



**Sime Darby Berhad**

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.  
TEL: 603-26914122 FAX: 603-26987388

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2005 JAN 14 A 11:47

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**LETTER FOR MAINTENANCE OF EXEMPTION**



05005232

14th January 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 2

SUPPL

Dear Sirs

**SIME DARBY BERHAD : FILE NO. 82-4968**

Enclosed is a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. public announcement in relation to the change in shareholding of YBhg Datuk Khatijah binti Ahmad, a Director of Sime Darby Berhad, released on 14th January 2005.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

PROCESSED  
JAN 21 2005  
THOMSON  
FINANCIAL

Encl.

c.c. Ms Anita Sung  
The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

gqk/hv/SC-ADR-Announcement/hd  
Rxi: GSKC

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

### Changes in Director's Interest Pursuant to Section 135 of the Companies Act, 1965

Submitted by S DARBY on 14/01/2005 05:17:13 PM  
Reference No SD-050114-52800

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(If applicable)  
\* Company name : Sime Darby Berhad  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

#### Particulars of director

\* Name : Datuk Khatijah binti Ahmad  
\* Address : 3 Simpangan Tunku, Bukit Tunku, 50480 Kuala Lumpur, Malaysia  
\* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each in Sime Darby Berhad

#### Details of changes

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Disposed	* 12/01/2005	* 10,000	6.600

Circumstances by reason of which change has occurred : Disposal of shares in the open market  
Nature of interest : Direct  
Consideration (if any) : RM6.60 per share  
Total no of securities after change :  
Direct (units) : 10,000  
Direct (%) : 0.0004  
Indirect/deemed interest (units) :  
Indirect/deemed interest (%) :  
\* Date of notice : 14/01/2005   
Remarks :



**Sime Darby Berhad**

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 60360 KUALA LUMPUR, MALAYSIA.  
TEL: 603-26914122 FAX: 603-26967388

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2005 JAN 14 A 11:49

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**LETTER FOR MAINTENANCE OF EXEMPTION**

11th January 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 2

Dear Sirs

**SIME DARBY BERHAD : FILE NO. 82-4968**

Enclosed is a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. public announcement in relation to the resignation of Mr Martin Giles Manen as an Executive Director with effect from 10th January 2005 - released on 11th January 2005.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

Encl.

c.c. Ms Anita Sung  
The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

Ggk/vh/SC-ADR-Announcement/hd

2005

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID U KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

**Change in Boardroom**Submitted by S DARBY on 11/01/2005 05:51:51 PM  
Reference No SD-050107-54432

Submitting Merchant Bank :  
(if applicable)

Submitting Secretarial Firm Name :  
(if applicable)

\* Company name : Sime Darby Berhad

\* Stock name : SIME

\* Stock code : 4197

\* Contact person : Nancy Yeoh Poh Yew

\* Designation : Group Secretary

\* Date of change : 10/01/2005

\* Type of change : Resignation

\* Designation : Director

\* Directorate :  Executive  
 Independent & Non Executive  
 Non Independent & Non Executive

\* Name : Martin Giles Manen

\* Age : 50

\* Nationality : Malaysian

\* Qualifications : Member of the Malaysian Institute of Certified Public Accountants and the Malaysian Institute of Accountants

\* Working experience and occupation : Mr Martin Manen joined Sime Darby Berhad in 1986 and served as Group Tax Controller and Group Secretary prior to his appointment as Group Finance Director in April 2001

\* Directorship of public companies (if any) : Companies in the Sime Darby Group

\* Family relationship with any director and/or major shareholder of the listed issuer : none

\* Details of any interest in the securities of the listed issuer or its subsidiaries : 16 shares in Sime Darby Berhad  
Options over 162,000 unissued shares in Sime Darby Berhad pursuant to the Sime Darby Employees' Share Option Scheme

\* Compliance with Paragraph 15.02 of the Listing Requirements :  Yes  No

Remarks :  
Mr. Martin Manen will assume the new role of Director - Business Development in the Sime Darby Group with effect from 1st February 2005 and has therefore resigned from the Board.



