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GUS

Ref: PGC/ltop/adr0405 2005 APR 12 A 8: 08

1 April 2005

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

United States Securities  
and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
Judiciary Plaza  
450 Fifth Street NW  
Washington DC20549  
USA



GUS plc  
The Works  
5 Union Street  
Manchester  
M12 4JD  
www.gusplc.com  
Direct Lines:  
Tel 0870 836 4064  
Fax 0870 836 4056  
Email  
paul.cooper@gusplc.com

SUPPL

Dear Sir

**Exemption number 82-5017**

In connection with the above exemption by the SEC in respect of the ADR programme of the Company, I enclose a schedule of the relevant documents issued from 10 March to 31 March together with copies thereof as appropriate.

Yours faithfully

**PAUL COOPER**  
ASSISTANT COMPANY SECRETARY

Enc.

PROCESSED

APR 25 2005 E

THOMSON  
FINANCIAL

**SCHEDULE OF DOCUMENTS ISSUED**  
**10 MARCH 2005 to 31 MARCH 2005**

| <b>COMPANIES HOUSE FILINGS</b> |   |  |
|--------------------------------|---|--|
| 11 March 2005                  | - | Forms 88(2) re allotment of shares           |
| 31 March 2005                  | - | Forms 88(2) re allotment of shares           |
| 31 March 2005                  | - | Forms 169(1B) re purchase of treasury shares |

**LONDON STOCK EXCHANGE ANNOUNCEMENTS/FILINGS – INCLUDING THOSE LISTED ON THE RNS FEED SECTION OF THE GUS plc CORPORATE WEBSITE (OTHER THAN BURBERRY ANNOUNCEMENTS IN RESPECT OF DIRECTORS' DECLARATIONS WHICH SIMPLY REPLICATE THE RELEVANT GUS ANNOUNCEMENTS)**

|               |   |                           |
|---------------|---|---------------------------|
| 11 March 2005 | - | Transaction in own shares |
| 14 March 2005 | - | Transaction in own shares |
| 15 March 2005 | - | Transaction in own shares |
| 16 March 2005 | - | Transaction in own shares |
| 17 March 2005 | - | Transaction in own shares |
| 18 March 2005 | - | Transaction in own shares |
| 21 March 2005 | - | Transaction in own shares |
| 21 March 2005 | - | Block listing return      |
| 22 March 2005 | - | Transaction in own shares |
| 23 March 2005 | - | Transaction in own shares |
| 24 March 2005 | - | Transaction in own shares |

1 APRIL 2005

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82 507

GUS

Ref: chcorres.pgc.roc88(2) APR 12 A 8:08

11 March 2005

OFFICE OF INTERIM DIRECTOR  
CORPORATE FINANCE

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF14 3UZ

GUS plc  
The Works  
5 Union Street  
Manchester  
M12 4JD  
www.gusplc.com  
Direct Lines:  
Tel 0870 836 4064  
Fax 0870 836 4056  
paul.cooper@gusplc.com

Dear Sir

**Allotment of shares**

In connection with recent allotments of shares, I enclose Forms 88(2) duly completed.

Yours faithfully



Paul Cooper

Assistant Company Secretary



Return of Allotment of Shares

2HFPO83

Company Number

146575

Company name in full

GUS Plc

1 of 1

Shares allotted (including bonus shares):

| Date or period during which shares were allotted<br><i>(shares were allotted on one date enter that date in the "from" box.)</i> | From |       |      | To  |       |      |
|--|------|-------|------|-----|-------|------|
|  | Day  | Month | Year | Day | Month | Year |
|  | 24   | 02    | 2005 |     |       |      |

| Class of shares<br><i>(ordinary or preference etc)</i>                            | Ordinary | Ordinary | Ordinary |
|---|----------|----------|----------|
| Number allotted   | 3425     | 180      | 227      |
| Nominal value of each share   | 25p      | 25p      | 25p      |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i> | 3.84     | 5.08     | 5.23     |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

|   |  |  |  |
|---|--|--|--|
| % that each share is to be treated as paid up |  |  |  |
|---|--|--|--|

|  |  |
|--|--|
| Consideration for which the shares were allotted<br><i>This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the Contract is not in writing.</i> |  |
|  |  |
|  |  |

When you have completed and signed the form send it to  
The Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

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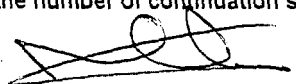
**Shareholder details**

**Shares and share class allotted**

|  |                          |                 |
|--|--------------------------|-----------------|
| Name MR BERNARD JOHN NEVILLE                         | Class of shares allotted | Number allotted |
| Address 3A KINGS ROAD, BRAMHOPE                      | ORDINARY                 | 1,113           |
| LEEDS  |                          |                 |
| UK Postcode LS16 9JW                                 |                          |                 |
| Name MR STEPHEN JOHN HAITHWAITE                      | Class of shares allotted | Number allotted |
| Address NELSYS COTTAGE, 49 HIGH STREET, POTTERS PURY | ORDINARY                 | 2,719           |
| NORTHANTS  |                          |                 |
| UK Postcode NN12 7NA                                 |                          |                 |
| Name   | Class of shares allotted | Number allotted |
| Address  |                          |                 |
| UK Postcode  |                          |                 |
| Name   | Class of shares allotted | Number allotted |
| Address  |                          |                 |
| UK Postcode  |                          |                 |
| Name   | Class of shares allotted | Number allotted |
| Address  | TOTAL                    | 3,832           |
| UK Postcode  |                          |                 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

