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**Reliance
Industries Limited**

Regd. Office : Maker Chambers IV, 3rd Floor, 222, Nariman Point, Post Box : 11717, Mumbai - 400 021.
Gram : 'RELCOMCOP', Phones : 3032 5000, 2284 2384, 2284 2929, 2282 6070
Telefax : 022 - 2204 2268, 2285 2214 Website : www.ril.com

April 14, 2005

File No.82-3300

**Securities Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450, Fifth Street, N.Y.
Washington D.C. 20549
USA**

SUPPL

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Dear Sirs,

Pursuant to the requirement of furnishing information in connection with the exemption under Rule 12g3-2(b), we forward herewith the following documents filed with the domestic stock exchanges, for your information and record :-

Sr No	Requirement under Listing Agreement with domestic Stock Exchanges	Letter dated	Subject matter
1	Clause 35	April 14, 2005	Disclosure of Shareholding Pattern
2	Clause 49	April 14, 2005	Disclosure of quarterly Compliance Report on compliance with Corporate Governance Guidelines

Thanking you,

Yours faithfully,
For **RELIANCE INDUSTRIES LIMITED**

**VINOD AMBANI
PRESIDENT & COMPANY SECRETARY**

Encl : a/a

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April 14, 2005

MS. CHITRA SEKHAR (DCS-CRD)
THE STOCK EXCHANGE, MUMBAI
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI 400 001

SCRIP CODE : 500325

THE SECRETARY
CALCUTTA STOCK EXCHANGE ASSN. LTD.
7 LYONS RANGE
KOLKATA 700 001

THE SECRETARY
NATIONAL STOCK EXCHANGE OF INDIA LTD.
EXCHANGE PLAZA, 5TH FLOOR
PLOT NO. C/1, G BLOCK
BANDRA-KURLA COMPLEX
BANDRA (EAST)
MUMBAI 400 051

Dear Sir/Madam,

Sub : **Distribution of shareholding as on quarter ended 31st March, 2005.**

We send herewith distribution of shareholding of the Company as on quarter ended 31st March, 2005, in terms of Clause 35 of the Listing Agreement.

Thanking you,

Yours faithfully,
For **RELIANCE INDUSTRIES LIMITED**


VINOD AMBANI
PRESIDENT & COMPANY SECRETARY

Encl : a/a

RELIANCE INDUSTRIES LIMITED

DISTRIBUTION OF SHAREHOLDING (EQUITY SHARES)

	CATEGORY	AS ON 31.03.2005	
		NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
A	PROMOTERS HOLDING		
1	Promoters		
	Indian Promoters (see Note-1)	17 63 15 078	12.65
	Foreign Promoters		
2	Persons acting in concert	47 53 25 406	34.11
	Sub-Total	65 16 40 484	46.76
B	NON-PROMOTERS HOLDING		
3	Institutional Investors		
a	Mutual Funds and UTI	2 37 00 447	1.70
b	Banks, Financial Institutions, Insurance Companies (Central/State Gov. Institutions/ Non-Government Institutions)	8 94 29 599	6.42
c	FIs	30 03 15 963	21.55
	Sub-Total	41 34 46 009	29.67
4	Others		
a	Private Corporate Bodies	2 19 45 563	1.57
b	Indian Public	17 57 14 561	12.61
c	NRIs/OCBs	1 16 02 805	0.83
d	Any other (please specify)		
	(i) The Bank of New York as Depository (for GDRs)	11 91 58 619	8.55
	Sub-Total	32 84 21 548	23.57
	GRAND TOTAL (see Note-2)	139 35 08 041	100.00

Note: 1. Excludes 3,54,829 shares held by non-promoter directors and their relatives but included under "Others" category.

