

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923

RECEIVED

2005 FEB -4 A 9:58

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

January 18, 2005

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549



SUPPL

Attention: Filings/Listings

Dear Sirs:

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.

PROCESSED

FEB 07 2005

THOMSON
FINANCIAL

Notice of Record & Meeting Dates

New
Change

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N
French _____

Address: 56 TEMPERANCE STREET, 4TH FLOOR, TORONTO, ONTARIO, M5H 3V5
Telephone: 416-361-0737
Contact Name: SHAUN A. DRAKE

Transfer Agent CUID Name: EQUITY TRANSFER SERVICES Telephone: 416-361-0152

Address: 120 Adelaide St. W. #420, Toronto, ON, M5H 4C3 E-mail Address Contact Name: JENNIFER TAN

Proxy Type	Meeting Type	Material Distribution Type	Record Date
<input checked="" type="checkbox"/> Management <input type="checkbox"/> Dissenting	<input checked="" type="checkbox"/> Annual <input type="checkbox"/> General	<input type="checkbox"/> Form C holders only <input checked="" type="checkbox"/> All holders	2 0 0 5 0 3 1 8 Meeting Date: 2 0 0 5 0 4 2 9 Material Mail Date: 2 0 0 5 0 3 2 5

Payment for Publication Payment enclosed To be invoiced (Transfer Agents only)
CDS INC.'s GST/HST Registration Number: 8 9 2 9 7 1 6 3 1 R T

<input checked="" type="checkbox"/> # of publications at \$93.00 per publication	\$: 93.00	CDS INC.'s QST Registration Number	1 0 1 8 7 6 7 2 2 4
Plus 7% GST	\$: 6.51		
or 15% HST (Nfld, NS, NB residents only)	\$		
Subtotal	\$: 99.51		
Plus 7.5% QST (Quebec residents only)	\$		
Total payment enclosed	\$: 99.51		

Authorized Signature for Invoicing (Transfer Agents only)
Note: Not required for electronic submission.

ISIN	Voting Status	Security Description
C A 8 2 0 0 1 L 1 0 0 8	Y/N <input checked="" type="checkbox"/>	Common
	<input type="checkbox"/>	
	<input type="checkbox"/>	
	<input type="checkbox"/>	

Early Search (Determination of Intermediaries)
Send Early Search report to: Transfer Agent Issuer Other (statutory declaration required)
Send via: Mail Courier (collect) CDS Envelope System Fax #:

Proxy Related Material
Will be distributed by: Transfer Agent Issuer Other

Holders of Record
Send Holders of Record and Omnibus Proxy to:
 Transfer Agent Issuer Other
Send via: Mail Courier CDS Envelope System

This Notice and Request for services is authorized by:
 Transfer Agent Issuer Third Party
Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.
Shaun A. Drake _____ **Jan. 18-2005**
Title Signature Date