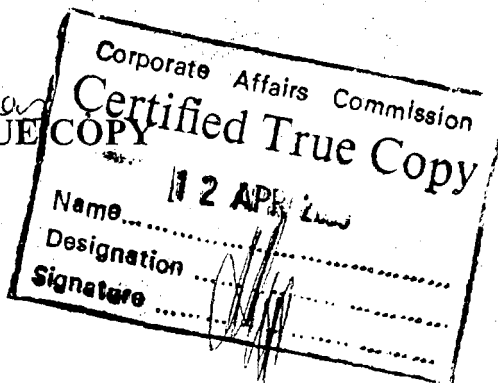
[Handwritten Signature]

DIRECTOR

[Handwritten Signature]

COMPANY SECRETARY

[Handwritten Signature]
CERTIFIED TRUE COPY



File No. 82-4804

UNITED BANK for AFRICA PLC
QAS CASH AGENCY

CORPORATE AFFAIRS COMMISSION

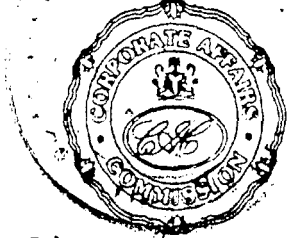
(Established under the Companies and Allied Matters Act 1990)

ZONE 5, WUSE, ABUJA

Form C. 07

RC/NO 2457

C 30890



*N4000, payable with penalty
overdraw*

CORPORATE AFFAIRS COMMISSION
ASSESSED BY
12 APR 2005
Name
Signature

COMPANIES AND ALLIED MATTERS ACT 1990

Particulars of Directors and
any changes thereof

VERIFICATION
12 APR 2005
APPROVED BY
Name
Signature

Pursuant to Section 292 (4)

NAME OF COMPANY { UNITED BANK FOR AFRICA PLC }
LIMITED

Corporate Affairs Commission
Certified True Copy
12 APR 2005
Name
Designation
Signature

024521 / 120405
TRANSMITTED
12 APR 2005

Presented by: _____
Name: _____
Address: COMPANY SECRETARY
UNITED BANK FOR AFRICA PLC
57 MARINA, LAGOS

Particulars of Directors of UNITED BANK FOR AFRICA PLC Limited.

<i>Name (In the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names).</i>	<i>Any former forename or names and surnames</i>	<i>Nationality</i>
MR. KAYODE SOFOLA, SAN	NONE	NIGERIAN
MALLAM ALIYU DIKKO	NONE	NIGERIAN
MR. OFFONG AMBAH	NONE	NIGERIAN
ALHAJI. YUNUSA K. OJO	NONE	NIGERIAN
ALHAJI BELLO GARBA	NONE	NIGERIAN
MR. GODWIN IZE-IYAMU	NONE	NIGERIAN
DR. T. ASUQUO JOHN	NONE	NIGERIAN

RESERVED FOR BINDING

Corporate Affairs Commission
Certified True Copy
 12 APR 2005
 Name
 Designation
 Signature

Dated the 12th day of April

"Director include any person who occupies the position of a director by whatsoever name called and say person in accordance with whose directions or instruction the directors of the company are accustomed to decree..

"Former forename" and "former" do not include in the case of a married woman the name or surname by which she was known previous to the marriage.

The names of all bodies corporate in Nigeria of which the director is also a director should be given, except bodies corporate of which the company making the return is the wholly-owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the

File No. 82-4814

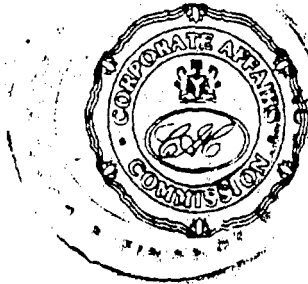
27 FEB 2004
UNITED BANK for AFRICA PLC
CAG CASH AGENCY

