



LINDSEY MORDEN GROUP INC.

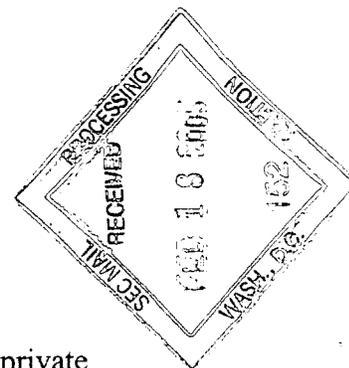
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February 11, 2005

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C.
20549
U.S.A.

SUPPL



Dear Sirs or Mesdames:

Re: Lindsey Morden Group Inc – File No. 82 - 5143

Pursuant to the exemption under SEC Rule 12g3-2(b) for foreign private issuers, we are furnishing you with a copy of a press release distributed on Thursday, February 10, 2005.

Please call me at (416) 596-8020 with any questions.

Yours truly,

David Langille
Chief Financial Officer

Enclosure
dl/jw

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LINDSEY MORDEN GROUP INC.

News Release: February 10, 2005
 Listed: Toronto Stock Exchange
 Stock Symbol: LM.SV

Financial results for the three and twelve months ended December 31, 2004

(in \$000s except per share data)	Fourth Quarter (unaudited)		Year-to-date (audited ⁽¹⁾)	
	2004	2003	2004	2003
Revenue:				
Canada	12,841	12,994	51,067	48,665
United States	17,529	12,803	55,416	62,561
United Kingdom	51,663	48,553	196,393	178,386
Europe	18,120	18,896	72,215	71,715
International	12,330	10,480	48,800	45,809
	112,483	103,726	423,891	407,136
Operating earnings from continuing operations:				
Canada	540	1,634	2,491	2,421
United States	574	(987)	(147)	(81)
United Kingdom	6,165	5,956	15,754	15,815
Europe	1,663	2,679	5,018	6,987
International	3,339	1,465	9,018	5,919
Corporate	(2,908)	(4,725)	(8,094)	(10,414)
	9,373	6,022	24,040	20,647
Interest expense	4,696	1,599	17,388	10,870
Provision for income taxes	(137)	1,134	5,136	5,145
Net earnings from continuing operations	4,814	3,289	1,516	4,632
Net loss from discontinued operations, net of tax	-	(24,468)	(3,588)	(34,587)
Net loss on disposal, net of tax	-	-	(24,625)	-
Reimbursement for costs	-	-	5,932	-
Net earnings (loss)	4,814	(21,179)	(20,765)	(29,955)
Net earnings (loss) per share from continuing operations	\$0.35	\$0.24	\$0.11	\$0.34
Net earnings (loss) per share	\$0.35	\$(1.54)	\$(1.50)	\$(2.18)

(1) Financial information extracted from audited consolidated financial statements for the years ended December 31, 2004 and 2003.

Revenue from continuing operations for fourth quarter 2004 was \$112.5 million, an increase of \$8.8 million from fourth quarter 2003. The United States, United Kingdom and International operations reported increases in revenue compared to fourth quarter 2003, which were partially offset by small declines in revenue reported by the Canadian and European operations.

Operating earnings from continuing operations for fourth quarter 2004 were \$9.4 million compared to \$6.0 million for fourth quarter 2003, an increase of 56%. This increase was in part due to the United States operations in the fourth quarter of 2004 which improved to a profit of \$0.6 million from a loss of \$1.0 million in the fourth quarter of 2003. International operations increased earnings to \$3.3 million from \$1.5 million in the fourth quarter of 2003. Both operations benefited in part from hurricane related events.

The Company's net earnings from continuing operations for fourth quarter 2004 was \$4.8 million (\$0.35 per share) compared to \$3.3 million (\$0.24 per share) in fourth quarter 2003. The fourth quarter 2003 loss of \$21.2 million (\$1.54 loss per share) was due to the loss from discontinued operations of \$24.5 million.

Mr. Jan Christiansen, President & CEO of Lindsey Morden Group Inc. stated, "The profitability of all continuing operations during the third and fourth quarters could not have been achieved without the dedicated effort of all of our over 3,300 employees around the world. We are also very encouraged by the positive customer feedback we are receiving as a result of our hurricane related services in our United States and International operations."

The Company's unaudited consolidated financial information has been prepared in accordance with Canadian generally accepted accounting principles and, unless otherwise stated, is in Canadian dollars.

Lindsey Morden Group Inc. is a holding company which, through its Cunningham Lindsey subsidiaries, provides a wide range of independent insurance claims services, including claims adjusting, appraisal and claims and risk management services. It has a worldwide network of branches in Canada, the United States, the United Kingdom, continental Europe, the Far East, Latin America and the Middle East. Lindsey Morden also provides claims adjusting and appraisal training courses in the United States.

For further information, please contact Jan Christiansen, President and Chief Executive Officer, at (214) 488-6725. Website: www.lindseymordengroupinc.com