

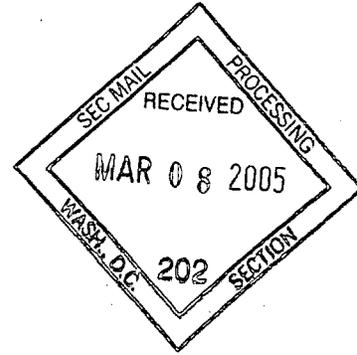


FORM OF RULE 12G3-2(b) TRANSMITTAL LETTER TO THE SEC

7<sup>th</sup> March, 2005

**Re: China Strategic Holdings Limited – File No. 82-3596**

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D  
U.S.A.



05006550

SUPPL

**BY COURIER**

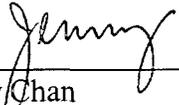
Ladies and Gentlemen,

In connection with Rule 12g3-2(b) exemption of China Strategic Holdings Limited (“CSH”), CSH hereby furnishes the Securities and Exchange Commission with the following documents:-

1. Announcement dated 19<sup>th</sup> January, 2005;;
2. Announcement dated 21<sup>st</sup> January, 2005;
3. Announcement dated 21<sup>st</sup> February, 2005;
4. Announcement dated 28<sup>th</sup> February, 2005;
5. Announcement dated 3<sup>rd</sup> March, 2005; and
6. Forms D2A and D3 dated 19<sup>th</sup> January, 2005.

The CSH file number (82-3596) appears on the upper right hand corner of the first page of each document.

Yours faithfully,  
For and on behalf of  
China Strategic Holdings Limited

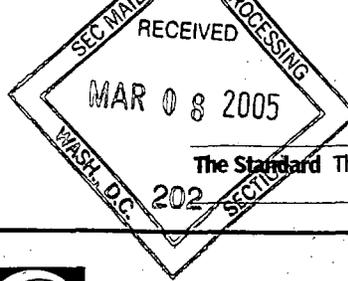
  
\_\_\_\_\_  
Jenny Chan  
Secretary

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THOMSON  
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Encl.

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*dlw 3/17*



The Standard Thursday, January 20, 2005



## CHINA STRATEGIC HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(stock code: 235)

### CHANGE OF DIRECTORS

The Board of Directors (the "Board") of China Strategic Holdings Limited (the "Company") is pleased to announce that Mr. Sin Chi Fai has been appointed as an independent non-executive director of the Company and a member of the audit committee with effect from 19th January, 2005.

Mr. Sin Chi Fai, aged 44, a director and a shareholder of a Singapore company engaged in the distribution of data-storage media and computer related products in Asian countries. Mr. Sin obtained a diploma in Banking from The Hong Kong Polytechnic (now known as The Hong Kong Polytechnic University). He has over 10 years' experience in banking field and has 10 years' sales and marketing experience in information technology industries.

Mr. Sin has been appointed as an independent non-executive director of Wing On Travel (Holdings) Limited and Capital Estate Limited. All of the above companies are public companies whose shares are listed on The Stock Exchange of Hong Kong Limited. Save as disclosed above, Mr. Sin does not have any directorship in any listed companies in the past three years. He has not previously held any position with the Company or its subsidiaries and, save as disclosed above, does not have any relationships with any directors, senior management or substantial or controlling shareholders of the Company. As at the date of this announcement, Mr. Sin does not have any interests in shares of the Company within the meaning of Part XV of the Securities and Future Ordinance.

There is no service contract entered into between the Company and Mr. Sin. He will have no fixed term of service with the Company and will hold office until the next annual general meeting of the Company and will be eligible for re-election at the meeting in accordance with the Articles of Association of the Company. Mr. Sin will be entitled to an annual director's fee of Singapore dollars 10,000.00 for the performance of his duties as an independent non-executive and a member of audit committee of the Company (subject to review by the Board from time to time).

Save as disclosed above, there are no other matters in relation to the appointment of Mr. Sin that need to be brought to the attention of the shareholders of the Company.

The Board wishes to express its warmest welcome to Mr. Sin for joining the Company.

