

Johnson Matthey

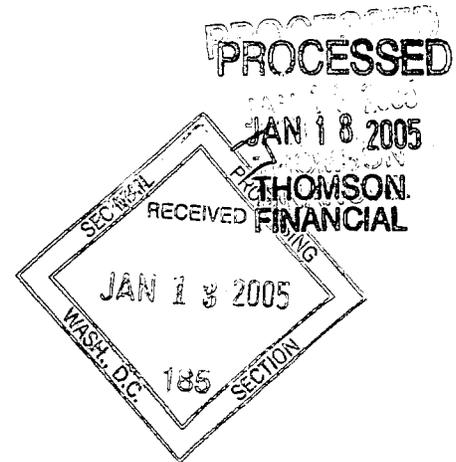


January 6, 2005

VIA CERTIFIED MAIL  
RETURN RECEIPT REQUESTED  
# 7099 3400 0005 5444 6699

Securities and Exchange Commission  
450 Fifth Street, N. W.  
Washington, D. C. 20546

SUPPL



Re: Johnson Matthey PLC - File No. 82-2272

Dear Sirs:

Pursuant to Johnson Matthey PLC's undertaking to furnish the Securities Exchange Commission with certain information described in its request for exemption from Section 12(g) of the Securities Exchange Act of 1934, as amended, as more fully set forth in its letter of 28th September 1988, Johnson Matthey hereby submits the following:

- |   |                  |
|---|------------------|
| 1. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 2. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 3. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 4. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 5. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 6. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 7. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 8. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 9. Schedule 5 Block Listing Six Monthly Return  | 07 December 2004 |
| 10. Schedule 5 Block Listing Six Monthly Return | 07 December 2004 |
| 11. Dealings By Directors                       | 16 December 2004 |
| 12. Notification of Major Interests in Shares   | 04 January 2005  |

The Company understands that pursuant to Rule 12g3-2(b) the information furnished hereby, is not deemed to be "filed" with the Commission and that the furnishing of such information does not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions concerning the foregoing, please contact me at the address and telephone number indicated on this letter.

Very truly yours,  
  
Robert M. Talley  
Vice President & General Counsel

Enclosures  
cc: S. A. Farrant (w/o encl.)

NORTH AMERICAN CORPORATE

**Regulatory Announcement**

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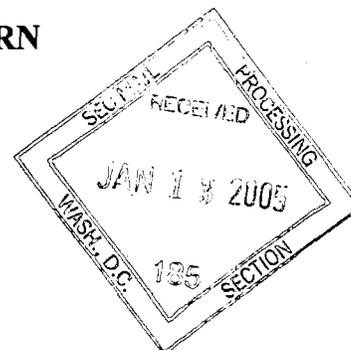
Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 16:34 07-Dec-04  
**Number** 1307G

  
**Johnson Matthey**

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS



Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY plc
2.	Name of scheme	US EXECUTIVE STOCK OPTION PLAN 96/2296d
3.	Period of return:	From 1 Nov 2003 to 31 May 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	44,799
5.	Number of shares issued/allotted under scheme during period:	0
6.	Balance under scheme not yet issued/allotted at end of period	44,799
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	420,000 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,711,060

Contact for queries:	Address:
Name: Brigid Conway	Johnson Matthey plc, 2-4 Cockspur St, Trafalgar Sq
Telephone: 020 72698461	London EC2V 5BQ

Person making return

Name: Brigid Conway

Position: Assistant Company Secretary

Signature:

END

Close

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**Regulatory Announcement**

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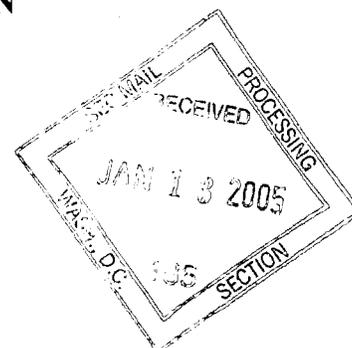
Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 16:36 07-Dec-04  
**Number** 1305G

  
**Johnson Matthey**

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS



Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY PLC
2.	Name of scheme	1985 EXECUTIVE SHARE OPTION SCHEME Ref 91/100 & Ref 96/2296a
3.	Period of return:	From 1.11.2003 to 31.5.2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	58,310
5.	Number of shares issued/allotted under scheme during period:	0
6.	Balance under scheme not yet issued/allotted at end of period	58,310
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	3,015,300 – Ref 91/100 1,350,000 Ref 96/2296a – 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,711,060