**Sime Darby Berhad**

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.  
TEL: 603-26914122 FAX: 603-26967388

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2005 JAN 14 A 11:52  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**LETTER FOR MAINTENANCE OF EXEMPTION**

7 January 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 3

Dear Sirs

**SIME DARBY BERHAD : FILE NO. 82-4968**

We enclose herewith a copy of each of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement on the change in shareholding of Mr Martin Giles Manen, a Director of Sime Darby Berhad, released on 7 January 2005; and
2. Public announcement in relation to the completion of the acquisition of 30% equity interest in Sime SembCorp Engineering Sdn Bhd - released on 7 January 2005.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

Encl.

*N/c.c.* Ms Anita Sung  
The Bank of New York

Fax No. 1-212-571 3050/ 3051/ 3052

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

**Changes in Director's Interest Pursuant to Section 135 of the  
Companies Act. 1965**

Submitted by S DARBY on 07/01/2005 06:06:07 PM

Reference No SD-050107-52558

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name :  
\* Stock name : Sime Darby Berhad  
\* Stock code : SIME  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

Particulars of director

\* Name : Martin Giles Manen  
\* Address : 8B-2-4, Belvedere Condominium  
Jalan 1/63, Off Jalan Tunku  
50480 Kuala Lumpur  
\* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each in Sime Darby Berhad

Details of changes

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Disposed	* 06/01/2005	* 3,300	6.500

Circumstances by reason of which change has occurred : Disposal of shares  
Nature of interest : Direct  
Consideration (if any) : RM6.50 per share  
Total no of securities after change :  
Direct (units) : 16  
Direct (%) : 0  
Indirect/deemed interest (units) :  
Indirect/deemed interest (%) :  
\* Date of notice : 07/01/2005



Form Version 2.0

**General Announcement**

Submitted by S DARBY on 07/01/2005 05:59:55 PM

Reference No SD-050107-69F2A

Submitting Merchant Bank :  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : Sime Darby Berhad  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : Nancy Yeoh Poh Yew  
 \* Designation : Group Secretary

\* Type :  Announcement  Reply to query

\* Subject :  
 Completion of the acquisition of 30% equity interest in Sime SembCorp Engineering Sdn. Bhd. ("the Acquisition")

\* Contents :-

Further to the announcements dated 19th October 2004 and 21st December 2004, Sime Darby Berhad ("Sime Darby") wishes to announce that the Acquisition was completed today resulting in Pesida Equipment Sdn. Bhd., a wholly-owned subsidiary of Sime Darby, holding 30% of the share capital of Sime SembCorp Engineering Sdn. Bhd. ("SSE"). The remaining 70% of the share capital of SSE is held by Malaysian Oriental Holdings Berhad, a wholly-owned subsidiary of Sime Engineering Services Berhad, in which Sime Darby holds 70.03% equity interest.

This announcement is dated 7th January 2005.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



## Sime Darby Berhad

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA  
TEL: 603-26914122 FAX: 603-26957398

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2005 JAN 14 A 11:52  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

### LETTER FOR MAINTENANCE OF EXEMPTION

6 January 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 2

Dear Sirs

**SIME DARBY BERHAD ; FILE NO. 82-4968**

We enclose a copy of the following document submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcement on the change in shareholding of Martin Giles Manen, a Director of Sime Darby Berhad, released on 6 January 2005.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

Encl.

c.c. Ms. Anita Sung  
The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

ADADR

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

### Changes in Director's Interest Pursuant to Section 135 of the Companies Act, 1965

Submitted by S DARBY on 06/01/2005 05:14:52 PM

Reference No SD-050106-50578

Submitting Merchant Bank :  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)

\* Company name : Sime Darby Berhad  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : Nancy Yeoh Poh Yew  
\* Designation : Group Secretary

#### Particulars of director

\* Name : Martin Giles Manen  
\* Address : 8B-2-4, Belvedere Condominium  
Jalan 1/63, Off Jalan Tunku  
50480 Kuala Lumpur

\* Descriptions(class & nominal value) : Ordinary shares of RM0.50 each in Sime Darby Berhad