The Board also announces that Ms. Fung Wan Yiu, Agnes has resigned as an independent non-executive director and a member of the audit committee of the Company with effect from 19th January, 2005. The reason for Ms. Fung's resignation is that she is a partner of a legal firm that has from time to time rendered legal services to the substantial shareholder of the Company and its connected person, she may not be able to satisfy the requirements of independence under the recent amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which came into effect on 31st March, 2004. Ms. Fung has confirmed that she has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited upon her resignation.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Fung for her valuable contribution to the Company during the tenure of her service.

As at the date of this announcement, the Board comprises of:—

*Executive Directors:*

Dr. Chan Kwok Keung, Charles  
Dr. Yap, Allan  
Ms. Chau Mei Wah, Rosanna  
Ms. Chan Ling, Eva  
Mr. Li Bo  
Mr. Chan Kwok Hung  
(Alternate to Dr. Chan Kwok Keung, Charles)  
Mr. Lui Siu Tsuen, Richard  
(Alternate to Dr. Yap, Allan)

*Independent Non-Executive Directors:*

Mr. David Edwin Bussmann  
Mr. Wong King Lam, Joseph  
Mr. Sin Chi Fai

By order of the Board  
Chan Yan Yan, Jenny  
Secretary

Hong Kong, 19th January, 2005



**PAUL Y. - ITC CONSTRUCTION HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 498



**HANNY HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 275



**CHINA STRATEGIC HOLDINGS LIMITED**  
(Incorporated in Hong Kong with limited liability)  
Stock code: 235

**JOINT ANNOUNCEMENT**

Hanny Holdings Limited ("Hanny") and Paul Y. - ITC Construction Holdings Limited ("Paul Y")'s announcements pursuant to Rule 3.3 of the Hong Kong Code on Takeovers and Mergers and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")

Reference is made to the announcement of Hanny dated 15th October, 2004 and the joint announcement of Paul Y and ITC Corporation Limited dated 15th October, 2004 (the "Announcements").

As stated in the Announcements, Hanny and Paul Y have been approached by a third party in connection with the possible acquisition (the "Possible Acquisition") by that third party of some or all of their interests in the shares of China Strategic Holdings Limited ("China Strategic") from Paul Y and/or Hanny, which may or may not result in a general offer for all of the shares of China Strategic.

In view of the increases in the price and the trading volume of the shares of China Strategic as mentioned below, Hanny and Paul Y wish to announce that they are still in discussions with the third party regarding the Possible Acquisition and that the discussions regarding the Possible Acquisition have proceeded to an advanced stage. However, terms of the Possible Acquisition are yet to be agreed and the Possible Acquisition may or may not proceed. If such Possible Acquisition proceeds, it may constitute notifiable transactions for Paul Y and/or Hanny under Chapter 14 and/or Chapter 14A of the Listing Rules. The companies will comply with any disclosure or other relevant requirements of the Listing Rules.

**Listing Rule 13.10 statement of China Strategic**

The directors of China Strategic have noted the recent increases in the price and the trading volume of the shares of China Strategic and wish to state that we are not aware of any reasons for such increases.

Reference is made to the announcements issued by China Strategic dated 15th October, 2004, 15th November, 2004 and 31st December, 2004 respectively and the joint announcement made by China Strategic and Wing On Travel (Holdings) Limited dated 30th November, 2004 regarding, among others, the Possible Acquisition.

As stated in the announcement of China Strategic dated 31st December, 2004, the discussions regarding the Possible Acquisition were not in an advanced stage. China Strategic has been informed by each of Hanny and Paul Y that it is still in discussions with the third party regarding the Possible Acquisition and that the discussions regarding the Possible Acquisition have proceeded to an advanced stage. However, terms of the Possible Acquisition are yet to be agreed and the Possible Acquisition may or may not proceed. Save for the aforementioned, the directors of China Strategic confirm that there are no negotiations or agreements relating to the intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the board of directors of China Strategic aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

Made by the order of China Strategic, the board of directors of which individually and jointly accept responsibility for the accuracy of this statement.

**Warnings**

As the Possible Acquisition may or may not proceed, the respective shareholders of Paul Y, Hanny and China Strategic and the potential investors are advised to exercise caution when dealing in the shares of Paul Y, Hanny and China Strategic.

