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February 7, 2005

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Re: Exemption #82-4421

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Office of International Corporate Finance
SECURITIES & EXCHANGE COMMISSION
Room 3094 [3-6]
450 - 5 Street N. W.
Washington, D. C. 20549
U. S. A.



SUPPL

Attention: Office of Applications
and Report Services

Dear Sirs:

Re: Annual and Special Meeting of Shareholders

Enclosed is a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited (CDS) with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

EASTMAIN RESOURCES INC.

Per: George A. Duguay

PROCESSED

FEB 22 2005

THOMSON
FINANCIAL

GAD/wl
Encl.

