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**AMERICAN STOCK EXCHANGE**  
Equities Options ETFs

CERTAIN



Richard A. Mikaliunas  
Senior Vice President  
Capital Markets

American Stock Exchange  
86 Trinity Place  
New York, NY 10006  
T 212 306 1807  
F 212 306 2066  
richard.mikaliunas@amex.com

REC'D S.E.C.  
JAN 12 2005  
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January 12, 2005

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549

PROCESSED  
JAN 13 2005  
THOMSON FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange,(the "Exchange") received from Morgan Stanley (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

***Performance Leveraged Upside Securities<sup>SM</sup>***  
***("PLUS," due January 30,2006)***  
***Mandatorily Exchangeable for an Amount Payable in U.S. Dollars***  
***Based on the Performance of the Nikkei 225 Index***

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard A. Mikaliunas

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