By Order of the Board of  
**Paul Y. - ITC Construction Holdings Limited**  
Wong Lai Kin, Elsa  
Company Secretary

By Order of the Board of  
**Hanny Holdings Limited**  
Cheng Wai Chu, Judy  
Company Secretary

By Order of the Board of  
**China Strategic Holdings Limited**  
Chan Yan Yan, Jenny  
Company Secretary

Hong Kong, 21st January, 2005

The directors of Paul Y jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to China Strategic and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to China Strategic and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to China Strategic and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to China Strategic and Hanny) in this announcement misleading.

The directors of Hanny jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and China Strategic) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and China Strategic) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and China Strategic) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and China Strategic) in this announcement misleading.

The directors of China Strategic jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and Hanny) in this announcement misleading.

As at the date of this announcement, the directors of Paul Y are as follows:

<b>Executive Directors:</b>	<b>Non-executive Director:</b>
Dr. Chan Kwok Keung, Charles	Mr. Cheung Ting Kau, Vincent
Mr. Lau Ko Yuen, Tom	
Mr. Chan Fut Yan	<b>Independent Non-executive Directors:</b>
Ms. Chau Mei Wah, Rosanna	Mr. Kwok Shiu Keung, Ernest
Mr. Cheung Hon Kit	Mr. Chan Shu Kin
	Dr. Chow Ming Kuen, Joseph

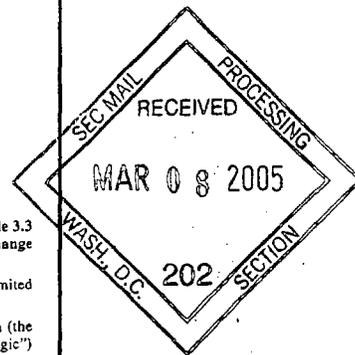
As at the date of this announcement, the directors of Hanny are as follows:

<b>Executive Directors:</b>	<b>Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. Fok Kin-ning, Canning
Dr. Yap, Allan	Mr. Ip Tak Chuen, Edmond
Mr. Lui Siu Tsuen, Richard	Mr. Cheung Hon Kit
Mr. Chan Kwok Hung	Ms. Shih, Edith
	(Alternate to Mr. Fok Kin-ning, Canning)

**Independent Non-executive Directors:**  
Mr. Yuen Tin Fan, Francis  
Mr. Kwok Ka Lap, Alva  
Mr. Wong King Lam, Joseph

As at the date of this announcement, the directors of China Strategic are as follows:

<b>Executive Directors:</b>	<b>Independent Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. David Edwin Bussmann
Dr. Yap, Allan	Mr. Wong King Lam, Joseph
Ms. Chau Mei Wah, Rosanna	Mr. Sin Chi Fai
Ms. Chan Ling, Eva	
Mr. Li Bo	
Mr. Chan Kwok Hung	
(Alternate to Dr. Chan Kwok Keung, Charles)	
Mr. Lui Siu Tsuen, Richard	
(Alternate to Dr. Yap, Allan)	





**PAUL Y. - ITC CONSTRUCTION HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 498



**HANNY HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 275



**CHINA STRATEGIC HOLDINGS LIMITED**  
(Incorporated in Hong Kong with limited liability)  
Stock code: 235

**JOINT ANNOUNCEMENT**

In accordance with Rule 3.7 of the Hong Kong Code on Takeovers and Mergers, Hanny, Paul Y and China Strategic wish to inform the public of the status of the Possible Acquisition.

Reference is made to the announcements issued by China Strategic Holdings Limited ("China Strategic") dated 15th October, 2004, 15th November, 2004 and 31st December, 2004 respectively, the announcement of Hanny Holdings Limited ("Hanny") dated 15th October, 2004, the joint announcement of Paul Y. - ITC Construction Holdings Limited ("Paul Y") and ITC Corporation Limited dated 15th October, 2004, the joint announcement of China Strategic and Wing On Travel (Holdings) Limited dated 30th November, 2004 and the joint announcement of China Strategic, Hanny and Paul Y dated 21st January, 2005 regarding, among others, the possible acquisition (the "Possible Acquisition") by a third party of some or all of the interests of Hanny and Paul Y in the shares of China Strategic, which may or may not result in a general offer for all of the shares of China Strategic.

