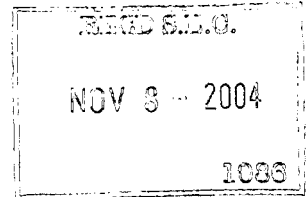


SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549



04049281

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS

BY ELECTRONIC FILERS

Merrill Lynch Mortgage Investors, Inc.
(Exact Name of Registrant as Specified in Charter)

0001306753
(Registrant CIK Number)

TRUST 2004-BPC1

Form 8-K November 8, 2004
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

333-116820 -02
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other than the Registrant))

PROCESSED

NOV 10 2004

THOMSON
FINANCIAL

B

[Handwritten squiggle]

SIGNATURES

Filings Made by the Registrant.

The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on November 8, 2004.

MERRILL LYNCH MORTGAGE
INVESTORS, INC.

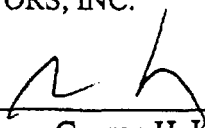
By: 
Name: **George H. Kok**
Title: **Senior Vice President**

EXHIBIT INDEX

The following exhibit is filed herewith:

Exhibit No.

- 99.1 Certain materials constituting Computational Materials in connection with the expected sale of the Underwritten Certificates.

IN ACCORDANCE WITH RULE 311 (j) OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER UNDER COVER OF
FORM SE.

Exhibit 99.1

COMPUTATIONAL MATERIALS
PREPARED BY MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

for

MERRILL LYNCH MORTGAGE TRUST 2004-BPC1

This material is for your private information and none of Merrill Lynch, Pierce, Fenner & Smith Incorporated, Banc of America Securities LLC, PNC Capital Markets, Inc., CDC Securities or J.P. Morgan Securities Inc. (collectively, the "Underwriters") is soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This material is based on information that the Underwriters consider reliable, but the Underwriters do not represent that it is accurate or complete and it should not be relied upon as such. By accepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimately are not sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as indicated herein. The Underwriters make no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. The Underwriters and their affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in, and buy and sell, any securities mentioned herein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference into an effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where this material does not pertain to securities that are ultimately offered for sale pursuant to such registration statement. Information contained in this material is current as of the date appearing in this material only. Information in this material regarding any assets backing any securities discussed herein supersedes all prior information regarding such assets. Any information in this material, whether regarding the assets backing any securities discussed herein or otherwise, will be superseded in its entirety by the information contained in any final prospectus and prospectus supplement for any securities actually sold to you. This material is furnished solely by the Underwriters and not by the issuer of the securities. The issuer of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and has not authorized the dissemination of this material. The Underwriters are acting as underwriters and not acting as agents for the issuer in connection with the proposed transaction.

Disclaimer

A5

0.13

Prin Change

Cashflow

Interest

Principal

Rate

Balance

date

per

0	11/1/2004	50,000,000.00	0	-	-	201,583.33	201,583.33	-
1	12/12/2004	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
2	1/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
3	2/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
4	3/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
5	4/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
6	5/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
7	6/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
8	7/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
9	8/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
10	9/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
11	10/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
12	11/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
13	12/12/2005	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
14	1/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
15	2/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
16	3/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
17	4/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
18	5/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
19	6/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
20	7/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
21	8/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
22	9/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
23	10/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
24	11/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
25	12/12/2006	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
26	1/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
27	2/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
28	3/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
29	4/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
30	5/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
31	6/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
32	7/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
33	8/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
34	9/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
35	10/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
36	11/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
37	12/12/2007	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-
38	1/12/2008	50,000,000.00	4.838	-	-	201,583.33	201,583.33	-

A5 CF Base Case 50MM New

per	date	Balance	Rate	Principal	Interest	Cashflow	Prin Change
39	2/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
40	3/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
41	4/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
42	5/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
43	6/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
44	7/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
45	8/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
46	9/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
47	10/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
48	11/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
49	12/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33	
50	1/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
51	2/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
52	3/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
53	4/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
54	5/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
55	6/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
56	7/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
57	8/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
58	9/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
59	10/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
60	11/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
61	12/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33	
62	1/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
63	2/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
64	3/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
65	4/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
66	5/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
67	6/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
68	7/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
69	8/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
70	9/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
71	10/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
72	11/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
73	12/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33	
74	1/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
75	2/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
76	3/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
77	4/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	

A5 CF Base Case 50MM New

per	date	Balance	Rate	Principal	Interest	Cashflow	Prin Change
78	5/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
79	6/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
80	7/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
81	8/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
82	9/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
83	10/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
84	11/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
85	12/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33	
86	1/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
87	2/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
88	3/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
89	4/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
90	5/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
91	6/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
92	7/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
93	8/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
94	9/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
95	10/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
96	11/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
97	12/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33	
98	1/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
99	2/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
100	3/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
101	4/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
102	5/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
103	6/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
104	7/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
105	8/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
106	9/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
107	10/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
108	11/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
109	12/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33	
110	1/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
111	2/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
112	3/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
113	4/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
114	5/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
115	6/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33	
116	7/12/2014	23,126,089.09	4.838	26,871,095.61	201,583.33	27,075,494.24	(2,815.29)

A5 CF Base Case 50MM New

A5

per	date	Balance	0.13	Rate	Principal	Interest	Cashflow	Prin Change
117	8/12/2014	19,354,399.53		4.838	3,771,675.26	93,236.68	3,864,926.24	(14.30)
118	9/12/2014	2,791,362.62		4.838	16,563,022.54	78,030.49	16,641,067.40	(14.38)
119	10/12/2014	-		4.838	2,794,206.59	11,253.84	2,802,616.46	2,843.97
Totals:					50,000,000.00	23,566,187.66	73,566,187.66	0.00

A5 CF Base Case 50MM New

A5

per	date	Balance	Rate	Principal	Interest	Cashflow
0	11/1/2004	397,195,000.00	0	-	-	-
1	12/12/2004	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
2	1/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
3	2/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
4	3/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
5	4/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
6	5/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
7	6/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
8	7/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
9	8/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
10	9/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
11	10/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
12	11/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
13	12/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
14	1/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
15	2/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
16	3/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
17	4/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
18	5/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
19	6/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
20	7/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
21	8/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
22	9/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
23	10/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
24	11/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
25	12/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
26	1/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
27	2/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
28	3/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
29	4/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
30	5/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
31	6/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
32	7/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
33	8/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
34	9/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
35	10/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
36	11/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranche New

A5

per	date	Balance	Rate	Principal	Interest	Cashflow
37	12/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
38	1/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
39	2/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
40	3/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
41	4/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
42	5/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
43	6/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
44	7/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
45	8/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
46	9/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
47	10/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
48	11/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
49	12/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
50	1/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
51	2/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
52	3/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
53	4/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
54	5/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
55	6/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
56	7/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
57	8/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
58	9/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
59	10/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
60	11/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
61	12/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
62	1/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
63	2/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
64	3/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
65	4/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
66	5/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
67	6/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
68	7/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
69	8/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
70	9/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
71	10/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
72	11/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
73	12/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranche New

A5

per	date	Balance	Rate	Principal	Interest	Cashflow
74	1/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
75	2/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
76	3/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
77	4/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
78	5/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
79	6/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
80	7/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
81	8/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
82	9/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
83	10/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
84	11/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
85	12/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
86	1/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
87	2/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
88	3/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
89	4/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
90	5/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
91	6/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
92	7/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
93	8/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
94	9/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
95	10/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
96	11/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
97	12/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
98	1/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
99	2/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
100	3/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
101	4/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
102	5/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
103	6/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
104	7/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
105	8/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
106	9/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
107	10/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
108	11/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
109	12/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
110	1/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranche New

