

FORM D
Amendment
No. 1

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

Amendment No. 1

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY

Prefix

Serial

DATE RECEIVED

Name of Offering (☒ check if this is an amendment and name has changed, and indicate change.)

Units entitling the holder to (i) five shares of Common Stock, par value \$.001 per share, and one warrant to purchase one share of Common Stock, par value \$.001 per share, at a price of \$1.50 per share or (ii) five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☐ New Filing ☒ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)

Far East Energy Corporation

Address of Executive Offices (Number and Street, City, State, Zip Code)

400 N. Sam Houston Parkway East, Suite 205, Houston, TX 77060

Telephone Number (Including Area Code)

(832) 598-0470

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
(if different from Executive Offices)

N/A

Telephone Number (Including Area Code)

N/A

Brief Description of Business

THE COMPANY EXPLORES FOR, DEVELOPS, PRODUCES AND SELLS OIL AND GAS AND COALBED METHANE.

Type of Business Organization

☒ corporation

☐ limited partnership, already formed

☐ other (please specify):

☐ business trust

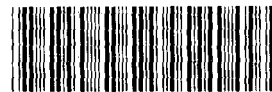
☐ limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization: February 2000 ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: NV

CN for Canada; FN for other foreign jurisdiction)



05001469

PROCESSED

JAN 26 2005

THOMSON
FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

McElwrath, Michael

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Huff, Bruce N.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Sai, Tun Aye

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Williams, Tom

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Yang, Alex

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Ward, Gary

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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A. BASIC IDENTIFICATION DATA

3. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Keys, Randall D.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Juckett, Donald

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Cavanagh, Thomas

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

Mihm, John C.

Business or Residence Address (Number and Street, City, State, Zip Code)

c/o Far East Energy Corporation, 400 N. Sam Houston Parkway East, Suite 205, Houston, Texas 77060

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

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B. INFORMATION ABOUT OFFERING

Yes No

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... ☐ ☒

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$25,000^(a)

3. Does the offering permit joint ownership of a single unit?..... ☒ ☐

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Bathgate Capital Partners LLC

Business or Residence Address (Number and Street, City, State, Zip Code)

5350 South Roslyn Street, Suite 400, Greenwood Village, Colorado 80111

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	☒ [CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	☒ [ID]
☒ [IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	☒ [MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	☒ [NJ]	[NM]	☒ [NY]	[NC]	[ND]	[OH]	[OK]	☒ [OR]	☒ [PA]
☒ [RI]	[SC]	[SD]	☒ [TN]	[TX]	[UT]	[VT]	[VA]	☒ [WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

N/A

Business or Residence Address (Number and Street, City, State, Zip Code)

N/A

Name of Associated Broker or Dealer

N/A

States in Which Person Listed Has Solicited Purchasers

(Check "All States" or check individual States)..... ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(a) Pursuant to the Company's Placement Agent Agreement with Bathgate Capital Partners LLC, both parties may waive this minimum investment requirement and may mutually agree to accept an investment of less than \$25,000 from an individual.

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ 0	\$ 0
Equity.....	\$ 0	\$ 0
☐ Common ☐ Preferred		
Convertible Securities (including warrants).....	\$ 0	\$ 0
Partnership Interests.....	\$ 0	\$ 0
Other (Specify: <u>Units</u>) ⁽¹⁾	\$ 1,802,100	\$ 1,802,100
Total	\$ 1,802,100	\$ 1,802,100

Answer also in Appendix Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	17	\$ 1,802,100
Non-accredited Investors	0	\$ 0
Total (for filings under Rule 504 only).....	N/A	\$ N/A

Answer also in Appendix Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of Offering	Type of Security	Dollar Amount Sold
Rule 505.....	N/A	\$ N/A
Regulation A	N/A	\$ N/A
Rule 504.....	N/A	\$ N/A
Total	N/A	\$ N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	☐	\$ 0
Printing and Engraving Costs.....	☐	\$ 0
Legal Fees.....	☒	\$ 45,000
Accounting Fees (Audit).....	☐	\$ 0
Engineering Fees.....	☐	\$ 0
Sales Commissions (specify finders' fees separately) ⁽²⁾	☒	\$ 126,147
Finders' Fees	☐	\$ 0
Other Expenses (filing fees and miscellaneous) ⁽³⁾	☒	\$ 43,021
Total	☒	\$ 214,168

- (1) The Company accepted subscription agreements for the purchase of 450,525 units. Pursuant to the subscription agreements, subscribers holding 266,150 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase one share of Common Stock, par value \$.001 per share, at a price of \$1.50 per share and subscribers holding 184,375 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$1,551,568.75 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (2) Bathgate Capital Partners LLC, as placement agent, was paid a commission of 7% of the gross proceeds received from the sale of the units. No commission will be paid to the placement agent in respect of or upon exercise of the shares underlying the warrants comprising the units.
- (3) Includes a 1% expense allowance payable to the placement agent.