#### Details of changes

Type of transaction	Date of change	No of securities	Price transacted (RM)
* Disposed	* 05/01/2005	* 10,000	6.150

Circumstances by reason of which change has occurred : Disposal of shares  
Nature of interest : Direct  
Consideration (if any) : RM6.15 per share  
Total no of securities after change :  
Direct (units) : 3,318  
Direct (%) : 0.0001  
Indirect/deemed interest (units) :  
Indirect/deemed interest (%) :  
\* Date of notice : 06/01/2005

Remarks :



# Sime Darby Berhad

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA  
TEL: 603-26914122 FAX: 603-26987398

RECEIVED  
2005 JAN 14 A 11: 54  
OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

## LETTER FOR MAINTENANCE OF EXEMPTION

5 January 2005

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 35

Dear Sirs

### SIME DARBY BERHAD : FILE NO. 82-4868

We enclose a copy of each of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. Public announcements in relation to the disclosure of dealings in shares of Sime Darby Berhad pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 - released on 10, 13, 14, 16, 17, 20, 21, 22, 23, 24, 27, 28, 29, 30 and 31 December 2004 and 3 and 4 January 2005 respectively.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

Encl.

c.c. Ms Anita Sung  
The Bank of New York

Fax No. 1 (212) 571 3050/ 3051/ 3052

NYSE/ADR

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID LI KWOK PO • DATUK KHATIJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 10/12/2004 11:55:37

Reference No MM-041209-40726

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  **Reply to query**

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHB ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 10 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

<b>Date of Transaction</b>	<b>Name of Party</b>	<b>Description of Transaction</b>	<b>No. of Shares</b>	<b>Transaction Price (RM)</b>
9.12.2004	Employees Provident Fund Board (EPF)	Disposal of SDB Shares	100,000	Average price of RM5.95 per Share
9.12.2004	Alliance Capital Asset Management Sdn Bhd - for EPF	Purchase of SDB Shares	500,000	Average price of RM5.90 per Share



**AmMerchant Bank Berhad (23742-V)**  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10283  
50708 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 12/13/2004 10:43:05 AM

Reference No MM-041213-34561

Submitting Merchant Bank (if applicable) : AmMERCHANT BANK BERHAD  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : SIME DARBY BERHAD  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : LIN SHUEH FEN  
 \* Designation : ASSOCIATE DIRECTOR, CF

\* Type :  Announcement  Reply to query

\* Subject :  
 SIME DARBY BERHAD ("SDB")

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* Contents :-

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 13 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
3.12.2004	Dr. David Li Kwok Po - Director of SDB	Purchase of SDB Shares	100,000	RM6.00 per Share
10.12.2004	Alliance Capital Asset Management Sdn Bhd - for Employees Provident Fund Board	Purchase of SDB Shares	500,000	Average price of RM5.85 per Share

  
AmMerchant Bank Berhad (23742-V)  
21<sup>st</sup> Floor, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10288  
50108 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 14/12/2004 12:35:36 PM

Reference No MM-041214-42086

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN-SHUEH-FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  **Reply to query**

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 14 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

<b>Date of Transaction</b>	<b>Name of Party</b>	<b>Description of Transaction</b>	<b>No. of Shares</b>	<b>Transaction Price (RM)</b>
7.12.2004	Eng Nominees (Asing) Sdn Bhd and Kim Eng Securities Pte Ltd -For Chan Kong Leong (Director of a subsidiary of SDB)	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme (ESOS)	10,000	RM4.90 per Share
8.12.2004	Eng Nominees (Asing) Sdn Bhd and Kim Eng Securities Pte Ltd -For Chan Kong Leong (Director of a subsidiary of SDB)	Disposal of SDB Shares	10,000	RM5.95 per Share

AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10238  
50708 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 12/16/2004 11:53:49 AM

Reference No MM-041216-40318

Submitting Merchant Bank : AmMERCHANT BANK BERHAD  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : SIME DARBY BERHAD  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : LIN SHUEH FEN  
 \* Designation : ASSOCIATE DIRECTOR, CF