China Strategic has been informed by each of Hanny and Paul Y, and each of Hanny and Paul Y wishes to announce, that they are still in discussion with the third party regarding the Possible Acquisition and that the discussion regarding the Possible Acquisition has proceeded to an advanced stage. However, the terms of the Possible Acquisition are yet to be agreed and the Possible Acquisition may or may not proceed.

If such Possible Acquisition proceeds, it may constitute notifiable transactions for Paul Y and/or Hanny under Chapter 14 and/or Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). The companies will comply with any disclosure or other relevant requirements of the Listing Rules.

**Warnings**

As the Possible Acquisition may or may not proceed, the respective shareholders of Paul Y, Hanny and China Strategic and the potential investors are advised to exercise caution when dealing in the shares of Paul Y, Hanny and China Strategic.

By Order of the Board of  
**Paul Y. - ITC Construction Holdings Limited**  
Wong Lai Kin, Elsa  
Company Secretary

By Order of the Board of  
**Hanny Holdings Limited**  
Cheng Wai Chu, Judy  
Company Secretary

By Order of the Board of  
**China Strategic Holdings Limited**  
Chan Yan Yan, Jenny  
Company Secretary

Hong Kong, 21st February, 2005

The directors of Paul Y jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to China Strategic and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to China Strategic and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to China Strategic and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to China Strategic and Hanny) in this announcement misleading.

The directors of Hanny jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and China Strategic) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and China Strategic) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and China Strategic) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and China Strategic) in this announcement misleading.

The directors of China Strategic jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and Hanny) in this announcement misleading.

As at the date of this announcement, the directors of Paul Y are as follows:

<b>Executive Directors:</b>	<b>Non-executive Director:</b>
Dr. Chan Kwok Keung, Charles	Mr. Cheung Ting Kau, Vincent
Mr. Lau Ko Yuen, Tom	
Mr. Chan Fut Yan	<b>Independent Non-executive Directors:</b>
Ms. Chau Mei Wah, Rosanna	Mr. Kwok Shiu Keung, Ernest
Mr. Cheung Hon Kit	Mr. Chan Shu Kin
	Dr. Chow Ming Kuen, Joseph

As at the date of this announcement, the directors of Hanny are as follows:

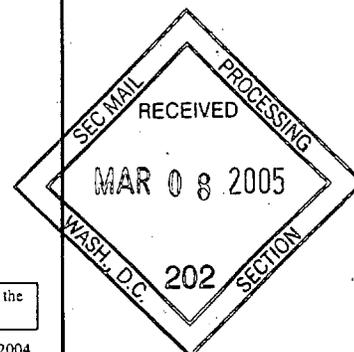
<b>Executive Directors:</b>	<b>Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. Fok Kin-ning, Canning
Dr. Yap, Allan	Mr. Ip Tak Chuen, Edmond
Mr. Lui Siu Tsuen, Richard	Mr. Cheung Hon Kit
Mr. Chan Kwok Hung	Ms. Shih, Edith
	(Alternate to Mr. Fok Kin-ning, Canning)

**Independent Non-executive Directors:**

Mr. Yuen Tin Fan, Francis  
Mr. Kwok Ka Lap, Alva  
Mr. Wong King Lam, Joseph

As at the date of this announcement, the directors of China Strategic are as follows:

<b>Executive Directors:</b>	<b>Independent Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. David Edwin Bussmann
Dr. Yap, Allan	Mr. Wong King Lam, Joseph
Ms. Chau Mei Wah, Rosanna	Mr. Sin Chi Fai
Ms. Chan Ling, Eva	
Mr. Li Bo	
Mr. Chan Kwok Hung	
(Alternate to Dr. Chan Kwok Keung, Charles)	
Mr. Lui Siu Tsuen, Richard	
(Alternate to Dr. Yap, Allan)	

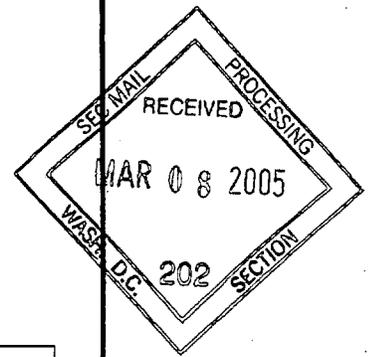




# CHINA STRATEGIC HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)  
(Stock Code: 235)

## ANNOUNCEMENT OF RESULTS OF MRI HOLDINGS LIMITED FOR THE YEAR ENDED 31ST DECEMBER, 2004



MRI Holdings Limited, a 57.26% owned subsidiary of China Strategic Holdings Limited, has announced its unaudited financial results for the year ended 31st December, 2004. The unaudited financial statements of MRI are set out below.

