1313884

RECEIVED

SEC 1972 Potential persons who are to respond to the collection of information contained in this form (6-02) are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



05000076

mours per response: 1

FORM D

NOTICE OF SALE OF SECURITIES'
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

7	SEC USE	ONLY
	[≯] Prefix	Serial
CONTRACTOR DE	DATE RE	CEIVED

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION 185 GDDDDATE RECEIVED
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Common Stock Seed Round
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer.
Name of Issuer (\(\sum \) check if this is an amendment and name has changed, and indicate change.) Triage Wireless, Inc. (fka Triage Data Networks, Inc.)
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 11622 El Camino Real, Suite 100, San Diego, California 92130 (858) 764-2500
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same as above Telephone Number (Including Area Code)
Brief Description of Business
Development of wireless medical products
Type of Business Organization
corporation imited partnership, already formed other (please specify):
business trust
Month Year
Actual or Estimated Date of Incorporation or Organization:
Jurisdiction of Incorporation or Organization (enter two-letter U.S. Postal Service abbreviation for State; CN for Canada; FN for other foreign jurisdiction):

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at the address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notce and must be completed.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: A Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Banet, Matthew Business or Residence Address (Number and Street, City, State, Zip Code) 12719 Via Felino, Del Mar, California 92014 Check Box(es) that Apply: A Promoter Beneficial Owner Beneficial Owner Discussion Director General and/or

Managing Partner

Business or Residence Addre					
11622 El Camino Real, Su	,	•	• •		
Check Box(es) that Apply: ∑	☑ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and Managing Partner
Full Name (Last name first, if Schultz, Randon	individual)				
Business or Residence Addre 11622 El Camino Real, Su	•	•	•		
Check Box(es) that Apply:] Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addre	ess (Number	and Street, City, State	, Zip Code)		
Check Box(es) that Apply:] Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and Managing Partner
Full Name (Last name first, if	individual)	- Market			
Business or Residence Addre	ess (Number	and Street, City, State	e, Zip Code)		
Check Box(es) that Apply:] Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and Managing Partner
Full Name (Last name first, if	individual)		Harris Ha		
Business or Residence Addre	ess (Number	and Street, City, State	e, Zip Code)		

						B. INF	ORMAT	TION AE	OUT O	FERING	G			
1.	Has	the iss	suer solo	d or does	the issu	uer inten	d to sell	, to non-	accredite	ed inves	tors in th	nis offering	Yes ?	No ⊠
	Answer also in Appendix, Column 2, if filing under ULOE.													
2.	What is the minimum investment that will be accepted from any individual? \$_50,000.00													
3.	Does the offering permit joint ownership of a single unit?												Yes	No ⊠
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Fu	ll Nan	ne (Las	st name	first, if ir	ndividual)					-			
Bu	sines	s or Re	esidence	e Addres	s (Numb	per and s	Street, C	ity, State	e, Zip Co	ode)				
Na	me o	f Assoc	ciated B	roker or	Dealer									
				n Listed			Intends	to Solici	t Purcha	sers				
-				check ind		•	(CT)	וחבו	(DC)	CEL 1	IC A1	☐ All S	tates [ID]	
[AL	_	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]		[MO]	
[M		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]		PA]	
[RI	•	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]		[PR]	
Fu	ll Nar	ne (Las	st name	first, if ir	ndividual)								
Bu	sines	s or Re	esidence	e Addres	s (Numt	per and s	Street, C	ity, State	e, Zip Co	ode)				
Na	me o	f Asso	ciated B	roker or	Dealer									
				n Listed			Intends	to Solici	t Purcha	sers				
-				check in									tates	
[Al	_	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]		[ID]	
	_	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]		[MO]	
[M]	-	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]		[PA]	
[R	'J	[SC]	[SD]	[TN] 	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	- 27
			(Use	blank s	sheet, o	r copy a	nd use	additior	nal copie	es of thi	s sheet,	, as neces	sary.)	