2. Excludes 28,69,495 Shares bought back and extinguished under Buy-back of Shares by the Company during the Quarter ended 31.3.05

Wm

RELIANCE INDUSTRIES LIMITED

NOTE :- 1 DETAILS OF 1% AND ABOVE SHARE HOLDING

		AS ON 31.03.2005	
	CATEGORY	NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
A	PROMOTERS HOLDING		
1	Promoters		
	Petroleum Trust -(through Trustees for sole beneficiary - M/s Reliance Industrial Investments & Holdings Ltd.)	10 46 60 154	7.51
2	Persons acting in concert		
	a Sanchayita Mercantile Private Limited	3 42 59 091	2.46
	b Reliance Enterprises Limited	3 15 20 000	2.26
	c Florentine Trading Private Limited	2 61 15 686	1.87
	d Velocity Trading Private Limited	2 46 06 830	1.77
	e Madhuban Merchandise Private Limited	2 43 50 000	1.75
	f Ornate Traders Private Limited	1 95 67 290	1.40
	g Reliance Polyolefins Private Limited	1 90 90 909	1.37
	h Tresta Trading Private Limited	1 65 47 904	1.19
	l Amur Trading Private Limited	1 65 10 300	1.18
	j Reliance Capital Limited	1 64 73 678	1.18
	k Yangste Trading Private Limited	1 62 30 869	1.16
	l Reliance Aromatics and Petrochemicals Private Limited	1 60 29 090	1.15
	m Reliance Energy and Project Development Private Limited	1 60 29 090	1.15
	n Reliance Chemicals Private Limited	1 45 68 372	1.05
B	NON-PROMOTERS HOLDING		
3	Institutional Investors		
	a Banks, Financial Institutions, Insurance Companies (Central/State Gov. Institutions/ Non-Government Institutions)		
	Life Insurance Corporation of India	6 28 49 982	4.51
	b FII's		
	Citigroup Global Markets Mauritius Private Limited	1 44 86 221	1.04
4	Others		
	a Any other (please specify)		
	The Bank of New York as Depository (for GDRs)	11 91 58 619	8.55

NOTE :- 2 FOREIGN SHAREHOLDING

SR. NO.	CATEGORY	AS ON 31.03.2005	
		NO. OF SHARES HELD	PERCENTAGE OF SHAREHOLDING
1	FII's	30 03 15 963	21.55
2	NRIs/OCBs	1 16 02 805	0.83
3	GDRs	11 91 58 619	8.55

NOTE :- 3 The Company is posting the above information on its website.

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April 14, 2005

MS. NEHA GADA (DCS-CRD)
THE STOCK EXCHANGE, MUMBAI
PHIROZE JEEJEEBHOY TOWERS
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EXCHANGE PLAZA, 5TH FLOOR
PLOT NO. C/1, G BLOCK
BANDRA-KURLA COMPLEX
BANDRA (EAST)
MUMBAI 400 051

Dear Sir/Madam,

Sub : **Compliance with Clause 49 of the Listing Agreement**

In terms of the Clause 49 of the Listing Agreement, we are attaching current status on Corporate Governance for the quarter ended 31st March, 2005..

Thanking you,

Yours faithfully,
For **RELIANCE INDUSTRIES LIMITED**


VINOD AMBANI
PRESIDENT & COMPANY SECRETARY

Encl : a/a

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**QUARTERLY COMPLIANCE REPORT ON CORPORATE GOVERNANCE
FOR THE QUARTER ENDED ON 31ST MARCH, 2005**

PARTICULARS	CLAUSE OF LISTING AGREEMENT	COMPLIANCE	REMARKS
1	2	3	4
Board of Directors	49 I	YES	-
Audit Committee	49 II	YES	The Committee has been duly constituted by the Board. The Committee carries out its functions, on an ongoing basis, based on the terms of reference specified by the Board.
Shareholders/ Investors Grievance Committee	49 VI (C)	YES	The Committee has been duly constituted by the Board. The Committee meets periodically, to look into Shareholders'/ Investors' grievances.
Remuneration of Directors	49 III	YES	The Remuneration Committee has been duly constituted by the Board. The Committee determines and approves the remuneration payable to the Whole-time Director(s) and Managing Director(s) of the Company.
Board Procedures	49 IV	YES	-
Management	49 V	YES	Management Discussion and Analysis Report for the year ended 31 st March, 2004 is already furnished in the last year's Annual Report of the Company. Same shall be furnished for the year ended 31 st March, 2005 in the next Annual Report.
Shareholders	49 VI	YES	-
Report on Corporate Governance	49 VII	YES	Report on Corporate Governance for the year ended 31 st March, 2004 is already furnished in the last year's Annual Report of the Company. Same shall be furnished for the year ended 31 st March, 2005 in the next Annual Report.