\* Type :  Announcement  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 16 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
14.12.2004	Ho Ee Lay - Senior officer of SDB	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme (ESOS)	10,000	RM4.90 per Share
14.12.2004	Khor Yew Chye, Charles - Director of a subsidiary of SDB	Acquisition of SDB Shares through the exercise of options under SDB's ESOS	12,000	RM5.08 per Share
15.12.2004	Ho Ee Lay - Senior officer of SDB	Disposal of SDB Shares	5,000	RM5.90 per Share
15.12.2004	Rashid Hussein Asset Management Sdn Bhd - For Employees Provident Fund Board	Purchase of SDB Shares	200,000	Average price of RM5.90 per Share

  
**AmMerchant Bank Berhad (23742-V)**  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P. O. Box 10253  
 50908 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 12/17/2004 12:01:00 PM

Reference No MM-041217-39437

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  **Reply to query**

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 17 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
3.12.2004	Nordin Bin Zabol Ahmad - Director of a subsidiary of SDB	Disposal of SDB Shares	40,000	RM6.00 per Share
16.12.2004	Nomura Asset Management (Singapore) Ltd - For Employees Provident Fund Board	Purchase of SDB Shares	75,900	Average price of RM5.95 per Share
16.12.2004	Yeoh Poh Yew - Senior officer of SDB	Disposal of SDB Shares	5,000	RM6.00 per Share

  
 AMBANK BERHAD (123742-V)  
 21st-25th Floors, Bangunan AmBank Group  
 Jalan Raja Chulan, P.O. Box 10208  
 50088 Kuala Lumpur



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**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 12/20/2004 11:58:51 AM

Reference No MM-041220-40513

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 20 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
17.12.2004	Permodalan Nasional Berhad	Purchase of SDB Shares	900,000	Average price of RM6.00 per Share
17.12.2004	Employees Provident Fund Board (EPF)	Disposal of SDB Shares	250,000	Average price of RM6.00 per Share
17.12.2004	EPF	Disposal of SDB Shares	180,000	Average price of RM6.00 per Share
17.12.2004	Nomura Asset Management (Singapore) Ltd - For EPF	Purchase of SDB Shares	35,100	Average price of RM5.95 per Share

**AmMerchant Bank Berhad (23742-V)**  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P.O. Box 10293  
 50468 Kuala Lumpur.



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**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 21/12/2004 11:48:33

Reference No MM-041221-37463

Submitting Merchant Bank : **AmMERCHANT BANK BERHAD**  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 21 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
20.12.2004	Nomura Asset Management (Singapore) Ltd - For Employees Provident Fund Board	Purchase of SDB Shares	46,600	Average price of RM5.95 per Share

  
AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P. O. Box 10288  
55708 Kuala Lumpur.



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**General Announcement**Submitted by MB\_ARAB-MALAYSIAN on 12/22/2004 12:25:00 PM  
Reference No MM-041222-41447

Submitting Merchant Bank : **AmMERCHANT BANK BERHAD**  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  Announcement  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 22 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement;**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
21.12.2004	Permodalan Nasional Berhad	Purchase of SDB Shares	405,900	Average price of RM6.00 per Share
21.12.2004	Employees Provident Fund Board (EPF)	Disposal of SDB Shares	500,000	Average price of RM6.00 per Share
21.12.2004	EPF	Disposal of SDB Shares	120,000	Average price of RM6.05 per Share
21.12.2004	Nomura Asset Management (Singapore) Ltd - For EPF	Purchase of SDB Shares	130,400	Average price of RM5.95 per Share
21.12.2004	Ho Ee Lay - Senior officer of SDB	Disposal of SDB Shares	5,000	RM5.95 per Share
21.12.2004	Dzulkifli Bin Yahya - Director of a subsidiary of SDB	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme	14,000	RM4.90 per Share

  
 AmMerchant Bank Berhad (23742-V)  
 21st-25th Floor, Bangunan AmBank Group  
 Jalan Raja Chulan, P.O. Box 10888  
 50708 Kuala Lumpur.



