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91-485

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 19b-4(e)**

**NOV 02 2004**

Information Required of a Self-Regulatory Organization Listing and Trading  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934  
**READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM**

**Part I Initial Listing Report**

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:  
**Pacific Exchange, Inc.**

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):  
**Citigroup Global Markets**

3. Class of New Derivative Securities Product:  
**Index-Linked Notes**



4. Name of Underlying Instrument:  
**TheStreet.com Internet Sector Index Linked Notes**

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:  
**Not applicable.**

6. Ticker Symbol(s) of New Derivative Securities Product:  
**SSB**

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:  
**AMEX**

8. Settlement Methodology of New Derivative Securities Product:  
**Regular way trades settle on T+3/Book entry only held in DTC.**

9. Position Limits of New Derivative Securities Product (if applicable):  
**Not applicable.**

**Part II Execution**

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:  
**Alden Adkins**

Title:  
**S.V.P. Regulation**

Telephone Number:  
**(415) 393-4037**

Manual Signature of Official Responsible for Form: <i>Alden Adkins</i>	Act <b>Securities Exchange Act of 1934</b>
Date: <b>11/01/04</b>	Section <b>19b-4</b>
	Rule <b>19b-4(e)</b>

Public Availability: **November 2, 2004**



SECURITIES AND EXCHANGE COMMISSION  
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**VIA FEDERAL EXPRESS**

**DIVISION OF MARKET REGULATION**

November 1, 2004

Ms. Gayle Fortson  
Division of Market Regulation  
Securities and Exchange Commission  
450 Fifth Street, N. W.  
Washington, D. C. 20549

Re: **Form 19b-4(e)**

Dear Ms. Fortson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find one original and nine copies of Form 19b-4(e) with respect to index-linked exchangeable notes.

If you have any questions or concerns, please do not hesitate to call me at (415) 393-4107.

Sincerely,

A handwritten signature in cursive script, appearing to read 'Tania J.C. Blanford'.

Tania J.C. Blanford  
Staff Attorney  
Regulatory Policy

Enclosures

cc: Janet Angstadt (ARCA)  
Office of the Corporate Secretary (PCX, PCXE)