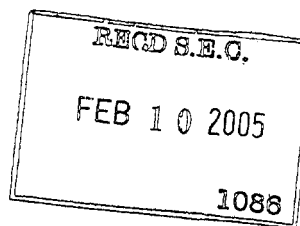


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夏愨道10號  
和記大廈14樓

Tel: +852 2846 1888  
Fax: +852 2845 0476  
DX 180005 QUEENSWAY 1  
www.bakernet.com

Our ref: 32073984-130435  
**By Hand**



31 Jan 2005

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Division of Corporation Finance  
- International Mail stop 3-2



05005736

SUPPL

Ladies and Gentlemen,

**Re: Huadian Power International Corporation Limited (the "Company") -  
Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities  
Exchange Act of 1934 (File Ref.: 82-4932)**

This letter and the enclosed materials are furnished to the Commission pursuant to the referenced exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), available to foreign private issuers pursuant to Rule 12g3-2(b) thereunder.

The purpose of this letter is to furnish to the Commission the documents relating to the Company which were made public since our letter dated January 21, 2005, copies of which are enclosed with this letter (indexed in Annex 1).

If you have any questions with regard to this letter, please contact the undersigned in the Hong Kong office of Baker & McKenzie by telephone at 011-852-2846-2446 or by facsimile at 011-852-2842-0516.

On behalf of the Company, thank you for your attention to this matter.

Very truly yours,

*p.p. Michelle Li*  
Allen Shyu / Michelle Li

Encl.

PROCESSED

FEB 16 2005

THOMSON  
FINANCIAL

*Handwritten signature*

Asia  
Pacific  
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\*Notary Public  
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**Annex 1**

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1. Announcement of Final Issue price regarding Proposed Issue of A Shares released on Jan 24, 2005.

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華電國際電力股份有限公司

Huadian Power International Corporation Limited\*

(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China)

(Stock code: 1071)

**ANNOUNCEMENT  
PROPOSED ISSUE OF A SHARES**

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Reference is made to the announcements dated 14th January, 2005 and 19th January, 2005 issued by the Company. Unless otherwise specified, terms defined or used in those announcements shall have the same meanings when used herein.

The board of the Directors hereby announces that the final issue price for the A Share Issue has been determined as RMB2.52 per A Share, and the structure of the A Share Issue is finalised as follows:

*Number of A Shares to be issued and target subscribers:* 765,000,000 new A Shares, of which:

(i) 196,000,000 new A Shares (in the form of unlisted State-owned shares) will be allocated and issued to China Huadian; and

(ii) 569,000,000 new A Shares, which will be listed on the Shanghai Stock Exchange, will be issued to individuals and institutional investors, except those prohibited by PRC laws and/or regulations, in the PRC.

*Nominal value:* RMB1.00 per A Share

*Issue price:* RMB2.52 per A Share

*Underwriting:* The A Share Issue, in respect of the A Shares which are being offered but are not taken up thereunder, is fully underwritten by a group of underwriters led by China International Capital Corporation Limited as lead manager.

The shareholding structure of the Company immediately before and immediately upon completion of the A Share Issue is set out as follows:

Type of shares	Immediately before completion of the A Share Issue	Approximate shareholding percentage (%)	Immediately upon completion of the A Share Issue	Approximate shareholding percentage (%)
<b>1. Unlisted domestic shares</b>				
Holder of State-owned shares — China Huadian	2,815,075,430	53.56	3,011,075,430	50.01
Other holders of unlisted domestic shares	1,009,980,770	19.21	1,009,980,770	16.77
Sub-total:	3,825,056,200	72.77	4,021,056,200	66.78
<b>2. Listed shares</b>				
A Share shareholders	—	—	569,000,000	9.45
H Share shareholders	1,431,028,000	27.23	1,431,028,000	23.77
Sub-total:	1,431,028,000	27.23	2,000,028,000	33.22
<b>3. Total</b>	<b>5,256,084,200</b>	<b>100.00</b>	<b>6,021,084,200</b>	<b>100.00</b>

Should there be material developments regarding the A Share Issue, the Company will, if and when considered appropriate, issue further announcement(s) in accordance with the relevant disclosure requirements under the Listing Rules.

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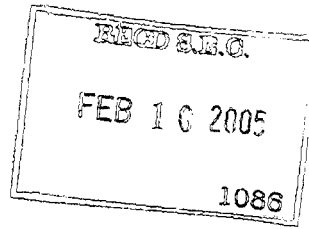
By order of the board of the Directors  
**HUADIAN POWER  
INTERNATIONAL CORPORATION LIMITED**  
**He Gong**  
Chairman

The Directors, as at the date of this announcement, are:

He Gong (Chairman)  
Da Hongxing (Executive Director)  
Zhu Chongli (Non-executive Director)  
Chen Jianhua (Executive Director)  
Tian Peiting (Executive Director)  
Peng Xingyu (Non-executive Director)  
Zhang Bingju (Non-executive Director)  
Wang Yingli (Non-executive Director)  
Ding Huiping (Independent non-executive Director)  
Zhao Jinghua (Independent non-executive Director)  
Hu Yuanmu (Independent non-executive Director)  
Wang Chuanshun (Independent non-executive Director)

Shandong, the PRC  
21st January, 2005

\* for identification only



31 Jan 2005

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On behalf of the Company, thank you for your attention to this matter.

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Allen Shyu / Michelle Li

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(A Sino-foreign investment joint stock company limited by shares incorporated in the People's Republic of China)

(Stock code: 1071)

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By order of the board of the Directors  
**HUADIAN POWER**  
**INTERNATIONAL CORPORATION LIMITED**  
He Gong  
Chairman

The Directors, as at the date of this announcement, are:

He Gong (Chairman)  
Da Hongxing (Executive Director)  
Zhu Chongli (Non-executive Director)  
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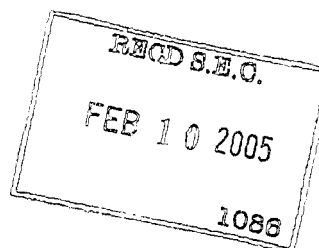
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**HUADIAN POWER**  
**INTERNATIONAL CORPORATION LIMITED**  
He Gong  
Chairman

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- He Gong (Chairman)
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- Zhao Jinghua (Independent non-executive Director)
- Hu Yuanmu (Independent non-executive Director)
- Wang Chuanshun (Independent non-executive Director)

Shandong, the PRC  
21st January, 2005

\* for identification only