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per	date	Balance	Rate	Principal	Interest	Cashflow
111	2/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
112	3/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
113	4/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
114	5/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
115	6/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
116	7/12/2014	183,711,339.14	4.838	213,461,296.45	1,601,357.84	215,085,018.70
117	8/12/2014	153,749,414.45	4.838	29,961,811.07	740,662.88	30,702,587.58
118	9/12/2014	22,174,305.50	4.838	131,574,994.74	619,866.39	132,194,975.33
119	10/12/2014	-	4.838	22,196,897.74	89,399.41	22,263,704.91
Totals:				397,195,000.00	187,207,438.31	584,402,438.31
						0.01

Change
(22,364.41)
(113.62)
(114.20)
22,592.24

A5 CF BaseCaseEntireTranche New

per	date	Balance	Rate	Principal	Interest	Cashflow
	0	11/1/2004	50,000,000.00	0	-	-
	1	12/12/2004	50,000,000.00	4.838	-	201,583.33
	2	1/12/2005	50,000,000.00	4.838	-	201,583.33
	3	2/12/2005	50,000,000.00	4.838	-	201,583.33
	4	3/12/2005	50,000,000.00	4.838	-	201,583.33
	5	4/12/2005	50,000,000.00	4.838	-	201,583.33
	6	5/12/2005	50,000,000.00	4.838	-	201,583.33
	7	6/12/2005	50,000,000.00	4.838	-	201,583.33
	8	7/12/2005	50,000,000.00	4.838	-	201,583.33
	9	8/12/2005	50,000,000.00	4.838	-	201,583.33
	10	9/12/2005	50,000,000.00	4.838	-	201,583.33
	11	10/12/2005	50,000,000.00	4.838	-	201,583.33
	12	11/12/2005	50,000,000.00	4.838	-	201,583.33
	13	12/12/2005	50,000,000.00	4.838	-	201,583.33
	14	1/12/2006	50,000,000.00	4.838	-	201,583.33
	15	2/12/2006	50,000,000.00	4.838	-	201,583.33
	16	3/12/2006	50,000,000.00	4.838	-	201,583.33
	17	4/12/2006	50,000,000.00	4.838	-	201,583.33
	18	5/12/2006	50,000,000.00	4.838	-	201,583.33
	19	6/12/2006	50,000,000.00	4.838	-	201,583.33
	20	7/12/2006	50,000,000.00	4.838	-	201,583.33
	21	8/12/2006	50,000,000.00	4.838	-	201,583.33
	22	9/12/2006	50,000,000.00	4.838	-	201,583.33
	23	10/12/2006	50,000,000.00	4.838	-	201,583.33
	24	11/12/2006	50,000,000.00	4.838	-	201,583.33
	25	12/12/2006	50,000,000.00	4.838	-	201,583.33
	26	1/12/2007	50,000,000.00	4.838	-	201,583.33
	27	2/12/2007	50,000,000.00	4.838	-	201,583.33
	28	3/12/2007	50,000,000.00	4.838	-	201,583.33
	29	4/12/2007	50,000,000.00	4.838	-	201,583.33
	30	5/12/2007	50,000,000.00	4.838	-	201,583.33
	31	6/12/2007	50,000,000.00	4.838	-	201,583.33
	32	7/12/2007	50,000,000.00	4.838	-	201,583.33
	33	8/12/2007	50,000,000.00	4.838	-	201,583.33
	34	9/12/2007	50,000,000.00	4.838	-	201,583.33
	35	10/12/2007	50,000,000.00	4.838	-	201,583.33
	36	11/12/2007	50,000,000.00	4.838	-	201,583.33

A5 CF Base Case 50MM Prv

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per	date	Balance	Rate	Principal	Interest	Cashflow
37	12/12/2007	50,000,000.00	4.838	-	201,583.33	201,583.33
38	1/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
39	2/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
40	3/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
41	4/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
42	5/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
43	6/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
44	7/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
45	8/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
46	9/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
47	10/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
48	11/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
49	12/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
50	1/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
51	2/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
52	3/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
53	4/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
54	5/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
55	6/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
56	7/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
57	8/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
58	9/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
59	10/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
60	11/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
61	12/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
62	1/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
63	2/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
64	3/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
65	4/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
66	5/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
67	6/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
68	7/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
69	8/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
70	9/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
71	10/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
72	11/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
73	12/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33

A5 CF Base Case 50MM Pw

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per	date	Balance	Rate	Principal	Interest	Cashflow
74	1/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
75	2/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
76	3/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
77	4/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
78	5/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
79	6/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
80	7/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
81	8/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
82	9/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
83	10/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
84	11/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
85	12/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
86	1/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
87	2/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
88	3/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
89	4/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
90	5/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
91	6/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
92	7/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
93	8/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
94	9/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
95	10/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
96	11/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
97	12/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
98	1/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
99	2/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
100	3/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
101	4/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
102	5/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
103	6/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
104	7/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
105	8/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
106	9/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
107	10/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
108	11/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
109	12/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
110	1/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33

A5 CF Base Case 50MM Ptv

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0.13

per	date	Balance	Rate	Principal	Interest	Cashflow
111	2/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
112	3/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
113	4/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
114	5/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
115	6/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
116	7/12/2014	23,126,089.09	4.838	26,873,910.91	201,583.33	27,075,494.24
117	8/12/2014	19,354,399.53	4.838	3,771,689.56	93,236.68	3,864,926.24
118	9/12/2014	2,791,362.62	4.838	16,563,036.91	78,030.49	16,641,067.40
119	10/12/2014	-	4.838	2,791,362.62	11,253.84	2,802,616.46

Totals:				50,000,000.00	23,566,187.66	73,566,187.66

A5 CF Base Case 50MM Prv

A5

per	date	Balance	Rate	Principal	Interest	Cashflow
0	11/1/2004	397,195,000.00	0	-	-	-
1	12/12/2004	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
2	1/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
3	2/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
4	3/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
5	4/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
6	5/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
7	6/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
8	7/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
9	8/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
10	9/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
11	10/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
12	11/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
13	12/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
14	1/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
15	2/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
16	3/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
17	4/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
18	5/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
19	6/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
20	7/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
21	8/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
22	9/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
23	10/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
24	11/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
25	12/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
26	1/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
27	2/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
28	3/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
29	4/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
30	5/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
31	6/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
32	7/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
33	8/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
34	9/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
35	10/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
36	11/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranchePrv

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per	date	Balance	Rate	Principal	Interest	Cashflow
37	12/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
38	1/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
39	2/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
40	3/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
41	4/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
42	5/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
43	6/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
44	7/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
45	8/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
46	9/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
47	10/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
48	11/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
49	12/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
50	1/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
51	2/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
52	3/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
53	4/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
54	5/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
55	6/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
56	7/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
57	8/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
58	9/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
59	10/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
60	11/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
61	12/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
62	1/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
63	2/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
64	3/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
65	4/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
66	5/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
67	6/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
68	7/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
69	8/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
70	9/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
71	10/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
72	11/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
73	12/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranchePv

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per	date	Balance	Rate	Principal	Interest	Cashflow
74	1/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
75	2/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
76	3/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
77	4/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
78	5/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
79	6/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
80	7/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
81	8/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
82	9/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
83	10/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
84	11/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
85	12/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
86	1/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
87	2/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
88	3/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
89	4/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
90	5/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
91	6/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
92	7/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
93	8/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
94	9/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
95	10/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
96	11/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
97	12/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
98	1/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
99	2/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
100	3/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
101	4/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
102	5/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
103	6/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
104	7/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
105	8/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
106	9/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
107	10/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
108	11/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
109	12/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
110	1/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF BaseCaseEntireTranchePv

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per	date	Balance	Rate	Principal	Interest	Cashflow
111	2/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
112	3/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
113	4/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
114	5/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
115	6/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
116	7/12/2014	183,711,339.14	4.838	213,483,660.86	1,601,357.84	215,085,018.70
117	8/12/2014	153,749,414.45	4.838	29,961,924.69	740,662.88	30,702,587.58
118	9/12/2014	22,174,305.50	4.838	131,575,108.94	619,866.39	132,194,975.33
119	10/12/2014	-	4.838	22,174,305.50	89,399.41	22,263,704.91
Totals:		-----		397,195,000.00	187,207,438.31	584,402,438.31