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	. \$_		\$_	
	Equity	. \$_	300,000.00	\$_	300,000.00
	□ Common □ Preferred				
	Convertible Securities (including warrants)	\$_		\$_	
	Partnership Interests	. \$_		\$_	
	Other (specify)	. \$_		\$_	Sant to
	Total	. \$_	300,000.00	\$_	300,000.00
	Answer also in Appendix, Column 3, if filing under ULOE				
	purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number of investors		Aggregate Dollar Amount
	A (2) 11 1			•	of Purchases
	Accredited Investors			\$_	300,000.00
	Non-accredited Investors			\$_	
	Total (for filings under Rule 504 only)	· —		\$ _	
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
			Type of		Dollar Amount
	Type of offering Rule 505		Security	\$	Sold
	Regulation A			Ψ_	
	Rule 504			Ψ_ \$_	
	Total			\$ \$	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ŀ	oe given as subject to fut	xpenses of the issuer. The in ure contingencies. If the am furnish an estimate and chec	ount of an				
	Transfer Agent's Fee	S				\$	
	Printing and Engraving	ng Costs				\$	
	Legal Fees		•••••			\$	2,000.00
	Accounting Fees			••••••		\$	η
	Engineering Fees		•••••			\$	
	Sales Commissions	(Specify finder's fees separa	tely)	•••••		\$	
	Other Expenses (ide	ntify)				\$	
	Total		•••••			\$	2,000.00
5.	Indicate below the amou or proposed to be used f any purpose is not know of the estimate. The tota	ence is the "adjusted gross procont of the adjusted gross procor each of the purposes shown, furnish an estimate and chall of the payments listed mustuer set forth in response to forth	eeds to the issuer own. If the amount for the box to the tequal the adjusted	used or left d		\$	298,000.00
·	above.				ayments to Officers, Directors, & Affiliates		yments to Others
	Salaries and fees		🖂	\$	65,000.00	⊠ \$	138,000.00
	Purchase of real esta	ate		\$		□ \$	*****
		easing and installation of ma		\$		⊠ \$	35,000.00
	Acquisition of other becurities involved in exchange for the ass	ng of plant buildings and factousinesses (including the valuation of this offering that may be used the constant of the cons	ue of ed in ssuer				
	Repayment of indebt	edness		\$		 \$	
	Working capital			\$		⊠ \$	20,000.00
	Other (specify)	Software_		\$		⊠ \$	7,000.00
		Engineering Services		\$		⊠ \$	10,000.00
		Legal Services		\$		⊠ \$	23,000.00
	Column Totals					☐ \$	
	Total Payments Liste	ed (column totals added)			☐ \$ <u> </u>	298,000.0	<u>00</u>

4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts

ת	FED	FRA	צ נו	IGN	ΔΤΙ	RF

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Triage Wireless, Inc.	Signature	Date 12 - 23 - 04
Name of Signer (Print or Type) Matthew J. Banet	Title of Signer (Print or Type) President and CEO	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations (See 18 U.S.C. 1001).

E. STATE SIGNATURE

- 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule? See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature / L	Date
Triage Wireless, Inc.	Mahs	12-23-04
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Matthew J. Banet	President and CEO	

Instructions:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1 2 3 4 5									
1	2	2	3		2	4			
	Type of security and aggregate offering price investors in State (Part B-Item 1) Type of security and aggregate offering price amount purchased in State (Part C-Item 1) Type of security and aggregate offering price amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK							: <u></u> -		
AZ									
AR		x	Common	1	\$150,000.00				x
CA		х	Common	1	\$150,000.00				х
со									
СТ							·		
DE									
DC	ļ								
FL	<u> </u>			_					
GA									
Н									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
МІ	<u> </u>								
MN									
MS	ļ								
МО	<u> </u>								
МТ									
NE							<u> </u>		

1	2	2	3			4			5		
	investors in State offered in State amount			amount purch	vestor and nased in State i-Item 2)	Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
NV											
NH					<u> </u>						
NJ					. <u>-</u>						
NM											
NY											
NC											
ND	ļ										
ОН											
ок		ļ									
OR	<u> </u>										
PA	ļ										
RI											
sc		<u> </u>		<u> </u>							
SD											
TN	<u> </u>										
TX	ļ	ļ									
UT											
VT											
VA											
WA								-			
wv											
WI											
WY								1			
PR											

http://www.sec.gov/divisions/corpfin/forms/formd.htm Last update: 06/06/2002

P:\9\9667\58456\Trans\Form D (824).doc