



**SUPERIOR Diamonds Inc. ED**

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2005 APR 25 P 1:03

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



**BY MAIL**

April 11, 2005

US Securities and Exchange Commission  
Office of the International Corporate Finance  
Mail Stop 3-2  
450 Fifth Street NW  
Judiciary Plaza  
Washington, DC 20549  
USA

SUPPL

Dear Sirs:

**Re: Superior Diamonds Inc. (the "Company") - File 82-34752**

Enclosed please find the Company's documents disseminated during the month of March 2005.

Should you have any questions or concerns please do not hesitate to contact me.

Yours truly,

**Superior Diamonds Inc.**

Susy H. Horna  
Corporate Secretary

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THOMSON  
FINANCIAL



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## News Release

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### ANNUAL AND SPECIAL MEETING

April 1, 2005

Vancouver, BC – **Superior Diamonds Inc. (SUP-TSXV)** announced that all shareholders of record as at April 25, 2005 will be entitled to receive notice of and to vote at the Annual and Special Meeting of shareholders of the Company, to be held on Tuesday May 31, 2005 at Vancouver, B.C.

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For more information, please contact:

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Thomas W. Beattie, Director  
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