A5 CF BaseCaseEntireTranchePvt

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per	date	Balance	Rate	Principal	Interest	Cashflow
	0	11/1/2004	50,000,000.00	0	-	-
	1	12/12/2004	50,000,000.00	4.838	-	201,583.33
	2	1/12/2005	50,000,000.00	4.838	-	201,583.33
	3	2/12/2005	50,000,000.00	4.838	-	201,583.33
	4	3/12/2005	50,000,000.00	4.838	-	201,583.33
	5	4/12/2005	50,000,000.00	4.838	-	201,583.33
	6	5/12/2005	50,000,000.00	4.838	-	201,583.33
	7	6/12/2005	50,000,000.00	4.838	-	201,583.33
	8	7/12/2005	50,000,000.00	4.838	-	201,583.33
	9	8/12/2005	50,000,000.00	4.838	-	201,583.33
	10	9/12/2005	50,000,000.00	4.838	-	201,583.33
	11	10/12/2005	50,000,000.00	4.838	-	201,583.33
	12	11/12/2005	50,000,000.00	4.838	-	201,583.33
	13	12/12/2005	50,000,000.00	4.838	-	201,583.33
	14	1/12/2006	50,000,000.00	4.838	-	201,583.33
	15	2/12/2006	50,000,000.00	4.838	-	201,583.33
	16	3/12/2006	50,000,000.00	4.838	-	201,583.33
	17	4/12/2006	50,000,000.00	4.838	-	201,583.33
	18	5/12/2006	50,000,000.00	4.838	-	201,583.33
	19	6/12/2006	50,000,000.00	4.838	-	201,583.33
	20	7/12/2006	50,000,000.00	4.838	-	201,583.33
	21	8/12/2006	50,000,000.00	4.838	-	201,583.33
	22	9/12/2006	50,000,000.00	4.838	-	201,583.33
	23	10/12/2006	50,000,000.00	4.838	-	201,583.33
	24	11/12/2006	50,000,000.00	4.838	-	201,583.33
	25	12/12/2006	50,000,000.00	4.838	-	201,583.33
	26	1/12/2007	50,000,000.00	4.838	-	201,583.33
	27	2/12/2007	50,000,000.00	4.838	-	201,583.33
	28	3/12/2007	50,000,000.00	4.838	-	201,583.33
	29	4/12/2007	50,000,000.00	4.838	-	201,583.33
	30	5/12/2007	50,000,000.00	4.838	-	201,583.33
	31	6/12/2007	50,000,000.00	4.838	-	201,583.33
	32	7/12/2007	50,000,000.00	4.838	-	201,583.33
	33	8/12/2007	50,000,000.00	4.838	-	201,583.33
	34	9/12/2007	50,000,000.00	4.838	-	201,583.33
	35	10/12/2007	50,000,000.00	4.838	-	201,583.33
	36	11/12/2007	50,000,000.00	4.838	-	201,583.33

A5 CF Base Case 50MM

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per	date	Balance	Rate	Principal	Interest	Cashflow
37	12/12/2007	50,000,000.00	4.838	-	201,583.33	201,583.33
38	1/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
39	2/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
40	3/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
41	4/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
42	5/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
43	6/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
44	7/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
45	8/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
46	9/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
47	10/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
48	11/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
49	12/12/2008	50,000,000.00	4.838	-	201,583.33	201,583.33
50	1/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
51	2/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
52	3/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
53	4/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
54	5/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
55	6/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
56	7/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
57	8/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
58	9/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
59	10/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
60	11/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
61	12/12/2009	50,000,000.00	4.838	-	201,583.33	201,583.33
62	1/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
63	2/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
64	3/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
65	4/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
66	5/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
67	6/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
68	7/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
69	8/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
70	9/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
71	10/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
72	11/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33
73	12/12/2010	50,000,000.00	4.838	-	201,583.33	201,583.33

A5 CF Base Case 50MM

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per	date	Balance	Rate	Principal	Interest	Cashflow
74	1/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
75	2/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
76	3/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
77	4/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
78	5/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
79	6/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
80	7/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
81	8/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
82	9/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
83	10/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
84	11/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
85	12/12/2011	50,000,000.00	4.838	-	201,583.33	201,583.33
86	1/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
87	2/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
88	3/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
89	4/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
90	5/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
91	6/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
92	7/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
93	8/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
94	9/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
95	10/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
96	11/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
97	12/12/2012	50,000,000.00	4.838	-	201,583.33	201,583.33
98	1/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
99	2/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
100	3/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
101	4/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
102	5/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
103	6/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
104	7/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
105	8/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
106	9/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
107	10/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
108	11/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
109	12/12/2013	50,000,000.00	4.838	-	201,583.33	201,583.33
110	1/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33

A5 CF Base Case 50MM

A5

0.13

per	date	Balance	Rate	Principal	Interest	Cashflow
111	2/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
112	3/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
113	4/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
114	5/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
115	6/12/2014	50,000,000.00	4.838	-	201,583.33	201,583.33
116	7/12/2014	23,126,089.09	4.838	26,873,910.91	201,583.33	27,075,494.24
117	8/12/2014	19,354,399.53	4.838	3,771,689.56	93,236.68	3,864,926.24
118	9/12/2014	2,791,362.62	4.838	16,563,036.91	78,030.49	16,641,067.40
119	10/12/2014	-	4.838	2,791,362.62	11,253.84	2,802,616.46

Totals:				50,000,000.00	23,566,187.66	73,566,187.66

A5 CF Base Case 50MM

per	date	Balance	Rate	Principal	Interest	Cashflow
0	11/1/2004	397,195,000.00	0	-	-	-
1	12/12/2004	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
2	1/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
3	2/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
4	3/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
5	4/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
6	5/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
7	6/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
8	7/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
9	8/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
10	9/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
11	10/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
12	11/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
13	12/12/2005	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
14	1/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
15	2/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
16	3/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
17	4/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
18	5/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
19	6/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
20	7/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
21	8/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
22	9/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
23	10/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
24	11/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
25	12/12/2006	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
26	1/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
27	2/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
28	3/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
29	4/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
30	5/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
31	6/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
32	7/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
33	8/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
34	9/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
35	10/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
36	11/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF Base Case Entire Tranch

per	date	Balance	Rate	Principal	Interest	Cashflow
37	12/12/2007	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
38	1/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
39	2/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
40	3/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
41	4/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
42	5/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
43	6/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
44	7/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
45	8/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
46	9/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
47	10/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
48	11/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
49	12/12/2008	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
50	1/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
51	2/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
52	3/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
53	4/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
54	5/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
55	6/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
56	7/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
57	8/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
58	9/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
59	10/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
60	11/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
61	12/12/2009	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
62	1/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
63	2/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
64	3/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
65	4/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
66	5/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
67	6/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
68	7/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
69	8/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
70	9/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
71	10/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
72	11/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
73	12/12/2010	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF Base Case Entire Tranch

per	date	Balance	Rate	Principal	Interest	Cashflow
74	1/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
75	2/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
76	3/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
77	4/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
78	5/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
79	6/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
80	7/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
81	8/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
82	9/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
83	10/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
84	11/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
85	12/12/2011	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
86	1/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
87	2/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
88	3/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
89	4/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
90	5/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
91	6/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
92	7/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
93	8/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
94	9/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
95	10/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
96	11/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
97	12/12/2012	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
98	1/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
99	2/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
100	3/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
101	4/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
102	5/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
103	6/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
104	7/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
105	8/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
106	9/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
107	10/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
108	11/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
109	12/12/2013	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
110	1/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84

A5 CF Base Case Entire Tranch

A5

per	date	Balance	Rate	Principal	Interest	Cashflow
111	2/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
112	3/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
113	4/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
114	5/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
115	6/12/2014	397,195,000.00	4.838	-	1,601,357.84	1,601,357.84
116	7/12/2014	183,711,339.14	4.838	213,483,660.86	1,601,357.84	215,085,018.70
117	8/12/2014	153,749,414.45	4.838	29,961,924.69	740,662.88	30,702,587.58
118	9/12/2014	22,174,305.50	4.838	131,575,108.94	619,866.39	132,194,975.33
119	10/12/2014	-	4.838	22,174,305.50	89,399.41	22,263,704.91
Totals:				397,195,000.00	187,207,438.31	584,402,438.31

