

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.



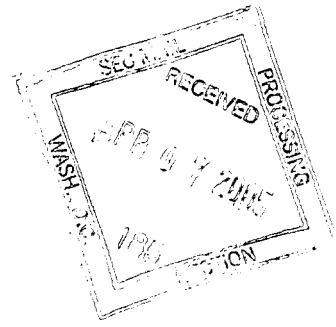
Tel: (416) 361-0737

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SUPPL

March 29, 2005

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549



Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please note that the Meeting scheduled for April 29th, 2005 has been cancelled.

In addition, enclosed is a NEW Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED
APR 11 2005
THOMSON FINANCIAL

Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French _____

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5
Telephone: 416-361-0737
Contact Name: SHAUN A. DRAKE

Transfer Agent CUID Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: JENNIFER TAN

Proxy Type	Meeting Type	Material Distribution Type	Record Date	2 0 0 5 0 4 2 7
<input checked="" type="checkbox"/> Management	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Form C holders only	Meeting Date	2 0 0 5 0 6 0 9
<input type="checkbox"/> Dissenting	<input type="checkbox"/> General	<input checked="" type="checkbox"/> All holders	Material Mail Date	2 0 0 5 0 5 0 4
<input checked="" type="checkbox"/> Special	<input type="checkbox"/> Extraordinary			

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only)
CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

1 # of publications at \$93.00 per publication	\$: 93.00	CDS INC.'s QST Registration Number	<u>1 0 1 8 7 6 7 2 2 4</u>
Plus 7% GST	\$: 6.51		
or 15% HST (Nfld, NS, NB residents only)	\$: _____		
Subtotal	\$: 99.51		
Plus 7.5% QST (Quebec residents only)	\$: _____		
Total payment enclosed	\$: 99.51		

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
<u>C A 8 2 0 0 1 L 1 0 0 8</u>	<input checked="" type="checkbox"/> Y/N	<u>Common</u>
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	_____

Early Search (Determination of Intermediaries)

Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required)

Send via: Mail Courier (collect) CDS Envelope System Fax #: _____

Proxy Related Material

Will be distributed by: Transfer Agent Issuer Other _____

Holders of Record

Send Holders of Record and Omnibus Proxy to: Transfer Agent Issuer Other _____

Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by:

Transfer Agent Issuer Third Party _____
Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

Shaun A. Drake _____ **March 29, 2005**
Title Signature Date