

भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

FILE NO. 82.4524

शेअर आणि बॉन्ड

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मुंब.



मुंबई 400 021.

बॉन्ड विभाग,
कार्यालय,
मदन,
मार्ग,

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.

फॅक्स/Fax : 91-22-2285 5348

दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No.CO/S&B/VR/2005/ 148

SUPPL
दिनांक / Date :

13.01.2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : WORKING RESULTS FOR THE
QUARTER ENDED 31ST DECEMBER, 2004
CENTRAL BOARD'S MEETING ON 28.01.2005
NOTICE TO STOCK EXCHANGES : PRESS RELEASE

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/144 dated the 13th January, 2005 addressed to The Stock Exchange, Mumbai alongwith a copy of press release.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,


GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

PROCESSED

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हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक

25th Floor, Dalal Street,
Mumbai - 400 001.

State Bank of India

TH 13.01.2005

शेअर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	शेअर.एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	Shares & Bonds Department, Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फॅक्स/Fax : 91-22-2285 5348 दूरभाष/Telephone : (022) 2288 3888 / 2202 2678
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CO/S&B/VR/2005/144

13.01.2005

क्रमांक / No.:

दिनांक / Date :

Dear Sir,

**LISTING AGREEMENT : WORKING RESULTS FOR THE
QUARTER ENDED 31ST DECEMBER, 2004
CENTRAL BOARD'S MEETING ON 28.01.2005
NOTICE TO STOCK EXCHANGES : PRESS RELEASE**

In terms of Clause 41 of the Listing Agreement we advise that a meeting of the Bank's Central Board will be held on the 28th January, 2005 to take on record the working results of the Bank for the quarter ended 31st December, 2004. In terms of clause 31(c) of the listing agreement, we also enclose for your information, three copies of press release being issued in connection with convening of the meeting on 14th January, 2005.

2. Kindly acknowledge receipt.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. a a

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

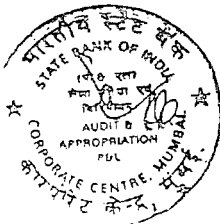
PRESS RELEASE

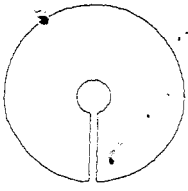
STATE BANK OF INDIA
CENTRAL OFFICE, MUMBAI 400 021

A meeting of the Central Board of the Bank will be held on the 28th January 2005 at Mumbai to take on record the working results of the Bank for the quarter ended 31st December 2004.

Mumbai
Date:

A. K. PURWAR
CHAIRMAN





भारतीय स्टेट बैंक

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State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

FILE NO. 82.4524

शेअर आणि रोखे विभाग,	शेअर एवं बॉन्ड विभाग,	Shares & Bonds Department,
मध्यवर्ती कार्यालय,	केन्द्रीय कार्यालय,	Central Office,
स्टेट बैंक भवन,	स्टेट बैंक भवन,	State Bank Bhavan, Madame Cama Marg,
मादाम कामा मार्ग,	मादाम कामा मार्ग,	Mumbai 400 021.
मुंबई 400 021.	मुंबई 400 021.	फॅक्स/Fax : 91-22-2285 5348
		दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

क्रमांक / No. :

CO/S&B/VR/2005/ 131

दिनांक / Date :

11.01.2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(h)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 36

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/117 dated the January 11, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)
Encl. : a/a.

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.

शेअर आणि रोखे विभाग, मध्यवर्ती कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	शेअर एवं बांड विभाग, केन्द्रीय कार्यालय, स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई 400 021.	Shares & Bonds Department, Central Office, State Bank Bhavan, Madame Cama Marg, Mumbai 400 021. फैक्स/Fax : 91-22-2285 5348 दूरभाष/Telephone : (022) 2288 3888 / 2202 2678
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क्रमांक / No.:

CO/S&B/VR/2005/117

दिनांक / Date:

11.01.2005

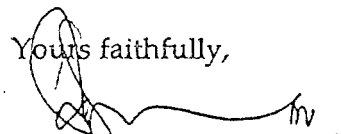
Dear Sir,

LISTING AGREEMENT:CLAUSE 36

In terms of Clause 36 of the Listing Agreement, we advise that working of 10 Branches of the Bank in Andaman & Nicobar Islands was affected due to the recent Tsunami waves. Out of the 10 Branches, 7 Branches have since started functioning normally now and efforts are on to restore normalcy to the remaining three branches also.

