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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**SAMSUNG ELECTRONICS CO.,  
LTD.**

Samsung Main Building  
250, 2-Ka, Taepyung-Ro, Chung-Ku,  
Seoul, Korea 100-742  
TEL : 727-7721, FAX : 727-7360



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April 20, 2005

VIA AIR COURIER

Securities and Exchange Commission  
Office of International Corporation Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549

SUPPL

Re: Samsung Electronics Co., Ltd.  
Commission File No. 82-3109  
Information Furnished Pursuant to Rule 12g3-2(b)  
Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to supplement the submission of documents pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. The enclosed documents (Investment in Memory Line) should bring your file on our company up to date.

Should you have any questions with respect to the foregoing, please do not hesitate to call Mr. Jinduk Han of Cleary, Gottlieb, Steen & Hamilton, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2532-3723. Thank you.

Very truly yours,

Sean Kim  
Manager  
Investor Relations Team  
Samsung Electronics  
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Fax) +82-2-727-7427  
Email) seanway.kim@samsung.com

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ELECTRONICS

April 18, 2005

## **Investment in Memory Line**

**On April 18, 2005, the management committee of Samsung Electronics decided to invest in expanding and upgrading the existing memory line.**

- Investment target: Memory line
- Investment amount: KRW 775,800,000,000
- Products: Memory products, including DRAM, and Flash
- Purpose: To meet the growing market demand and increase profitability through enhancing cost competitiveness.
- Financing: Cash on hand
- Location: Gyeonggi-do Hwaseong/Giheung, Korea



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Ladies and Gentlemen:

The following information is provided by Samsung Electronics Co., Ltd. to supplement the submission of documents pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. The enclosed documents (Investment in System LSI) should bring your file on our company up to date.

Should you have any questions with respect to the foregoing, please do not hesitate to call Mr. Jinduk Han of Cleary, Gottlieb, Steen & Hamilton, U.S. counsel to Samsung Electronics Co., Ltd. at (852) 2532-3723. Thank you.

Very truly yours,

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Manager

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ELECTRONICS

April 18, 2005

## **Investment in System LSI**

**On April 18, 2005, the management committee of Samsung Electronics decided to invest in capacity expansion of System LSI production line.**

- Investment target: System LSI production line
- Investment amount: KRW 143,000,000,000
- Products: Non-memory products, such as LDI
- Purpose: To expand production capacity in response to an increase in demand for System LSI.
- Financing: Cash on hand
- Location: Gyeonggi-do Giheung, Korea