This announcement is made by China Strategic Holdings Limited ("CSH") pursuant to the requirement of Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of CSH with financial information of MRI Holdings Limited ("MRI"), is an approximately 57.26% owned subsidiary of CSH, which has announced such information to the public in Australia on 28th February, 2005.

The board of directors (the "Board") of CSH announces the unaudited financial results of MRI for the year ended 31st December, 2004 which has been announced by MRI in accordance with rule 4.3A of the Australian Stock Exchange on 28th February, 2005, in Australia. MRI is a company incorporated in Australia and its shares are listed on the Australian Stock Exchange.

The unaudited financial statements for the year ended 31st December, 2004 are prepared in accordance with the Corporations Act 2001, applicable Accounting Standards and complies with other requirements of the law of Australia.

### Results

The condensed consolidated results of MRI and its subsidiaries for the years ended 31st December, 2004 and 2003 which has been reviewed by its auditors are as follows:

	Year ended 31st December,	
	2004	2003
	A\$'000	A\$'000
Turnover	<u>822</u>	<u>635</u>
Operating (loss)/profits	(662)	2,391
Taxation	<u>(123)</u>	<u>(111)</u>
(Loss)/profits attributable to shareholders	(785)	2,280
Accumulated losses brought forward	<u>(12,860)</u>	<u>(15,140)</u>
Accumulated losses carried forward	<u>(13,645)</u>	<u>(12,860)</u>
Basic (losses) earnings per share	(1.7) cents	5.0 cents

Diluted (losses) earnings per share is not materially different from basic (losses) earnings per share and therefore is not disclosed.

### Balance Sheet Highlights

The condensed consolidated balance sheets of MRI and its subsidiaries which has been reviewed by its auditors shows the followings:

	As at 31st December,	
	2004	2003
	A\$'000	A\$'000
Current assets	16,226	16,277
Non current assets	<u>5,643</u>	<u>6,540</u>
Total assets	21,869	22,817
Current liabilities	(201)	(189)
Non current liabilities	<u>(140)</u>	<u>(71)</u>
Net assets	<u>21,528</u>	<u>22,557</u>
Share capital	31,184	31,184
Reserves and accumulated losses	<u>(9,656)</u>	<u>(8,627)</u>
	<u>21,528</u>	<u>22,557</u>

By Order of the Board  
Chan Ling, Eva  
Executive Director

Hong Kong, 28th February, 2005

As at the date of this announcement, the Board comprises Dr. Chan Kwok Keung, Charles, Dr. Yap, Allan, Ms. Chau Mei Wah, Rosanna, Ms. Chan Ling, Eva, Mr. Li Bo as executive directors, Mr. Chan Kwok Hung and Mr. Lui Siu Tsuen, Richard as alternate directors to Dr. Chan Kwok Keung, Charles and Dr. Yap, Allan respectively and Mr. David Edwin Bussmann, Mr. Wong King Lam, Joseph and Mr. Sin Chi Fai as independent non-executive directors.



**PAUL Y. - ITC CONSTRUCTION HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 498



**HANNY HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)  
Stock code: 275



**CHINA STRATEGIC HOLDINGS LIMITED**  
(Incorporated in Hong Kong with limited liability)  
Stock code: 235

**JOINT ANNOUNCEMENT**

Hanny, Paul Y and China Strategic wish to inform the public of the status of the Possible Acquisition.