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**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 23/12/2004 11:49:48  
Reference No MM-041223-39936

Submitting Merchant Bank : AmMERCHANT BANK BERHAD  
(if applicable)  
Submitting Secretarial Firm Name :  
(if applicable)  
\* Company name : SIME DARBY BERHAD  
\* Stock name : SIME  
\* Stock code : 4197  
\* Contact person : LIN SHUEH FEN  
\* Designation : ASSOCIATE DIRECTOR, CF

\* Type :  Announcement  Reply to query

\* Subject :  
SIME DARBY BERHAD ("SDB")

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHB ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* Contents :-

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 23 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

*(Signature)*  
AmMerchant Bank Berhad (23742-V)  
21st Floor, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10200  
50708 Kuala Lumpur.

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
8.12.2004	Lim Pui Lui - Director of an associate of SDB	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme	14,000	RM4.90 per Share
17.12.2004	Lim Pui Lui - Director of an associate of SDB	Disposal of SDB Shares	14,000	RM6.00 per Share
22.12.2004	Employees Provident Fund Board	Disposal of SDB Shares	250,000	Average price of RM6.05 per Share

  
 AmMerchant Bank Berhad (23742-V)  
 21st Floor, Ampang Ampang Group  
 Jalan Raja Chulan, P.O. Box 10288  
 59008 Kuala Lumpur.



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**General Announcement**

Reference No MM-041224-41139

Submitting Merchant Bank : AmMerchant Bank Berhad  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : Sime Darby Berhad  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : Lin Shueh Fen/Jeff Kong  
 \* Designation : Associate Director/Assistant Manager, CF

\* Type :  Announcement  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 24 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

AmMerchant Bank Berhad (23742-V)  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P.O. Box 10288  
 50708 Kuala Lumpur.

**Table 1**  
**Transactions involving SDB Shares**

<b>Date of Transaction</b>	<b>Name of Party</b>	<b>Description of Transaction</b>	<b>No. of Shares</b>	<b>Transaction Price (RM)</b>
22.12.2004	Scott William Cameron – Director of a subsidiary of SDB	Acquisition of SDB Shares through the exercise of SDB's Employees' Share Option Scheme (ESOS)	17,000	RM4.90 per Share
22.12.2004	James Chapman Sheed – Director of a subsidiary of SDB	Acquisition of SDB Shares through exercise of SDB's ESOS	44,000	RM5.08 per Share
23.12.2004	Dzulkifli bin Yahya – Director of a subsidiary of SDB	Disposal of SDB Shares	14,000	RM6.05 per Share
23.12.2004	Pemodalan Nasional Berhad	Disposal of SDB Shares	100,000,000	Average price of RM6.05 per Share
23.12.2004	Amanah Raya Nominees (Tempatan) Sdn Bhd – Skim Amanah Saham Bumiputera	Acquisition of SDB Shares	100,000,000	Average price of RM6.05 per Share
23.12.2004	Nomura Asset Management (Singapore) Limited – for Employees Provident Fund Board	Acquisition of SDB Shares	355,900	Average price of RM6.00 per Share

**AmMerchant Bank Berhad (23742-V)**  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P.O. Box 10288  
 50708 Kuala Lumpur.



Form Version 2.0  
**General Announcement**  
Reference No MM-041227-41878

Submitting Merchant Bank : AmMerchant Bank Berhad  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : Sime Darby Berhad  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : Lin Shueh Fen/Jeff Kong  
 \* Designation : Associate Director/Assistant Manager, CF

\* Type :  Announcement  Reply to query

\* Subject :  
SIME DARBY BERHAD ("SDB")

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Over and Mergers, 1998 ("Code")**

\* Contents :-

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 27 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

AmMerchant Bank Berhad (2374)  
21st-25th Floors, Bangunan AmBank Gu...  
Jalan Raja Chulan, P.O. Box 10283  
50708 Kuala Lumpur.

