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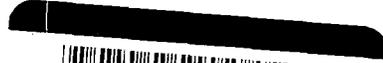
Office of International Finance  
Division of Corporation Finance,  
Securities & Exchange Commission,  
450 5th Street, NW,  
Washington DC 20549-1004

By Airmail

12th January, 2005.

Attn: Filing Desk - Stop 1-4

SUPPL



05005322

Dear Sirs,

**EMI Group plc - Ref. No: 82-373**

Further to our filing of 7th January 2005, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement dated 12th January 2005, confirming that HBOS plc has increased its interests in EMI Group plc Ordinary Shares of 14p each and, as at 11th January 2005, held 33,617,292 shares, being 4.257% of the shares in issue.

Yours faithfully,

C. L. CHRISTIAN  
Deputy Secretary

Enc.

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VIA PR NEWSWIRE DISCLOSE

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Company Announcements Office,  
London Stock Exchange.

12th January, 2005.

Dear Sirs,

**EMI Group plc - Holding in Company**

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by HBOS plc, in a letter dated and received by fax after the close of business on 11th January 2005, that HBOS plc and its subsidiaries have increased their interest in EMI Group plc Ordinary Shares of 14p each and, as at 11th January 2005, held 33,617,292 shares, being 4.257% of the shares in issue.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'C. L. Christian', written in a cursive style.

C. L. CHRISTIAN  
Deputy Secretary