

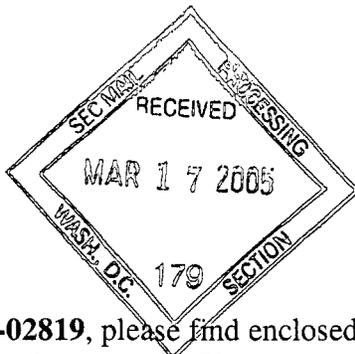


7 March 2005

SUPPL

Securities & Exchange Commission  
Office of International Corporation Finance  
450 Fifth Street  
Stop 3-2  
Washington, DC 20549  
USA

Direct Line 44 121 722 4935  
Direct Fax 44 121 722 4290  
Our Ref. GLK



Dear Sir/Madam

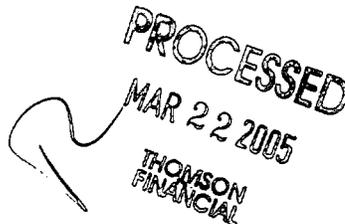
In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stplc.com

Yours faithfully,

**Gemma Knowles**  
Company Secretarial Assistant

Encl.



*lle* 3/21



Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
21	02	2005	1	1	11

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary	Ordinary	
4298	3368	
65 5/19p	65 5/19p	
£6.805	£7.20	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name <b>FHF ( Nominees ) Limited Desig CSOS Part ID:846</b> <hr/> Address <b>28 PARK STREET WEST</b> <hr/> <b>LEEDS</b> <hr/> UK Postcode <b>LS1 2PQ</b>	Class of shares allotted <hr/> <b>Ordinary</b> <hr/> <hr/> <hr/> Number allotted <hr/> <b>7666</b> <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode <b>L L L L L L L L</b>	Class of shares allotted <hr/> <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode <b>L L L L L L L L</b>	Class of shares allotted <hr/> <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode <b>L L L L L L L L</b>	Class of shares allotted <hr/> <hr/> <hr/> <hr/> Number allotted <hr/> <hr/> <hr/> <hr/>
Name <hr/> Address <hr/> <hr/> <hr/> UK Postcode <b>L L L L L L L L</b>	Class of shares allotted <hr/> <b>TOTAL</b> <hr/> <hr/> <hr/> Number allotted <hr/> <b>7666</b> <hr/> <hr/> <hr/>

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 

Date **25.2.2005**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>LLOYDS TSB REGISTRARS THE CAUSEWAY</b>	
<b>WORTHING WEST SUSSEX BN99 6DA</b>	
ESP-EXEC./PCT/2047	Tel: 01903 833004
DX number	DX exchange

Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted  
(If shares were allotted on one date enter that date in the "from" box.)

From			To		
Day	Month	Year	Day	Month	Year
11	02	2005			

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share  
(including any share premium)

Ordinary		
4046		
65 5/19p		
£7.38		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh  
For companies registered in Scotland

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name TD WATERHOUSE NOMINEES (EUROPE) LIMITED Desig: CESREG Part ID: 277 <hr/> Address 201 DEANSGATE <hr/> <p style="text-align: center;">MANCHESTER</p> <hr/> <p style="text-align: center;">UK Postcode M3 3TD</p>	<table border="1" style="width: 100%;"> <tr> <td style="width: 60%;">Class of shares allotted</td> <td style="width: 40%;">Number allotted</td> </tr> <tr> <td style="text-align: center;">Ordinary</td> <td style="text-align: center;">4046</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	Ordinary	4046	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
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Ordinary	4046										
<hr/>	<hr/>										
<hr/>	<hr/>										
<hr/>	<hr/>										
Name <hr/> Address <hr/> <hr/> <p style="text-align: center;">UK Postcode L L L L L L L L</p>	<table border="1" style="width: 100%;"> <tr> <td style="width: 60%;">Class of shares allotted</td> <td style="width: 40%;">Number allotted</td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> <tr> <td><hr/></td> <td><hr/></td> </tr> </table>	Class of shares allotted	Number allotted	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>	<hr/>		
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Class of shares allotted	Number allotted										
<b>TOTAL</b>	4046										
<hr/>	<hr/>										
<hr/>	<hr/>										
<hr/>	<hr/>										

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed   
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 21.2.2005.