Contact for queries:

Name: Brigid T Conway

Telephone: 0207 269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Brigid T Conway

Position: Assistant Company Secretary

Signature:

END

Close

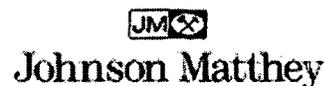
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**Regulatory Announcement**

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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 16:56 07-Dec-04  
**Number** 1342G

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY PLC
2.	Name of scheme	1985 EXECUTIVE SHARE OPTION SCHEME Ref 91/100 & Ref 96/2296a
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	58,310
5.	Number of shares issued/allotted under scheme during period:	0
6.	Balance under scheme not yet issued/allotted at end of period	58,310
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	3,015,300 – Ref 91/100 1,350,000 Ref 96/2296a – 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtil

Telephone: 0207 269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

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**Regulatory Announcement**

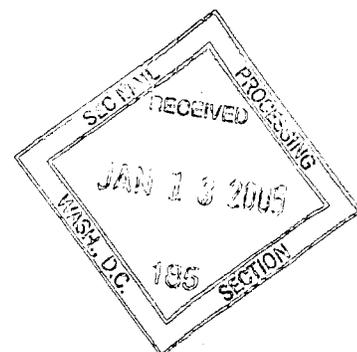
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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 16:59 07-Dec-04  
**Number** 1347G

**Johnson Matthey****SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS



Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY plc
2.	Name of scheme	US EXECUTIVE STOCK OPTION PLAN 96/2296d
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	44,799
5.	Number of shares issued/allotted under scheme during period:	3,859
6.	Balance under scheme not yet issued/allotted at end of period	40,940
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	420,000 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:  
 Name: Angela Purtill

Address:  
 Johnson Matthey plc, 2-4 Cockspur St, Trafalgar Sq

London EC2V 5BQ

Telephone: 020 72698461

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

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**Regulatory Announcement**

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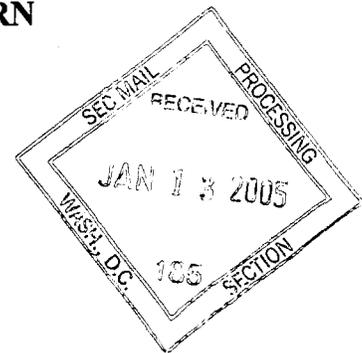
Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:02 07-Dec-04  
**Number** 1357G

  
**Johnson Matthey**

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS



AVS No: 439273

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY PLC
2.	Name of scheme	1995 OVERSEAS EXECUTIVE SHARE OPTION SCHEME 96/2296c
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	1,372,424
5.	Number of shares issued/allotted under scheme during period:	214,324
6.	Balance under scheme not yet issued/allotted at end of period	1,158,100
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	3,000,000 - 12 June 1996 3,344,000 - 3 October 2003

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtill

Telephone: 0207 269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

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**Regulatory Announcement**

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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:02 07-Dec-04  
**Number** 1353G

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY plc
2.	Name of scheme	1995 APPROVED EXECUTIVE SHARE OPTION SCHEME Ref 96/2296b
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	419,050
5.	Number of shares issued/allotted under scheme during period:	64,624
6.	Balance under scheme not yet issued/allotted at end of period	354,426
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	1,000,000 - 12 June 1996 786,000 - 3 October 2003

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtil

Telephone: 020 7269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

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**Regulatory Announcement**

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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:04 07-Dec-04  
**Number** 1359G

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY plc
2.	Name of scheme	2001 EXECUTIVE SHARE OPTION SCHEME PART A/B
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	1,189,995
5.	Number of shares issued/allotted under scheme during period:	0
6.	Balance under scheme not yet issued/allotted at end of period	1,189,995
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	1,200,000 – 2 Oct 2003

Please confirm total number of shares in issue at the end of the period in order for us to update our records  
 220,897,334

Contact for queries:	Address:
Name: Angela Purtil	Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ
Telephone: 020 7269 8461	

