



FIRST AUSTRALIAN RESOURCES LIMITED

Incorporated in Western Australia

March 21, 2005



05006874

Securities and Exchange Commission
 Division of Corporation Finance
 Office of International Corporate Finance
 450 Fifth Street
 WASHINGTON DC 20549
 USA

SUPPLEMENT

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 SECURITIES AND EXCHANGE COMMISSION

Gentlemen:

EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information shall constitute an admission for any purpose that this Company is subject to the Act.

Yours faithfully,

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MAR 31 2005 E

THOMSON
 FINANCIAL

TED BRINDAL
 Company Secretary

Handwritten signature and date: Jlu 3/30

Lodgement with Australian Stock Exchange:
 21 March 2005 (ASX Announcement & Media Release - Confirmation of Issue)



ABN 41 009 117 293

FIRST AUSTRALIAN RESOURCES LIMITED

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21 March 2005

ASX ANNOUNCEMENT AND MEDIA RELEASE

CONFIRMATION OF ISSUE

The company has today allotted 15,200,000 shares and 7,600,000 attaching 31 July 2005 options pursuant to an announcement made to the Australian Stock Exchange limited on 11 March 2005.

For further information please contact:

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