

भारतीय स्टेट बैंक

भारतीय स्टेट बैंक

State Bank of India

The Securities & Exchange Commission,
Division of Corporate Finance,
450, Fifth Street, N.W.,
Washington D.C. 20549
U.S.A.

FILE NO. 82.4524

शेअर आणि बंध
मध्यवर्ती कार्यालय
स्टेट बैंक भवन
मादाम कामा मार्ग
मुंबई 400 021



05005141

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फॅक्स/Fax : 91-22-2285 5348
दूरभाष/Telephone : (022) 2288 3888 / 2202 2678

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क्रमांक / No.:

CO/S&B/VR/2005/ दिनांक / Date : 05.01.2005

INFORMATION SUBMITTED UNDER RULE 12g3-2(b)

Dear Sir,

STATE BANK OF INDIA
GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104
SECRETARIAL AUDIT

SUPPL

REGD S.E.O.

JAN 10 2005

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We enclose for your information a copy of our letter No.CO/S&B/VR/2005/44 dated the January 05, 2005 addressed to The Stock Exchange, Mumbai.

2. Kindly acknowledge receipt of this communication on the duplicate copy of this letter in due course.

Yours faithfully,

GENERAL MANAGER
(Shares & Bonds)

Encl. : a/a.

PROCESSED

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FINANCIAL

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हिंदी में पत्राचार का हम स्वागत करते हैं, हमें विश्वास है कि ऐसा करने से हिंदी के प्रयोग को बढ़ावा मिलेगा.



भारतीय स्टेट बैंक

भारतीय स्टेट बैंक

State Bank of India

The Executive Director,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

शेयर आणि रोखे विभाग,
मध्यवर्ती कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

शेअर एवं बाण्ड विभाग,
केन्द्रीय कार्यालय,
स्टेट बैंक भवन,
मादाम कामा मार्ग,
मुंबई 400 021.

Shares & Bonds Department,
Central Office,
State Bank Bhavan, Madame Cama Marg,
Mumbai 400 021.
फेक्स/फॅक्स/Fax: 91-22-285 5348

No.CO/S&B/VR/2005/44

Date: 05.01.2005

Dear Sir,

SECRETARIAL AUDIT

In terms of Securities Exchange Board of India(SEBI)'s letter No.SMD/Policy/25475/2002 dated the 31st December, 2002, we forward herewith a certificate dated 3rd January, 2005 issued by M/s Sudit K. Parekh & Co., Chartered Accountants for the quarter ended 31.12.2004, who have conducted Secretarial Audit of the Bank's capital and certified that :

i) The total of the shares held in NSDL, CDSL and in the physical form tally with the issued/paid-up capital.

a) Total equity shares held in physical form 333,232,235

b) Total equity shares held in dematerialized form 193,066,643

TOTAL **526,298,878**

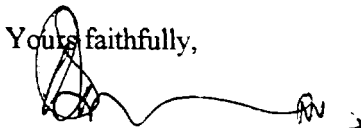
ii) The Register of Members(RoM) is updated.

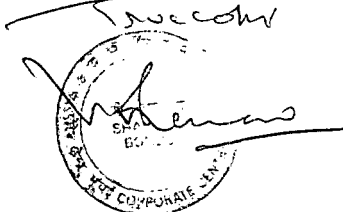
iii) There are no changes in Share Capital(due to Rights, Bonus, Preferential Issue, IPO, Buy-Back, Capital Reduction, Amalgamation, De-merger etc) during the quarter ended 31st December, 2004.

iv) During the quarter October to December, 2004, dematerialized requests have been confirmed within 21 days to NSDL/CDSL.

2. Kindly acknowledge receipt.

Yours faithfully,


General Manager
(Shares & Bonds)


The Executive Director,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 001

Chartered Accountants

12A Suleman Chambers, 4 Battery Street, Apollo Bunder, Mumbai 400 039

Tel + 91 22 22821141, 22834187 Fax + 91 22 22624193

E-Mail: admin@skparekh.com

AUDIT REPORT

FILE NO. 32.4524

We have checked the Equity shares issued by State Bank Of India held in physical and dematerialised form as at 31st December 2004. The record of physical shares is maintained by the Registrar and Transfer Agent Datamatics Financial Software Services Ltd. and dematerialised shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI [Depositories and Participants] Regulations, 1996 are provided as under:

- | | | | |
|----|---|---|---|
| 1. | For Quarter ended | : | 31 st December 2004 |
| 2. | ISIN | : | INE062 A01C12 |
| 3. | Face value | : | Rs.10/- |
| 4. | Name of the Company | : | State Bank Of India |
| 5. | Registered Office address | : | Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021. |
| 6. | Correspondence address | : | Corporate Centre, State Bank Bhavan, M.C. Road, Mumbai 400 021. |
| 7. | Telephone & Fax Nos | : | 22883888/22855348 |
| 8. | Email address | : | gm.snb@sbimail.co.in |
| 9. | Names of the Stock Exchange where the company's securities are listed | : | BSE, NSE, Ahmedabad SE, Chennai SE, Kolkatta SE, Delhi SE. |

Sudit Parekh
Srikant Jilla
Prakash Hamirwasia
Mehul Shah
Narayan Mehta
Pushkar Bagmar
Manish Shah
Ch Soma Raju
Durgaprasad Khatri

Audit & Tax Division

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12, Dubash Marg
Kalaghoda
Mumbai 400 023

Tel
+91 22 5655 0885

Fax
+91 22 5655 0877

E-mail:
admin@
itax.skparekh.com

	Number of shares	% of Total Listed Capital
10. Issued capital	52,62,98,878	100%
11. Listed capital (Exchange-wise) (as per company records)	52,62,98,878	100%
12. Held in dematerialized form in CDSL	4,60,09,998	8.74%
13. Held in dematerialized form in NSDL	14,70,56,645	27.94%
14. Physical	33,32,32,235	63.32%
15. Total no. of shares (12+13+14)	52,62,98,878	100%
16. Reasons for difference if any,	Not	



17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / not applied for listing	Listed on stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes / No) If yes updated upto which date : Yes, 31st December, 2004

19. Reference of previous quarter with regards to excess Dematerialised Shares, if any : NIL

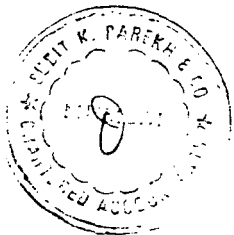
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NOT APPLICABLE

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. Based on test check we have observed that during this quarter all dmat requests have been processed within 21 days. : NOT APPLICABLE

Total no. of demat requests confirmed after 21 days	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	NOT APPLICABLE	NOT APPLICABLE	NOT APPLICABLE

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. C.R.Radhakrishnan
CGM Accounts & Compliance
Tel.No.22883888

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s Sudit K. Parekh & Co.
5th Floor
Oricon House,



12, Dubash Marg,
Kalaghoda,
Mumbai 400 023.
Tel. No. 56550885/56550893.
Fax No. 5655 0877.
Reg. No. 110512W

24. Appointment of common agency for
share registry work

If yes, (name and address)	Datamatics Financial Software Services Ltd. Plot No.A-16 & A- 17, Part B Cross Lane, MIDC Marol, Andheri (E), Mumbai-400093.
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25. Any other details that the CA/CS
may like to provide (e.g. BIFR
Company, delisting from SE)

NIL

For SUDIT K. PAREKH & CO.
Chartered Accountants



(D. S. KHATRI)

Partner

M. No. 16316

Mumbai; dated: 3rd January, 2005

