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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE



Registered Office  
Virginia House  
37 J. L. Nehru Road, Kolkata 700 071 Ind  
Telephone : 91 33 22889371  
Fax : 91 33 22882259/2260/1256

SUPPL

5<sup>th</sup> February, 2005.

The Secretary  
National Stock Exchange  
of India Ltd.  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
The Stock Exchange, Mumbai  
1<sup>st</sup> floor, New Trading Ring,  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Lyons Range  
Kolkata 700 001



Dear Sirs,

**Allotment of Shares under the ITC Employee Stock Option Scheme**

In terms of the Listing Agreement, we write to advise that the Company on 5<sup>th</sup> February, 2005 has issued and allotted 19,137 Ordinary Shares of Rs.10/- each, upon exercise of 19,137 Options by Optionees under the ITC Employee Stock Option Scheme.

Consequently, with effect from 5<sup>th</sup> February, 2005, the Issued and Subscribed Share Capital of the Company stands increased to Rs.248,15,26,240/- divided into 24,81,52,624 Ordinary Shares of Rs.10/- each.

Yours faithfully,  
ITC Limited  
  
(R. K. Singh)  
Deputy Secretary

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THUMSON  
FINANCIAL

cc/ Securities Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Mail Stop 3-9  
450 Fifth Street  
Washington DC 20549  
U.S.A.

cc: Societe de la Bourse de Luxembourg  
11 Avenue de la Porte - Neuve  
L-2227 Luxembourg.