*Please delete as appropriate*

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY
WORTHING WEST SUSSEX BN99 6DA
ESP-EXEC./PCT/1889
Tel: 01903 833004

Return of Allotment of Shares

CHFPO83

Company Number 2366619

Company name in full SEVERN TRENT PLC

Shares allotted (including bonus shares):

Date or period during which Shares were allotted <small>(If shares were allotted on one date enter that date in the "from" box.)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	11	02	<del>2004</del> 2005			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary			
Number allotted	99	123	167			
Nominal value of each share	65 5/19p	65 5/19p	65 5/19p			
Amount (if any) paid or due on each Share <small>(including any share premium)</small>	536p	548p	568p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted  
(This information must be supported by the duly stamped contract or by the duly Stamped particulars on Form 88(3) if the contract is not in writing.)


When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ      DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB      DX235  
For companies registered in Scotland      Edinburgh

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Shareholder details		Shares and share class allotted	
Name Mr Robert Thompson		Class of shares allotted	Number allotted
Willowbrook House		ORDINARY	389
19 Main Street			
Withybrook			
UK Postcode CV7 9LT			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

17.2.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Lloyds TSB Registrars, The Causeway	
Worthing, West Sussex. BN99 6DA	
ESP/ExC/ST/0951	Tel: 01903 833064
DX number	DX exchange

### Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent PLC

#### Shares allotted (including bonus shares):

Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box.)</i>	From			To		
	Day	Month	Year	Day	Month	Year
	24	01	2005			

Class of shares <i>(ordinary or preference etc)</i>	Ordinary		
Number allotted	3,048		
Nominal value of each share	65 5/19p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£7.38		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)</i>	

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

**Shareholder details**

**Shares and share class allotted**

Name F H F /Nominees/ Limited A/C CSOS Part ID 846 Address 28 Park Square West Leeds UK Postcode LS1 2PQ	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td>Ordinary</td> <td>3,048</td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted	Ordinary	3,048				
Class of shares allotted	Number allotted								
Ordinary	3,048								
Name Address UK Postcode L L L L L L L	<table border="1"> <thead> <tr> <th>Class of shares allotted</th> <th>Number allotted</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Class of shares allotted	Number allotted						
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Class of shares allotted	Number allotted								
<b>TOTAL</b>	<b>3,048</b>								

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed 

Date 3.2.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY	
WORTHING WEST SUSSEX BN99 6DA	
ESP-EXEC./JW/1638	Tel: 01903 833884
DX number	DX exchange

# Terminating appointment as director or secretary

(NOT for appointment (use Form 288a) or change of particulars (use Form 288c))

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

2757948

Company Name in full

East Worcester Water Plc

Date of termination of appointment

Day	Month	Year
0 3	0 2	2 0 0 5

as director

as secretary

Please mark the appropriate box. If terminating appointment as a director and secretary mark both boxes.

NAME

\* Style / Title

Mr.

\* Honours etc

Please insert details as previously notified to Companies House.

Forename(s)

Robert Malcolm

Surname

Walker

† Date of Birth

Day	Month	Year
0 3	0 2	1 9 4 5

A serving director, secretary etc must sign the form below.

Signed

*Electronically filed*

Date

(\*\* serving director/secretary/administrator/administrative receiver/receiver manager/receiver)

\* Voluntary details.  
† Directors only.  
\*\* Delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

The Company Secretary, Severn Trent Plc, 2297
Coventry Road, Birmingham, B26 3PU, England
Tel
DX number                      DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ      DX 33050 Cardiff**  
for companies registered in England and Wales

**or**  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland                      **DX 235 Edinburgh**

18 February 2005

**Severn Trent Water Utilities Finance Plc**

**Issue of CZK 300,000,000 Floating Rate Notes due February 2010  
Guaranteed by Severn Trent Water Limited  
under the €2,500,000,000  
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1. Issuer: Severn Trent Water Utilities Finance Plc ✓
  - (i) Guarantor: Severn Trent Water Limited ✓
2. Series Number: 66 ✓
  - (i) Tranche Number: 1 ✓
3. Specified Currency or Currencies: Czech Koruna ("CZK") ✓
4. Aggregate Nominal Amount:
  - (i) Series: CZK 300,000,000 ✓
  - (ii) Tranche: CZK 300,000,000 ✓
5. (i) Issue Price: 100.00 per cent. of the Aggregate Nominal Amount of the Tranche ✓
  - (ii) Net Proceeds: CZK 300,000,000 ✓
6. Specified Denominations: CZK 10,000,000 ✓
7. Issue Date and Interest Commencement Date: 22 February 2005 ✓
8. Maturity Date: Interest Payment Date falling in February 2010, subject to adjustment in accordance with the Modified Following Business Day Convention ✓
9. Interest Basis: 6 month PRIBOR + 0.12 per cent. Floating Rate (further particulars specified below) ✓
10. Redemption/Payment Basis: Redemption at par ✓
11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable ✓
12. Put/Call Options: Not Applicable ✓
13. (i) Status of the Notes: Senior ✓