Reference is made to the announcements issued by China Strategic Holdings Limited ("China Strategic") dated 15th October, 2004, 15th November 2004 and 31st December, 2004 respectively, the announcement of Hanny Holdings Limited ("Hanny") dated 15th October, 2004, the joint announcement of Paul Y. - ITC Construction Holdings Limited ("Paul Y") and ITC Corporation Limited dated 15th October, 2004, the joint announcement of China Strategic and Wing On Travel (Holdings) Limited dated 30th November, 2004 and the joint announcements of China Strategic, Hanny and Paul Y dated 21st January, 2005 and 21st February, 2005 respectively regarding, among others, a possible acquisition (the "Possible Acquisition") by a third party (the "First Potential Purchaser") of some or all of the interests of Hanny and Paul Y in China Strategic.

China Strategic has been informed by each of Hanny and Paul Y, and each of Hanny and Paul Y wishes to announce, that its negotiation with the First Potential Purchaser regarding the Possible Acquisition was terminated on 2nd March, 2005. However, Hanny and Paul Y have commenced negotiation with another interested party (the "Second Potential Purchaser") on a possible acquisition of a controlling stake in China Strategic by the Second Potential Purchaser. Hanny and Paul Y are in active negotiation with the Second Potential Purchaser but no terms of the acquisition have been agreed and the acquisition may or may not proceed.

As the proposed acquisition by the Second Potential Purchaser may or may not proceed, the respective shareholders of Paul Y, Hanny and China Strategic and the potential investors are advised to exercise caution when dealing in the shares of Paul Y, Hanny and China Strategic.

By Order of the Board of  
**Paul Y. - ITC Construction Holdings Limited**  
Wong Lai Kin, Elsa  
Company Secretary

By Order of the Board of  
**Hanny Holdings Limited**  
Cheng Wai Chu, Judy  
Company Secretary

By Order of the Board of  
**China Strategic Holdings Limited**  
Chan Yan Yan, Jenny  
Company Secretary

Hong Kong, 3rd March, 2005

The directors of Paul Y jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to China Strategic and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to China Strategic and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to China Strategic and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to China Strategic and Hanny) in this announcement misleading.

The directors of Hanny jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and China Strategic) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and China Strategic) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and China Strategic) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and China Strategic) in this announcement misleading.

The directors of China Strategic jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Paul Y and Hanny) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than that relating to Paul Y and Hanny) have been arrived at after due and careful consideration and there are no other facts (other than that relating to Paul Y and Hanny) not contained in this announcement, the omission of which would make any statement (other than that relating to Paul Y and Hanny) in this announcement misleading.

As at the date of this announcement, the directors of Paul Y are as follows:

<b>Executive Directors:</b>	<b>Non-executive Director:</b>
Dr. Chan Kwok Keung, Charles	Mr. Cheung Ting Kau, Vincent
Mr. Lau Ko Yuen, Tom	
Mr. Chan Fut Yan	<b>Independent Non-executive Directors:</b>
Ms. Chau Mei Wah, Rosanna	Mr. Kwok Shiu Keung, Ernest
Mr. Cheung Hon Kit	Mr. Chan Shu Kin
	Dr. Chow Ming Kuen, Joseph

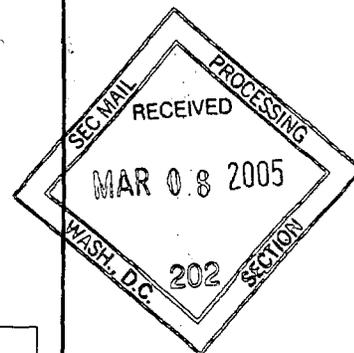
As at the date of this announcement, the directors of Hanny are as follows:

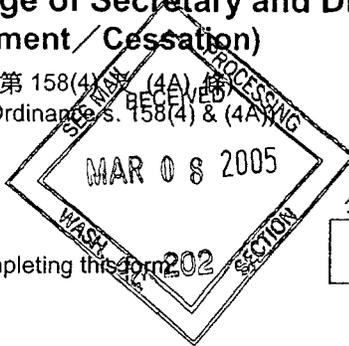
<b>Executive Directors:</b>	<b>Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. Fok Kin-ning, Canning
Dr. Yap, Allan	Mr. Ip Tak Chuen, Edmond
Mr. Lui Siu Tsuen, Richard	Mr. Cheung Hon Kit
Mr. Chan Kwok Hung	Ms. Shih, Edith
	(Alternate to Mr. Fok Kin-ning, Canning)

