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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Givaudan®



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U.S. Securities and Exchange Commission
Division of Corporate Finance
International Corporate Finance
450 Fifth Street, N.W.
Washington, DC 20549
United States

Vernier, 21.04.2005

Re: Givaudan SA rule 12g3-2(b) exemption – File No. 12G3-2B-82-5087

Madam, Sir,

In accordance with rule 12g3-2(b), please find attached the following document issued by Givaudan SA:

TYPE OF INFORMATION OR REPORT	MADE PUBLIC, FILED OR DISTRIBUTED	CORRESPONDING ITEM ON ANNEX A
Givaudan SA discloses shareholding in own shares (potentially 20.96% of voting rights)	21 April 2005	H

We are of course at your disposal should you need any further information.

Yours sincerely,

Givaudan SA

P. de Rougemont

R. Garavagno

Enclosures mentioned

PROCESSED

MAY 03 2005

THOMSON
FINANCIAL



"ANDRE FILLIEZ,
GIVAUDAN S.A."
<AFILLIEZ@bloomber
g.net>

To: roberto.garavagno@givaudan.com
cc:
Subject: GIVAUDAN POTENTIALLY HOLDS 20.96% OF ITS OWN VOTING
RIGHTS

21.04.2005 09:18

GIVAUDAN POTENTIALLY HOLDS 20.96% OF ITS OWN VOTING RIGHTS

This story matches the criteria set-up for the News Alert named
"GIVAUDAN NEWS" for UUID 1198376.

To de-activate or modify current alert, or to create a new
alert, run { NLRT <GO> }

GIVAUDAN SA

Shareholding disclosure

In accordance with the Swiss Stock Exchange Act, Givaudan SA, 5 ch. de la Parfumerie, 1214 Vernier, Switzerland, discloses that on April 15, 2005, it held 698'414 own registered shares (carrying 8.95% of voting rights), 548'508 put options on own stock (short position, carrying potentially 7.03% of voting rights) and 388'008 call options on own stock (long position carrying potentially 4.97% of voting rights). Total holding carries potentially 20.96% of voting rights.