A5 CF Base Case Entire Tranch

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
0	11/1/2004	397,195,000.00	0	0	0	-	-	-	0	0	0
1	12/12/2004	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
2	1/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
3	2/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
4	3/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
5	4/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
6	5/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
7	6/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
8	7/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
9	8/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
10	9/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
11	10/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
12	11/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
13	12/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
14	1/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
15	2/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
16	3/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
17	4/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
18	5/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
19	6/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
20	7/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
21	8/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
22	9/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
23	10/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
24	11/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
25	12/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
26	1/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
27	2/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
28	3/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
29	4/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
30	5/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
31	6/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
32	7/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
33	8/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
34	9/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
35	10/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
36	11/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
37	12/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
38	1/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
39	2/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
40	3/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
41	4/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
42	5/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
43	6/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
44	7/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
45	8/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
46	9/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
47	10/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
	48 11/12/2008	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	49 12/12/2008	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	50 1/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	51 2/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	52 3/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	53 4/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	54 5/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	55 6/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	56 7/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	57 8/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	58 9/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	59 10/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	60 11/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	61 12/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	62 1/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	63 2/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	64 3/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	65 4/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	66 5/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	67 6/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	68 7/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	69 8/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	70 9/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	71 10/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	72 11/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	73 12/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	74 1/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	75 2/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	76 3/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	77 4/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	78 5/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	79 6/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	80 7/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	81 8/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	82 9/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	83 10/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	84 11/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	85 12/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	86 1/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	87 2/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	88 3/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	89 4/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	90 5/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	91 6/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	92 7/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	93 8/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	94 9/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	95 10/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
96	11/12/2012	397,195,000.00	0	4.838		1,601,357.84	1,601,357.84	0	0	0	0
97	12/12/2012	397,195,000.00	0	4.838		1,601,357.84	1,601,357.84	0	0	0	0
98	1/12/2013	388,131,185.04	0	4.838	9,063,814.96	1,601,357.84	10,665,172.80	0	0	0	0
99	2/12/2013	387,037,251.71	0	4.838	1,093,933.33	1,564,815.56	2,658,748.89	0	0	0	0
100	3/12/2013	385,643,288.31	0	4.838	1,393,963.40	1,560,405.19	2,954,368.59	0	0	0	0
101	4/12/2013	384,537,065.32	0	4.838	1,106,222.99	1,554,785.19	2,661,008.18	0	0	0	0
102	5/12/2013	383,327,567.97	0	4.838	1,209,497.34	1,550,325.27	2,759,822.61	0	0	0	0
103	6/12/2013	382,209,906.71	0	4.838	1,117,661.26	1,545,448.98	2,663,110.24	0	0	0	0
104	7/12/2013	380,989,285.08	0	4.838	1,220,621.63	1,540,942.94	2,761,564.57	0	0	0	0
105	8/12/2013	379,860,073.46	0	4.838	1,129,211.63	1,536,021.80	2,665,233.43	0	0	0	0
106	9/12/2013	378,725,284.02	0	4.838	1,134,789.44	1,531,469.20	2,666,258.63	0	0	0	0
107	10/12/2013	377,488,004.37	0	4.838	1,237,279.65	1,526,894.10	2,764,173.75	0	0	0	0
108	11/12/2013	376,341,496.70	0	4.838	1,146,507.67	1,521,905.80	2,668,413.47	0	0	0	0
109	12/12/2013	375,092,820.47	0	4.838	1,248,676.23	1,517,283.47	2,765,959.70	0	0	0	0
110	1/12/2014	373,934,479.69	0	4.838	1,158,340.78	1,512,249.22	2,670,590.00	0	0	0	0
111	2/12/2014	372,770,416.37	0	4.838	1,164,063.32	1,507,579.18	2,671,642.50	0	0	0	0
112	3/12/2014	371,312,795.00	0	4.838	1,457,621.37	1,502,886.06	2,960,507.43	0	0	0	0
113	4/12/2014	370,135,777.23	0	4.838	1,177,017.77	1,497,009.42	2,674,027.19	0	0	0	0
114	5/12/2014	368,857,428.37	0	4.838	1,278,348.86	1,492,264.08	2,770,612.94	0	0	0	0
115	6/12/2014	367,668,278.41	0	4.838	1,189,149.96	1,487,110.20	2,676,260.16	0	0	0	0
116	7/12/2014	200,635,147.30	0	4.838	167,033,131.11	1,482,315.94	168,515,447.05	0	0	0	0
117	8/12/2014	170,673,222.60	0	4.838	29,961,924.69	808,894.04	30,770,818.73	0	0	0	0
118	9/12/2014	39,098,113.66	0	4.838	131,575,108.94	688,097.54	132,263,206.49	0	0	0	0
119	10/12/2014		0	4.838	39,098,113.66	157,630.56	39,255,744.22	0	0	0	0
Totals:					397,195,000.00	186,019,402.22	583,214,402.22				

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
0	1/1/2004	397,195,000.00	0	0	0	-	-	-	0	0	0
1	12/12/2004	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
2	1/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
3	2/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
4	3/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
5	4/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
6	5/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
7	6/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
8	7/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
9	8/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
10	9/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
11	10/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
12	11/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
13	12/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
14	1/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
15	2/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
16	3/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
17	4/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
18	5/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
19	6/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
20	7/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
21	8/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
22	9/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
23	10/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
24	11/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
25	12/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
26	1/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
27	2/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
28	3/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
29	4/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
30	5/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
31	6/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
32	7/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
33	8/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
34	9/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
35	10/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
36	11/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
37	12/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
38	1/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
39	2/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
40	3/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
41	4/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
42	5/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
43	6/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
44	7/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
45	8/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
46	9/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
47	10/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Winddown Fall	Delta
96	11/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
97	12/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
98	1/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
99	2/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
100	3/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
101	4/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
102	5/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
103	6/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
104	7/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
105	8/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
106	9/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
107	10/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
108	11/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
109	12/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
110	1/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
111	2/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
112	3/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
113	4/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
114	5/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
115	6/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
116	7/12/2014	183,711,339.14	0	4.838	213,483,660.86	1,601,357.84	1,601,357.84	0	0	0	0
117	8/12/2014	153,749,414.45	0	4.838	29,961,924.69	740,862.88	215,085,018.70	0	0	0	0
118	9/12/2014	22,174,305.50	0	4.838	131,575,108.94	619,866.39	30,702,587.58	0	0	0	0
119	10/12/2014	-	0	4.838	22,174,305.50	89,399.41	132,194,975.33	0	0	0	0
Totals:					397,195,000.00	187,207,438.31	22,263,704.91	584,402,438.31			

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
0	11/1/2004	397,195,000.00	-	0	-	-	-	-	0	-	-
1	12/1/2004	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
2	1/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
3	2/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
4	3/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
5	4/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
6	5/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
7	6/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
8	7/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
9	8/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
10	9/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
11	10/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
12	11/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
13	12/1/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
14	1/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
15	2/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
16	3/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
17	4/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
18	5/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
19	6/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
20	7/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
21	8/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
22	9/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
23	10/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
24	11/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
25	12/1/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
26	1/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
27	2/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
28	3/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
29	4/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
30	5/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
31	6/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
32	7/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
33	8/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
34	9/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
35	10/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
36	11/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
37	12/1/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
38	1/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
39	2/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
40	3/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
41	4/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
42	5/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
43	6/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
44	7/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
45	8/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
46	9/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0
47	10/1/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	-	0	0	0

