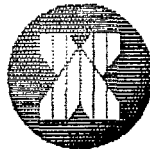


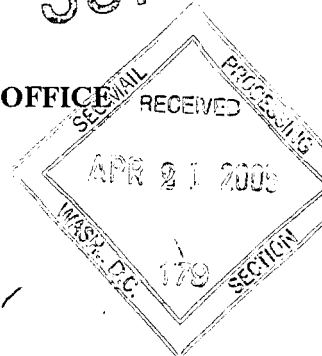
82-34803



ASX AUSTRALIAN STOCK EXCHANGE

07A

SUPPL



Australian Stock Exchange Limited  
ABN 98 008 624 837  
Exchange Centre  
Level 14, 20 Bridge Street  
Sydney NSW 2001

PO Box H224  
Australia Square  
NSW 1215

Telephone 61 2 955 10334

Internet <http://www.asx.com.au>  
DX 0427 Stock Exchange Sydney

**FACSIMILE**

**Department: COMPANY ANNOUNCEMENTS OFFICE**

DATE: 07/04/2005

TIME: 11:06:27

TO: MULTIEMEDIA LIMITED

FAX NO: 03-9600-2280

FROM: AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

SUBJECT: CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

**MESSAGE:**

We confirm the receipt and release to the market of an announcement regarding:

Company Update

PROCESSED

MAY 06 2005

THOMSON FINANCIAL

**If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes.**

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approx. 10 minutes for most announcements but can be 50 minutes (approx) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.

**PLEASE NOTE:**

In accordance with Guidance Note 14 of ASX Listing Rules, it is mandatory to lodge announcements using ASX Online. Fax is available for emergency purposes and costs A\$38.50 (incl. GST). The only fax number to use is 1900 999 279.

*Handwritten signature and date 5/6*

## **MULTIEMEDIA'S PROGRESS IS STEADY & ITS FUTURE LOOKS EXCITING**

Thursday 7 April, 2005

The Multiimedia Board embraces ASX guidelines regarding Continuous Disclosure and wishes to inform the market of a number of initiatives designed to make the Company stronger.

The Board also wants to update shareholders on previous announcements and make comments on matters of fiscal significance.

### 1. 2005 Financial Forecast

Last year the Board forecast its 2005 & 2006 financials. At the conclusion of the March 2005 Quarter, the Company has developed a significantly strong pipeline and at this point in time there is no cause to revise the original forecasts.

NewSat is maturing and now has in place a stable and experienced Management Team, which is consistently delivering month on month sales growth. The strength of the sales pipeline is evident by just 3 of the larger prospects which if secured are capable of generating revenues of \$43 million.

The restructuring of our Middle East/African Operations has contributed to our slower than expected growth in the March Quarter. However, employment of professional and highly qualified staff, along with consolidation of the base in Dubai, gives Directors confidence that short term sacrifices have been worthwhile, and in the long term the operation will surpass all original expectations.

### 2. Acquisition

In recent ASX Announcements the Board has alluded to growth via acquisition. Whilst the Board is looking at a number of opportunities, only one is active. Confidentiality and the fact that negotiations are current preclude the Board from announcing details of that acquisition. The Board is confident and has been lead to believe the target acquisition will be secured before 30 June 2005. The Board has commissioned and received substantial due diligence from a number of specialist advisors in the areas of finance, law and technology, and is satisfied the acquisition is in the best interests of shareholders. This acquisition will provide NewSat with immediate critical mass and greatly increase its range of products and services.

The Board will only entertain acquisitions that are cash flow positive, strong in EBIT and have long term earning streams.

3. Capital Strategies

The Board has received an offer from a highly respected New York based financial institution to provide a substantial cash facility to grow the Company. In conjunction with its Corporate Advisors the Board will consider that offer in the light of its aggressive growth strategy.

Further, the Board wishes to advise it is in discussion with a number of recognised Funds Management groups to also assist the Company's growth.

4. Multi Technology Distribution Pty Ltd ("MTD")

The Board has received an initial offer from a specialist firm who wish to acquire MTD. MTD is not strategic to the Company's ongoing business, and sale of that entity will present an opportunity to focus on core competencies.

