FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSIONED
Washington, D.C., 20549

ORM D. JAN 1

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden

hours per response. . . . . . 16.00

70448

SEC USE ONLY
Prefix Serial

DATE RECEIVED

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
\$1,500,000.00 Private Placement of Common Stock and Preferred Stock to Accredited Inve	stors
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	05001809
Ribomed Biotechnologies, Inc. (formerly "Designer Genes, Inc.")	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
4829 South 38th Street, Phoenix, Arizona 85040	(602) 470-2124
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Develop and commercialize novel genetics-based detection technologies for diagnosing and	monitoring cancer and other diseases.
Type of Business Organization	PROCE
	lease specify):
business trust   limited partnership, to be formed	JAN 2 4 2005
Month Year	
	nated THOMSON
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL

### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Del

#### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each-promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ✓ Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hanna Michelle M. Business or Residence Address (Number and Street, City, State, Zip Code) 714 East Van Buren Street, Phoenix, Arizona 85006 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Hanna, Michael W. Business or Residence Address (Number and Street, City, State, Zip Code) 11819 North 76th Place, Phoenix, Arizona 85260 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Schechner, Michelle Business or Residence Address (Number and Street, City, State, Zip Code) 7553 East Club Villa Circle, Scottsdale, Arizona 85262 Beneficial Owner General and/or Check Box(es) that Apply: Promoter Executive Officer Director Managing Partner Full Name (Last name first, if individual) McGarity, Jon Business or Residence Address (Number and Street, City, State, Zip Code) 9940 North 78th Place, Scottsdale, Arizona 85258 Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Gottesman, Max Business or Residence Address (Number and Street, City, State, Zip Code) 701 West 168th Street, New York, New York 10032 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Splinter, Garth L. Business or Residence Address (Number and Street, City, State, Zip Code) 3900 North McKinley Avenue, Oklahoma City, Oklahoma 73118 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING													
1.									Yes	No				
	Answer also in Appendix, Column 2, if filing under ULOE.								10	000 00				
2.	2. What is the minimum investment that will be accepted from any individual?										·	000.00		
3.	3. Does the offering permit joint ownership of a single unit?									Yes	No			
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Ful	ll Name (	Last name	first, if indi	vidual)										
Bu	siness or	Residence	Address (N	umber and	i Street, Ci	ty, State, Z	Lip Code)							
Na	me of As	sociated Br	oker or Dea	aler						~				
Sta	ites in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers				·			
	(Check	"All States	s" or check	individual	States)	•••••	•••••				•••••	All States		
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR	
			first, if indi											
Bu	siness of	r Residence	Address (N	Number an	d Street, C	ity, State, I	Zip Code)							
Na	me of As	sociated Br	roker or Dea	aler								·		
Sta	ites in W	hich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers							
	(Check	"All States	s" or check	individual	States)			••••				☐ Al	l States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR	
Fu	ll Name (	Last name	first, if indi	ividual)										
Bu	siness or	r Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)							
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
	(Check	"All States	s" or check	individual	States)		••••••	••••••	***************************************	***************************************		☐ Al	l States	
	AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI									HI MS OR WY	ID MO PA PR			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		Amount Already
	Type of Security	Offering Price	Sold
	Debt		\$
	Equity	\$_1,500,000.00	\$_1,500,000.00
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)		
	Total	\$_1,500,000.00	\$_1,500,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregata
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	4	\$ <u>1,500,000.00</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	4	\$_1,500,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs	<b></b>	<u>\$</u> 20.00
	Legal Fees		\$
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		§ 20.00

	C. OFFERING PRICE, NUMF	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C — proceeds to the issuer."	ing price given in response to Part C — Question 1 Question 4.a. This difference is the "adjusted gross		\$1,499,980.00
i.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	[	<b></b> \$	<b>№</b> \$ 486,905.00
	Purchase of real estate	[	<b>\$</b>	<u></u> \$
	Purchase, rental or leasing and installation of machand equipment	[		
	Construction or leasing of plant buildings and faci	ilities[	\$222,589.00	<b>\$</b>
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asse issuer pursuant to a merger)	ets or securities of another		□\$
	Repayment of indebtedness	-		
	Working capital			
	Other (specify):		<del></del>	<del></del>
				\$
	Column Totals	[	\$ <u>1,013,075.0</u> 0	\$ 486,905.00
	Total Payments Listed (column totals added)		\$ <u></u> 1,4	199,980.00
	, , , , , , , , , , , , , , , , , , , ,	D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furninformation furnished by the issuer to any non-accr	undersigned duly authorized person. If this notice nish to the U.S. Securities and Exchange Commis	sion, upon writter	
SSI	uer (Print or Type)	Signature	Date	
Ri	bomed Biotechnologies, Inc.	Malelettane	January 11, 200	5
Va:	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Mic	chelle M. Hanna	President and CEO		
		<u> </u>		

# - ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No	

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Ribomed Biotechnologies, Inc.	Michelle Methansa	January 11, 2005
Name (Print or Type)	Title (Print or Type)	
Michelle M. Hanna	President and CEO	

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## **APPENDIX** 3 1 2 . Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No **Investors** Amount **Investors** Amount Yes No AL ΑK <del>Common and</del> ΑZ X 4 \$1,500,000 preferred X Stock \$.001ParValue AR CA CO CT DE DC FLGA НІ ID IL ΙN IA KS KY LA ME MDMA MI MN MS

# 3 4 1 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No **Investors** Investors Amount Yes No Amount MO MT NE NV NH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TXUT VTVA WAWV WI

**APPENDIX** 

APPENDIX											
1	ا اسبور	2 •	3		4				5 Disqualification		
-	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under St (if yes, explan waiver	ate ULOE , attach ation of granted) -Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											