

भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

शेयर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेअर एवं बांड विभाग  
केन्द्रीय कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फैक्स/Fax: 91-22-2285 5348  
दूरभाष/Telephone: (022) 2288 3888



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& B /

J&B/VR/2005/ 1000

दिनांक / Date :

FILE NO. 82.4524

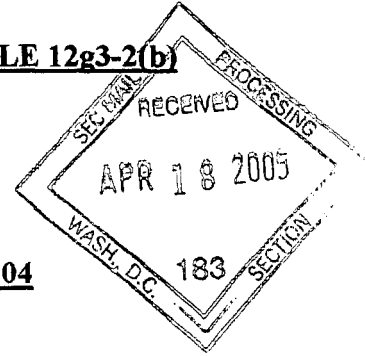
15.04.2005

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**CHANGE IN DIRECTOR**

SUPPL



We enclose for your information a copy of our letter No.CO/S&B/VR/2005/987 dated the 15<sup>th</sup> April, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER  
(Shares & Bonds)

Encl. : a/a.

PROCESSED

APR 25 2005

THOMSON  
FINANCIAL

4/25

हिंदी में पत्राचार का हम स्वागत करते हैं. हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक  
State Bank of India

Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

शेयर आणि रोखे विभाग,  
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क्रमांक / No. : CO / S & B /

दिनांक / Date :

CO/S&B/VR/2005/987

15.04.2005

Dear Sir,

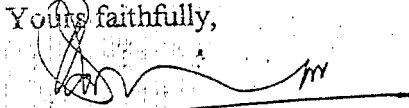
FILE NO. 52-152

**COMPLIANCE WITH TERMS OF LISTING AGREEMENT**

We have to advise that Shri N.S.Sisodia, Director, nominated by the Government of India ceased to be Director on the Bank's Board on his attaining superannuation.

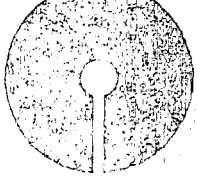
2. Please acknowledge receipt.

Yours faithfully,

  
General Manager  
(Shares & Bonds)

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.





भारतीय स्टेट बैंक  
State Bank of India

Stock Exchange, Mumbai,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001.

FILE NO. 82.452A

शेयर आणि रोखे विभाग,  
मध्यवर्ती कार्यालय,  
स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

शेअर एवं बाण्ड विभाग,  
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स्टेट बैंक भवन,  
मादाम कामा मार्ग,  
मुंबई 400 021.

Shares & Bonds Department,  
Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फेक्स/फॅक्स/Fax: 91-22-285 5348

No.CO/S&B/VR/2005/935

Date: 11.04.2005

Dear Sir,

**LISTING AGREEMENT : CLAUSE 35**

In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 31<sup>st</sup> March, 2005. In this connection, we advise that only the following entities have shareholding more than 1% of our equity.

**Details of Shareholding of entities/persons holding more than 1% of the Bank's equity**

	<u>No. of Shares held</u>	<u>% of Shares in total equity</u>
<b><u>Reserve Bank of India</u></b>	314338700	59.73
<b><u>Financial Institutions:</u></b>		
1. Life Insurance Corp. of India	27038380	5.14
<b><u>Foreign Institutional Investors</u></b>		
1. Fidelity Management & Research Co A/C Fidelity Investment Trust - Fidelity	6679405	1.27
<b><u>Others (GDRs)</u></b>		
1. The Bank of New York (As Depository for GDRs)	41468018	7.88
<b><u>Total holding FIIs/NRIs/GDRs</u></b>	104356934	19.83

2. Kindly acknowledge receipt.

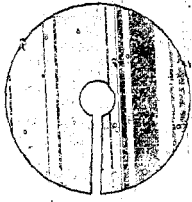
Yours faithfully,

General Manager  
(Shares & Bonds)  
Encl. a.a

CLAUSe 35 : BOMBAY STOCK EXCHANGE			
REPORTING INSTITUTION		STATE BANK OF INDIA	
FOR THE QUARTER ENDED		31.03.2005	
DATE OF REPORT		04.04.2005	
Category	SHARES HELD	%to Total	
<b>A Promoter's Holdings</b>			
1 Promoters			
- Indian Promoters:	0	0.00	
- Foreign Promoters	0	0.00	
2 Persons acting in Concert			
	314338700	59.73	
Sub Total		314338700	59.73
<b>B Non-Promoters Holdings</b>			
3 Institutional Investors			
a Mutual Funds & UTI			
	27742978	5.27	
b Banks, Financial Institutions, Insurance Companies (Central/State Govt./Non-govt. Institutions)			
	32812018	6.23	
c FII's			
	62627354	11.90	
Sub Total		123182350	23.41
4 Others			
a Private Corporate Bodies			
	13107537	2.49	
b Indian Public			
	33683341	6.40	
c NRIs			
	259998	0.05	
d OCBS			
	1564	0.00	
e TRUSTs			
	257370	0.05	
f OTHERS (GDR'S)			
	41468018	7.88	
Sub Total		88777829	16.87
Grand-Total		526298878	100.00

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भारतीय स्टेट बैंक  
State Bank of India

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

FILE NO. 82.4524

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फैक्स/Fax: 91-22-2285 5348  
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क्रमांक / No. : CO / S & B /

दिनांक / Date :

CO/S&B/VR/2005/ 986.

13.04.2005

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**SECRETARIAL AUDIT**

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/960 dated the April 13, 2005 addressed to The Stock Exchange, Mumbai.