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
48	11/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
49	12/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
50	1/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
51	2/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
52	3/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
53	4/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
54	5/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
55	6/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
56	7/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
57	8/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
58	9/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
59	10/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
60	11/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
61	12/12/2009	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
62	1/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
63	2/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
64	3/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
65	4/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
66	5/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
67	6/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
68	7/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
69	8/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
70	9/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
71	10/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
72	11/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
73	12/12/2010	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
74	1/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
75	2/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
76	3/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
77	4/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
78	5/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
79	6/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
80	7/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
81	8/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
82	9/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
83	10/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
84	11/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
85	12/12/2011	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
86	1/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
87	2/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
88	3/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
89	4/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
90	5/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
91	6/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
92	7/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
93	8/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
94	9/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
95	10/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
	96	11/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0
	97	12/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0
	98	1/12/2013	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0
	99	2/12/2013	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0
	100	3/12/2013	396,925,827.08	-	4.838	269,172.92	1,601,357.84	1,870,530.76	-	0	0
	101	4/12/2013	395,819,604.09	-	4.838	1,106,222.99	1,600,272.63	2,706,495.62	-	0	0
	102	5/12/2013	394,610,106.74	-	4.838	1,209,497.34	1,595,812.70	2,805,310.05	-	0	0
	103	6/12/2013	393,492,445.48	-	4.838	1,117,661.26	1,590,936.41	2,708,597.67	-	0	0
	104	7/12/2013	392,271,823.85	-	4.838	1,220,621.63	1,586,430.38	2,807,052.01	-	0	0
	105	8/12/2013	391,142,612.23	-	4.838	1,129,211.63	1,581,509.24	2,710,720.86	-	0	0
	106	9/12/2013	390,007,822.79	-	4.838	1,134,789.44	1,576,956.63	2,711,746.07	-	0	0
	107	10/12/2013	388,770,543.14	-	4.838	1,237,279.65	1,572,381.54	2,809,661.19	-	0	0
	108	11/12/2013	387,624,035.47	-	4.838	1,146,507.67	1,567,393.24	2,713,900.91	-	0	0
	109	12/12/2013	386,375,359.24	-	4.838	1,248,676.23	1,562,770.90	2,811,447.14	-	0	0
	110	1/12/2014	385,217,018.46	-	4.838	1,158,340.78	1,557,736.66	2,716,077.43	-	0	0
	111	2/12/2014	384,052,955.14	-	4.838	1,164,063.32	1,553,066.61	2,717,129.94	-	0	0
	112	3/12/2014	382,595,333.77	-	4.838	1,457,621.37	1,548,373.50	3,005,994.87	-	0	0
	113	4/12/2014	381,418,316.00	-	4.838	1,177,017.77	1,542,496.85	2,719,514.62	-	0	0
	114	5/12/2014	380,139,967.14	-	4.838	1,278,348.86	1,537,751.51	2,816,100.37	-	0	0
	115	6/12/2014	378,950,817.18	-	4.838	1,189,149.96	1,532,597.63	2,721,747.59	-	0	0
	116	7/12/2014	211,917,686.07	-	4.838	167,033,131.11	1,527,803.38	168,560,934.49	-	0	0
	117	8/12/2014	181,955,761.38	-	4.838	29,961,924.69	854,381.47	30,816,306.16	-	0	0
	118	9/12/2014	50,380,652.43	-	4.838	131,575,108.94	733,584.98	132,308,693.92	-	0	0
	119	10/12/2014	-	-	4.838	50,380,652.43	203,118.00	50,583,770.43	-	0	0
Totals:						397,195,000.00	186,961,158.43	584,156,158.43			

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
0	1/1/2004	397,195,000.00	0	0	0	-	-	-	0	0	0
1	12/12/2004	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
2	1/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
3	2/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
4	3/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
5	4/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
6	5/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
7	6/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
8	7/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
9	8/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
10	9/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
11	10/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
12	11/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
13	12/12/2005	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
14	1/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
15	2/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
16	3/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
17	4/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
18	5/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
19	6/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
20	7/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
21	8/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
22	9/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
23	10/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
24	11/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
25	12/12/2006	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
26	1/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
27	2/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
28	3/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
29	4/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
30	5/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
31	6/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
32	7/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
33	8/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
34	9/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
35	10/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
36	11/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
37	12/12/2007	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
38	1/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
39	2/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
40	3/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
41	4/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
42	5/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
43	6/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
44	7/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
45	8/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
46	9/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0
47	10/12/2008	397,195,000.00	0	4.838	-	-	1,601,357.84	1,601,357.84	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
48	11/12/2008	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
49	12/12/2008	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
50	1/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
51	2/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
52	3/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
53	4/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
54	5/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
55	6/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
56	7/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
57	8/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
58	9/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
59	10/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
60	11/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
61	12/12/2009	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
62	1/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
63	2/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
64	3/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
65	4/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
66	5/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
67	6/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
68	7/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
69	8/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
70	9/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
71	10/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
72	11/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
73	12/12/2010	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
74	1/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
75	2/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
76	3/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
77	4/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
78	5/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
79	6/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
80	7/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
81	8/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
82	9/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
83	10/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
84	11/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
85	12/12/2011	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
86	1/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
87	2/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
88	3/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
89	4/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
90	5/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
91	6/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
92	7/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
93	8/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
94	9/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
95	10/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta	
	96	11/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	97	12/12/2012	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	98	1/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	99	2/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	100	3/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	101	4/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	102	5/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	103	6/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	104	7/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	105	8/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	106	9/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	107	10/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	108	11/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	109	12/12/2013	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	110	1/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	111	2/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	112	3/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	113	4/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	114	5/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	115	6/12/2014	397,195,000.00	0	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
	116	7/12/2014	183,711,339.14	0	4.838	213,483,660.86	1,601,357.84	1,601,357.84	0	0	0	0
	117	8/12/2014	153,749,414.45	0	4.838	29,961,924.69	740,662.88	30,702,587.58	0	0	0	0
	118	9/12/2014	22,174,305.50	0	4.838	131,575,108.94	619,866.39	132,194,975.32	0	0	0	0
	119	10/12/2014	-	0	4.838	22,174,305.50	89,399.41	22,263,704.91	0	0	0	0
Totals:					397,195,000.00	187,207,438.31	584,402,438.31					

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
0	11/11/2004	397,195,000.00	-	0	-	-	-	-	0	0	0
1	12/12/2004	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
2	1/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
3	2/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
4	3/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
5	4/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
6	5/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
7	6/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
8	7/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
9	8/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
10	9/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
11	10/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
12	11/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
13	12/12/2005	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
14	1/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
15	2/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
16	3/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
17	4/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
18	5/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
19	6/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
20	7/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
21	8/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
22	9/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
23	10/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
24	11/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
25	12/12/2006	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
26	1/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
27	2/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
28	3/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
29	4/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
30	5/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
31	6/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
32	7/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
33	8/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
34	9/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
35	10/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
36	11/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
37	12/12/2007	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
38	1/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
39	2/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
40	3/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
41	4/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
42	5/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
43	6/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
44	7/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
45	8/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
46	9/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
47	10/12/2008	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0

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pa	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Whitdown Fall	Delta
96	11/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
97	12/12/2012	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
98	1/12/2013	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
99	2/12/2013	397,195,000.00	-	4.838	-	1,601,357.84	1,601,357.84	0	0	0	0
100	3/12/2013	396,925,827.08	-	4.838	269,172.92	1,601,357.84	1,870,530.76	-	0	0	0
101	4/12/2013	395,819,604.09	-	4.838	1,106,222.99	1,600,272.63	2,706,495.62	-	0	0	0
102	5/12/2013	394,610,106.74	-	4.838	1,209,497.34	1,595,812.70	2,805,310.05	-	0	0	0
103	6/12/2013	393,492,445.48	-	4.838	1,117,661.26	1,590,936.41	2,708,597.67	-	0	0	0
104	7/12/2013	392,271,823.85	-	4.838	1,220,621.63	1,586,430.38	2,807,052.01	-	0	0	0
105	8/12/2013	391,142,612.23	-	4.838	1,129,211.63	1,581,509.24	2,710,720.86	-	0	0	0
106	9/12/2013	390,007,822.79	-	4.838	1,134,789.44	1,576,956.63	2,711,746.07	-	0	0	0
107	10/12/2013	388,770,543.14	-	4.838	1,237,279.65	1,572,381.54	2,809,661.19	-	0	0	0
108	11/12/2013	387,624,035.47	-	4.838	1,146,507.67	1,567,393.24	2,713,900.91	-	0	0	0
109	12/12/2013	386,375,359.24	-	4.838	1,248,676.23	1,562,770.90	2,811,447.14	-	0	0	0
110	1/12/2014	385,217,018.46	-	4.838	1,158,340.78	1,557,736.66	2,716,077.43	-	0	0	0
111	2/12/2014	384,052,955.14	-	4.838	1,164,063.32	1,553,066.61	2,717,129.94	-	0	0	0
112	3/12/2014	382,595,333.77	-	4.838	1,457,621.37	1,548,373.50	3,005,994.87	-	0	0	0
113	4/12/2014	381,418,316.00	-	4.838	1,177,017.77	1,542,496.85	2,719,514.62	-	0	0	0
114	5/12/2014	380,139,967.14	-	4.838	1,278,348.86	1,537,751.51	2,816,100.37	-	0	0	0
115	6/12/2014	378,950,817.18	-	4.838	1,189,149.96	1,532,597.63	2,721,747.59	-	0	0	0
116	7/12/2014	211,917,686.07	-	4.838	167,033,131.11	1,527,803.38	168,560,934.49	-	0	0	0
117	8/12/2014	181,955,761.38	-	4.838	29,961,924.69	854,381.47	30,816,306.16	-	0	0	0
118	9/12/2014	50,380,652.43	-	4.838	131,575,108.94	733,584.98	132,308,693.92	-	0	0	0
119	10/12/2014	-	-	4.838	50,380,652.43	203,118.00	50,583,770.43	-	0	0	0
Totals:					397,195,000.00	186,961,158.43	584,156,158.43				

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Disclaimer

Default U Haul

Scen#	After Pd	LS	MTR	WAL	Window
Base Case					
1	24	30	12	9.741	110-119
2	24	50	12	9.651	91-119
3	36	30	12	9.705	98-119
4	36	50	12	9.649	91-119
				9.702	98-119

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
0	11/1/2004	405,240,000.00	0	0	-	-	-	-	-	-	-
1	12/12/2004	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
2	1/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
3	2/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
4	3/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
5	4/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
6	5/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
7	6/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
8	7/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
9	8/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
10	9/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
11	10/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
12	11/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
13	12/12/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
14	1/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
15	2/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
16	3/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
17	4/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
18	5/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
19	6/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
20	7/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
21	8/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
22	9/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
23	10/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
24	11/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
25	12/12/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
26	1/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
27	2/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
28	3/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
29	4/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
30	5/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
31	6/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
32	7/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
33	8/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
34	9/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
35	10/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
36	11/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
37	12/12/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
38	1/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
39	2/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
40	3/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
41	4/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
42	5/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
43	6/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
44	7/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0
45	8/12/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	0	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Write-down Fall	Delta
46	9/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
47	10/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
48	11/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
49	12/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
50	1/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
51	2/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
52	3/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
53	4/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
54	5/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
55	6/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
56	7/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
57	8/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
58	9/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
59	10/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
60	11/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
61	12/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
62	1/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
63	2/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
64	3/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
65	4/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
66	5/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
67	6/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
68	7/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
69	8/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
70	9/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
71	10/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
72	11/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
73	12/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
74	1/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
75	2/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
76	3/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
77	4/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
78	5/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
79	6/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
80	7/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
81	8/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
82	9/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
83	10/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
84	11/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
85	12/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
86	1/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
87	2/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
88	3/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
89	4/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
90	5/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0
91	6/12/2012	405,219,057.40	0	4.837	20,942.60	1,633,454.90	1,654,397.50	0	0	0	0

CF Scen 1

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
92	7/12/2012	404,047,015.17	0	4.837	1,172,042.23	1,633,370.48	2,805,412.72	0	0	0	0
93	8/12/2012	402,970,243.01	0	4.837	1,076,772.16	1,628,646.18	2,705,418.34	0	0	0	0
94	9/12/2012	401,888,156.64	0	4.837	1,082,086.37	1,624,305.89	2,706,392.26	0	0	0	0
95	10/12/2012	400,700,204.69	0	4.837	1,187,951.95	1,619,944.18	2,807,896.13	0	0	0	0
96	11/12/2012	399,606,913.50	0	4.837	1,093,291.19	1,615,155.74	2,708,446.93	0	0	0	0
97	12/12/2012	398,408,064.35	0	4.837	1,198,849.16	1,610,748.87	2,809,598.02	0	0	0	0
98	1/12/2013	388,131,185.04	0	4.837	10,276,879.31	1,605,916.51	11,882,795.81	0	0	0	0
99	2/12/2013	387,037,251.71	0	4.837	1,093,933.33	1,564,492.12	2,658,425.45	0	0	0	0
100	3/12/2013	385,643,288.31	-	4.837	1,393,963.40	1560082.66	2,954,046.06	-	0	0	0
101	4/12/2013	384,537,065.32	-	4.837	1,106,222.99	1554463.82	2,660,686.81	-	0	0	0
102	5/12/2013	383,327,567.97	-	4.837	1,209,497.34	1550004.82	2,759,502.17	-	0	0	0
103	6/12/2013	382,209,906.71	-	4.837	1,117,661.26	1545129.54	2,662,790.80	-	0	0	0
104	7/12/2013	380,989,285.08	-	4.837	1,220,621.63	1540624.43	2,761,246.06	-	0	0	0
105	8/12/2013	379,860,073.46	-	4.837	1,129,211.63	1535704.31	2,664,915.94	-	0	0	0
106	9/12/2013	378,725,284.02	-	4.837	1,134,789.44	1531152.65	2,665,942.08	-	0	0	0
107	10/12/2013	377,488,004.37	-	4.837	1,237,279.65	1526578.5	2,763,858.15	-	0	0	0
108	11/12/2013	376,341,496.70	-	4.837	1,146,507.67	1521591.23	2,668,098.90	-	0	0	0
109	12/12/2013	375,092,820.47	-	4.837	1,248,676.23	1516969.85	2,765,646.08	-	0	0	0
110	1/12/2014	373,934,479.69	-	4.837	1,158,340.78	1511936.64	2,670,277.42	-	0	0	0
111	2/12/2014	372,770,416.37	-	4.837	1,164,063.32	1507267.57	2,671,330.89	-	0	0	0
112	3/12/2014	371,312,795.00	-	4.837	1,457,621.37	1502575.42	2,960,196.79	-	0	0	0
113	4/12/2014	370,135,777.23	-	4.837	1,177,017.77	1496699.99	2,673,717.76	-	0	0	0
114	5/12/2014	368,857,428.37	-	4.837	1,278,348.86	1491955.63	2,770,304.49	-	0	0	0
115	6/12/2014	367,668,278.41	-	4.837	1,189,149.96	1486802.82	2,675,952.78	-	0	0	0
116	7/12/2014	200,635,147.30	-	4.837	167,033,131.11	1482009.55	188,515,140.66	-	0	0	0
117	8/12/2014	170,673,222.60	-	4.837	29,961,924.69	808726.84	30,770,651.53	-	0	0	0
118	9/12/2014	39,098,113.66	-	4.837	131,575,108.94	687955.31	132,263,064.26	-	0	0	0
119	10/12/2014	-	-	4.837	39,098,113.66	157597.98	39,255,711.64	-	0	0	0
Totals:					405240000	189,062,805.42	594,302,805.42				

per	Net Notional date	Principal Coupon Balance	Principal Short Balance	Interest Shortfall Rate	Interest		Shortfall Cashflow	Fall	Delta	Writedown Fall	Delta
					Principal	Short Interest					
	0	11/12/2004	405,240,000.00	-	-	-	-	-	-	0	-
	1	12/12/2004	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	2	1/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	3	2/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	4	3/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	5	4/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	6	5/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	7	6/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	8	7/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	9	8/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	10	9/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	11	10/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	12	11/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	13	12/12/2005	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	14	1/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	15	2/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	16	3/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	17	4/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	18	5/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	19	6/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	20	7/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	21	8/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	22	9/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	23	10/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	24	11/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	25	12/12/2006	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	26	1/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	27	2/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	28	3/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	29	4/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	30	5/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	31	6/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	32	7/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	33	8/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	34	9/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	35	10/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	36	11/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	37	12/12/2007	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	38	1/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	39	2/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	40	3/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	41	4/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	42	5/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	43	6/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	44	7/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0
	45	8/12/2008	405,240,000.00	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0

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Net Notional date	Principal Coupon Balance	Principal Short Balance	Interest Shortfall Rate	Interest Principal	Short Interest	Shortfall Cashflow	Full	Delta	Writedown Fail	Delta	Delta	
46	9/12/2008	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
47	10/12/2008	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
48	11/12/2008	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
49	12/12/2008	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
50	1/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
51	2/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
52	3/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
53	4/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
54	5/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
55	6/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
56	7/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
57	8/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
58	9/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
59	10/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
60	11/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
61	12/12/2009	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
62	1/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
63	2/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
64	3/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
65	4/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
66	5/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
67	6/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
68	7/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
69	8/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
70	9/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
71	10/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
72	11/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
73	12/12/2010	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
74	1/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
75	2/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
76	3/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
77	4/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
78	5/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
79	6/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
80	7/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
81	8/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
82	9/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
83	10/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
84	11/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
85	12/12/2011	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
86	1/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
87	2/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
88	3/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
89	4/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
90	5/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0
91	6/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0

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AS	per	Notional date	Principal		Interest Shortfall Rate	Interest Principal	Short Interest	Shortfall Cashflow		Fall	Delta	Writedown Fall		Delta	0
			Coupon Balance	Short Balance											
		92	7/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		93	8/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		94	9/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		95	10/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		96	11/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		97	12/12/2012	405,240,000.00	-	-	4,8370	-	1,633,454.90	1,633,454.90	0	0	0	0	0
		98	1/12/2013	399,413,723.81	-	-	4,8370	5,826,276.19	1,633,454.90	7,459,731.09	0	0	0	0	0
		99	2/12/2013	398,319,790.48	-	-	4,8370	1,093,933.33	1,609,970.15	2,703,903.48	0	0	0	0	0
		100	3/12/2013	396,925,827.08	-	-	4,8370	1,393,963.40	1,605,560.69	2,999,524.09	0	0	0	0	0
		101	4/12/2013	395,819,604.09	-	-	4,8370	1,106,222.99	1,599,941.85	2,706,164.85	0	0	0	0	0
		102	5/12/2013	394,610,106.74	-	-	4,8370	1,209,497.34	1,595,482.85	2,804,980.20	0	0	0	0	0
		103	6/12/2013	393,492,445.48	-	-	4,8370	1,117,661.26	1,590,607.57	2,708,268.83	0	0	0	0	0
		104	7/12/2013	392,271,823.85	-	-	4,8370	1,220,621.63	1,586,102.47	2,806,724.10	0	0	0	0	0
		105	8/12/2013	391,142,612.23	-	-	4,8370	1,129,211.63	1,581,182.34	2,710,393.97	0	0	0	0	0
		106	9/12/2013	390,007,822.79	-	-	4,8370	1,134,789.44	1,576,630.68	2,711,420.12	0	0	0	0	0
		107	10/12/2013	388,770,543.14	-	-	4,8370	1,237,279.65	1,572,056.53	2,809,336.18	0	0	0	0	0
		108	11/12/2013	387,624,035.47	-	-	4,8370	1,146,507.67	1,567,069.26	2,713,576.93	0	0	0	0	0
		109	12/12/2013	386,375,359.24	-	-	4,8370	1,248,676.23	1,562,447.88	2,811,124.12	0	0	0	0	0
		110	1/12/2014	385,217,018.46	-	-	4,8370	1,158,340.78	1,557,414.68	2,715,755.45	0	0	0	0	0
		111	2/12/2014	384,052,955.14	-	-	4,8370	1,164,063.32	1,552,745.60	2,716,808.92	0	0	0	0	0
		112	3/12/2014	382,595,333.77	-	-	4,8370	1,457,621.37	1,548,053.45	3,005,674.82	0	0	0	0	0
		113	4/12/2014	381,418,316.00	-	-	4,8370	1,177,017.77	1,542,178.02	2,719,195.79	0	0	0	0	0
		114	5/12/2014	380,139,967.14	-	-	4,8370	1,278,348.86	1,537,433.66	2,815,782.52	0	0	0	0	0
		115	6/12/2014	378,950,817.18	-	-	4,8370	1,189,149.96	1,532,280.85	2,721,430.81	0	0	0	0	0
		116	7/12/2014	211,917,686.07	-	-	4,8370	167,033,131.11	1,527,487.59	168,560,618.70	0	0	0	0	0
		117	8/12/2014	181,955,761.38	-	-	4,8370	29,961,924.69	854,204.87	30,816,129.57	0	0	0	0	0
		118	9/12/2014	50,380,652.43	-	-	4,8370	131,575,108.94	733,433.35	132,308,542.29	0	0	0	0	0
		119	10/12/2014	-	-	-	4,8370	50,380,652.43	203,076.01	50,583,728.44	0	0	0	0	0
Totals:								405240000	190,113,940.58	595,353,940.58					

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Write-down	Fall	Delta
0	11/1/2004	405,240,000.00	0	0	-	-	-	-	0	-	-	-
1	12/1/2004	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
2	1/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
3	2/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
4	3/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
5	4/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
6	5/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
7	6/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
8	7/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
9	8/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
10	9/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
11	10/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
12	11/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
13	12/1/2005	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
14	1/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
15	2/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
16	3/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
17	4/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
18	5/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
19	6/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
20	7/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
21	8/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
22	9/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
23	10/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
24	11/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
25	12/1/2006	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
26	1/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
27	2/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
28	3/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
29	4/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
30	5/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
31	6/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
32	7/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
33	8/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
34	9/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
35	10/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
36	11/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
37	12/1/2007	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
38	1/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
39	2/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
40	3/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
41	4/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
42	5/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
43	6/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
44	7/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0
45	8/1/2008	405,240,000.00	0	4.837	-	-	1,633,454.90	1,633,454.90	0	0	0	0