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

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**Regulatory Announcement**

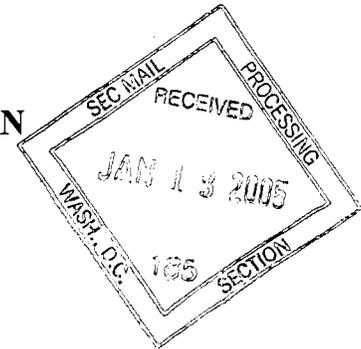
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Free annual report



**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:06 07-Dec-04  
**Number** 1363G

  
**Johnson Matthey**

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY PLC
2.	Name of scheme	JM-COOKSON MATTHEY CERAMICS OVERSEAS EXECUTIVE SHARE
		OPTION SCHEME – Ref 96/2296f
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	342,103
5.	Number of shares issued/allotted under scheme during period:	1,218
6.	Balance under scheme not yet issued/allotted at end of period	340,885
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	500,000 – 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtill

Telephone: 0207 269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

**Regulatory Announcement**

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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:09 07-Dec-04  
**Number** 1367G

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY PLC
2.	Name of scheme	JM-COOKSON MATTHEY CERAMICS EXECUTIVE SHARE OPTION SCHEME – Ref 96/2296e
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	149,832
5.	Number of shares issued/allotted under scheme during period:	1,661
6.	Balance under scheme not yet issued/allotted at end of period	148,171
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	250,000 – 12 June 1996

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtill

Telephone: 0207 269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

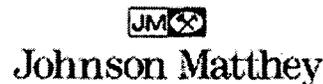
**Regulatory Announcement**

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Free annual report



**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Blocklisting Interim Review  
**Released** 17:10 07-Dec-04  
**Number** 1369G

**SCHEDULE 5****BLOCK LISTING SIX MONTHLY RETURN**

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1.	Name of company	JOHNSON MATTHEY plc
2.	Name of scheme	MECONIC 1995 APPROVED SHARE OPTION SCHEME
3.	Period of return:	From 1 June 2004 to 30 November 2004
4.	Number and class of share(s) (amount of stock/debt security) not issued under scheme	10,218
5.	Number of shares issued/allotted under scheme during period:	1,392
6.	Balance under scheme not yet issued/allotted at end of period	8,889
7.	Number and class of share(s) (amount of stock/debt securities) originally listed and the date of admission;	92,170 – 3 October 2003

Please confirm total number of shares in issue at the end of the period in order for us to update our records

220,897,334

Contact for queries:

Name: Angela Purtil

Telephone: 020 7269 8461

Address:

Johnson Matthey plc, 2-4 Cockspur St., Trafalgar Sq., London SW1Y 5BQ

Person making return

Name: Simon Farrant

Position: Company Secretary

Signature:

END

Close

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**Regulatory Announcement**

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Free annual report  

**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Director Shareholding  
**Released** 12:01 16-Dec-04  
**Number** 4968G

**DEALINGS BY DIRECTORS**

**Name of Company**  
 Johnson Matthey PLC

**Name of Director**

N A P Carson  
 P N Hawker  
 D W Morgan  
 J N Sheldrick

**Person with holding(s)**

As above

**Registered Holder(s)**

Mourant ECS Trustees Ltd as the Trustee of the Johnson Matthey Share Incentive Plan.

**Connected person(s)**

n/a

**Nature & extent of transaction**

Regular monthly acquisition of shares via the Johnson Matthey Share Incentive Plan.

**Number of shares/amount of stock acquired**

N A P Carson	39
P N Hawker	39
D W Morgan	39
J N Sheldrick	39

**Percentage of issued class**

Less than 0.01%

**Number of shares/amount of stock disposed**

n/a

**Percentage of issued class**

n/a

**Class of security**

Ordinary £1 shares

**Price per share**

£9.87

**Date of transaction**

15 December 2004

**Date company informed**

16 December 2004

**Total holding following this notification**

N A P Carson 50,350

P N Hawker 7,422

D W Morgan 35,762

J N Sheldrick 52,752

**Total percentage holding of issued class following this notification**

0.07%

**Contact and telephone number for queries**

Angela Purtil

020 7269 8461

**Name of authorised company official responsible for making this notification:**

Angela Purtil

020 7269 8461

**Date of Notification:** 16 December 2004

END

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**Regulatory Announcement**

Go to market news section

Free annual report



**Company** Johnson,Matthey PLC  
**TIDM** JMAT  
**Headline** Holding(s) in Company  
**Released** 16:45 04-Jan-05  
**Number** 9965G

