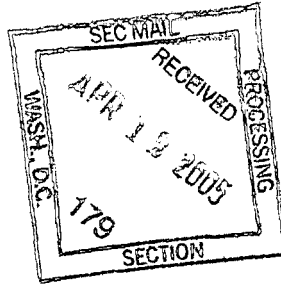


82-3470



Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 India.  
Telephone : 91 33 22889371  
Fax : 91 33 22882259/2260/1256



7<sup>th</sup> April, 2005

The Secretary  
National Stock Exchange  
of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Lyons Range  
Kolkata 700 001

SUPPL

Dear Sir,

**Amalgamation of ITC Hotels Limited and Ansal Hotels Limited with ITC Limited**  
**-Announcement of Record Date**

Further to our letter dated 29<sup>th</sup> March, 2005, we enclose three copies of the newspaper clipping of the Notice published, inter alia, in the Kolkata edition of 'The Statesman' on 7<sup>th</sup> April, 2005, in relation to the announcement of Record Date for issue of New Ordinary Shares of ITC Limited to the members of erstwhile ITC Hotels Limited and Ansal Hotels Limited.

Yours faithfully,  
ITC Limited  
  
(R. K. Singhi)  
Deputy Secretary

PROCESSED

APR 25 2005 E

THOMSON  
FINANCIAL

Enclosed: as above.

cc: Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.

KOLKATA THURSDAY 7 APRIL 2005



**ITC Limited**

**NOTICE OF RECORD DATE  
FOR**

**ISSUE OF NEW ORDINARY SHARES OF ITC LIMITED  
FOR EQUITY SHARES OF ITC HOTELS LIMITED  
AND ANSAL HOTELS LIMITED IN TERMS OF  
THE SCHEME OF AMALGAMATION OF  
ITC HOTELS LIMITED AND  
ANSAL HOTELS LIMITED WITH ITC LIMITED**

**NOTICE is hereby given** that consequent upon the Scheme of Amalgamation of ITC Hotels Limited (ITC Hotels) and Ansal Hotels Limited (Ansal Hotels) with ITC Limited (ITC) becoming effective from 23rd March, 2005, **the Record Date has been fixed as Monday, 18th April, 2005** for determining the members of ITC Hotels and Ansal Hotels who would be entitled to New Ordinary Shares of ITC, in terms of the said Scheme, in the following ratios:

- (i) 3 (Three) Ordinary Shares of Rs. 10/- each of ITC for every 25 (Twenty Five) Equity Shares of Rs. 10/- each of ITC Hotels; and
- (ii) 1 (One) Ordinary Share of Rs. 10/- each of ITC for every 150 (One Hundred and Fifty) Equity Shares of Rs. 10/- each of Ansal Hotels.

Requests for registration of transfer of shares, etc. of ITC Hotels and Ansal Hotels should be sent to **Mr. M. Riaz Ahmed, ITC Limited, 25 Community Centre, Basant Lok, Vasant Vihar, New Delhi 110 057, so as to reach before close of business on 18th April, 2005.** Requests for transfer of shares of ITC Hotels and Ansal Hotels will not be accepted thereafter.

All correspondence / queries on matters other than those covered above should be addressed to **Mr. A. Bose, Investor Service Centre, ITC Limited, 37 Jawaharlal Nehru Road, Kolkata 700 071.** The contact telephone nos., facsimile no. and e-mail address are given below:

Telephone nos. : 0091-033-2288 6426  
0091-033-2288 0034  
Facsimile no. : 0091-033-2288 2358  
e-mail : isc@itc.co.in

A detailed communication on the subject has been mailed separately to the members of ITC Hotels and Ansal Hotels.

Registered Office: ITC Limited  
Virginia House B. B. Chatterjee  
37 Jawaharlal Nehru Road Executive Vice President &  
Kolkata 700 071 Company Secretary

Dated: 2nd April, 2005