**Table 1**  
**Transactions Involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
24.12.2004	Permodalan Nasional Berhad	Acquisition of SDB Shares	129,100	Average price of RM6.00 per Share
24.12.2004	RHB Asset Management Sdn Bhd - for Employees Provident Fund Board	Acquisition of SDB Shares	500,000	Average price of RM6.0488 per Share
24.12.2004	Mohamad Shukri bin Baharom - Senior officer of SDB	Disposal of SDB Shares	10,000	RM6.05 per Share
24.12.2004	Khor Yew Chye, Charles - Director of a subsidiary of SDB	Disposal of SDB Shares	12,000	RM6.05 per Share

  
**AmMerchant Bank Berhad (23742-V)**  
 21st-25th Floor, Bangunan AmBank Group,  
 Jalan Raja Chulan, P.O. Box 18888  
 57088 Kuala Lumpur.



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**General Announcement**

Reference No MM-041228-39843

Submitting Merchant Bank : **AmMerchant Bank Berhad**  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : **Sime Darby Berhad**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **Lin Shueh Fen/Jeff Kong**  
 \* Designation : **Associate Director/Assistant Manager, CF**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Over and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 28 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table1.doc

AmMerchant Bank Berhad (23742-V)  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P.O. Box 10208  
 50708 Kuala Lumpur.

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
27.12.2004	Permodalan Nasional Berhad	Acquisition of SDB Shares	371,300	Average price of RM6.00 per Share



AmMerchant Bank Berhad (23742-V)  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P. O. Box 10298  
 50088 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 29/12/2004 12:04:38 PM

Reference No MM-041229-40637

Submitting Merchant Bank : AmMERCHANT BANK BERHAD  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : SIME DARBY BERHAD  
 \* Stock name : SIME  
 \* Stock code : 4197  
 \* Contact person : LIN SHUEH FEN  
 \* Designation : ASSOCIATE DIRECTOR, CF

\* Type :  Announcement  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHB ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 29 December 2004.

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
28.12.2004	Mayban Investment Asset Management Sdn Bhd - for Employees Provident Fund Board (EPF)	Purchase of SDB Shares	47,900	Average price of RM6.00 per Share
28.12.2004	Nomura Asset Management (Singapore) Ltd - for EPF	Purchase of SDB Shares	97,400	Average price of RM6.00 per Share

  
AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10288  
50788 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 30/12/2004 12:19:01 PM

Reference No MM-041230-39151

Submitting Merchant Bank : **AmMERCHANT BANK BERHAD**  
 (If applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  **Reply to query**

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

- **Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 30 December 2004.

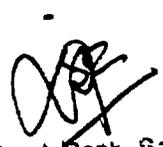
**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
29.12.2004	Mayban Investment Management Sdn Bhd - for Employees Provident Fund Board	Purchase of SDB Shares	15,800	Average price of RM8.00 per Share

  
AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10283  
50088 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 12/31/2004 12:12:05 PM

Reference No MM-041231-38906

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 31 December 2004.

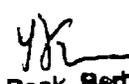
**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
28.12.2004	Eng Nominees (Asing) Sdn Bhd and Kim Eng Securities Pte Ltd - For Chan Kong Leong (Director of a subsidiary of SDB)	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme (ESOS)	16,000	RM4.90 per Share
29.12.2004	Eng Nominees (Asing) Sdn Bhd and Kim Eng Securities Pte Ltd - For Chan Kong Leong (Director of a subsidiary of SDB)	Disposal of SDB Shares	16,000	RM6.00 per Share
30.12.2004	Mayban Investment Asset Management Sdn Bhd - for Employees Provident Fund Board (EPF)	Purchase of SDB Shares	100,000	Average price of RM6.00 per Share
30.12.2004	Mayban Investment Asset Management Sdn Bhd - for EPF	Purchase of SDB Shares	133,600	Average price of RM6.0449 per Share
30.12.2004	Nomura Asset Management (Singapore) Ltd - for EPF	Purchase of SDB Shares	1,402,600	Average price of RM6.0433 per Share

  
AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10288  
50708 Kuala Lumpur.