5. Airworks Media

Airworks is cash flow and EBITDA positive, and will be a significant contributor to the Company's earnings. Airworks occupies a space in the media that is experiencing enormous growth especially in the USA. The Board will continue to nurture the synergies that exist with NewSat, but keep its options open regarding future growth strategies.

6. Legal Update

The Company's previous financial statements referenced a legal claim which has been quantified. In the Board's opinion there is absolutely no basis for the claim. The Board's lawyers have been instructed to vigorously defend the claim and have advised that the plaintiffs claim will not succeed. In preliminary hearings the plaintiffs have been wholly unsuccessful and had costs awarded against them.

7. New Directors

The Board's Director Nomination Sub-committee has been active and is mandated to recommend the appointment of 2 new Non-Executive Directors.

**ADRIAN BALLINTINE**  
Chief Executive Officer  
Multiimedia Limited

*For additional information please contact*

*Shareholder Enquiries: Mr Svend Nisted, Company Secretary on (03) 9674 4644, or by email at [shareholder@multiimedia.com](mailto:shareholder@multiimedia.com)*

*Media Enquiries: Mr James Kellett, Chief Operating Officer on (03) 9674 4644, or by email at [james.kellett@multiimedia.com](mailto:james.kellett@multiimedia.com)*



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**FACSIMILE**

**Department: COMPANY ANNOUNCEMENTS OFFICE**

**DATE:** 14/04/2005

**TIME:** 13:03:15

**TO:** MULTIEMEDIA LIMITED

**FAX NO:** 03-9600-2280

**FROM:** AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

**SUBJECT:** CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

**MESSAGE:**

We confirm the receipt and release to the market of an announcement regarding

Secures equity facility with US Investment Fund

**If ASX considers an announcement to be sensitive, trading will be halted for 10 minutes**

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approximately 10 minutes for most announcements but can be 50 minutes (approx) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.

**PLEASE NOTE:**

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## **MUL SECURES EQUITY FACILITY WITH US INVESTMENT FUND**

Thursday, 14<sup>th</sup> April 2005

Multiimedia Limited today secured a A\$10,000,000 equity facility with US-Based Investment Fund Cornell Capital Partners Offshore, LP.

Managed by US-Based Yorkville Advisors LLC, the Cornell Group of Funds has a rapidly growing reputation in the US and UK financial markets for structuring equity participation agreements. To date, the Cornell Group has made available in excess of over \$600,000,000.00 for over 50 publicly quoted corporations.

Multiimedia CEO Adrian Ballintine said "the Board's plan to grow the Company, both organically and through strategic acquisitions, made the equity proposition a perfect fit. The Equity Line Facility provided by Cornell allows the Company to raise capital if and when it is required, and gives the assurance that funds will be available to continue building our core business."

"Multiimedia is an outstanding investment opportunity for us," said Philip Ho, Managing Director and Head of Global Capital Markets at Cornell Capital. "The worldwide demand for high-speed, two-way satellite broadband services is growing rapidly, and Multiimedia is well positioned to become a leading provider. We are eager to assist MUL in meeting its ongoing financing needs and we look forward to a long-term relationship with the Company."

**ADRIAN BALLINTINE**  
*Chief Executive Officer*  
Multiimedia Limited

*For additional information please contact*

*Shareholder Enquiries: Mr Svend Nisted, Company Secretary on (03) 9674 4644, or by email at [shareholder@multiimedia.com](mailto:shareholder@multiimedia.com)*

*Media Enquiries: Mr James Kellett, Chief Operating Officer on (03) 9674 4644, or by email at [james.kellett@multiimedia.com](mailto:james.kellett@multiimedia.com)*

82-34803



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**FACSIMILE**

**Department: COMPANY ANNOUNCEMENTS OFFICE**

**DATE:** 04/03/2005

**TIME:** 08:52:08

**TO:** MULTIMEDIA LIMITED

**FAX NO:** 03-9600-2380

**FROM:** AUSTRALIAN STOCK EXCHANGE LIMITED - Company Announcements Office

**SUBJECT:** CONFIRMATION OF RECEIPT AND RELEASE OF ANNOUNCEMENT

**MESSAGE:**

We confirm the receipt and release to the market of an announcement regarding

S&P Announces March 2005 Changes to the S&P/ASX Rules

If ASX considers an announcement to be sensitive, trading will be halted for 15 minutes.

If your announcement is classified by ASX as sensitive, your company's securities will be placed into "pre-open" status on ASX's trading system. This means that trading in your company's securities is temporarily stopped, to allow the market time to assess the contents of your announcement. "Pre-open" is approx. 10 minutes for most announcements but can be 30 minutes (approx) for takeover announcements.

Once "pre-open" period is completed, full trading of the company's securities recommences.

**PLEASE NOTE:**

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**STANDARD  
& POOR'S**

**Press Release**

**Standard & Poor's Announces March 2005 Quarterly Rebalance to the  
S&P/ASX Indices**

Sydney, March 4, 2005 — Standard & Poor's, the leading provider of equity indices in Australia, announces that effective close of trade March 18, 2005 the following constituent additions and deletions will take place in the S&P/ASX 200 and S&P/ASX 300.

Standard & Poor's also confirms, following the announcement made on November 17, 2004, that the second 25% down weighting of News Corporation will occur as part of this rebalance.

**S&P/ASX 20**

NO CHANGES

**S&P/ASX 50**

NO CHANGES

**S&P/ASX 100**

NO CHANGES

**S&P/ASX 200**

**ADDITIONS**

FLT	FLIGHT CENTRE LIMITED
HDF	HASTINGS DIVERSIFIED UTILITIES FUND
MCC	MACARTHUR COAL LIMITED
TSO	TISHMAN SPEYER OFFICE FUND

**REMOVALS**

CAA	CAPRAL ALUMINIUM LIMITED
CMQ	CHEMEQ LIMITED
CRS	CROESUS MINING NL
VRLPA	VILLAGE ROADSHOW LIMITED (Preferred)

**ADDITIONS**

API	AUSTRALIAN PHARMACEUTICAL INDUSTRIES LIMITED
BGF	BALLARAT GOLDFIELDS NL
BSG	BOLNISI GOLD NL
CDR	COMMANDER COMMUNICATIONS LIMITED
CIX	CALLIDEN GROUP LIMITED
CIY	CITY PACIFIC LIMITED
FLT	FLIGHT CENTRE LIMITED
FMG	FORTESCUE METALS GROUP LTD
GCL	GLOUCESTER COAL LTD
GGN	GALLERY GOLD LIMITED
HDF	HASTINGS DIVERSIFIED UTILITIES FUND
IBA	IBA HEALTH LIMITED
IGO	INDEPENDENCE GROUP NL
PDN	PALADIN RESOURCES LIMITED
PNA	PAN AUSTRALIAN RESOURCES LIMITED
TSO	TISHMAN SPEYER OFFICE FUND
VGH	VISION GROUP HOLDINGS LIMITED

**REMOVALS**

AHD	AMALGAMATED HOLDINGS LIMITED
CTL	CITECT CORPORATION LIMITED
EMP	EMPEROR MINES LIMITED
LYC	LYNAS CORPORATION LIMITED
MUL	MULTIEMEDIA LIMITED
OEC	ORBITAL CORPORATION LIMITED
PRT	PRIME TELEVISION LIMITED

Company additions to and deletions from a Standard & Poor's index do not in any way reflect an opinion on the investment merits of the company.

Information about the S&P/ASX index methodology is available at [www.standardandpoors.com.au](http://www.standardandpoors.com.au).

**About Standard & Poor's**

Standard & Poor's, a division of The McGraw-Hill Companies (NYSE:MHP), is the world's foremost provider of independent credit ratings, indices, risk evaluation, investment research, data and valuations. With 5000 employees located in 20 countries, Standard & Poor's is an essential part of the world's financial infrastructure and has played a leading role for more than 140 years in providing investors with the independent benchmarks they need to feel more confident about their investment and financial decisions. For more information, visit [www.standardandpoors.com.au](http://www.standardandpoors.com.au).

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