CORPORATE AFFAIRS COMMISSION

(Established under the Companies and Allied Matters Act 1990)
ZONE 5, WUSE ABUJA

Form C. 07

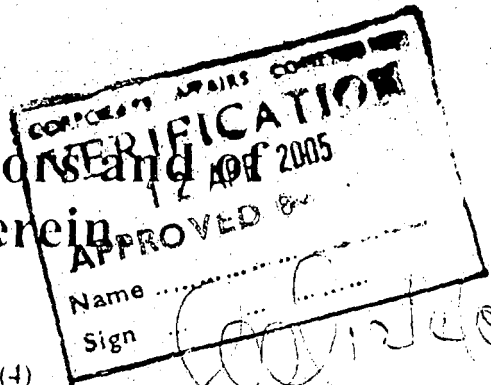
RC NO. 2457



C 30891

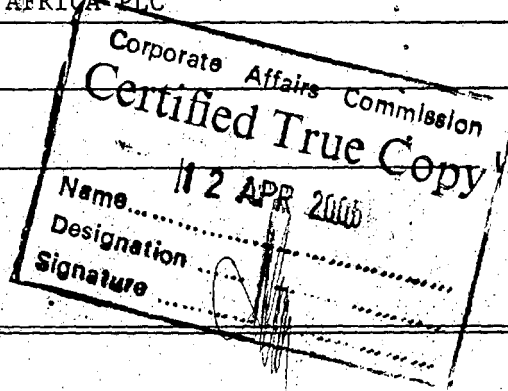
COMPANIES AND ALLIED MATTERS ACT 1990

Particulars of Directors and
any changes therein



Pursuant to Section 292 (4)

NAME { UNITED BANK FOR AFRICA PLC
OF {
COMPANY { LIMITED



Presented by:

Name COMPANY SECRETARY

Address UNITED BANK FOR AFRICA PLC

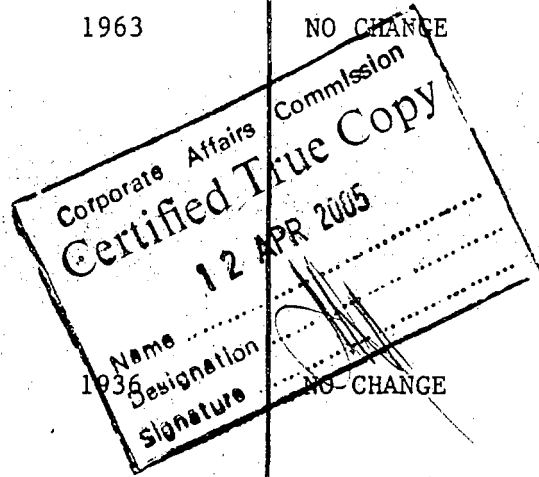
57 MARINA, LAGOS

FILE No. 82-4804

Particulars of Directors of UNITED BANK FOR AFRICA PLC Limited.

Usual Residential Address (In the case of a corporation the registered or principal office)	Business occupation and particulars of other directorships	Date of Birth	Remarks
39A, 22 ROAD VICTORIA GARDEN CITY, LEKKI, LAGOS	DIRECTOR, UBA PLC	1936	NO CHANGE
AM29, FAKI ROAD TUDUN WADA KADUNA	DIRECTOR, UBA PLC	1941	NO CHANGE
PLOT 4, OLAWALE COLE ONITIRI AVENUE, OFF ADMIRALTY WAY, LEKKI, LAGOS	DIRECTOR, UBA PLC DIRECTOR, TEREDOZ CONSULTING LTD.	1942	NO CHANGE
81828 CLIFTON GARDEN, LONDON	DIRECTOR, UBA PLC	1948	NO CHANGE
25A TONY EROMOSELE STREET, PARKVIEW ESTATE, IKOYI, LAGOS	DIRECTOR, UBA PLC DIRECTOR, COUNTERS TRUST SECURITIES LTD, KMC INVEST. LTD, UNITED TELESYS LTD, STAR DELTA INV. LTD, ASCOT PROPERTIES LTD, CLEVELAND OVERSEAS NIG. LTD.	1963	NO CHANGE
7887 BROADWAY SUITE 901, SAN ANTONIO, TX 78209, U.S.A.	DIRECTOR, UBA PLC	1936	NO CHANGE

RESERVED FOR BINDING



Signature { *[Handwritten Signature]* Director
[Handwritten Signature] Secretary

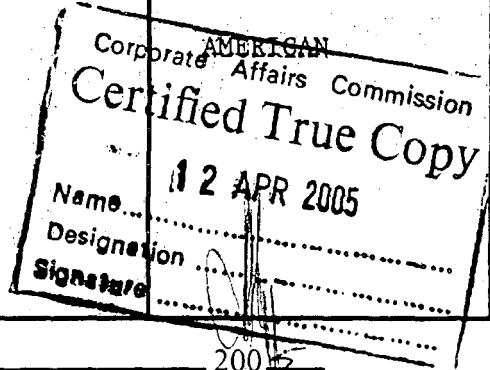
If the space provided in the form is insufficient, particulars of other directorship should be

articles of Directors of UNITED BANK FOR AFRICA PLC

Limited.

<i>Name (In the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names).</i>	<i>Any former forename or names and surnames</i>	<i>Nationality</i>
IGWE ALEX NWOKEDI, OON	NONE	NIGERIAN
ALHAJI MUSTAPHA A. ABDULKADIR	NONE	NIGERIAN
MR. VICTOR ODOZI	NONE	NIGERIAN
MR. WILLY KROEGER	NONE	GERMAN
MR. JUNAID DIKKO	NONE	NIGERIAN
DR. KHALID T. AL-MANSOUR	NONE	

RESERVED FOR BINDING



Dated the 12th day of April 2005

"Director include any person who occupies the position of a director by whatsoever name called and say person in accordance with whose directions or instruction the directors of the company are accustomed to decree.

"Former forename" and "former" do not include in the case of a married woman the name or surname by which she was known previous to the marriage.

The names of all bodies corporate in Nigeria of which the director is also a director should be given, except bodies corporate of which the company making the return is the wholly-owned subsidiary or bodies corporate which are the wholly-owned subsidiaries either of the company or of another company of which the company is the wholly-owned subsidiary. A body corporate is deemed to be the wholly-owned subsidiary of another if it has no members except that other and that other's wholly-owned subsidiaries and its or their nominees.

File No. 82-4802

27 APR 2005
UNITED BANK FOR AFRICA PLC
CAG CASH AGENCY

CORPORATE AFFAIRS COMMISSION

(Established under the Companies and Allied Matters Act 1990)
ZONE 5, WUSE, ABUJA

Form C. 07
RC NO. 2457



C 30893

COMPANIES AND ALLIED MATTERS ACT 1990

Particulars of Directors and of
any changes thereof

VERIFICATION
12 APR 2005
APPROVED BY
Name
Sign

Pursuant to Section 292 (4)

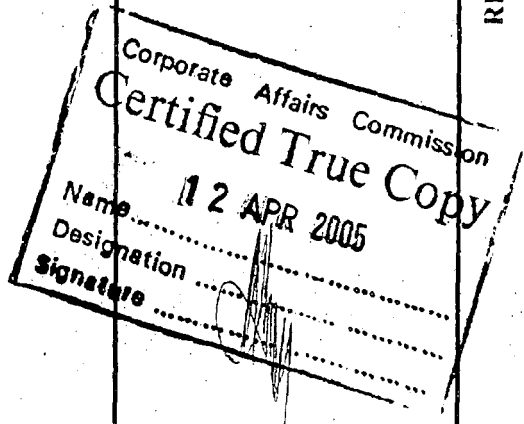
NAME { UNITED BANK FOR AFRICA PLC
OF {
COMPANY {

Corporate Affairs Commission
Certified True Copy
Name
Designation
Signature

Presented by: _____
Name COMPANY SECRETARY
Address UNITED BANK FOR AFRICA PLC
57 MARINA, LAGOS

<i>Name (In the case of an individual, forename or names and surnames. In the case of a corporation, the corporate names).</i>	<i>Any former forename or names and surnames</i>	<i>Nationality</i>
PROF. JEAN HERSKOVITS	NONE	AMERICAN
MR. ALESSANDRO DEODATO	NONE	ITALIAN
MR. WILLIAM JAMES	NONE	AMERICAN

RESERVED FOR BINDING



Dated the 12th day of April 2005

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