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**General Announcement**Submitted by MB\_ARAB-MALAYSIAN on 03/01/2005 12:34:37 PM  
Reference No MM-050103-39611

Submitting Merchant Bank (if applicable) : **AmMERCHANT BANK BERHAD**  
 Submitting Secretarial Firm Name (if applicable) :  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR, CF**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("**AmMerchant Bank**") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "**Affected Securities**") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "**Parties**").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 3 January 2005

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions involving SDB Shares**

Date of Transaction	Name of Party	Description of Transaction	No. of Shares	Transaction Price (RM)
31.12.2004	Mayban Investment Asset Management Sdn Bhd - for Employees Provident Fund Board	Purchase of SDB Shares	90,000	Average price of RM6.00 per Share
31.12.2004	Permodalan Nasional Berhad	Purchase of SDB Shares	107,700	Average price of RM6.00 per Share

  
 AmBank Merchant Bank Berhad (23742-V)  
 21st-25th Floors, Bangunan AmBank Group,  
 Jalan Raja Chulan, P. O. Box 10283  
 50708 Kuala Lumpur.



Form Version 2.0

**General Announcement**

Submitted by MB\_ARAB-MALAYSIAN on 01/04/2005 12:21:11 PM

Reference No MM-060104-39778

Submitting Merchant Bank : **AmMERCHANT BANK BERHAD**  
 (if applicable)  
 Submitting Secretarial Firm Name :  
 (if applicable)  
 \* Company name : **SIME DARBY BERHAD**  
 \* Stock name : **SIME**  
 \* Stock code : **4197**  
 \* Contact person : **LIN SHUEH FEN**  
 \* Designation : **ASSOCIATE DIRECTOR**

\* Type :  **Announcement**  Reply to query

\* Subject :  
**SIME DARBY BERHAD ("SDB")**

**MANDATORY TAKEOVER OFFER BY SPACE TRACKS SDN BHD ("STSB"), A WHOLLY-OWNED SUBSIDIARY OF SDB, TO ACQUIRE THE REMAINING SHARES AND WARRANTS IN HYUNDAI-BERJAYA CORPORATION BERHAD ("HBCORP") NOT HELD BY IT UPON COMPLETION OF THE PROPOSED ACQUISITION OF 51% EQUITY INTEREST IN THE SHARES AND WARRANTS OF HBCORP**

**- Disclosure of Dealings Pursuant to the Malaysian Code on Take-Overs and Mergers, 1998 ("Code")**

\* **Contents :-**

Pursuant to Section 32 of the Code, AmMerchant Bank Berhad ("AmMerchant Bank") wishes to disclose the dealings in the ordinary shares of SDB and HBCorp as well as warrants of HBCorp (collectively, "Affected Securities") by SDB and/or STSB, persons acting in concert with SDB and/or STSB and/or the persons connected to them as set out in Section 32 of the Code (collectively the "Parties").

The details of the dealings of the Affected Securities by the Parties are set out in Table 1 below.

Any disclosures made by AmMerchant Bank pursuant to Section 32 of the Code, on behalf of the relevant Parties, are based on the disclosures as furnished to us by SDB. AmMerchant Bank shall not be responsible for any omission and/or error in such disclosure to the authorities.

This announcement is dated 4 January 2005

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**



Table 1.doc

**Table 1**  
**Transactions Involving SDB Shares**

<b>Date of Transaction</b>	<b>Name of Party</b>	<b>Description of Transaction</b>	<b>No. of Shares</b>	<b>Transaction Price (RM)</b>
30.12.2004	Loh Kian Ling - Director of a subsidiary of SDB	Disposal of SDB Shares	10,000	RM6.05 per Share
3.1.2005	Loh Kian Ling - Director of a subsidiary of SDB	Disposal of SDB Shares	10,000	RM6.10 per Share
4.1.2005	Ho Ee Lay - Senior Officer of SDB	Acquisition of SDB Shares through the exercise of options under SDB's Employees' Share Option Scheme (ESOS)	10,000	RM4.90 per Share

  
AmMerchant Bank Berhad (23742-V)  
21st-25th Floors, Bangunan AmBank Group,  
Jalan Raja Chulan, P.O. Box 10253  
56708 Kuala Lumpur.