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per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown Fall	Delta
46	9/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
47	10/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
48	11/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
49	12/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
50	1/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
51	2/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
52	3/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
53	4/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
54	5/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
55	6/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
56	7/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
57	8/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
58	9/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
59	10/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
60	11/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
61	12/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
62	1/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
63	2/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
64	3/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
65	4/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
66	5/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
67	6/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
68	7/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
69	8/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
70	9/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
71	10/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
72	11/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
73	12/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
74	1/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
75	2/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
76	3/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
77	4/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
78	5/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
79	6/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
80	7/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
81	8/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
82	9/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
83	10/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
84	11/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
85	12/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
86	1/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
87	2/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
88	3/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
89	4/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
90	5/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90		0	0	0
91	6/12/2012	404,905,687.37	0	4.837	334,312.63	1,633,454.90	1,967,767.53		0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown Fail	Delta
92	7/12/2012	403,733,645.14		0	4,837	1,172,042.23	1,632,107.34		0	0	0
93	8/12/2012	402,656,872.98		0	4,837	1,076,772.16	1,627,383.03		0	0	0
94	9/12/2012	401,574,786.61		0	4,837	1,082,086.37	1,623,042.75		0	0	0
95	10/12/2012	400,386,834.66		0	4,837	1,187,951.95	1,618,681.04		0	0	0
96	11/12/2012	399,293,543.47		0	4,837	1,093,291.19	1,613,892.60		0	0	0
97	12/12/2012	398,094,694.31		0	4,837	1,198,849.16	1,609,485.72		0	0	0
98	1/12/2013	387,817,815.01		0	4,837	1,076,879.31	1,604,653.36		0	0	0
99	2/12/2013	386,723,881.68		0	4,837	1,093,933.33	1,563,228.98		0	0	0
100	3/12/2013	385,329,918.28		0	4,837	1,393,963.40	1,558,819.51		0	0	0
101	4/12/2013	384,223,695.29		0	4,837	1,106,222.99	1,553,200.68		0	0	0
102	5/12/2013	383,014,197.94		0	4,837	1,209,497.34	1,548,741.68		0	0	0
103	6/12/2013	381,896,536.88		0	4,837	1,117,661.26	1,543,866.40		0	0	0
104	7/12/2013	380,675,915.05		0	4,837	1,220,621.63	1,539,361.29		0	0	0
105	8/12/2013	379,546,703.42		0	4,837	1,129,211.63	1,534,441.17		0	0	0
106	9/12/2013	378,411,913.99		0	4,837	1,134,789.44	1,529,889.50		0	0	0
107	10/12/2013	377,174,634.34		0	4,837	1,237,279.65	1,525,315.36		0	0	0
108	11/12/2013	376,028,126.67		0	4,837	1,146,507.67	1,520,328.09		0	0	0
109	12/12/2013	374,779,450.44		0	4,837	1,248,676.23	1,515,706.71		0	0	0
110	1/12/2014	373,621,109.66		0	4,837	1,158,340.78	1,510,673.50		0	0	0
111	2/12/2014	372,457,046.34		0	4,837	1,164,063.32	1,506,004.42		0	0	0
112	3/12/2014	370,999,424.97		0	4,837	1,457,621.37	1,501,312.28		0	0	0
113	4/12/2014	369,822,407.20		0	4,837	1,177,017.77	1,495,436.85		0	0	0
114	5/12/2014	368,544,058.34		0	4,837	1,270,348.86	1,490,692.49		0	0	0
115	6/12/2014	367,354,908.38		0	4,837	1,189,149.96	1,485,539.68		0	0	0
116	7/12/2014	200,321,777.27		0	4,837	167,033,131.11	1,480,746.41		0	0	0
117	8/12/2014	170,359,852.57		0	4,837	29,961,924.69	807,463.70		0	0	0
118	9/12/2014	38,784,743.63		0	4,837	131,575,108.94	686,692.17		0	0	0
119	10/12/2014			0	4,837	38,784,743.63	156,334.84		0	0	0
Totals:						405,240,000.00	189,027,437.43			594,267,437.43	

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown	Fall	Delta
0	11/1/2004	405,240,000.00	0	0	0	-	-	-	0	-	-	-
1	12/12/2004	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
2	1/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
3	2/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
4	3/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
5	4/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
6	5/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
7	6/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
8	7/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
9	8/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
10	9/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
11	10/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
12	11/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
13	12/12/2005	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
14	1/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
15	2/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
16	3/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
17	4/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
18	5/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
19	6/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
20	7/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
21	8/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
22	9/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
23	10/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
24	11/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
25	12/12/2006	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
26	1/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
27	2/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
28	3/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
29	4/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
30	5/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
31	6/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
32	7/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
33	8/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
34	9/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
35	10/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
36	11/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
37	12/12/2007	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
38	1/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
39	2/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
40	3/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
41	4/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
42	5/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0
43	6/12/2008	405,240,000.00	0	4.837	0	-	1,633,454.90	1,633,454.90	0	0	0	0

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fail	Delta	Writedown	Fail	Delta
44	7/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
45	8/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
46	9/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
47	10/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
48	11/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
49	12/12/2008	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
50	1/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
51	2/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
52	3/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
53	4/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
54	5/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
55	6/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
56	7/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
57	8/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
58	9/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
59	10/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
60	11/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
61	12/12/2009	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
62	1/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
63	2/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
64	3/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
65	4/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
66	5/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
67	6/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
68	7/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
69	8/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
70	9/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
71	10/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
72	11/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
73	12/12/2010	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
74	1/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
75	2/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
76	3/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
77	4/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
78	5/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
79	6/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
80	7/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
81	8/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
82	9/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
83	10/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
84	11/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
85	12/12/2011	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
86	1/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
87	2/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0

Scen 4

per	date	Balance	Balance	Rate	Principal	Interest	Cashflow	Fall	Delta	Writedown	Fall	Delta
88	3/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
89	4/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
90	5/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
91	6/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
92	7/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
93	8/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
94	9/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
95	10/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
96	11/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
97	12/12/2012	405,240,000.00	0	4.837	-	1,633,454.90	1,633,454.90	0	0	0	0	0
98	1/12/2013	398,891,440.42	0	4.837	6,348,559.58	1,633,454.90	7,982,014.48	0	0	0	0	0
99	2/12/2013	397,797,507.09	0	4.837	1,093,933.33	1,607,864.91	2,701,798.24	0	0	0	0	0
100	3/12/2013	396,403,543.69	0	4.837	1,393,963.40	1,603,455.45	2,997,418.85	0	0	0	0	0
101	4/12/2013	395,297,320.70	0	4.837	1,106,222.99	1,597,836.62	2,704,059.61	0	0	0	0	0
102	5/12/2013	394,087,823.36	0	4.837	1,209,497.34	1,593,377.62	2,802,874.96	0	0	0	0	0
103	6/12/2013	392,970,162.10	0	4.837	1,117,661.26	1,588,502.33	2,706,163.59	0	0	0	0	0
104	7/12/2013	391,749,540.47	0	4.837	1,220,621.63	1,583,997.23	2,804,618.86	0	0	0	0	0
105	8/12/2013	390,620,328.84	0	4.837	1,129,211.63	1,579,077.11	2,708,288.73	0	0	0	0	0
106	9/12/2013	389,485,539.40	0	4.837	1,134,789.44	1,574,525.44	2,709,314.88	0	0	0	0	0
107	10/12/2013	388,248,259.75	0	4.837	1,237,279.65	1,569,951.30	2,807,230.94	0	0	0	0	0
108	11/12/2013	387,101,752.08	0	4.837	1,146,507.67	1,564,964.03	2,711,471.70	0	0	0	0	0
109	12/12/2013	385,853,075.85	0	4.837	1,248,676.23	1,560,342.65	2,809,018.88	0	0	0	0	0
110	1/12/2014	384,694,735.08	0	4.837	1,158,340.78	1,555,309.44	2,713,650.22	0	0	0	0	0
111	2/12/2014	383,530,671.75	0	4.837	1,164,063.32	1,550,640.36	2,714,703.68	0	0	0	0	0
112	3/12/2014	382,073,050.38	0	4.837	1,457,621.37	1,545,948.22	3,003,569.58	0	0	0	0	0
113	4/12/2014	380,896,032.61	0	4.837	1,177,017.77	1,540,072.79	2,717,090.56	0	0	0	0	0
114	5/12/2014	379,617,683.75	0	4.837	1,278,348.86	1,535,328.42	2,813,677.29	0	0	0	0	0
115	6/12/2014	378,428,533.79	0	4.837	1,189,149.96	1,530,175.61	2,719,325.57	0	0	0	0	0
116	7/12/2014	211,395,402.68	0	4.837	167,033,131.11	1,525,382.35	168,558,513.46	0	0	0	0	0
117	8/12/2014	181,433,477.99	0	4.837	29,961,924.69	852,099.64	30,814,024.33	0	0	0	0	0
118	9/12/2014	49,858,369.05	0	4.837	131,575,108.94	731,328.11	132,306,437.05	0	0	0	0	0
119	10/12/2014	-	0	4.837	49,858,369.05	200,970.78	50,059,339.82	0	0	0	0	0
Totals:	405240000	190,069,730.59	5.95E+08									

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.