**Johnson Matthey****NOTIFICATION OF MAJOR INTERESTS IN SHARES**

**Name of company** Johnson Matthey plc  
**Name of shareholder having a major interest** Barclays PLC  
**Person with holding** As in 2 above  
**Name of registered holder**

<b>Registered Holder</b>	<b>Account Designation</b>	<b>Holding</b>
Bank of Ireland		39,401
BARCLAYS CAPITAL NOMINEES LIM		221,876
BARCLAYS TRUST CO AS EXEC/ADM		580
Barclays Trust Co R69		7,361
CHASE NOMINEES LTD	16376	130,144
Clydesdale Nominees HGB0125	324492	4,142
Clydesdale Nominees HGB0125	597545	600
Clydesdale Nominees HGB0125	692386	1,627
Clydesdale Nominees HGB0125	693269	3,000
Clydesdale Nominees HGB0125	697663	3,200
Clydesdale Nominees HGB0125	697710	5,000
Clydesdale Nominees HGB0125	697728	10,000
Clydesdale Nominees HGB0125	1200114	2,650
Clydesdale Nominees HGB0125	3101868	400
Clydesdale Nominees HGB0225	597278	6,000
Clydesdale Nominees HGB0225	870934	1,800
Clydesdale Nominees HGB0325	486590	425
Clydesdale Nominees HGB0325	870934	462
INVESTORS BANK AND TRUST CO.		58,548
INVESTORS BANK AND TRUST CO.		6,371
INVESTORS BANK AND TRUST CO.		2,902
INVESTORS BANK AND TRUST CO.		404,460
INVESTORS BANK AND TRUST CO.		40,032
INVESTORS BANK AND TRUST CO.		311,794
INVESTORS BANK AND TRUST CO.		2,536
INVESTORS BANK AND TRUST CO.		52,388

INVESTORS BANK AND TRUST CO.		1,098,242
INVESTORS BANK AND TRUST CO.		16,249
JP MORGAN (BGI CUSTODY)	16331	79,311
JP MORGAN (BGI CUSTODY)	16338	14,257
JP MORGAN (BGI CUSTODY)	16341	128,580
JP MORGAN (BGI CUSTODY)	16342	26,428
JP MORGAN (BGI CUSTODY)	16400	2,493,855
JP MORGAN (BGI CUSTODY)	18408	12,595
JPMORGAN CHASE BANK		35,959
JPMorgan Chase Bank		8,880
JPMorgan Chase Bank		113,284
JPMorgan Chase Bank		27,117
JPMorgan Chase Bank		2,080
JPMorgan Chase Bank		1,677
JPMorgan Chase Bank		23,720
JPMorgan Chase Bank		26,698
JPMorgan Chase Bank		5,135
JPMorgan Chase Bank		14,093
JPMorgan Chase Bank		2,365
JPMORGAN CHASE BANK		6,719
Mellon Trust - Boston & SF		33,125
Mitsubishi Trust International		1,229
R C Greig Nominees Limited a/c	BL1	83,391
R C Greig Nominees Limited a/c	CM1	34,788
R C Greig Nominees Limited GP1	GP1	117,911
R C Greig Nominees Limited SA1	SA1	84,378
Reflex Nominees Limited		1,000
Reflex Nominees Limited		3,260
State Street		3,545
STATE STREET BOSTON		190,698
STATE STREET BOSTON		18,778
WELLS FARGO SEATTLE - WIRE BAN		4,035
ZEBAN NOMINEES LIMITED		602,199
<b>Total</b>		<b>6,633,280</b>

Number of shares/amount of stock acquired	Not known
Percentage of issued class	Not known
Number of shares/amount of stock disposed	n/a
Percentage of issued class	n/a
Class of security	Ordinary £1 shares
Date of transaction	Not known

Date company informed	4 January 2005
Total holding following this notification	6,633,280
Total percentage holding of issued class following this notification	3%
Any additional information	As at 23 December 2004
Name of contact and telephone number for queries	Angela Purtil 0207 269 8461
Name of authorised company official responsible for making this notification	Angela Purtil

**Date of this notification:** 4 January 2005

END

Close

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