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$ 1,587,932

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b. above.

Payments to
Officers,
Directors, &
Affiliates

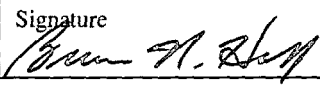
Payments to
Others

Salaries and fees.....	☐ \$ _____	☐ \$ _____
Purchase of real estate.....	☐ \$ _____	☐ \$ _____
Purchase, rental or leasing and installation of machinery and equipment.....	☐ \$ _____	☐ \$ _____
Construction or leasing of plant buildings and facilities	☐ \$ _____	☐ \$ _____
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ \$ _____	☐ \$ _____
Repayment of indebtedness	☐ \$ _____	☐ \$ _____
Working capital.....	☐ \$ _____	☒ \$ <u>476,380</u>
Other (specify): <u>Drilling, testing and completion of up to five gas wells</u>	☐ \$ _____	☒ \$ <u>1,111,552</u>
.....	☐ \$ _____	☐ \$ _____
.....	☐ \$ _____	☐ \$ _____
Column Totals.....	☐ \$ _____	☐ \$ _____
Total Payments Listed (column totals added)	☒ \$ <u>1,587,932</u>	

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D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Far East Energy Corporation	Signature 	Date January 11, 2005
Name of Signer (Print or Type) Bruce N. Huff	Title of Signer (Print or Type) Chief Financial Officer	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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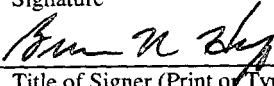
E. STATE SIGNATURE

- | | | |
|--|---------------------------------|---|
| 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?..... | Yes
☐ | No
☒ |
|--|---------------------------------|---|

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Far East Energy Corporation	Signature 	Date January 11, 2005
Name of Signer (Print or Type) Bruce N. Huff	Title of Signer (Print or Type) Chief Financial Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
CO		X	Units ⁽¹⁾	2	\$80,000	0	0		X
CT									
DE									
DC									
FL									
GA									
HI									
ID		X	Units ⁽²⁾	1	\$25,000	0	0		X
IL		X	Units ⁽³⁾	3	\$465,000	0	0		X
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
MO									
MT									
NE									
NV									

- (1) The Company accepted subscription agreements for the purchase of 20,000 units in the state of Colorado for an aggregate price of \$80,000. Pursuant to the subscription agreements, each unit consists of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$125,000 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (2) The Company accepted subscription agreements for the purchase of 6,250 units in the state of Idaho for an aggregate price of \$25,000. Pursuant to the subscription agreements, each unit consists of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$39,062.5 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (3) The Company accepted subscription agreements for the purchase of 116,250 units in the state of Illinois for an aggregate price of \$465,000. Pursuant to the subscription agreements, subscribers holding 50,000 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase one share of Common Stock, par value \$.001 per share, at a price of \$1.50 per share and subscribers holding 66,250 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$489,062.50 from the exercise of the warrants pursuant to the terms of the subscription agreements.

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APPENDIX

1 State	2 Intend to sell to non-accredited investors in State (Part B-Item 1)		3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NH									
NJ		X	Units ⁽⁴⁾	2	\$450,000	0	0		X
NM									
NY									
NC									
ND									
OH									
OK									
OR		X	Units ⁽⁵⁾	1	\$25,000	0	0		X
PA		X	Units ⁽⁶⁾	1	\$25,000	0	0		X
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA		X	Units ⁽⁷⁾	1	\$12,500	0	0		X
WV									
WI									
WY									
PR									

- (4) The Company accepted subscription agreements for the purchase of 112,500 units in the state of New Jersey for an aggregate price of \$450,000. Pursuant to the subscription agreements, subscribers holding 62,500 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase one share of Common Stock, par value \$.001 per share, at a price of \$1.50 per share and subscribers holding 50,000 units elected for each of their units to consist of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$406,250 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (5) The Company accepted subscription agreements for the purchase of 6,250 units in the state of Oregon for an aggregate price of \$25,000. Pursuant to the subscription agreements, each unit consists of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$39,062.50 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (6) The Company accepted subscription agreements for the purchase of 6,250 units in the state of Pennsylvania for an aggregate price of \$25,000. Pursuant to the subscription agreements, each unit consists of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$39,062.50 from the exercise of the warrants pursuant to the terms of the subscription agreements.
- (7) The Company accepted subscription agreements for the purchase of 3,125 units in the state of Washington for an aggregate price of \$12,500. Pursuant to the subscription agreements, each unit consists of five shares of Common Stock, par value \$.001 per share, and one warrant to purchase two and one-half shares of Common Stock, par value \$.001 per share, at a price of \$2.50 per share. The warrants will be exercisable at any time prior to the third anniversary of the date of issuance. If the warrants granted therewith are fully exercised, the Company will receive aggregate gross proceeds of \$19,531.25 from the exercise of the warrants pursuant to the terms of the subscription agreements.