

CATLIN



File Number: 82-34808

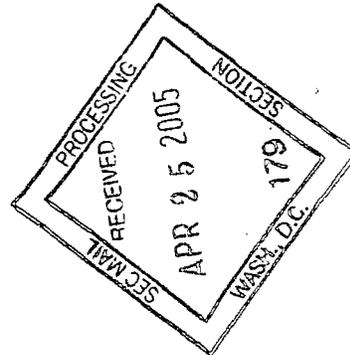
CATLIN GROUP LIMITED

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SUPPL



18th April 2005

US Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
Mail Stop 3-2
450 Fifth Street, NW
Washington, DC 20549
USA

Re: Catlin Group Limited, Rule 12g3-2(b) Exemption, File No. 82-34808

To whom it may concern:

Please find enclosed information and/or documents furnished on behalf of Catlin Group Limited, Rule 12g3-2(b) File No. 82-34808, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2, which information shall not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the US Securities Exchange Act of 1934.

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1. Release of Annual Report and Accounts 18/4/05

Yours faithfully,

Krupali Patel

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FINANCIAL**

Release of Annual Report & Accounts

A copy of Catlin Group Limited's 2004 Annual Report & Accounts is now available on the "Report & Presentations" page within the "Investor Relations" section of the Company's website (www.catlin.com). A copy of the Report & Accounts will also be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

The Financial Services Authority
25 The North Colonnade
London
E14 4HS

18 April 2004