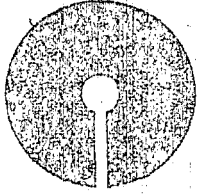
2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER  
(Shares & Bonds)

Encl. : a/a.

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

The Executive Director,  
The Stock Exchange, Mumbai,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

शेयर आणि रोखे विभाग,  
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Central Office,  
State Bank Bhavan, Madame Cama Marg,  
Mumbai 400 021.  
फेक्स/फॅक्स/Fax : 91-22-285 5348

No.CO/S&B/VR/2005/960

Date: 13.04.2005

Dear Sir,

**SECRETARIAL AUDIT**

In terms of Securities Exchange Board of India(SEBI)'s letter No.SMD/Policy/25475/2002 dated the 31<sup>st</sup> December, 2002, we forward herewith a certificate dated 11<sup>th</sup> April, 2005 issued by M/s Sudit K. Parekh & Co., Chartered Accountants for the quarter ended 31.03.2005, who have conducted Secretarial Audit of the Bank's capital and certified that :

i) The total of the shares held in NSDL, CDSL and in the physical form tally with the issued/paid-up capital.

a) Total equity shares held in physical form 332,450,524

b) Total equity shares held in dematerialized form 193,848,354

**TOTAL**

**526,298,878**

- ii) The Register of Members(RoM) is updated.  
iii) There are no changes in Share Capital(due to Rights, Bonus, Preferential Issue, IPO, Buy-Back, Capital Reduction, Amalgamation, De-merger etc) during the quarter ended 31<sup>st</sup> March, 2005.  
iv) During the quarter January to March, 2005, dematerialized requests have been confirmed within 21 days to NSDL/CDSL.

2. Kindly acknowledge receipt.

Yours faithfully,

General Manager  
(Shares & Bonds)

# Chartered Accountants

12A Saleman Chambers, 4 Battery Street, Apollo Bunder, Mumbai 400 039

Tel + 91 22 22821141, 22834187 Fax + 91 22 22024193

E-Mail: admin@skparekh.com

## AUDIT REPORT

FILE NO. 82.4524

We have checked the Equity shares issued by State Bank Of India held in physical and dematerialised form as at 31<sup>st</sup> March 2005. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Ltd. and dematerialised shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI [Depositories and Participants] Regulations, 1996 are provided as under:

1. For Quarter ended : 31<sup>st</sup> March 2005
2. ISIN : INE062 A01012
3. Face value : Rs.10/-
4. Name of the Company : State Bank Of India
5. Registered Office address : Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021.
6. Correspondence address : Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021.
7. Telephone & Fax Nos : 22883888/22855348
8. Email address : gm.snb@sbimail.co.in
9. Names of the Stock Exchange where the company's securities are listed : BSE, NSE, Ahmedabad SE, Chennai SE, Kolkatta SE, Delhi SE.

Sudit Parekh  
Srikant Jilla  
Prakash Hamirvasia  
Mehul Shah  
Narayan Mehta  
Pushkar Bagmar  
Manish Shah  
Ch Soma Raju  
Durgaprasad Khatri

Audit & Tax Division

5<sup>th</sup> Floor  
Oricon House  
12, Dubash Marg  
Kalaghoda  
Mumbai 400 023

Tel  
+91 22 5655 0885

Fax  
+91 22 5655 0877

E-mail:  
admin@  
tax.skparekh.com

	Number of shares	% of Total Listed Capital
10. Issued capital	52,62,98,878	100%
11. Listed capital (Exchange-wise) (as per company records)	52,62,98,878	100%
12. Held in dematerialized form in CDSL	4,63,56,115	8.81%
13. Held in dematerialized form in NSDL	14,74,92,239	28.02%
14. Physical	33,24,50,524	63.17%
15. Total no. of shares (12+13+14)	52,62,98,878	
16. Reasons for difference if any, between (10 & 11) - (10 & 15) (11 & 15 )	Not Applicable	

Mumbai, Pune, Hyderabad, Bangalore & Delhi



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / not applied for listing	Listed on stock Exchanges (specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In Principal Approval pending for SE (Specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes / No) If yes updated upto which date : Yes, 31<sup>st</sup> March, 2005

19. Reference of previous quarter with regards to excess Dematerialised Shares, if any : NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NOT APPLICABLE

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Based on test check we have observed that during this quarter all dmat requests have been processed within 21 days. : NOT APPLICABLE

Total no. of demat requests confirmed after 21 days	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. C.R.Radhakrishnan  
CGM Accounts & Compliance  
Tel.No.22883888

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s Sudit K. Parekh & Co.  
5th Floor  
Oricon House,  
12, Dubash Marg,  
Kalaghoda,  
Mumbai 400 023.  
Tel. No. 56550885/56550893.  
Fax No. 5655 0877.  
Reg. No. 110512W

MUMBAI, PUNE, HYDERABAD, BANGALORE & DELHI

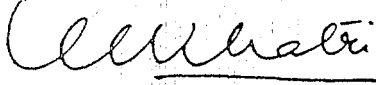
24. Appointment of common agency for share registry work

If yes, (name and address)	Datamatics Financial Software Services Ltd. Plot No.A-16 & A- 17, Part B Cross Lane, MIDC Marol, Andheri (E), Mumbai-400093.
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25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE)

NIL
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For **SUDIT K. PAREKH & CO.**  
Chartered Accountants



**(D. S. KHATRI)**

Partner

M. No. 16316

Mumbai; dated: 11<sup>th</sup> April, 2005