11 MARCH 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                          |
|--------------------------|
| GUS plc (Mr Paul Cooper) |
| The Works                |
| 5 Union Street           |
| Manchester M12 4JD       |
| Tel 0870 836 4064        |
| DX number                |
| DX exchange              |

**Return of Allotment of Shares**

CHFPO83

Company Number 146575

Company name in full GUS plc

1 of 1

**Shares allotted (including bonus shares):**

|  |      |       |      |     |       |      |
|--|------|-------|------|-----|-------|------|
|  | From |       | To   |     |       |      |
| Date or period during which shares were allotted<br><i>(shares were allotted on one date enter that date in the "from" box.)</i> | Day  | Month | Year | Day | Month | Year |
|  | 3    | 3     | 2005 |     |       |      |

|   |          |          |  |
|---|----------|----------|--|
| Class of shares<br><i>(ordinary or preference etc)</i>                            | Ordinary | Ordinary |  |
| Number allotted   | 100      | 1,468    |  |
| Nominal value of each share   | 25p      | 25p      |  |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i> | 384p     | 523p     |  |

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.*

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The Registrar of Companies at:**

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For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235**  
For companies registered in Scotland      **Edinburgh**

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

## Shareholder details

## Shares and share class allotted

|             |  |                          |                 |
|-------------|--|--------------------------|-----------------|
| Name        | MRS TM NUTBROWN  | Class of shares allotted | Number allotted |
| Address     | 32 CARISBROOKE ROAD, MILTON, SOUTHSEA,<br>PORTSMOUTH, HAMPSHIRE. | Ordinary                 | 100             |
| UK Postcode | P04 8RF  |                          |                 |
| Name        | MR ALAN HARRY TONKINSON  | Class of shares allotted | Number allotted |
| Address     | 4 HEREFORD CRESCENT, MIDWAY, SWADLINCOTE,<br>DERBYSHIRE          | Ordinary                 | 1,468           |
| UK Postcode | DE11 7PT   |                          |                 |
| Name        |  | Class of shares allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |
| Name        |  | Class of shares allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |
| Name        |  | Class of shares allotted | Number allotted |
| Address     |  | TOTAL                    | 1,568           |
| UK Postcode |  |                          |                 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 

Date

11 MARCH 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available,

a DX number and Exchange of the person Companies House should contact if there is any query.

GUS plc The Works (Mr Paul Cooper)

5 Union Street

Manchester M12 4JD

Tel: 0870 836 4064

Fax: 0870 836 4056

DX number

DX exchange



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Ref: chcorres.pgc.roc88(2)s  
2005 APR 12 A 8:03

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

31 March 2005

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF14 3UZ

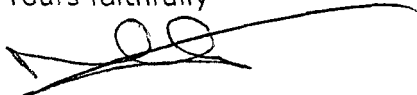
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www.gusplc.com  
Direct Lines:  
Tel 0870 836 4064  
Fax 0870 836 4056  
paul.cooper@gusplc.com

Dear Sir

**Allotment of shares**

In connection with recent allotments of shares, I enclose Forms 88(2) duly completed.

Yours faithfully



Paul Cooper

Assistant Company Secretary

# Return of Allotment of Shares

CHFPO83

Company Number

146575

Company name in full

GUS plc

## Shares allotted (including bonus shares):

| Date or period during which shares were allotted<br><i>(If shares were allotted on one date enter that date in the "from" box.)</i> | From     |       |      | To  |       |      |
|---|----------|-------|------|-----|-------|------|
|   | Day      | Month | Year | Day | Month | Year |
|   | 07       | 03    | 2005 |     |       |      |
| Class of shares<br><i>(ordinary or preference etc)</i>  | Ordinary |       |      |     |       |      |
| Number allotted   | 4,441    |       |      |     |       |      |
| Nominal value of each share   | 25p      |       |      |     |       |      |
| Amount (if any) paid or due on each share<br><i>(including any share premium)</i>   | £6.7550  |       |      |     |       |      |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)*

|  |
|--|
|  |
|  |
|  |

When you have completed and signed the form send it to the Registrar of Companies at:

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For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX235  
Edinburgh

|   |  |
|---|--|
| Name Cazenove Nominees Limited Part ID:-142CN / Desig:-ESOS<br>Address 20 Moorgate<br>London<br>UK Postcode E C 2 R 6 D A | Class of shares allotted<br>Ordinary<br>Number allotted<br>4,441     |
| Name<br>Address<br>UK Postcode  | Class of shares allotted<br>Number allotted                          |
| Name<br>Address<br>UK Postcode  | Class of shares allotted<br>Number allotted                          |
| Name<br>Address<br>UK Postcode  | Class of shares allotted<br>Number allotted                          |
| Name<br>Address<br>UK Postcode  | Class of shares allotted<br><b>TOTAL</b><br>Number allotted<br>4,441 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date 21 MAR 2005  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                     |                    |
|-------------------------------------|--------------------|
| PG Cooper, GUS plc, The Works       |                    |
| 5 Union Street, Manchester, M12 4JD |                    |
| ESP-EXEC./SJK/E2283                 | Tel: 0870 836 4064 |
| DX number                           | DX exchange        |

**Return of Allotment of Shares**

CHFPO83

Company Number

146575

Company name in full

GUS plc

1 of 2

**Shares allotted (including bonus shares):**

| Date or period during which shares were allotted<br><i>(If shares were allotted on one date enter that date in the "from" box.)</i> | From     |          |          | To  |       |      |
|---|----------|----------|----------|-----|-------|------|
|   | Day      | Month    | Year     | Day | Month | Year |
|   | 10       | 03       | 2005     |     |       |      |
| Class of shares<br><i>(ordinary or preference etc)</i>  | Ordinary | Ordinary | Ordinary |     |       |      |
| Number allotted   | 749      | 1,304    | 1,079    |     |       |      |
| Nominal value of each share   | 25p      | 25p      | 25p      |     |       |      |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i>   | 648p     | 523p     | 508p     |     |       |      |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

|   |  |  |  |
|---|--|--|--|
| % that each share is to be treated as paid up |  |  |  |
|---|--|--|--|

|  |  |
|--|--|
| Consideration for which the shares were allotted<br><i>(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the Contract is not in writing.)</i> |  |
|  |  |
|  |  |

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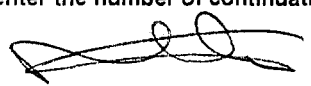
**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

|             |                          |                 |
|-------------|--------------------------|-----------------|
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed



Date

21 March 2003

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |

**Return of Allotment of Shares**

CHFPO83

Company Number

146575

Company name in full

GUS plc

2 of 2

**Shares allotted (including bonus shares):**

| Date or period during which shares were allotted<br><i>(If shares were allotted on one date enter that date in the "from" box.)</i> | From     |       |      | To  |       |      |
|---|----------|-------|------|-----|-------|------|
|   | Day      | Month | Year | Day | Month | Year |
|   | 10       | 03    | 2005 |     |       |      |
| Class of shares<br><i>(ordinary or preference etc)</i>  | Ordinary |       |      |     |       |      |
| Number allotted   | 2,717    |       |      |     |       |      |
| Nominal value of each share   | 25p      |       |      |     |       |      |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i>   | 384p     |       |      |     |       |      |

*List the names and addresses of the allottees and the number of shares allotted to each overleaf*

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

|  |  |  |  |
|--|--|--|--|
| % that each share is to be treated as paid up  |  |  |  |
| Consideration for which the shares were allotted<br><i>(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the Contract is not in writing.)</i> |  |  |  |
|  |  |  |  |
|  |  |  |  |

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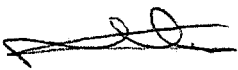
**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

| Name                                | Class of shares allotted | Number allotted |
|-------------------------------------|--------------------------|-----------------|
| Address<br>PLEASE SEE ATTACHED LIST | Ordinary                 | 5,849           |
| UK Postcode                         |                          |                 |
| Name                                | Class of shares allotted | Number allotted |
| Address                             |                          |                 |
| UK Postcode                         |                          |                 |
| Name                                | Class of shares allotted | Number allotted |
| Address                             |                          |                 |
| UK Postcode                         |                          |                 |
| Name                                | Class of shares allotted | Number allotted |
| Address                             |                          |                 |
| UK Postcode                         |                          |                 |
| Name                                | Class of shares allotted | Number allotted |
| Address                             |                          |                 |
| UK Postcode                         |                          |                 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

21 March 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |

**ATTACHMENT TO FORM 88(2) DATED 21 MARCH 2005**

| Title | Forename(s)        | Surname   | Address                | EALING        | LONDON           | NOTTINGHAMSHIRE | W5 4BP   | Shares<br>Allotted |
|-------|--------------------|-----------|------------------------|---------------|------------------|-----------------|----------|--------------------|
| MRS   | SANDRA             | ADAR      | 129 CARLYLE ROAD       | WOLLATON      | LONDON           | NOTTINGHAMSHIRE | W5 4BP   | 231                |
| MR    | STEPHEN JOHN       | CALLAGHAN | 50 MIDDLETON BOULEVARD | TROWELL       | NOTTINGHAM       | NOTTINGHAMSHIRE | NG8 1AB  | 701                |
| MR    | STEVEN             | DONOGHUE  | 20 ST HELENS CRESCENT  | KEYWORTH      | NOTTINGHAM       | NOTTINGHAMSHIRE | NG9 3PZ  | 1,451              |
| MRS   | ROSALIND ELIZABETH | HAMILTON  | 24 DALE ROAD           | BRACKENHILL   | NOTTINGHAM       | NOTTINGHAMSHIRE | NG12 5HS | 1,314              |
| MR    | STEPHEN GEOFFREY   | HOUGH     | APPLETREES             | RUDDINGTON    | CAYTHORPE        | NOTTINGHAM      | NG14 7EF | 904                |
| MR    | PETER EDWARD       | JAGGERS   | 2 RUFFORD ROAD         | DUFFIELD ROAD | NOTTINGHAM       | NOTTINGHAMSHIRE | NG11 6FU | 647                |
| MR    | GARY ANDREW        | JUBB      | 43 NORFOLK GARDENS     | BOUGHTON      | DERBY            | DERBYSHIRE      | DE22 1AJ | 32                 |
| MR    | JAMES NORMAN       | SALLIE    | 53 HUMFREY LANE        | SHERWOOD      | NORTHAMPTONSHIRE | NOTTINGHAMSHIRE | NN2 8RQ  | 270                |
| MR    | MARK DAVID         | YEATES    | 71 WINCHESTER COURT    |               | NOTTINGHAM       | NOTTINGHAMSHIRE | NG5 4DX  | 299                |
|       |                    |           |                        |               |                  |                 |          | <b>5,849</b>       |



### Return of Allotment of Shares

SHFPO83

Company Number

146575

Company name in full

GUS plc

1 of 1

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted  
*(If shares were allotted on one date enter that date in the "from" box.)*

| From |       |      | To  |       |      |
|------|-------|------|-----|-------|------|
| Day  | Month | Year | Day | Month | Year |
| 17   | 03    | 2005 |     |       |      |

| Class of shares<br><i>(ordinary or preference etc)</i>                            | Ordinary | Ordinary | Ordinary |
|---|----------|----------|----------|
| Number allotted   | 108      |          |          |
| Nominal value of each share   | 25p      |          |          |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i> | 648p     |          |          |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

Consideration for which the shares were allotted  
*(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the Contract is not in writing.)*

|  |
|--|
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 For companies registered in Scotland      Edinburgh

|   |                                      |                        |
|---|--------------------------------------|------------------------|
| Name MISS HEATHER BARKS<br>Address 205 BEECHDALE ROAD, ASPLEY, NOTTINGHAM.<br>UK Postcode NG8 3EZ | Class of shares allotted<br>ORDINARY | Number allotted<br>108 |
| Name<br>Address<br>UK Postcode  | Class of shares allotted             | Number allotted        |
| Name<br>Address<br>UK Postcode  | Class of shares allotted             | Number allotted        |
| Name<br>Address<br>UK Postcode  | Class of shares allotted             | Number allotted        |
| Name<br>Address<br>UK Postcode  | Class of shares allotted             | Number allotted        |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 

Date

21 March 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |

**Return of Allotment of Shares**

CHFPO83

Company Number 146575

Company name in full GUS plc

1 of 2

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

| From |       |      | To  |       |      |
|------|-------|------|-----|-------|------|
| Day  | Month | Year | Day | Month | Year |
| 24   | 03    | 2005 |     |       |      |

|   | Ordinary | Ordinary | Ordinary |
|---|----------|----------|----------|
| Class of shares<br><small>(ordinary or preference etc)</small>                            | Ordinary | Ordinary | Ordinary |
| Number allotted   | 162      | 1,348    | 189      |
| Nominal value of each share   | 25p      | 25p      | 25p      |
| Amount (if any) paid or due on each Share<br><small>(including any share premium)</small> | 648p     | 523p     | 508p     |

*List the names and addresses of the allottees and the number of shares allotted to each overleaf*

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)

**When you have completed and signed the form send it to The Registrar of Companies at:**

Companies house receipt date barcode

This form has been provided free of charge by Companies House.


**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
 For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
 For companies registered in Scotland

|             |                          |                 |
|-------------|--------------------------|-----------------|
| Name        | Class of shares allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares Allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares Allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares Allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |
| Name        | Class of shares Allotted | Number allotted |
| Address     | _____                    | _____           |
| UK Postcode | _____                    | _____           |

Please enter the number of continuation sheet(s) (if any) attached to this form :

1

Signed  Date 3 March 2005  
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |

**Return of Allotment of Shares**

CHFPO83

Company Number

Company name in full

**Shares allotted (including bonus shares):**

|   |                                 |                                 |                                   |                      |                      |                      |
|---|---------------------------------|---------------------------------|-----------------------------------|----------------------|----------------------|----------------------|
| Date or period during which shares were allotted<br><i>(If shares were allotted on one date enter that date in the "from" box.)</i> | From                            |                                 |                                   | To                   |                      |                      |
|   | <i>Day</i>                      | <i>Month</i>                    | <i>Year</i>                       | <i>Day</i>           | <i>Month</i>         | <i>Year</i>          |
|   | <input type="text" value="24"/> | <input type="text" value="03"/> | <input type="text" value="2005"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

|   |          |  |  |
|---|----------|--|--|
| Class of shares<br><i>(ordinary or preference etc)</i>                            | Ordinary |  |  |
| Number allotted   | 647      |  |  |
| Nominal value of each share   | 25p      |  |  |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i> | 384p     |  |  |

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
*This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.*

|  |
|--|
|  |
|  |
|  |

**When you have completed and signed the form send it to The Registrar of Companies at:**

Companies house receipt date barcode


This form has been provided free of charge by Companies House.

**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

|             |  |                          |                 |
|-------------|--|--------------------------|-----------------|
| Name        | Cazenove Nominees Limited                                    | Class of shares allotted | Number allotted |
| Address     | 12 Tokenhouse Yard, London.                                  | Ordinary                 | 1,043           |
| UK Postcode | EC2R 7AN   |                          |                 |
| Name        | Mr Alan Oates  | Class of shares allotted | Number allotted |
| Address     | 17 Toston Drive, Wollaton Park, Nottingham, Nottinghamshire. | Ordinary                 | 284             |
| UK Postcode | NG8 1DA  |                          |                 |
| Name        | Miss Penelope J. Teale                                       | Class of shares allotted | Number allotted |
| Address     | 1 Weldon Rise, Loughton, Milton Keynes, Buckinghamshire.     | Ordinary                 | 1,019           |
| UK Postcode | MK5 8BW  |                          |                 |
| Name        |  | Class of shares allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |
| Name        |  | Class of shares allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed  Date 26 March 2005  
A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |

**Return of Allotment of Shares**

CHFPO83

Company Number

146575

Company name in full

GUS plc

1 of 1

**Shares allotted (including bonus shares):**

| Date or period during which shares were allotted<br><i>(If shares were allotted on one date enter that date in the "from" box.)</i> | From |       |      | To  |       |      |
|---|------|-------|------|-----|-------|------|
|   | Day  | Month | Year | Day | Month | Year |
|   | 31   | 03    | 2005 |     |       |      |

| Class of shares<br><i>(ordinary or preference etc)</i>                            | Ordinary | Ordinary |  |
|---|----------|----------|--|
| Number allotted   | 205      | 473      |  |
| Nominal value of each share   | 25p      | 25p      |  |
| Amount (if any) paid or due on each Share<br><i>(including any share premium)</i> | 648p     | 508p     |  |

*List the names and addresses of the allottees and the number of shares allotted to each overleaf*

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

|   |  |  |  |
|---|--|--|--|
| % that each share is to be treated as paid up |  |  |  |
|---|--|--|--|

|   |  |
|---|--|
| Consideration for which the shares were allotted<br><i>This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the Contract is not in writing.)</i> |  |
|   |  |
|   |  |

**When you have completed and signed the form send it to The Registrar of Companies at:**

Companies house receipt date barcode

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**Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235 Edinburgh**  
For companies registered in Scotland

|             |  |                          |                 |
|-------------|--|--------------------------|-----------------|
| Name        | Cazenove Nominees Limited                      | Class of shares allotted | Number allotted |
| Address     | 12 Tokenhouse Yard, London.                    | Ordinary                 | 402             |
| UK Postcode | EC2R 7AN                                       |                          |                 |
| Name        | Mr Michael Allen                               | Class of shares Allotted | Number allotted |
| Address     | 12 Northfield, Lightwater, Surrey              | Ordinary                 | 168             |
| UK Postcode | GU18 5YR                                       |                          |                 |
| Name        | Mrs Madeleine Jane Hunt                        | Class of shares Allotted | Number allotted |
| Address     | 33 Fountains Road, Tuckswood, Norwich, Norfolk | Ordinary                 | 108             |
| UK Postcode | NR4 6LN  |                          |                 |
| Name        |  | Class of shares Allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |
| Name        |  | Class of shares Allotted | Number allotted |
| Address     |  |                          |                 |
| UK Postcode |  |                          |                 |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

31 March 2003

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

|                                    |                    |
|------------------------------------|--------------------|
| GUS plc The Works (Mr Paul Cooper) |                    |
| 5 Union Street                     |                    |
| Manchester M12 4JD                 |                    |
| Tel: 0870 836 4064                 | Fax: 0870 836 4056 |
| DX number                          | DX exchange        |



RECEIVED

Ref: chcorres.pgc.roc1690305 2005 APR 12 A 8:09

GUS

31 March 2005

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

The Registrar of Companies  
Companies House  
Crown Way  
Maindy  
Cardiff  
CF14 3UZ

GUS plc  
The Works  
5 Union Street  
Manchester  
M12 4JD  
www.gusplc.com  
Direct Lines:  
Tel 0870 836 4064  
Fax 0870 836 4056  
paul.cooper@gusplc.com

Dear Sir

**Purchase of own shares**

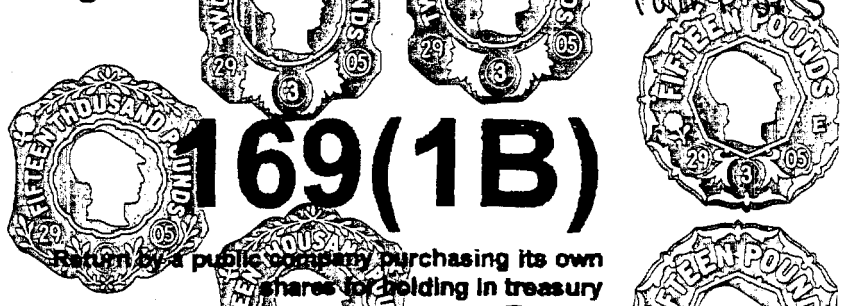
In connection with recent purchases of shares for holding in treasury, I enclose five Forms 169(1B) for filing.

Yours faithfully



Paul Cooper

Assistant Company Secretary



CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number 146575  
 Company Name in full cus plc

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 102(4) of the Companies Act 1985

| Class of shares (ordinary or preference etc) | ORDINARY  | ORDINARY  | ORDINARY  |
|--|-----------|-----------|-----------|
| Number of shares                             | 220,000   | 200,000   | 300,000   |
| Date(s) shares delivered to the company      | 2/2/05    | 3/2/05    | 4/2/05    |
| For each share:                              |           |           |           |
| Nominal value                                | £0.25p    | £0.25p    | £0.25p    |
| Maximum price paid                           | £9.613016 | £9.644369 | £9.612948 |
| Minimum price paid                           | £9.618016 | £9.644369 | £9.612948 |

The aggregate amount paid by the company for the shares to which this return relates was:  
 Stamp Duty is payable on the aggregate amount at the rate of 0.5% rounded up to the nearest multiple of £5

£24,719,349.67  
 £ 173,600.00

Form 1 6,928,736.72  
 Form 2 8,212,252.35  
 Form 3 8,181,993.00  
 Form 4 6,571,582.60  
 Form 5 2,824,754.40  
 34,719,349.67

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(8) OF THE COMPANIES ACT 1985**

| Class of shares (ordinary or preference etc) |  |  |
|--|--|--|
| Number of shares                             |  |  |
| Nominal value of each share                  |  |  |
| Date(s) shares delivered to the company      |  |  |

\*\*Delete as appropriate

Signed [Signature] Date 3/3/05

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

PAUL WILKES; cus plc;  
 THE WILKES; 5 LEVIN STAFF;  
 PMA NUMBER; 012 459 Tel. 0870 836 4064  
 DX number DX exchange

Companies House receipt date barcode  
 This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:  
 Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
 for companies registered in England and Wales or  
 Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
 for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

1. If this return shows that shares have been purchased to be held in treasury, before it is delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

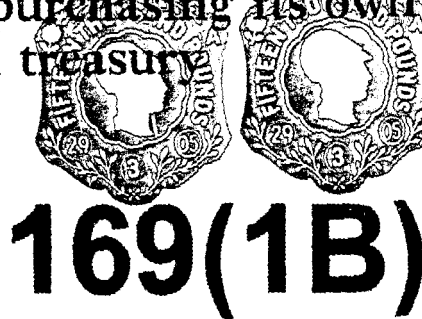
London Stamp Office  
Ground Floor  
South West Wing  
Bush House  
Strand  
London  
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.

Return by a public company purchasing its own shares for holding in treasury



Form  
OF



Return by a public company purchasing its own shares for holding in treasury

CHWP000

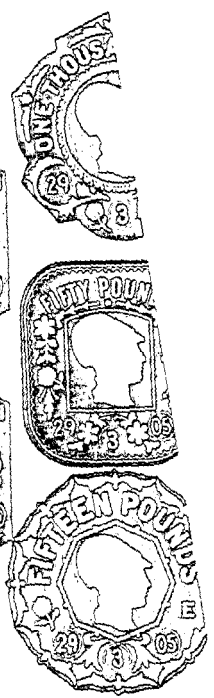
Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold black lettering

Company Number 146575

Company Name in full LUS PLC

Please do not write in the space below for the Revenue's use only



PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

| Class of shares (ordinary or preference etc) | ORDINARY | ORDINARY | ORDINARY |
|--|----------|----------|----------|
| Number of shares                             | 300,000  | 250,000  | 300,000  |
| Date(s) shares delivered to the company      | 2/2/05   | 9/2/05   | 21/2/05  |
| For each share:                              |          |          |          |
| Nominal value                                | £0.250   | £0.250   | £0.250   |
| Maximum price paid                           | £9.69500 | £9.68100 | £9.61250 |
| Minimum price paid                           | £9.69500 | £9.68100 | £9.61250 |

The aggregate amount paid by the company for the shares to which this return relates was:

£3,212,282.35  
£ See Form 1

c/hud to form 1

Stamp Duty is payable on the aggregate amount at the rate of 0.5% rounded up to the nearest multiple of £5

PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

| Class of shares (ordinary or preference etc) |  |  |  |
|--|--|--|--|
| Number of shares                             |  |  |  |
| Nominal value of each share                  |  |  |  |
| Date(s) shares delivered to the company      |  |  |  |

24/05/05  
1/1/05

Delete as appropriate

Signed [Signature] Date 3/3/05

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

PAUL COOPER; LUS PLC;  
THE WORKS; 5 UNION STREET;  
MANCHESTER M12 4SN Tel. 0870 336 4004

Companies House receipt date barcode  
This form has been provided free of charge by Companies House.

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:  
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office  
Ground Floor  
South West Wing  
Bush House  
Strand  
London  
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.



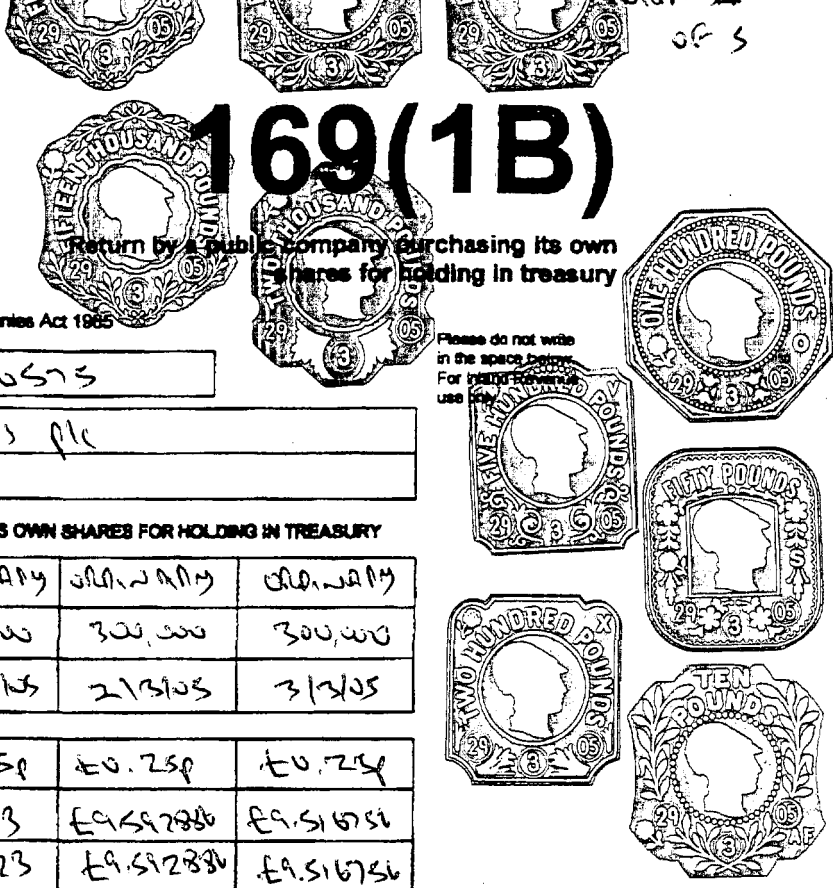
17  
If this return shows that shares have been purchased to be held in treasury, before the return is delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office  
Ground Floor  
South West Wing  
Bush House  
Strand  
London  
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.



# 169(1B)

Return by a public company purchasing its own shares for holding in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

Company Name in full

Please do not write in the space below. For inland Revenue use only.

### PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Note: This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985.

| Class of shares (ordinary or preference etc) | ORDINARY | ORDINARY  | ORDINARY  |
|--|----------|-----------|-----------|
| Number of shares                             | 300,000  | 300,000   | 300,000   |
| Date(s) shares delivered to the company      | 23/2/05  | 21/3/05   | 31/3/05   |
| For each share:                              |          |           |           |
| Nominal value                                | £0.250   | £0.250    | £0.250    |
| Maximum price paid                           | £9.4623  | £9.592880 | £9.516756 |
| Minimum price paid                           | £9.4623  | £9.592880 | £9.516756 |

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5% rounded up to the nearest multiple of £5

### PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 163C(8) OF THE COMPANIES ACT 1985

| Class of shares (ordinary or preference etc) |  |  |  |
|--|--|--|--|
| Number of shares                             |  |  |  |
| Nominal value of each share                  |  |  |  |
| Date(s) shares delivered to the company      |  |  |  |

Delete as appropriate

Signed  Date

(\*a director / secretary / administrator / administrative receiver / receiver-manager / trustee)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

DX number  DX exchange

Companies House receipt date barcode  
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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office  
Ground Floor  
South West Wing  
Bush House  
Strand  
London  
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.



delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. If the return has not been stamped Inland Revenue penalties may apply. The Inland Revenue Stamp Office is located at:

London Stamp Office  
Ground Floor  
South West Wing  
Bush House  
Strand  
London  
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 11/03/2005

RNS Number:6784J

RECEIVED  
2005 APR 12 A 8 08  
OFFICE OF THE CHIEF  
CORPORATE FINANCER

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 350,000 ordinary shares at a price of 923.906429 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 16,075,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 1,001,144,560.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 14/03/2005

RNS Number:7388J

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 300,000 ordinary shares at a price of 915.7599 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 16,375,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 1,000,844,560.

RECEIVED  
2005 APR 12 A 8:03  
TYPE OF INVESTMENT  
CORPORATE FINANCE

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 15/03/2005

RNS Number:7960J

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 250,000 ordinary shares at a price of 918.687 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 16,625,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 1,000,594,560.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 16/03/2005

RNS Number:8595J

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 350,000 ordinary shares at a price of 919.6429 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 16,975,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 1,060,244,560.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 17/03/2005

RNS Number:9089J

GUS PLC

17 March 2005

GUS PLC: Transaction in Own Shares & Amendment to Previous Announcement

GUS PLC announces that it has today purchased through Merrill Lynch 300,000 ordinary shares at a price of 903.5645 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 17,275,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 999,944,560.

Amendment to Announcement released on 16 March 2005 at 17:37hrs (RNS Number 8595J)

Please note that the total number of ordinary shares in issue on 16 March 2005 (excluding shares held as treasury shares) should have read 1,000,244,560.



**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 18/03/2005

RNS Number:9737J

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 250,000 ordinary shares at a price of 904.6566 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 17,525,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 999,694,560.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 21/03/2005

RNS Number:0345K

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 170,000 ordinary shares at a price of 918.2059 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 17,695,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 999,524,560.

82 5017

RECEIVED

Ref: PGC/blannt210305

2005 APR 12 A 8:02

GUS

21 March 2005

OFFICE OF INTERESTS AND  
CORPORATE FINANCE

The Manager  
Company Announcements Office  
The London Stock Exchange  
Old Broad Street  
London  
EC2N 1HP

GUS plc  
The Works  
5 Union Street  
Manchester  
M12 4JD  
www.gusplc.com  
Direct Lines:  
Tel 0870 836 4064  
Fax 0870 836 4056  
paul.cooper@gusplc.com

Dear Sir

**Block Listing Returns**

I attach ten Block Listing returns and should be grateful if you would arrange for the release of these on the Regulatory News Service under the numbers indicated. A copy of this letter (for information only) is also being sent to the Listing Applications department.

Yours faithfully



Paul Cooper

Assistant Company Secretary

Encs

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 142520


Please ensure the entries on this return are typed

|    |  |   |
|----|--|---|
| 1. | Name of company  | GUS plc   |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 3 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 03.09.04 to 02.03.05   |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES   |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES   |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES   |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993               |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**



To: Listing Applications  
 UK Listing Authority  
 The Financial Services Authority  
 25 The North Colonnade  
 Canary Wharf  
 London  
 E14 5HS

AVS No: 353127


Please ensure the entries on this return are typed

|    |  |   |          |             |
|----|--|---|----------|-------------|
| 1. | Name of company  | GUS plc   |          |             |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 6 SEPTEMBER 2004 RE 200,000 SHARES)) |          |             |
| 3. | Period of return:  | From  | 06.09.04 | to 05.03.05 |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES   |          |             |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES   |          |             |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES   |          |             |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993               |          |             |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
 1,017,219,560 ORDINARY SHARES

|                      |               |  |  |
|----------------------|---------------|--|--|
| Contact for queries: |               | Address:   |  |
| Name:                | PAUL COOPER   | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |  |
| Telephone:           | 0870 836 4064 |  |  |

Person making return

Name: PAUL COOPER  
 Position: ASSISTANT COMPANY SECRETARY  
 Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 595084

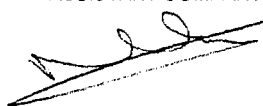
Please ensure the entries on this return are typed

|    |  |   |
|----|--|---|
| 1. | Name of company  | GUS plc   |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 7 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 07.09.04 to 06.03.05   |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES   |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES   |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES   |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993               |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 105015

Please ensure the entries on this return are typed

|    |  |   |
|----|--|---|
| 1. | Name of company  | GUS plc   |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 8 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 08.09.04 to 07.03.05   |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES   |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES   |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES   |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993               |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records

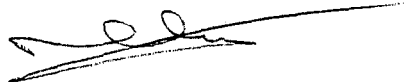
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY

Signature:



**SCHEDULE 5**  
**BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 616166

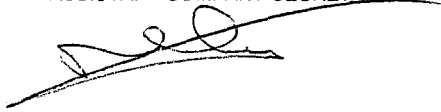
Please ensure the entries on this return are typed

|    |  |   |
|----|--|---|
| 1. | Name of company  | GUS plc   |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 9 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 09.09.04 to 08.03.05   |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES   |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES   |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES   |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993               |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 



**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**



To: Listing Applications  
 UK Listing Authority  
 The Financial Services Authority  
 25 The North Colonnade  
 Canary Wharf  
 London  
 E14 5HS

AVS No: 173650

Please ensure the entries on this return are typed

|    |  |  |
|----|--|--|
| 1. | Name of company  | GUS plc  |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 13 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 13.09.04 to 12.03.05  |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES  |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES  |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES  |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993                |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
 1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
 Position: ASSISTANT COMPANY SECRETARY  
 Signature:

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 147775


Please ensure the entries on this return are typed

|    |  |  |
|----|--|--|
| 1. | Name of company  | GUS plc  |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 14 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 14.09.04 to 13.03.05  |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES  |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES  |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES  |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993                |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 590990


Please ensure the entries on this return are typed

|    |  |  |          |    |          |
|----|--|--|----------|----|----------|
| 1. | Name of company  | GUS plc  |          |    |          |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 16 SEPTEMBER 2004 RE 200,000 SHARES)) |          |    |          |
| 3. | Period of return:  | From   | 16.09.04 | to | 15.03.05 |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES  |          |    |          |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES  |          |    |          |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES  |          |    |          |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993                |          |    |          |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                      |               |  |  |
|----------------------|---------------|--|--|
| Contact for queries: |               | Address:   |  |
| Name:                | PAUL COOPER   | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |  |
| Telephone:           | 0870 836 4064 |  |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
UK Listing Authority  
The Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

AVS No: 356644

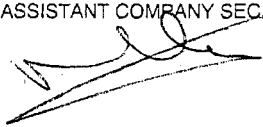
Please ensure the entries on this return are typed

|    |  |  |
|----|--|--|
| 1. | Name of company  | GUS plc  |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 17 SEPTEMBER 2004 RE 200,000 SHARES)) |
| 3. | Period of return:  | From 17.09.04 to 16.03.05  |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES  |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES  |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES  |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993                |

Please confirm the total number of shares in issue at the end of the period in order for us to update our records  
1,017,219,560 ORDINARY SHARES

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person making return

Name: PAUL COOPER  
Position: ASSISTANT COMPANY SECRETARY  
Signature: 

**SCHEDULE 5  
BLOCK LISTING SIX MONTHLY RETURN**



To: Listing Applications  
 UK Listing Authority  
 The Financial Services Authority  
 25 The North Colonnade  
 Canary Wharf  
 London  
 E14 5HS

AVS No: 847293

Please ensure the entries on this return are typed

|    |  |  |          |             |
|----|--|--|----------|-------------|
| 1. | Name of company  | GUS plc  |          |             |
| 2. | Name of scheme   | GUS plc (EXECUTIVE SOS (LISTING ON 20 SEPTEMBER 2004 RE 200,000 SHARES)) |          |             |
| 3. | Period of return:  | From   | 20.09.04 | to 19.03.05 |
| 4. | Number and class of shares(s) (amount of stock/debt security) not issued under scheme                        | 200,000 ORDINARY SHARES  |          |             |
| 5. | Number of shares issued/allotted under scheme during period:   | 0 ORDINARY SHARES  |          |             |
| 6. | Balance under scheme not yet issued/allotted at end of period  | 200,000 ORDINARY SHARES  |          |             |
| 7. | Number and class of shares(s) (amount of stock/debt securities) originally listed and the date of admission: | i) 1,005,767,948 ORDINARY SHARES<br>ii) FROM 1930 TO 1993                |          |             |

|   |                               |
|---|-------------------------------|
| Please confirm the total number of shares in issue at the end of the period in order for us to update our records | 1,017,219,560 ORDINARY SHARES |
|---|-------------------------------|

|                          |  |
|--------------------------|--|
| Contact for queries:     | Address:   |
| Name: PAUL COOPER        | THE WORKS<br>5 UNION STREET<br>MANCHESTER<br>M12 4JD |
| Telephone: 0870 836 4064 |  |

Person-making return

Name: PAUL COOPER  
 Position: ASSISTANT COMPANY SECRETARY

Signature:

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 22/03/2005

RNS Number:0973K

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 350,000 ordinary shares at a price of 922.64 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 18,045,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 999,174,668.

RECEIVED  
2005 APR 12 A 8:03  
MERRILL LYNCH  
255 RIVER STREET  
NEW YORK NY 10020

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 23/03/2005

RNS Number:1613K

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 400,000 ordinary shares at a price of 917.5 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 18,445,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 998,774,668.

**Exemption number 82-5017**

RNS announcements

REG-GUS PLC Transaction in Own Shares Released: 24/03/2005

RNS Number:2303K

GUS PLC: Transaction in Own Shares

GUS PLC announces that it has today purchased through Merrill Lynch 195,000 ordinary shares at a price of 913 pence per share. The purchased shares will all be held as treasury shares. Following the above purchase, GUS PLC holds 18,640,000 ordinary shares as treasury shares. The total number of ordinary shares in issue (excluding shares held as treasury shares) is 998,579,668.