**Independent Non-executive Directors:**  
Mr. Yuen Tin Fan, Francis  
Mr. Kwok Ka Lap, Alva  
Mr. Wong King Lam, Joseph

As at the date of this announcement, the directors of China Strategic are as follows:

<b>Executive Directors:</b>	<b>Independent Non-executive Directors:</b>
Dr. Chan Kwok Keung, Charles	Mr. David Edwin Bussmann
Dr. Yap, Allan	Mr. Wong King Lam, Joseph
Ms. Chau Mei Wah, Rosanna	Mr. Sin Chi Fai
Ms. Chan Ling, Eva	
Mr. Li Bo	
Mr. Chan Kwok Hung	
(Alternate to Dr. Chan Kwok Keung, Charles)	
Mr. Lui Siu Tsuen, Richard	
(Alternate to Dr. Yap, Allan)	





重要事項 Important Notes

- 填表前請參閱〈填表須知〉。  
請用黑色墨水列印
- Please read the accompanying notes before completing this form.  
Please print in black ink.

公司編號 Company Number  
29649

1 公司名稱 Company Name

China Strategic Holdings Limited  
中策集團有限公司

2 更改詳情 Details of Change

A. 離任秘書／董事的資料 Particulars of Secretary / Director Ceasing to Act

(如涉及超過一名秘書／董事，請用續頁 A 填報 Use Continuation Sheet A if more than 1 secretary / director is involved).

請在有關空格內加 / 號 Please tick the relevant box(es)

(註 Note 7) 身份 Capacity  秘書 Secretary  董事 Director  候補董事 Alternate Director

代替 Alternate to

個人秘書／董事的姓名 Name of Individual Secretary / Director

馮 蘊 瑤	Fung	Wan Yiu, Agnes
中文姓名 Name in Chinese	英文姓氏 Surname in English	英文名字 Other Names in English

(註 Note 8) 身份證明 Identification

G528575(4)	-
香港身份證號碼 HK Identity Card Number	海外護照號碼 Overseas Passport Number

或 OR

(註 Note 9) 法人團體秘書／董事的中文及英文名稱  
Chinese and English Names of Corporate Secretary / Director

離任原因 Reason for Cessation  辭職／其他 Resignation / Others  去世 Deceased

(註 Note 10) 離任日期 Date of Cessation

19	01	2005
日 DD	月 MM	年 YYYY

(註 Note 11) 請述明上述離任董事／候補董事在離任日期後，是否繼續擔任公司的候補董事／董事職位  
Please indicate whether the Director / Alternate Director ceasing to act will continue to hold office as Alternate Director / Director in the Company after the date of cessation

是 Yes  否 No

(註 Note 5) 提交人的資料 Presentor's Reference

姓名 Name: Treasure Way Services Limited

地址 Address: 8/F., Paul Y. Centre, 51 Hung To Road  
Kwun Tong, Kowloon, Hong Kong

電話 Tel: 2372 0130 傳真 Fax: 2810 6982

電郵地址 E-mail Address:

檔號 Reference:

指明編號 1/2004 (2004 年 2 月)  
Specification No. 1/2004 (Feb. 2004)

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COMPANIES REGISTRY  
(Administration Section)

## 2 更改詳情 Details of Change (續上頁 cont'd)

## B. 獲委任的個人秘書／董事的資料 Particulars of Individual Secretary/Director Appointed

(如委任超過一名個人秘書／董事，請用續頁 B 填報)

(Use Continuation Sheet B if more than 1 individual secretary/director is appointed)

請在有關空格內加 ✓ 號 Please tick the relevant box(es)

(註 Note 12)

身份  秘書  董事  候補董事  
 Capacity Secretary Director Alternate Director

代替 Alternate to

中文姓名  
Name in Chinese

冼志輝

英文姓名  
Name in English

Sin

Chi Fai

姓氏 Surname

名字 Other Names

前用姓名  
Previous Names別名  
Alias

(註 Note 13)

住址  
Residential  
Address6 Bedok Reservoir View #15-18, The Clearwater,  
479234

Singapore

國家 Country

(註 Note 14)

電郵地址  
E-mail Address

(註 Note 15)

