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Branch 18  
811-00352  
(Invesco Growth Fund)

REC'D S.E.C.  
JAN 3 2005  
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PO Box 4333  
Houston, TX 77210-4333  
11 Greenway Plaza, Suite 100  
Houston, TX 77046-1173  
713 626 1919

A I M Advisors, Inc.

BEST AVAILABLE COPY

December 29, 2004



VIA CERTIFIED MAIL/RRR

Securities and Exchange Commission  
450 Fifth Street  
Washington, D.C. 20549

Re: Filing Pursuant to Section 33 of the Investment Company Act of 1940 by INVESCO Funds Group, Inc., INVESCO Distributors, Inc., INVESCO Institutional (N.A.), Inc., A I M Advisors, Inc. (1940 Act Registration No. 801-12313), and A I M Distributors, Inc. (1933 Act Registration No. 8-21323)

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of INVESCO Funds Group, Inc., INVESCO Institutional (N.A.), Inc., INVESCO Distributors, Inc., A I M Advisors, Inc. (1940 Act Registration No. 801-12313) and A I M Distributors, Inc. (1933 Act Registration No. 8-21323), a distributor, a copy of an **Order to Consolidate** in *Dolores Berdat, et al. v. INVESCO Funds Group, Inc., et al.* and *Fernando Papia, et al. v. A I M Advisors, Inc., et al.*

Sincerely,

Stephen R. Rimes/v.v.

Stephen R. Rimes  
Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC - Fort Worth  
Mr. James H. Perry, SEC - Fort Worth

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PROCESSED  
FEB 10 2005  
THOMSON  
FINANCIAL

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

DOLORES BERDAT, <i>et al.</i> ,	§	
Plaintiffs,	§	
	§	
v.	§	CIVIL ACTION NO. H-04-2555
	§	
INVESCO FUNDS GROUP, INC.,	§	
<i>et al.</i> ,	§	
Defendants.	§	

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FERDINANDO PAPIA, <i>et al.</i> ,	§	
Plaintiffs,	§	
	§	
v.	§	CIVIL ACTION NO. H-04-2583
	§	
AIM ADVISORS, INC., <i>et al.</i> ,	§	
Defendants.	§	

**ORDER**

It is hereby **ORDERED** that the case styled *Ferdinando Papia, et al., versus AIM Advisors, Inc., et al.*, Civil Action No. H-04-2583 is **CONSOLIDATED** into the case styled *Dolores Berdat, et al., versus Invesco Funds Group, Inc., et al.*, Civil Action No. H-04-2555.


It is further

**ORDERED** that all further filings by the parties shall be only in Civil Action No. 04-2555. It is further

**ORDERED** that the Clerk of Court shall file a copy of this Order in and shall **administratively** close Civil Action No. 04-2583. It is further

**ORDERED** that counsel for all parties in these consolidated cases shall appear before the court for an initial scheduling conference on **January 10, 2005 at 10:30 a.m.**

SIGNED at Houston, Texas, this 23rd day of **December, 2004.**

  
Nancy F. Atlas  
United States District Judge