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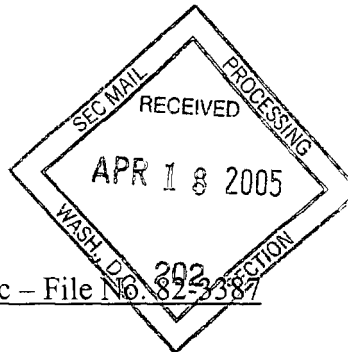


# The Morgan Crucible Company plc

14<sup>th</sup> April 2005

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Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549



Re: The Morgan Crucible Company plc – File No. 82-3387

SUPPL

Ladies and Gentlemen:

The enclosed material is furnished pursuant to Rule 12g3-2(b) on behalf of The Morgan Crucible Company plc (the 'Company'), File No.82-3387.

Such material shall not be deemed to be 'filed' with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934, as amended (the 'Act').

The furnishing of any such material shall not constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,

David Coker  
Company Secretary

Enclosure

PROCESSED  
APR 25 2005  
THOMSON FINANCIAL

# Regulatory Announcement

Go to market news section

**Company** Morgan Crucible Co PLC  
**TIDM** MGCR  
**Headline** New Banking Facilities  
**Released** 11:22 14-Apr-05  
**Number** 0516L

**ISSUER**

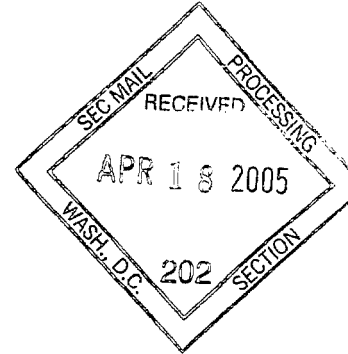
The Morgan Crucible Company plc

**FILE NO.**

82-3387

RNS Number:0516L  
Morgan Crucible Co PLC  
14 April 2005

14th April 2005



## New Banking Facilities

The Morgan Crucible Company plc ("Morgan") announces that it has recently signed a new US\$350 million 5-year committed multicurrency revolving credit facility. This will replace a number of existing shorter-dated and more expensive facilities, thereby extending the maturity of the group's debt, and reducing cost. The facility was self-arranged by Morgan and was provided by a core of seven banks.

Commenting on the refinancing, Mark Robertshaw, Chief Financial Officer, said:

"Taking account of the new facilities and the existing Private Placement notes, Morgan now has ample headroom for the foreseeable future."

For further information please contact:

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Finsbury Group  
Charlotte Hepburne-Scott 020 7251 3801

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

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