- |      |                          |                  |
|------|--------------------------|------------------|
| (ii) | Status of the Guarantee: | Senior ✓         |
| 14.  | Listing:                 | London ✓         |
| 15.  | Method of distribution:  | Non-syndicated ✓ |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |        |  |  |
|--------|--|--|
| 16.    | <b>Fixed Rate Note Provisions</b>  | Not Applicable ✓   |
| 17.    | <b>Floating Rate Note Provisions</b>   | Applicable ✓   |
| (i)    | Specified Period(s)/Interest Payment Dates:  | Interest will be payable semi-annually in arrear on 22 February and 22 August in each year from and including 22 August 2005 to and including the Maturity Date, each such date subject to adjustment in accordance with the Business Day Convention specified below ✓ |
| (ii)   | Business Day Convention:   | Modified Following Business Day Convention ✓   |
| (iii)  | Additional Business Centre(s):   | For the avoidance of doubt the Business Centres are London and Prague ✓  |
| (iv)   | Manner in which the Rate of Interest and Interest Amount is to be determined:                  | Screen Rate Determination ✓  |
| (v)    | Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): | Not Applicable ✓   |
| (vi)   | Screen Rate Determination:   | Applicable ✓   |
| -      | Reference Rate:  | 6 month PRIBOR as specified on Reuters page PRBO at 11.00 a.m. (Central European Time) ✓   |
| -      | Interest Determination Date(s):  | Second Prague Business Day prior to the start of each Specified Period ✓   |
| -      | Relevant Screen Page:  | Reuters page PRBO, or such other page as may replace it on that information service ✓  |
| (vii)  | ISDA Determination:  | Not Applicable ✓   |
| (viii) | Margin(s):   | + 0.12 per cent. per annum ✓   |
| (ix)   | Minimum Rate of Interest:  | Not Applicable ✓   |
| (x)    | Maximum Rate of Interest:  | Not Applicable ✓   |
| (xi)   | Day Count Fraction:  | Actual/360 (adjusted) ✓  |

- |       |  |                  |
|-------|--|------------------|
| (xii) | Fallback provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions: | Not Applicable ✓ |
| 18.   | <b>Zero Coupon Note Provisions</b>   | Not Applicable ✓ |
| 19.   | <b>Index Linked Interest Note Provisions</b>   | Not Applicable ✓ |
| 20.   | <b>Dual Currency Interest Note Provisions</b>  | Not Applicable ✓ |

**PROVISIONS RELATING TO REDEMPTION**

- |     |  |                         |
|-----|--|-------------------------|
| 21. | Issuer Call:   | Not Applicable ✓        |
| 22. | Investor Put:  | Not Applicable ✓        |
| 23. | Final Redemption Amount  | Nominal Amount ✓        |
| 24. | Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or method of calculating the same (if different from that set out in Condition 6(f)): | As per Condition 6(f) ✓ |
| 25. | Put Event:   | Not Applicable ✓        |

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event ✓
27. Additional Financial Centre(s) or other special provisions relating to Payment Dates: For the avoidance of doubt the Financial Centres are London and Prague ✓
28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No ✓
29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable ✓
30. Details relating to Instalment Notes: Not Applicable ✓
- (i) Instalment Amount(s): Not Applicable ✓
- (ii) Instalment Date(s):
31. Redenomination applicable: Redenomination not applicable ✓
32. Other terms or special conditions: Not Applicable ✓

## DISTRIBUTION

33. If syndicated, names of Managers: Not Applicable ✓
- (i) Stabilising Manager (if any): Not Applicable ✓
34. If non-syndicated, name of relevant Dealer: Citigroup Global Markets Limited ✓
35. Whether TERFA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D ✓
36. Additional selling restrictions: Not Applicable ✓

## OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable ✓
38. Delivery: Delivery against payment ✓
39. Additional Paying Agent(s) (if any): Not Applicable ✓

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ISIN:

XS0212724347

Common Code:

021272434

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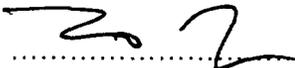
**LISTING APPLICATION**

This Pricing Supplement comprises the final terms required to list the issue of the Notes described herein pursuant to the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc.

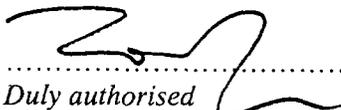
**RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:   
.....  
*Duly authorised*

Signed on behalf of the Guarantor:

By:   
.....  
*Duly authorised*

## PRICING SUPPLEMENT

28 January 2005

### Severn Trent Plc

**Issue of CZK 500,000,000 five year Floating Rate Notes due February 2010**

**under the €2,500,000,000  
Euro Medium Term Note Programme**

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated, 8 October 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

- |     |  |  |
|-----|--|--|
| 1.  | Issuer:                                    | Severn Trent Plc   |
| 2.  | (i) Series Number:                         | 65   |
|     | (ii) Tranche Number:                       | 1  |
| 3.  | Specified Currency or Currencies:          | Czech Koruna "CZK"   |
| 4.  | Aggregate Nominal Amount:                  |  |
|     | (i) Series:                                | CZK 500,000,000  |
|     | (ii) Tranche:                              | CZK 500,000,000  |
| 5.  | (i) Issue Price:                           | 100 per cent. of the Aggregate Nominal Amount of the Tranche |
|     | (ii) Net proceeds:                         | CZK 500,000,000  |
| 6.  | Specified Denominations:                   | CZK 10,000,000   |
| 7.  | Issue Date and Interest Commencement Date: | 1 February 2005  |
| 8.  | Maturity Date:                             | 1 February 2010  |
| 9.  | Interest Basis:                            | 6 month PRIBOR + 0.15 per cent. Floating Rate                |
| 10. | Redemption/Payment Basis:                  | Redemption at par  |

11.	Change of Interest Basis or Redemption/ Payment Basis:	Not applicable
12.	Put/Call Options:	Not applicable
13.	Status of the Notes:	Senior
14.	Listing:	London
15.	Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16.	<b>Fixed Rate Note Provisions</b>	Not Applicable
17.	<b>Floating Rate Note Provisions</b>	Applicable
(i)	Specified Period(s)/Specified Interest Payment Dates:	1 February and 1 August in each year commencing on and including 1 August 2005 up to and including the Maturity Date payable in arrear.
(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	London, Prague
(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
(vi)	Screen Rate Determination:	
-	Reference Rate:	6 month PRIBOR as specified on the Reuters page PRBO at 11.00 a.m. (Central European Time).
-	Interest Determination Date(s):	Second Prague business day prior to the start of each Interest Period.
-	Relevant Screen Page:	Reuters page PRBO, or such other page, section or other part as may replace it on that information service or such other information service, in each case, as may be nominated by the person providing or sponsoring the information appearing there for the purpose of displaying rates or prices comparable to 6 month PRIBOR.
(vii)	ISDA Determination:	Not Applicable
(viii)	Margin(s):	+ 0.15 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable

(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360
(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions:	The Interest Amount shall be calculated by applying the Rate of Interest to each Specified Denomination and thereafter multiplying such sum by the applicable Day Count Fraction (as defined in (xi) above), not subject to any adjustment and rounding the resultant figure to the nearest sub-unit of the relevant Specified Currency, half of any such sub-unit being rounded upwards or otherwise in accordance with applicable market convention.
18.	<b>Zero Coupon Note Provisions</b>	Not Applicable
19.	<b>Index Linked Interest Note Provisions</b>	Not Applicable
20.	<b>Dual Currency Interest Note Provisions</b>	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount	Nominal Amount
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):	As set out in Condition 6(f)
25.	Put Event:	Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

26.	Form of Notes:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
27.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	London, Prague
28.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No

29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
30. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not Applicable
- (ii) Instalment Date(s): Not Applicable
31. Redenomination applicable: Redenomination not applicable
32. Other terms or special conditions: Not Applicable

### DISTRIBUTION

33. (i) If syndicated, names of Managers: Not Applicable
- (ii) Stabilising Manager (if any): Not Applicable
34. If non-syndicated, name of relevant Dealer: ING Bank N.V.
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: TEFRA D
36. Additional selling restrictions: Czech Republic

No approval of a prospectus or a limited prospectus has been sought or obtained from the Czech Securities Commission under Act No. 256/2004 Coll. on business activities in capital markets, as subsequently amended (the "Capital Markets Act"), with respect to the Notes and no application has been filed nor has any permission been obtained for listing nor has any other arrangement for trading the Notes on any regulated market in the Czech Republic been made. Accordingly, by purchasing the Notes you have represented, warranted and agreed that you have not offered, sold or otherwise introduced the Notes for trading, and you will not offer or sell or otherwise introduce the Notes for trading, in the Czech Republic in a manner that would require the approval of a prospectus or a limited prospectus by the Czech Securities Commission under Section 34 et seq. of the Capital Markets Act.

### OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

38. Delivery: Delivery against payment

39. Additional Paying Agent(s) (if any): Not applicable

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ISIN: XS 0210335377

Common Code: 021033537

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#### **LISTING APPLICATION**

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein pursuant to the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:  .....

Duly authorised