

**X-Cal Resources Ltd.**

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

SECURITIES & EXCHANGE COMMISSION  
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February 14, 2005

Office of International Corporate Finance  
Securities & Exchange Commission  
450 - 5th Street NW  
Mail Stop 3-9  
Washington, DC 20549 USA

SUPPL

To Whom It May Concern:

**Re: XCL - EXEMPTION # 82-1655**

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Please find enclosed the latest News Release for X-Cal Resources Ltd. dated February 14, 2005.

Sincerely,  
**X-CAL RESOURCES LTD.**

*Sharon A. MacLellan*

Sharon A. MacLellan  
/sml  
encls



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FINANCIAL

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# X-Cal Resources Ltd.

TSX/XCL

February 14, 2005

## News Release

### Third Quarter Financials

X-Cal Resources Ltd. has provided the unaudited interim financial statements and management discussion for the nine months ended December 31, 2004. The filings can be viewed on Sedar or on the company website at [www.x-cal.com](http://www.x-cal.com)

Shawn Kennedy  
*President*

*Visit our Website:* [www.x-cal.com](http://www.x-cal.com)

*E-Mail:* [invrel@x-cal.com](mailto:invrel@x-cal.com)

*For further information contact: Shawn Kennedy, President*

*Tel: (604) 662-8245 Fax: (604) 688-7740*

*Note: X-Cal Resources Ltd. can be referenced through the Standard & Poors Directory.*