**Sime Darby Berhad**

(Company No. 41759-M)

FIRST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA.  
TEL: 603-26914122 FAX: 603-26987398

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2005 JAN 14 P 12: 07

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

**LETTER FOR MAINTENANCE OF EXEMPTION**

22nd December 2004

Securities and Exchange Commission  
Office of International Corporate Finance  
Division of Corporation Finance  
450 Fifth Street, N. W.  
Washington, D.C. 20549  
United States of America

Fax No. 1-202-942-9624 / 9638  
No. of Pages : 3

Dear Sirs

**SIME DARBY BERHAD ; FILE NO. 82-4968**

Enclosed is a copy of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:-

1. public announcement in relation to the approval received from the Ministry of International Trade and Industry for the proposed acquisition of 30% equity interest in Sime SembCorp Engineering Sdn. Bhd. - released on 21st December 2004; and
2. amended announcement to the public announcement referred to in item (1) above - released on 22nd December 2004.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully  
SIME DARBY BERHAD

NANCY YEOH POH YEW  
Group Secretary

Encl.

c.c. Ms Anita Sung  
The Bank of New York

Fax No. (212) 571 3050/ 3051/ 3052

Ggk/jg/SC-ADR-Announcement/nd

Incorporated in Malaysia

DIRECTORS: TAN SRI DATO' SERI AHMAD SARJI BIN ABDUL HAMID (CHAIRMAN) • TUNKU TAN SRI DATO' SERI AHMAD YAHAYA (DEPUTY CHAIRMAN)  
DATO' AHMAD ZUBIR MURSHID (GROUP CHIEF EXECUTIVE) • MARTIN GILES MANEN • TAN SRI ABU TALIB BIN OTHMAN • TAN SRI DATUK DR. AHMAD TAJUDDIN ALI  
DR. DAVID LI KWOK PO • DATUK KHATJAH AHMAD • MICHAEL WONG KUAN LEE • MICHAEL WONG PAKSHONG • RAJA TAN SRI MUHD ALIAS BIN RAJA MUHD ALI



Form Version 2.0

## General Announcement

Submitted by S DARBY on 21/12/2004 05:39:25 PM  
Reference No SD-041221-AB9D2

Submitting Merchant Bank :  
(If applicable)  
Submitting Secretarial Firm Name :  
(if applicable)

- \* Company name : Sime Darby Berhad
- \* Stock name : SIME
- \* Stock code : 4197
- \* Contact person : Nancy Yeoh Poh Yew
- \* Designation : Group Secretary

\* Type :  Announcement  Reply to query

\* Subject :  
Proposed acquisition of 30% equity interest in Sime SembCorp Engineering Sdn. Bhd.  
("Proposed Acquisition")

\* Contents :-

We refer to the announcement dated 19th October 2004 in relation to the Proposed Acquisition. Sime Darby Berhad ("Sime Darby") is pleased to announce that the Ministry of International Trade and Industry has, vide its letter dated 17th December 2004, which was received on 21st December 2004, approved the Proposed Acquisition. Accordingly, the sale and purchase agreement in relation to the Proposed Acquisition has become unconditional on 21st December 2004.

This announcement is dated 21st December 2005.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



Form Version 2.0

3

**General Announcement**Submitted by S DARBY on 22/12/2004 05:37:18 PM  
Reference No SD-041222-13DF7

- \* Announcement reference number : SD-041221-AB9D2
  - \* Submitting Merchant Bank :  
(if applicable)
  - \* Submitting Secretarial Firm Name :  
(if applicable)
  - \* Company name : Sime Darby Berhad
  - \* Stock name : SIME
  - \* Stock code : 4197
  - \* Contact person : Nancy Yeoh Poh Yew
  - \* Designation : Group Secretary
- \* Type :  Announcement  Reply to query
- \* Subject :  
Proposed acquisition of 30% equity interest in Sime SembCorp Engineering Sdn. Bhd.  
("Proposed Acquisition")

\* Contents :-

We refer to the announcement in relation to the Proposed Acquisition released to Bursa Malaysia Securities Berhad yesterday. We wish to advise that the date of the announcement should be 21st December 2004 instead of 21st December 2005.

This announcement is dated 22nd December 2004.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement: