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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Securities & Exchange Commission
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SUPPL

Dear Sir/Madam

In reference to **File Number 082-02819**, I enclose a copy of a Stock Exchange Announcement released today.

Yours faithfully



Gemma Knowles
Company Secretarial Assistant

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MAR 01 2005
THOMSON
FINANCIAL

Encl.

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Transfer of shares by the Trustee of the Severn Trent Plc Employee Share Ownership Trust

The Company has been advised by the Trustee of the Severn Trent Plc Employee Share Ownership Trust that on 14 February 2005, 5,311 Ordinary Shares of 65 ⁵/₁₉ p each in the Company, were transferred for nil consideration to the beneficiary of a participant in the Long Term Incentive Plan pursuant to awards made under that plan in 2001, 2002 and 2003.

The executive directors of the Company are potential beneficiaries under the Trust and were deemed to have a technical interest in the above shares which ceased when the shares were transferred to the participants.

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