身份證明 Identification

a 香港身份證號碼  
Hong Kong Identity Card Number

-

b 海外護照  
Overseas Passport

Singapore

S2661347G

簽發國家 Issuing Country

號碼 Number

委任日期 Date of Appointment

19

01

2005

日 DD

月 MM

年 YYYY

(註 Note 16)

請述明董事／候補董事在獲得上述委任時，是否公司現任的候補董事／董事  
 Please indicate whether the Director/Alternate Director whose appointment is  
 reported above is already an existing Alternate Director/Director in the Company at  
 the time of the above appointment

 是 Yes 否 No

## 2 更改詳情 Details of Change (續上頁 cont'd)

## (註 Note 17) C. 獲委任的法人團體秘書／董事的資料 Particulars of Corporate Secretary／Director Appointed

(如委任超過一名法人團體秘書／董事，請用續頁 C 填報)

(Use Continuation Sheet C if more than 1 corporate secretary／director is appointed)

請在有關空格內加 ✓ 號 Please tick the relevant box(es)

(註 Note 18)

身份  秘書  董事  候補董事  
Capacity Secretary Director Alternate Director

代替 Alternate to

(註 Note 19)

中文名稱  
Name in Chinese

(註 Note 19)

英文名稱  
Name in English

(註 Note 20)

地址  
Address

國家 Country

(註 Note 21)

電郵地址  
E-mail Address

公司編號 Company Number

(只適用於在香港註冊的法人團體)

(Only applicable to body corporate registered in Hong Kong)

委任日期 Date of Appointment

日 DD

月 MM

年 YYYY

(註 Note 22)

請述明董事／候補董事在獲得上述委任時，是否公司現任的候補董事／董事  
Please indicate whether the Director／Alternate Director whose appointment is reported above is already an existing Alternate Director／Director in the Company at the time of the above appointment

 是 Yes 否 No

本通知書包括 \_\_\_\_\_ 張續頁 A、\_\_\_\_\_ 張續頁 B 及 \_\_\_\_\_ 張續頁 C。

This Notification includes \_\_\_\_\_ 0 \_\_\_\_\_ Continuation Sheet(s) A, \_\_\_\_\_ 0 \_\_\_\_\_ Continuation Sheet(s) B and \_\_\_\_\_ 0 \_\_\_\_\_ Continuation Sheet(s) C.

簽署 Signed :

姓名 Name : Chan Yan Yan, Jenny  
董事 Director / 秘書 Secretary \*日期 Date : 19<sup>th</sup> January, 2005  
日 DD / 月 MM / 年 YYYY

\*請刪去不適用者 Delete whichever does not apply



公司註冊處  
Companies Registry

出任董事或候補董事職位同意書

Consent to Act as  
Director or Alternate Director

(公司條例第 158(5)條)  
(Companies Ordinance s. 158(5))



重要事項 Important Note

- 請用黑色墨水列印。  
Please print in black ink.

公司編號 Company Number

29649

公司名稱 Company Name

China Strategic Holdings Limited  
中策集團有限公司

本人  
I,

Sin Chi Fai 冼志輝

(請填報姓名 Please state full name)

同意出任上述公司的  
consent to act as the above company's

請在有關空格內加 ✓ 號 Please tick the relevant box(es)

董事,  
Director

候補董事,  
Alternate Director

代替 Alternate to

(請填報獲代替行事的董事姓名或名稱 Please state full name of the principal director)

生效日期為  
with effect from

19	01	2005
日 DD	月 MM	年 YYYY

，並確認本人已年滿十八歲。  
and confirm that I have attained the age of 18 years.

簽署 Signed : \_\_\_\_\_

日期 Date : \_\_\_\_\_

19 / 1 / 2005  
日 DD / 月 MM / 年 YYYY

提交人的資料 Presentor's Reference

姓名 Name: Treasure Way Services Limited

地址 Address: 8/F., Paul Y. Centre, 51 Hung To Road  
Kwun Tong, Kowloon, Hong Kong

電話 Tel: 2372 0130 傳真 Fax:

電郵地址 E-mail Address:

編號 Reference:

指明編號 2/2004 (修訂) (2004年2月)  
Specification No. 2/2004 (Revision) (Feb. 2004)

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COMPANIES REGISTRY  
(Administration Section)