



RECEIVED

2005 JAN 19 A 9:40

Office of International Finance,  
Division of Corporation Finance,  
Securities & Exchange Commission,  
450 5th Street, NW,  
Washington DC 20549-1004

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE **By Airmail**

7th January, 2005.

Attn: Filing Desk - Stop 1-4



SUPPL

Dear Sirs,

**EMI Group plc - Ref. No: 82-373**

Further to our filing of 6th January 2005, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement, dated 7th January 2005, confirming that The Goldman Sachs Group, Inc. had, as at the close of business on 5th January 2005, increased its interest such that it had a notifiable interest in EMI Group plc Ordinary Shares of 14p each and held 24,180,471 shares, being 3.06% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN  
Deputy Secretary

Enc.

PROCESSED  
JAN 26 2005  
THOMSON  
FINANCIAL

ASST. DIR. OF  
REG. & ACCOUNTS  
SECURITIES &  
DIVISION OF  
CORPORATE FINANCE



VIA PR NEWSWIRE DISCLOSE

ER 05/02

Company Announcements Office,  
London Stock Exchange.

7th January, 2005.

Dear Sirs,

**EMI Group plc - Holding in Company**

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries, in a letter dated and received by fax on 7th January 2005, that, as at 5th January 2005, The Goldman Sachs Group, Inc. had increased its holding such that it has a notifiable interest in EMI Group plc Ordinary Shares of 14p each of 24,180,471 shares, being 3.06% of the shares in issue. We were further notified that 7,370,191 shares were held by Goldman, Sachs & Co. and 16,810,280 shares were beneficially owned by Goldman Sachs International, both companies being direct subsidiaries of The Goldman Sachs Group, Inc.

Yours faithfully,

C. L. CHRISTIAN  
Deputy Secretary