



2 February 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549

Attn : Ms Victoria C Choy

Dear Sirs

Re : Exemption No. 82-3342  
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 31 January 2005, Re: Extension of time to comply with the public shareholding spread pursuant to paragraph 8.15(1) of the Listing Requirements of Bursa Malaysia Securities Berhad for filing pursuant to exemption No. 82-3342 granted to Lion Industries Corporation Berhad under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully  
LION INDUSTRIES CORPORATION BERHAD

  
WONG PHOOI LIN  
Secretary

c.c. Ms Andres Estay - The Bank of New York  
ADR Department  
101 Barclay St., 22nd Floor  
New York  
NY 10286



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## General Announcement

Reference No **D&-050131-70150**

**K & N KENANGA BHD**

COMPANY NO. 15678-H

CORPORATE FINANCE

17TH FLOOR, KENANGA INTERNATIONAL

JALAN SULTAN ISMAIL

50250 KUALA LUMPUR

TEL 2164 6689

FAX 2164 6688

Submitting Merchant Bank (if applicable) : **K & N KENANGA BHD**  
Submitting Secretarial Firm Name (if applicable) :  
\* Company name : **LION INDUSTRIES CORPORATION BERHAD**  
\* Stock name : **LIONIND**  
\* Stock code : **4235**  
\* Contact person : **Debbie Leong / Perry Lye**  
\* Designation : **Director / Manager**

\* Type :  Announcement  Reply to query

\* Subject :  
**Extension of time to comply with the public shareholding spread pursuant to paragraph 8.15(1) of the Listing Requirements of Bursa Malaysia Securities Berhad**

\* Contents :-

K&N Kenanga Bhd, on behalf of the Company, wishes to announce that the Securities Commission ("SC") had vide its letter dated 26 January 2005, which was received on 31 January 2005, granted the Company an extension of time to 31 October 2005 from 31 December 2004 to comply with the public shareholding spread requirement of Lion Forest Industries Berhad.

This announcement is dated 31 January 2005.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**