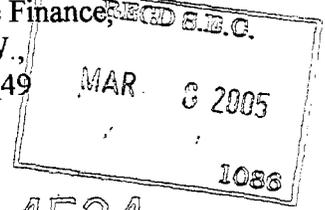


भारतीय स्टेट बैंक

भारतीय स्टेट बैंक

State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.



FILE NO. 82.4524



05006343

शेअर एवं बांड विभाग,
कार्यालय,
भवन,
ग्रामा मार्ग,
40 021.

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.CO/S&B/VR/2005/ 638

दिनांक / Date : 03.03.2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT
AUDITED WORKING RESULTS OF STATE BANK OF INDIA
FOR THE YEAR ENDED 31ST MARCH, 2005

SUPPL

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/618 dated the March 03, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

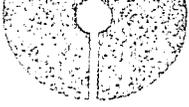
Encl. : a/a.

PROCESSED

MAR 15 2005

THOMSON
FINANCIAL

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक

State Bank of India

25th Floor, Dalal Street,
Mumbai - 400 001.

FILE NO. 12.400

शेअर आणि रोखे विभाग, शेअर.एवं बांड विभाग, Shares & Bonds Department,
मध्यवर्ती कार्यालय, केन्द्रीय कार्यालय, Central Office,
स्टेट बैंक भवन, स्टेट बैंक भवन, State Bank Bhavan, Madame Cama Marg,
मादाम कामा मार्ग, मादाम कामा मार्ग, Mumbai 400 021.
मुंबई 400 021. मुंबई 400 021. फॅक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

CO/S&B/VR/2005/618

03.03.2005

क्रमांक / No. :

दिनांक / Date :

Dear Sir,

LISTING AGREEMENT
AUDITED WORKING RESULTS OF STATE BANK OF INDIA
FOR THE YEAR ENDED 31ST MARCH, 2005

In terms of Clause 41 of the Listing Agreement with the Exchange, we have to advise that the audited working results of the Bank for the year ended 31st March, 2005 will be published within a period of 3 months from the end of the last quarter of the financial year 2004-05. As such, the unaudited results for the quarter ended 31.03.2005 will not be published and given to the Stock Exchanges.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.