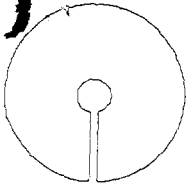
2. Kindly acknowledge receipt.

Yours faithfully,



General Manager
(Shares & Bonds)

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक

भारतीय स्टेट बैंक

State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
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FILE NO. 82.4524

शेअर आणि रोखे विभाग, शेअर-एवं बांड विभाग, Shares & Bonds Department,
मध्यवर्ती कार्यालय, केन्द्रीय कार्यालय, Central Office,
स्टेट बैंक भवन, स्टेट बैंक भवन, State Bank Bhavan, Madame Cama Marg,
मादाम कामा मार्ग, मादाम कामा मार्ग, Mumbai 400 021.
मुंबई 400 021. मुंबई 400 021. फॅक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

CO/S&B/VR/2005/ 106-

10.01.2005

क्रमांक / No. : INFORMATION SUBMITTED UNDER RULE 12g3-2(b) दिनांक / Date :

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104
LISTING AGREEMENT : CLAUSE 35

We enclose for your information a copy of our letter No.CO/S&B/VR/2005/96 dated the January 10, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बाण्ड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फैक्स/फैक्स/Fax : 91-22-285 5348

No.CO/S&B/VR/2005/96

Date: 10.01.2005

Dear Sir,

LISTING AGREEMENT : CLAUSE 35

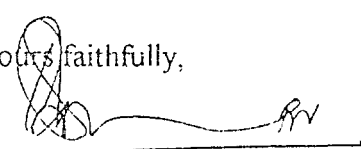
In terms of Clause 35 of the Listing Agreement, we enclose a copy of shareholding pattern of the Bank as on the 31st December, 2004. In this connection, we advise that only the following entities have shareholding more than 1% of our equity.

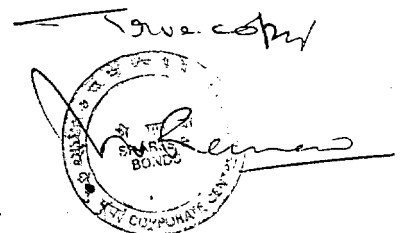
Details of Shareholding of entities/persons holding more than 1% of the Bank's equity

	<u>No. of Shares held</u>	<u>% of Shares in total equity</u>
<u>Reserve Bank of India</u>	314338700	59.73
<u>Financial Institutions:</u>		
1. Life Insurance Corp. of India	28466197	5.41
<u>Foreign Institutional Investors</u>		
1. Fidelity Management & Research Co A/C Fidelity Investment Trust - Fidelity	6579405	1.25
<u>Others(GDRs)</u>		
1. The Bank of New York (As Depository for GDRs)	41468018	7.88
<u>Total holding FIIs/NRIs/GDRs</u>	104363610	19.83

2. Kindly acknowledge receipt.

Yours faithfully,


General Manager
(Shares & Bonds)
Encl. a.a



CLAUSE 45 : BOMBAY STOCK EXCHANGE			
REPORTING INSTITUTION		STATE BANK OF INDIA	
FOR THE QUARTER ENDED		31.12.2004	
DATE OF REPORT		07/01/2005	
Category	SHARES HELD	%to Total	
A Promoter's Holdings			
1 Promoters			
- Indian Promoters	0	0.00	
- Foreign Promoters	0	0.00	
2 Persons acting in Concert			
	314338700	59.73	
Sub Total		314338700	59.73
B Non-Promoters Holdings			
3 Institutional Investors			
a Mutual Funds & UTI	24406079	4.64	
b Banks, Financial Institutions, Insurance Companies(Central/State Govt./Non-govt. Institutions)	37031358	7.04	
c FII's	62632964	11.90	
Sub Total		124070401	23.57
4 Others			
a Private Corporate Bodies	12232299	2.32	
b Indian Public	33925965	6.45	
c NRIs	261328	0.05	
d OCBs	1300	0.00	
e TRUST's	867	0.00	
f OTHERS (GDR'S)	41468018	7.88	
Sub Total		87889777	16.70
Grand-Total		526298878	100.00

